

EXHIBIT A

KLEE, TUCHIN, BOGDANOFF & STERN LLP

1999 Avenue of the Stars
 Thirty-Ninth Floor
 Los Angeles, California 90067
 Telephone: (310) 407-4000
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 Taxpayer I.D. No. 95-4744518

December 11, 2018

Bill No. 16851

Open Road Films LLC
 Mimi Tseng, CFO
 2049 Century Park East, 4th Floor
 Los Angeles, CA 90067

<u>Matter Code</u>	<u>Matter Name</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Total Billed</u>
0000	Open Road Expenses	\$0.00	\$7,422.68	\$7,422.68
0001	Case Administration	\$1,192.50	\$0.00	\$1,192.50
0003	Business Operations	\$4,320.00	\$0.00	\$4,320.00
0004	Creditor Inquiries	\$1,115.50	\$0.00	\$1,115.50
0005	Use, Sale, Lease of Assets	\$173,119.00	\$0.00	\$173,119.00
0006	Cash Collateral	\$10,316.50	\$0.00	\$10,316.50
0007	Claims Administration	\$9,956.50	\$0.00	\$9,956.50
0008	Court Hearings	\$16,250.50	\$0.00	\$16,250.50
0009	Professional Retention/Fee Issues	\$1,317.00	\$0.00	\$1,317.00
0010	Fee Application Preparation	\$3,405.00	\$0.00	\$3,405.00
0011	Budgeting	\$655.00	\$0.00	\$655.00
0013	Schedules/SOFA/US Trustee Reports	\$217.50	\$0.00	\$217.50
0014	Employee Matters	\$197.50	\$0.00	\$197.50
0015	Litigation/Adversary Proceedings	\$14,502.50	\$0.00	\$14,502.50

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0016	Automatic Stay/Adequate Protection	\$9,527.50	\$0.00	\$9,527.50
0017	Executory Contracts/Unexpired Leases	\$63,167.00	\$0.00	\$63,167.00
0018	Plan/Disclosure Statement	\$13,165.00	\$0.00	\$13,165.00
0020	Non-Working Travel	\$10,470.00	\$0.00	\$10,470.00
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		\$332,894.50	\$7,422.68	\$340,317.18

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Open Road Films LLC
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 2049 Century Park East, 4th Floor
 Los Angeles, CA 90067

For Services Rendered Through 11/30/2018

In Reference To: Open Road Expenses

File No.: 2339-0000

Costs and Disbursements

Telephone

Telephone Conference Service	\$42.08
	<hr/> \$42.08

Online Research

Lexis - November 2018	\$340.17
Pacer - November 2018	\$0.30
Westlaw - November 2018	\$616.23
	<hr/> \$956.70

Travel

Airfare to/from LAX/PHL on 11/19/18 & 11/20/18 for S. Gurvitz	\$2,624.40
Transportation to LAX on 11/19/18 for S. Gurvitz	\$35.72
Transportation from LAX on 11/20/18 for S. Gurvitz	\$44.17
Hotel on 11/19/18 for S. Gurvitz	\$328.90
Airfare from LAX to PHL on 11/19/18 for J. Weiss	\$1,313.00
Airfare from PHL to LAX on 11/20/18 for J. Weiss	\$1,313.00
Transportation to LAX on 11/19/18 for J. Weiss	\$59.17

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Transportation from PHL to hotel on 11/19/18 for J. Weiss and S. Gurvitz	\$47.25
Hotel on 11/19/18 for J. Weiss	\$328.90
Transportation from LAX on 11/20/18 for J. Weiss	\$75.89
Transportation from airport to hotel on 10/01/18 for W. Holt	\$172.50
	\$6,342.90

Court Fees

CourtCall Fee to telephonically appear on 11/20/18 for J. Yi	\$51.00
CourtCall Fee to telephonically appear on 11/27/18 for J. Weiss	\$30.00
	\$81.00

Total Costs and Disbursements	\$7,422.68
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For Services Rendered Through 11/30/2018

In Reference To: Case Administration

File No.: 2339-0001

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/2/2018	SDP	Analyze docket update	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
11/5/2018	SDP	Analyze docket update	0.10	\$37.50
11/6/2018	SMG	Update case deadlines re sale hearing and reply	0.10	\$62.50
	MLT	Analyze Venable's verified 2019 statement	0.10	No Charge
	SDP	Analyze docket update	0.10	\$37.50
11/7/2018	SDP	Analyze docket update	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
11/14/2018	SMG	Call with I. Bambrick re filing timing for omnibus reply	0.10	\$62.50
11/19/2018	SDP	Analyze docket update	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
11/21/2018	SDP	Analyze docket update	0.10	\$37.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SDP	Manage data room files	0.10	\$37.50
11/26/2018	SMG	Review and revise motion to amend case caption	0.20	\$125.00
	SDP	Analyze docket update	0.10	\$37.50
	JMW	Analyze motion to amend case caption	0.10	\$72.50
	JMW	Analyze as-filed motions for 12/17 hearing	0.20	\$145.00
	SMG	Exchange e-mail correspondence with I. Bambrick re motion to amend case caption	0.10	\$62.50
	SMG	Exchange e-mail correspondence with M. Smith re 11/27 status conference	0.10	\$62.50
11/27/2018	SDP	Analyze correspondence from M. Smith re docket update	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
11/28/2018	SDP	Analyze docket update	0.10	\$37.50
11/30/2018	SDP	Analyze correspondence from M. Smith re docket update	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
Professional Services Rendered			2.60	\$1,192.50

For Services Rendered Through 11/30/2018

In Reference To: Business Operations

File No.: 2339-0003

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/1/2018	WLH	Analyze correspondence from C. Jenkins (FTI) re AXL invoices payable by Lakeshore	0.10	\$89.50
	WLH	Exchange e-mail correspondence with FTI re Show Dogs in France issue	0.10	\$89.50
11/2/2018	WLH	Exchange e-mail correspondence with C. Jenkins (FTI) re lease extension	0.10	\$89.50
	SMG	Call with V. Kreugen re CDW invoices	0.10	\$62.50
	SMG	Call with M. Levine re Career Group Inc. invoices	0.10	\$62.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/5/2018	WLH	Exchange e-mail correspondence with A. Agam (FTI) re execution of Show Dogs agreement	0.10	\$89.50
11/6/2018	WLH	Analyze correspondence from UST re CNO re Showtime 9019 motion	0.10	\$89.50
11/7/2018	MLT	Analyze correspondence from M. Sharf re Miscellaneous Assets Motion and Machete Kills; analyze correspondence from J. Weiss re same	0.10	\$124.50
	WLH	Exchange emails with A. Agam (FTI) re Regal cash offset issues	0.20	\$179.00
11/8/2018	WLH	Draft proposed email to Regal Cinemas re setoff issues	0.50	\$447.50
	JMW	Analyze proposed lease for temporary office space	0.20	\$145.00
	WLH	Analyze correspondence re lease extension	0.10	\$89.50
	WLH	Exchange emails with A. Agam (FTI) re Regal setoff issues	0.20	\$179.00
	WLH	Exchange emails with J. Fradlin and A. Agam (FTI) re Show Dogs in France agreement	0.20	\$179.00
11/9/2018	JMW	Telephone conference with A. Agam, J. Fradlin re Showtime and AXL issues	0.20	\$145.00
	JMW	Exchange e-mail correspondence with A. Agam re checks on segregated P&A accounts	0.20	\$145.00
11/12/2018	WLH	Prepare correspondence to S. Mick re AXL-related vendor payments	0.10	\$89.50
11/14/2018	WLH	Exchange e-mail correspondence with C. Jenkins (FTI) re status of information request to Lakeshore	0.10	\$89.50
11/15/2018	WLH	Exchange e-mail correspondence with S. Mick re info request re AXL vendors	0.10	\$89.50
11/16/2018	WLH	Analyze and follow-up on formal request from S. Mick for information	0.30	\$268.50
	WLH	Telephone conference with S. Mick re AXL output agreements and related issues; follow-up emails re same	0.50	\$447.50
11/26/2018	JMW	Prepare correspondence to S. Hornung re open Viacom invoices	0.10	\$72.50
11/28/2018	WLH	Exchange e-mail correspondence with FTI and J. Weiss re AXL and Showtime issues	0.10	\$89.50
11/29/2018	WLH	Analyze further update from C. Jenkins re AXL issues	0.10	\$89.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Analyze correspondence re Spotlight request re limited license	0.10	\$89.50
	JMW	Analyze correspondence from FTI re Spotlight still licensing	0.10	\$72.50
	WLH	Telephone conference with S. Mick re AXL settlement issues and process; send follow-up email to client re same	0.80	\$716.00
Professional Services Rendered			5.00	\$4,320.00

For Services Rendered Through 11/30/2018

In Reference To: Creditor Inquiries

File No.: 2339-0004

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/2/2018	WLH	Analyze correspondence re continuing RedRover requests for information	0.10	\$89.50
11/5/2018	MLT	Analyze correspondence from J. Dulberg and J. Weiss re miscellaneous sale motion, Viacom relief from stay motion, and bid deadline	0.10	\$124.50
11/6/2018	SMG	Call with former employee re bar date, sale, and bankruptcy case	0.10	\$62.50
11/7/2018	WLH	Analyze information request from the Creditors' Committee re exit costs	0.10	\$89.50
	MSA	Review spreadsheet re contracted and non-contracted net receipts for each title	0.20	\$179.00
	MSA	Review email exchanges with FTI and Pachulski Stang re title receipts	0.10	\$89.50
	SMG	Call with D. Silva re bankruptcy case status and sale	0.10	\$62.50
11/16/2018	WLH	Analyze and follow-up on email from S. Mick re NOAs for AXL distributors	0.10	\$89.50
11/17/2018	WLH	Exchange emails re response to S. Mick question re NOAs	0.10	\$89.50
11/19/2018	SDP	Exchange e-mail correspondence with D. Magnotta of Webmedia re filing of proof of claim	0.20	\$75.00
11/21/2018	MLT	Analyze correspondence from P. Teale (Ninja Tune) re service; analyze correspondence from M. Nestor re same	0.10	No Charge

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Bill # 16851

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SDP	Exchange e-mail correspondence with A. Michael re case update	0.20	\$75.00
11/30/2018	WLH	Exchange e-mail correspondence re materials responsive to Guild requests	0.10	\$89.50
Professional Services Rendered			1.60	\$1,115.50

For Services Rendered Through 11/30/2018

In Reference To: Use, Sale, Lease of Assets

File No.: 2339-0005

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/1/2018	RJS	Prepare responses to diligence from buyer's counsel	0.60	\$360.00
	RJS	Prepare for closing checklist call with buyer's counsel	0.30	\$180.00
	JMW	Analyze BLT Communications objection to sale	0.10	\$72.50
	JMW	Analyze Film Nation sale objection	0.10	\$72.50
	JMW	Analyze Stampede sale objection	0.10	\$72.50
	JMW	Analyze AMC Theatres sale objection	0.20	\$145.00
	WLH	Analyze correspondence from A. Agam (FTI) re counterparty contact information	0.10	\$89.50
	WLH	Analyze Stampede and FilmNation sale and cure objections	0.20	\$179.00
	WLH	Analyze correspondence from A. Ribal (FTI) re update re issues raised on Raven call	0.10	\$89.50
	WLH	Analyze correspondence re proposed appearance re updating to final cure amounts	0.10	\$89.50
	WLH	Confer with J. Weiss, J. Yi and R. Smith re Engame issues re sale	0.20	\$179.00
	SMG	Call with R. Smith re sale order	0.10	\$62.50
	SMG	Exchange e-mail correspondence with E. Friedman re sale order	0.20	\$125.00
	JDY	Confer with J. Weiss re amended cure schedules	0.20	\$150.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Confer with W. Holt re Endgame	0.20	\$150.00
	WLH	Exchange e-mail correspondence with Guild counsel re follow-up call re sale issues (multiple)	0.10	\$89.50
	JMW	Telephone conference with Raven's counsel re closing checklist	0.60	\$435.00
	JMW	Exchange e-mail correspondence with M. Sharf re Musicians Fund sale disputes (several)	0.40	\$290.00
	JMW	Exchange e-mail correspondence with E. Friedman re Universal sale dispute	0.10	\$72.50
	JMW	Exchange e-mail correspondence with A. Hiller re Redrover sale disputes	0.20	\$145.00
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re further response to Showtime	0.10	\$89.50
	WLH	Telephone conference with Venable and Greenberg re Raven v. Endgame issues	0.20	\$179.00
	WLH	Follow-up emails with FTI, J. Weiss and J. Yi re Raven v. Endgame issues (multiple)	0.20	\$179.00
	WLH	Exchange e-mail correspondence with A. Ribal (FTI) re Show Dogs in France issues and interplay for Raven	0.10	\$89.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re Raven and Endgame issues and options	0.20	\$179.00
	SMG	Exchange e-mail correspondence with T. Cobb and J. Weiss re sale objection deadline and sale order language	0.10	\$62.50
	JDY	Exchange email correspondence with DLA re producers	0.20	\$150.00
	JDY	Call with GT and DLA re closing checklist	0.60	\$450.00
	RJS	Exchange email correspondence with client, FTI and Endgame's counsel re cure amounts	0.20	\$120.00
	RJS	Call with buyer's counsel re closing checklist	0.60	\$360.00
11/2/2018	SMG	Prepare omnibus reply to sale and cure objections	2.70	\$1,687.50
	RJS	Prepare revised schedules of titles	0.40	\$240.00
	MLT	Analyze sale process update from FTI	0.10	\$124.50
	JMW	Analyze sale objections filed by contract counterparties	1.70	\$1,232.50
	JMW	Analyze Guild audit results	0.10	\$72.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze schedule of updated assumed titles	0.20	\$145.00
	WLH	Analyze update re additional dropped films	0.10	\$89.50
	WLH	Analyze objections filed by Lakeshore, Fox, All I See, Film Guild, and other parties	0.30	\$268.50
	WLH	Analyze open timing issues	0.10	\$89.50
	SMG	Analyze memos from Guilds re residual issues	0.10	\$62.50
	SMG	Analyze updated list of purchased titles	0.10	\$62.50
	JDY	Review and analyze emails from FTI re budget analysis issues	0.10	\$75.00
	JDY	Review and analyze wind down budget and cash flow model	0.30	\$225.00
	JDY	Review and analyze list of assumed contracts	0.20	\$150.00
	JDY	Review and comment on schedule of titles	0.10	\$75.00
	RJS	Analyze assumed contracts schedule	1.20	\$720.00
	RJS	Analyze filing notices for assumed contracts and adequate assurance	0.40	\$240.00
	RJS	Analyze adequate assurance information	0.30	\$180.00
	RJS	Review and respond to email correspondence with Delaware counsel and buyer counsel re assumed contracts and adequate assurance	0.60	\$360.00
	RJS	Analyze Sous Chef objection and related diligence materials	0.60	\$360.00
	JDY	Meeting with R. Smith and J. Weiss re cure notices and APA	0.20	\$150.00
	JMW	Analyze correspondence from A. Cohen re sale process update	0.10	\$72.50
	WLH	Telephone conference with Guild counsel, J. Weiss, J. Yi and R. Smith re sale transaction issues	0.50	\$447.50
	WLH	Telephone conference with J. Dulberg (PSZJ) and J. Weiss re status of Endgame-related negotiation	0.20	\$179.00
	WLH	Exchange e-mail correspondence with Guild counsel re questions re sale order, etc.	0.20	\$179.00
	WLH	Exchange e-mail correspondence with K. Owens (Venable) re follow-up discussions re settlement issues	0.10	\$89.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Telephone conference with J. Kohansky, D. Ahdoot, W. Holt, J. Yi, R. Smith re Guild APA issues	0.50	\$362.50
	JMW	Exchange e-mail correspondence with L. Jacobsen (Showtime) re objection extension	0.10	\$72.50
	JMW	Telephone conference with J. Dulberg, W. Holt re Endgame dispute	0.20	\$145.00
	JMW	Exchange e-mail correspondence with J. Kohanski, D. Ahdoot re Guild audit results	0.10	\$72.50
	JDY	Call with Bush Gottlieb re APA	0.50	\$375.00
	RJS	Calls (multiple) with buyer's counsel re titles to be assumed and cure objections	0.50	\$300.00
11/3/2018	JDY	Review and analyze emails from Venable and GT re settlement	0.20	\$150.00
	WLH	Call with Endgame counsel, Raven counsel, J. Yi re Endgame contracts	0.30	\$268.50
	WLH	Prepare email to FTI team re terms of counterproposal by Endgame	0.20	\$179.00
	JDY	Call with Venable, DLA and GT re Endgame contracts	0.30	\$225.00
11/4/2018	JMW	Analyze filed updated list of purchased titles	0.10	\$72.50
	JMW	Analyze correspondence (several) from Raven and Endgame re negotiations for Endgame agreements under sale	0.20	\$145.00
11/5/2018	JMW	Research re response to Showtime objection	0.50	\$362.50
	SMG	Prepare reply in support of sale and assumption and assignment	5.60	\$3,500.00
	JDY	Prepare list of open pre-closing matters	0.20	\$150.00
	JDY	Draft email summary to FTI re sale hearing	0.20	\$150.00
	RJS	Prepare APA closing documents and signature page packets	1.80	\$1,080.00
	MLT	Analyze sale objections	0.50	\$622.50
	JMW	Analyze underlying documents to prepare response to AFM objection	0.30	\$217.50
	JMW	Analyze Viacom sale objection pleadings	0.30	\$217.50
	JMW	Analyze sale objection pleadings filed 11/5	0.40	\$290.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze potential response to Sous Chef objection	0.30	\$217.50
	JMW	Analyze notice of auction cancellation	0.20	\$145.00
	WLH	Analyze Guilds requested changes to Sale Order	0.10	\$89.50
	WLH	Analyze Showtime sale objection	0.10	\$89.50
	WLH	Analyze and react to issues list for Raven call	0.10	\$89.50
	WLH	Analyze Turner objection to sale	0.10	\$89.50
	WLH	Analyze correspondence re possible extension of sale hearing (multiple)	0.20	\$179.00
	WLH	Analyze correspondence from Guild counsel re sale issues	0.10	\$89.50
	WLH	Analyze correspondence re timing for sale hearing and reply	0.10	\$89.50
	SMG	Review Viacom sale objection and update tracker re same	0.30	\$187.50
	SMG	Analyze Showtime sale objection and update tracker re same	0.20	\$125.00
	SMG	Analyze Entertainment One sale and cure objection and update tracker re same	0.20	\$125.00
	SMG	Analyze Turner sale objection and update tracker re same	0.20	\$125.00
	JDY	Review and comment on closing documents	0.40	\$300.00
	JDY	Review and analyze sale order language	0.20	\$150.00
	RJS	Analyze Freeway agreements	0.60	\$360.00
	RJS	Analyze buyer's list of excluded contracts	0.30	\$180.00
	JIG	Analyze Machete Kills issue and underlying documents	0.90	\$742.50
	JMW	Telephone conference with J. Gurule re response to AFM objection	0.10	\$72.50
	JMW	Confer with R. Smith, J. Yi, W. Holt re Sous Chef objection	0.30	\$217.50
	WLH	Confer with J. Weiss, J. Yi and R. Smith re Sous Chef objection	0.30	\$268.50
	JDY	Confer with J. Weiss re cure objections	0.10	\$75.00
	JDY	Confer with J. Weiss, W. Holt and R. Smith re Sous Chef objection	0.30	\$225.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJS	Confer with J. Yi, J. Weiss, and W. Holt re Sous Chef's cure objection	0.30	\$180.00
	JIG	Telephone call with J. Weiss re Machete Kills issue	0.10	\$82.50
	JMW	Exchange e-mail correspondence with A. Agam, A. Cohen re bid deadline	0.10	\$72.50
	JMW	Telephone conference with A. Cohen, J. Yi re sale hearing continuance	0.20	\$145.00
	JMW	Telephone conference with A. Agam re hearing extension request	0.30	\$217.50
	SMG	Call with A. Agam re reply to cure and sale objections	0.10	\$62.50
	RJS	Call with client re diligence questions from buyer	0.20	\$120.00
	SDP	Analyze correspondence from M. Smith re Entertainment One UK sale objection	0.10	\$37.50
	SDP	Analyze correspondence from M. Smith re Turner Entertainment Networks sale objection	0.10	\$37.50
	SDP	Analyze correspondence from M. Smith re Showtime sale objection	0.10	\$37.50
	WLH	Telephone conference with Raven counsel, J. Weiss, J. Yi and R. Smith re sale process status and issues	0.80	\$716.00
	JMW	Telephone conference with N. Haynes, L. Muchnik, R. Sherman, J. Yi, R. Smith, W. Holt re resolution of sale objections	0.80	\$580.00
	JMW	Telephone conference with J. Kohanski, D. Ahdoot re sale order revisions	0.10	\$72.50
	JMW	Telephone conference with D. Ahdoot re sale order revisions	0.10	\$72.50
	JMW	Exchange e-mail correspondence with L. Jacobson re Showtime objection	0.10	\$72.50
	JMW	Exchange e-mail correspondence with lenders, committee re sale hearing continuance	0.20	\$145.00
	JMW	Exchange e-mail correspondence with J. Dulberg re miscellaneous sales motion	0.10	\$72.50
	JMW	Exchange e-mail correspondence with A. Hiller re auction	0.10	\$72.50
	JDY	Call with A. Cohen re APA	0.30	\$225.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Call with DLA and GT, J. Weiss, W. Holt, R. Smith re resolution of sale objections	0.80	\$600.00
	JDY	Call with A. Agam re Raven issues	0.30	\$225.00
	RJS	Call with buyer's counsel, J. Weiss, J. Yi, W. Holt re resolution of sale objections	0.80	\$480.00
11/6/2018	SMG	Prepare reply in support of sale and assumption and assignment	1.30	\$812.50
	RJS	Prepare updated APA available contracts schedule	1.30	\$780.00
	MLT	Analyze Objections / Reservations of Rights of Happy Pill, Endgame, and Guilds	1.10	\$1,369.50
	JMW	Analyze Showtime seal pleadings	0.20	\$145.00
	JMW	Analyze Spotlight sale objection	0.40	\$290.00
	JMW	Analyze Endgame sale objection	0.80	\$580.00
	JMW	Analyze Guild sale objections	0.20	\$145.00
	WLH	Analyze correspondence re lender and Raven consent to extended sale dates (multiple)	0.20	\$179.00
	WLH	Analyze Guild responses to sale motion and cure amounts	0.10	\$89.50
	WLH	Analyze Endgame sale objection	0.20	\$179.00
	WLH	Analyze Spotlight sale objection	0.20	\$179.00
	SMG	Analyze Showtime seal motion re sale objection	0.20	\$125.00
	SMG	Analyze Guild sale objection and update tracker	0.20	\$125.00
	SMG	Analyze Endgame sale and cure objection and update tracker re same	0.60	\$375.00
	SMG	Analyze Happy Pill sale and cure objection and update tracker re same	0.30	\$187.50
	JDY	Review Endgame objection	0.50	\$375.00
	RJS	Analyze analysis of output agreements for spark	0.10	\$60.00
	JMW	Confer with working group re Sous Chef objection issues	0.30	\$217.50
	JMW	Telephone conference with J. Ellis, V. Bono, R. Smith re Sous Chef litigation	0.30	\$217.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Prepare response to A. Hiller re schedule of purchased titles	0.10	\$62.50
	RJS	Call with J. Ellis, V. Bono, J. Weiss re Sous Chef objection	0.30	\$180.00
	JMW	Telephone conference with L. Jacobson re Showtime objection	0.10	\$72.50
	JMW	Telephone conference with M. Litvak re Showtime objection	0.10	\$72.50
	JMW	Telephone conference with D. Ahdoot re sale hearing extension	0.10	\$72.50
	JMW	Exchange e-mail correspondence with A. Tenzer re sale hearing extension	0.20	\$145.00
	WLH	Exchange emails with C. Jenkins (FTI) re discussion with lenders' advisers re Endgame	0.10	\$89.50
	SMG	Call with I. Gostin re stalking horse bid	0.10	\$62.50
	JDY	Call with GT re sale hearing	0.20	\$150.00
11/7/2018	RJS	Prepare for call with buyer's counsel	0.20	\$120.00
	JIG	Legal research re Machete Kills issues re AFM sale objection	1.80	\$1,485.00
	SMG	Prepare reply in support of sale and assumption and assignment	5.50	\$3,437.50
	RJS	Prepare updated closing checklist	0.30	\$180.00
	RJS	Prepare summaries for client of certain sale issues	0.20	\$120.00
	RJS	Prepare updated schedule of available contracts	1.40	\$840.00
	JIG	Draft client email re Machete Kills conclusions re AFM sale objection	1.00	\$825.00
	MLT	Analyze Redrover's objection to sale motion	0.20	\$249.00
	JMW	Further analysis of legal issues in Endgame sale objection	0.70	\$507.50
	JMW	Analyze Redrover sale objection	0.30	\$217.50
	JMW	Analyze further declaration from J. Pucher re AFM sale objection	0.20	\$145.00
	WLH	Analyze Redrover sale and cure objection	0.20	\$179.00
	WLH	Analyze correspondence re settlement discussions with Sous Chef and follow up on same	0.10	\$89.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Analyze correspondence re Showtime concerns re sale structure	0.10	\$89.50
	WLH	Analyze Raven's counteroffer to Endgame	0.10	\$89.50
	SMG	Analyze Spotlight sale and cure objection and update tracker	0.30	\$187.50
	RJS	Analyze mOcean agreements in connection with cure objection	0.30	\$180.00
	JMW	Confer with M. Tuchin re resolution of sale objections	0.30	\$217.50
	MLT	Confer with J. Weiss re resolution of sale objections	0.30	\$373.50
	MLT	Analyze correspondence from R. Smith and C. Jenkins re Raven's information requests	0.10	\$124.50
	JMW	Telephone conference with FTI, J. Yi, R. Smith re funds flow at closing	0.60	\$435.00
	SDP	Analyze correspondence from M. Smith re Redrover sale and cure objection	0.10	\$37.50
	JMW	Telephone conference with A. Tenzer, S. Williams, K. Herman, J. Yi, A. Agam, A. Cohen, K. Rea re Endgame sale issues	1.20	\$870.00
	JMW	Telephone conference with J. Yi, R. Smith, M. Caloway re Sous Chef objection	0.40	\$290.00
	JMW	Telephone conference with N. Haynes, L. Muchnik, R. Sherman, R. Smith re sale objection update	0.80	\$580.00
	SMG	Call with R. Sherman, N. Haynes, L. Muchnik, J. Weiss, R. Smith re sale objection update	0.80	\$500.00
	JDY	Call with A. Agam and A. Cohen re Sous Chef objection	0.30	\$225.00
	JDY	Call with M. Caloway, J. Weiss and R. Smith re Sous Chef objection	0.40	\$300.00
	JDY	Call with FTI re funds flow at closing	0.60	\$450.00
	JDY	Call with A. Tenzer, S. Williams, K. Herman, A. Agam, A. Cohen, K. Rea, J. Weiss re Endgame sale issues	1.20	\$900.00
	RJS	Call with M. Caloway, J. Weiss, J. Yi re Sous Chef objection	0.40	\$240.00
	RJS	Call with buyer's counsel re sale objection update	0.80	\$480.00
	RJS	Call with buyer's counsel re cure objections	0.80	\$480.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJS	Call with FTI re Sous Chef objection	0.30	\$180.00
	RJS	Exchange email correspondence with client, escrow agent and buyer's counsel re closing matters	0.20	\$120.00
11/8/2018	SMG	Prepare omnibus reply in support of sale and contract assumption	2.10	\$1,312.50
	MLT	Analyze Showtime's supplement to limited objection	0.10	\$124.50
	MLT	Analyze Viacom supplemental limited objection to sale motion	0.10	No Charge
	JMW	Analyze sale objections and status of resolution of same	1.20	\$870.00
	JMW	Analyze cash waterfall process analyses	0.20	\$145.00
	WLH	Analyze counteroffer by Endgame and related emails (multiple)	0.20	\$179.00
	WLH	Analyze update for lenders re sale status	0.10	\$89.50
	WLH	Analyze supplemental Viacom objection	0.10	\$89.50
	WLH	Analyze FTI sale proceeds waterfall analysis	0.20	\$179.00
	WLH	Analyze further Endgame vs Raven settlement proposal; related emails (numerous)	0.30	\$268.50
	SMG	Analyze Showtime supplement to sale objection and update tracker re same	0.20	\$125.00
	SMG	Analyze Viacom supplement to sale objection and update tracker re same	0.20	\$125.00
	JDY	Review and analyze estimate purchase price schedule from FTI	0.30	\$225.00
	RJS	Analyze distribution agreement for Chef in connection with Sous Chef objection	0.30	\$180.00
	RJS	Analyze Bank Robber Music objection	0.30	\$180.00
	SMG	Follow up emails to R. Smith on Bank Robber contracts and assumed contract list	0.10	\$62.50
	JDY	Confer with J. Weiss re Sous Chef	0.20	\$150.00
	JMW	Telephone conference with A. Agam, C. Jenkins, J. Yi, R. Smith re closing funds flow	0.50	\$362.50
	SDP	Analyze correspondence from M. Smith re supplement to Showtime sale objection	0.10	\$37.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SDP	Analyze correspondence from M. Smith re supplement to Viacom sale objection	0.10	\$37.50
	JMW	Exchange e-mail correspondence with M. Sharf re miscellaneous asset sales	0.10	\$72.50
	JDY	Exchange email correspondence with FTI re Endgame	0.20	\$150.00
	JDY	Call with A. Agam, C. Jenkins re closing funds flow	0.50	\$375.00
11/9/2018	SMG	Prepare omnibus reply in support of sale and assumption	3.60	\$2,250.00
	JDY	Draft email to FTI re Raven open issues	0.20	\$150.00
	MLT	Analyze notice of further extension of designation cut-off date	0.10	No Charge
	JMW	Analyze updated waterfall analysis	0.20	\$145.00
	JMW	Analyze status of sale and cure objections for follow up with buyer and FTI	1.30	\$942.50
	WLH	Analyze correspondence re further Endgame-Raven negotiations	0.10	\$89.50
	WLH	Analyze updated sales waterfall model	0.10	\$89.50
	WLH	Analyze J. Yi summary of open sale points and anticipated next steps	0.20	\$179.00
	SMG	Analyze updated draft cash waterfall analysis from B. Zhang	0.20	\$125.00
	JDY	Review and analyze distribution summary	0.20	\$150.00
	MLT	Exchange e-mail correspondence with J. Weiss re continuance of sale hearing	0.10	\$124.50
	SMG	Call with R. Smith re sale issues	0.20	\$125.00
	JMW	Telephone conference with N. Haynes, R. Sherman, L. Muchnik, J. Yi, R. Smith, S. Gurvitz re update on sale and cure status	1.30	\$942.50
	JMW	Telephone conference with counsel to Endgame and Raven re resolution of Endgame objection	0.40	\$290.00
	JMW	Analyze correspondence from M. Caloway re Sous Chef sale objection	0.10	\$72.50
	SMG	Call with N. Haynes, R. Sherman, L. Muchnik, J. Weiss, J. Yi, and R. Smith re sale and cure issues (partial participation)	0.80	\$500.00
	JDY	Exchange email correspondence with DLA re Endgame	0.20	\$150.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Call with Venable, GT and DLA re Endgame settlement	0.40	\$300.00
	JDY	Call with Venable, GT and DLA re Endgame settlement	0.50	\$375.00
	JDY	Call with GT and DLA and J. Weiss re update on sale and cure status	1.30	\$975.00
11/10/2018	SMG	Prepare omnibus reply in support of sale and assumption	2.30	\$1,437.50
	WLH	Analyze correspondence from A. Agam (FTI) re sale-related settlements	0.10	\$89.50
11/11/2018	JMW	Prepare reply brief in support of sale	0.50	\$362.50
	WLH	Analyze correspondence from A. Cohen (FTI) re update about Raven sale issues	0.10	\$89.50
	WLH	Analyze summary of negotiations re potential dropped films and related emails (multiple)	0.20	\$179.00
	WLH	Analyze further Raven settlement proposal to Endgame	0.10	\$89.50
	JDY	Review and analyze email from L. Munchnik re objection negotiations	0.20	\$150.00
	MLT	Analyze correspondence from J. Weiss re sale hearing and milestones	0.10	No Charge
	JDY	Confer with J. Weiss re Chef negotiations	0.10	\$75.00
	JMW	Analyze correspondence from R. Sherman re Endgame settlement proposal	0.10	\$72.50
	JMW	Telephone conference with R. Sherman, L. Muchnik, N. Haynes, R. Smith, J. Yi, S. Gurvitz re sale update	0.10	\$72.50
	SMG	Call with N. Haynes, L. Muchnik, R. Sherman, J. Weiss, J. Yi, and R. Smith re sale and cure issues	0.10	\$62.50
	JDY	Call with GT/DLA re sale update	0.10	\$75.00
11/12/2018	WLH	Analyze correspondence re further update re counterparts negotiations	0.10	\$89.50
	WLH	Analyze correspondence re sale hearing and timing issues (multiple)	0.20	\$179.00
	SMG	Analyze correspondence from L. Muchnik re producer settlements	0.10	\$62.50
	SMG	Analyze updated APA schedules 10.3, 1.1(a), and 1.1(e) from A. Ribal	0.20	\$125.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Review and analyze updated Schedule 10.3	0.10	\$75.00
	JDY	Review and analyze email from M. Bolkin re the Host	0.10	\$75.00
	JDY	Review and analyze updated cure schedules	0.20	\$150.00
	JDY	Review and respond to email re Redrover objection	0.10	\$75.00
	RJS	Analyze update cure amount schedules	0.50	\$300.00
	RJS	Analyze The Loft distribution agreement in connection with objection	0.40	\$240.00
	MLT	Confer with J. Weiss re sale objections	0.20	\$249.00
	JMW	Confer with M. Tuchin re sale objection	0.20	\$145.00
	WLH	Exchange e-mail correspondence with J. Weiss re hearing continuance notice	0.10	\$89.50
	WLH	Analyze update re settlement negotiations re The Promise	0.10	\$89.50
	JMW	Telephone conference with A. Agam re update on hearing and objections	0.20	\$145.00
	JMW	Telephone conference with R. Poppiti, I. Bambrick re sale update	0.40	\$290.00
	RJS	Call with Bank's counsel re sale hearing extension	0.30	\$180.00
	RJS	Calls (multiple) with Raven's counsel re objections and updated cure amounts	0.80	\$480.00
	RJS	Call with Red Rover's counsel, A. Hiller re objection	0.30	\$180.00
	RJS	Call with B. Daviduff and J. Weiss re objection of Silver Reel	0.30	\$180.00
	JMW	Telephone conference with A. Tenzer, S. Williams, J. Yi re sale update	0.60	\$435.00
	JMW	Telephone conference with A. Hiller, R. Smith re Redrover issues re sale	0.30	\$217.50
	JMW	Telephone conference with B. Davidoff, R. Smith re Silver Reel sale objection	0.30	\$217.50
	SMG	Call with A. Tenzer, S. Williams, J. Weiss, J. Yi, and R. Smith re sale update and objections (partial participation)	0.50	\$312.50
	SMG	Exchange e-mail correspondence with K. Mann re sale hearing	0.10	\$62.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Exchange e-mail correspondence with K. Collins re sale hearing (multiple)	0.10	\$62.50
	JDY	Exchange email correspondence with L. Munchnik re output agreements	0.10	\$75.00
	JDY	Call with A. Tenzer and S. Williams, J. Weiss, S. Gurvitz re sale update	0.60	\$450.00
	RJS	Call with FTI re bring-down closing certificate	0.20	\$120.00
11/13/2018	JMW	Research in support of reply brief for sale and cure disputes with Sous Chef	1.60	\$1,160.00
	MLT	Analyze notice of adjourned omnibus hearing and sale hearing and future extension of designation cut-off date	0.10	\$124.50
	WLH	Analyze correspondence re timing considerations re further continued sale hearing	0.10	\$89.50
	WLH	Analyze correspondence re status of buyer's negotiation with the Guilds	0.10	\$89.50
	SMG	Analyze P&R variance analysis	0.10	\$62.50
	JDY	Review and analyze cure variance analysis	0.30	\$225.00
	JDY	Review and analyze the Host agreements	0.30	\$225.00
	RJS	Analyze The Host documents in connection with objection	0.30	\$180.00
	JMW	Confer with J. Yi re Chef objection	0.30	\$217.50
	RJS	Confer with J. Yi re cure settlements	0.30	\$180.00
	JMW	Telephone conference with FTI, N. Haynes, R. Sherman, L. Muchnik, J. Yi, R. Smith re sale updates	1.00	\$725.00
	RJS	Call with Raven's counsel and FTI re sale updates	1.00	\$600.00
	JMW	Exchange e-mail correspondence with M. Greger (landlord counsel) re resolution of informal objection to asset sales motion	0.30	\$217.50
	JMW	Telephone conference with S. Hornung re Viacom sale objection	0.10	\$72.50
	JMW	Exchange e-mail correspondence with All Parties -- R. Poppiti, I. Bambrick, Lender counsel, Committee counsel, Guild counsel, Endgame counsel, Raven counsel, Redrover counsel re adjournment of hearing (extensive)	1.80	\$1,305.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Exchange e-mail correspondence with S. Hornung re negotiations re Viacom sale objection	0.20	\$145.00
	JDY	Call with FTI, GT and DLA re sale update	1.00	\$750.00
11/14/2018	JMW	Prepare for call with counsel to BBG Home Again re sale objection	0.20	\$145.00
	JMW	Revise NDA re BBG Home Again access to contract data	0.10	No Charge
	SMG	Prepare Sous Chef insert to omnibus reply in support of sale and assumption (including research)	4.50	\$2,812.50
	SMG	Prepare Silver Reel insert to omnibus reply in support of sale and assumption	0.80	\$500.00
	JMW	Analyze updated sale objection tracking sheet from FTI	0.20	\$145.00
	JMW	Telephone conference with J. Yi re follow-up to call with Raven counsel re sale issues	0.10	\$72.50
	JMW	Confer with S. Gurvitz re sale reply and next steps	0.40	\$290.00
	SMG	Confer with J. Weiss re omnibus reply in support of sale and assumption and next steps	0.40	\$250.00
	JMW	Telephone conference with J. Yi, R. Sherman, N. Haynes, L. Muchnik re numerous sale objections and preparations for sale hearing	1.00	\$725.00
	JMW	Telephone conference with A. Parlen re Spotlight sale objection	0.10	\$72.50
	JMW	Exchange e-mail correspondence with M. Greger re resolution of landlord objection to miscellaneous asset sale motion	0.10	\$72.50
	JMW	Prepare correspondence to buyer counsel re proposed resolution of eOne sale objection	0.10	\$72.50
	JDY	Call with GT/DLA re sale objection status	1.00	\$750.00
11/15/2018	JMW	Prepare for call with Raven counsel re status of sale objections	0.70	\$507.50
	SMG	Revise BBG Home Again NDA	0.20	\$125.00
	SMG	Prepare omnibus reply in support of sale and contract assumption	0.80	\$500.00
	JMW	Analyze Raven redline of Guilds sale order revisions	0.10	\$72.50
	WLH	Analyze insert for sale order re The Loft	0.10	\$89.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Analyze further revised Loft language; related emails	0.10	No Charge
	WLH	Analyze proposed Raven revisions to Sale Order; exchange emails with J. Weiss and J. Yi re same (multiple)	0.30	\$268.50
	SMG	Analyze order approving sale of miscellaneous assets	0.10	\$62.50
	SMG	Review proposed language for sale order from L. Muchnik re The Loft	0.10	\$62.50
	JDY	Review and analyze proposed sale order language re Loft	0.10	\$75.00
	JDY	Review schedule of P&R audits	0.20	\$150.00
	JMW	Confer with J. Yi, S. Gurvitz re follow up to call with FTI re sale and cure objections	0.20	\$145.00
	SMG	Confer with J. Yi and J. Weiss re sale and cure objection updates	0.20	\$125.00
	JDY	Confer with J. Weiss and S. Gurvitz re follow up to FTI call	0.20	\$150.00
	JMW	Telephone conference with A. Agam, C. Jenkins, M. Bolkin, J. Fradlin, S. Gurvitz, J. Yi re update on all sale and cure objections	0.80	\$580.00
	SMG	Exchange e-mail correspondence with A. Agam re Cinemark setoff	0.10	\$62.50
	SMG	Exchange e-mail correspondence with A. Agam re BBG Home Again NDA	0.10	\$62.50
	SMG	Call with A. Agam, J. Fradlin, M. Bolkin, C. Jenkins, B. Zhang, J. Yi, and J. Weiss re sale and cure objection updates	0.80	\$500.00
	SMG	Analyze correspondence from M. Bolkin and A. Agam re BBG Home Again backup	0.10	\$62.50
	JMW	Telephone conference with L. Muchnik, N. Haynes, R. Sherman, J. Yi, S. Gurvitz re update on sale and cure objections	0.70	\$507.50
	JMW	Exchange e-mail correspondence with Raven re sale order language re payment agreements	0.20	\$145.00
	SMG	Call with L. Muchnik, N. Haynes, R. Sherman, J. Weiss, and J. Yi re sale and cure objections	0.70	\$437.50
	SMG	Exchange e-mail correspondence with P. Laurin and J. Wight re BBG Home Again information requests	0.10	\$62.50
	SMG	Exchange e-mail correspondence with P. Laurin and J. Wight re BBG Home Again NDA	0.10	\$62.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Exchange e-mail correspondence with K. Collins re BBG Home Again cure dispute and sale hearing	0.10	\$62.50
	JDY	Call with FTI re Chef objection	0.90	\$675.00
	JDY	Call with L. Munchnik re objections	0.30	\$225.00
	JDY	Exchange emails with A. Agam re schedule updates	0.20	\$150.00
	JDY	Call with GT/DLA re sale objection update	0.70	\$525.00
	JDY	Call with A. Agam, C. Jenkins, M. Bolkin, J. Fraudlin, J. Weiss, S. Gurvitz re sale objections	0.80	\$600.00
11/16/2018	JIG	Factual background research re Sous Chef issues	0.90	\$742.50
	SMG	Review and revise Notice of Extension of Designation Deadline and Filing of Updated Schedules of Purchased Titles and Assumed Contracts (two versions)	0.40	\$250.00
	SMG	Review and revise Updated Schedule of Purchased Titles	0.10	\$62.50
	SMG	Prepare omnibus reply in support of sale and contract assumption	0.40	\$250.00
	JIG	Draft reply brief and declaration sections addressing Sous Chef issues	1.50	\$1,237.50
	WLH	Analyze correspondence from J. Kohanski re resolved Guild issues re sale process	0.10	\$89.50
	WLH	Analyze correspondence re proposed change to address eOne Cure objection	0.10	\$89.50
	SMG	Review supplement to Schedule of Assumed Contracts from L. Muchnik	0.20	\$125.00
	SMG	Review Updated Schedule of Assumed Contracts (complete) from L. Muchnick	0.20	\$125.00
	SMG	Review Redlined Updated Schedule of Assumed Contracts and exchange e-mail correspondence with I. Bambrick and L. Muchnik re same	0.20	\$125.00
	JDY	Review and analyze Chef distribution agreement	0.40	\$300.00
	JDY	Review and analyze letter from Glaser Weil re arbitration of Chef dispute	0.20	\$150.00
	JIG	Telephone call with J. Weiss re Sous Chef issues	0.20	\$165.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Telephone conference with J. Yi, A. Agam, A. Cohen re Sous Chef update	0.70	\$507.50
	SMG	Exchange e-mail correspondence with A. Agam re producer noticing information	0.10	\$62.50
	SMG	Exchange e-mail correspondence with FTI re Updated Schedule of Assumed Contracts	0.10	\$62.50
	WLH	Exchange e-mail correspondence with R. Antonoff (Blank Rome) re FilmNation cure issues	0.20	\$179.00
	SMG	Exchange e-mail correspondence with I. Bambrick re Notice of Extension of Designation Deadline and Filing of Updated Schedules of Purchased Titles and Assumed Contracts (numerous)	0.30	\$187.50
	SMG	Call with I. Bambrick re Notice of Extension of Designation Deadline and Filing of Updated Schedules of Purchased Titles and Assumed Contracts	0.10	\$62.50
	SMG	Exchange e-mail correspondence with I. Bambrick and R. Poppiti re Updated Schedule of Purchased Titles, Updated Schedule of Assumed Contracts, and related Redlines (multiple)	0.20	\$125.00
	JMW	Telephone conference with J. Yi, S. Williams, A. Tenzer re update on Chef and other sale issues	0.90	\$652.50
	JMW	Telephone conference with N. Haynes, L. Muchnik, R. Sherman, J. Yi, S. Gurvitz re update on various sale and cure objections	1.00	\$725.00
	JMW	Telephone conference with L. Muchnik re Viacom setoff rights	0.20	\$145.00
	JMW	Exchange e-mail correspondence with B. Davidoff re the Host	0.10	\$72.50
	SMG	Call with L. Muchnik, N. Haynes, R. Sherman, J. Weiss, and J. Yi re sale and cure objections update	1.00	\$625.00
	SMG	Exchange e-mail correspondence with B. Haywood and M. Merchant re 365(n) language for Sale Order	0.10	\$62.50
	SMG	Exchange e-mail correspondence with B. Haywood and M. Merchant re The Promise	0.10	\$62.50
	SMG	Call with B. Haywood re The Promise	0.10	\$62.50
	SMG	Call with L. Muchnik re Schedule of Assumed Contracts	0.10	\$62.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Exchange e-mail correspondence with L. Muchnik re Updated Schedule of Purchased Titles, Updated Schedule of Assumed Contracts, and related Redlines (multiple)	0.20	\$125.00
	JDY	Call with L. Munchnik re closing	0.50	\$375.00
	JDY	Calls (multiple) with FTI and Open Road re bring down of reps and warranties	0.40	\$300.00
	JDY	Call with lender counsel, J. Weiss re update on Chef and other sale objections	0.90	\$675.00
	JDY	Call with GT/DLA re sale objection update	1.00	\$750.00
	JDY	Call wit FTI re chef objection update	0.70	\$525.00
	JDY	Exchange emails with FTI and GT re output agreements	0.20	\$150.00
11/17/2018	JMW	Analyze correspondence from T. Cobb re resolution of Turner objection	0.10	\$72.50
	WLH	Analyze correspondence re Spotlight issues re Raven sale	0.10	\$89.50
	JDY	Review and analyze Chef sensitivity analysis	0.80	\$600.00
	SMG	Exchange e-mail correspondence with R. Poppiti and I. Bambrick re resolution of Turner sale objection	0.10	\$62.50
	SMG	Exchange e-mail correspondence with T. Cobb re 365(n) language	0.10	\$62.50
	JDY	Call with FTI re Chef	0.90	\$675.00
11/18/2018	JMW	Research in support of reply brief section concerning Chef	1.10	\$797.50
	JMW	Revise reply brief in support of asset sale	5.80	\$4,205.00
	JMW	Draft Agam declaration in support of brief in support of asset sale	1.40	\$1,015.00
	SMG	Prepare omnibus reply in support of sale and contract assumption	3.10	\$1,937.50
	RJP	Review research results re Sous Chef objection to proposed cure amount	0.10	\$99.50
	WLH	Analyze update re additional films to be assumed	0.10	\$89.50
	WLH	Analyze correspondence re Endgame resolution (multiple)	0.10	\$89.50
	WLH	Analyze correspondence re additional issues raised by Showtime	0.10	\$89.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Analyze Chef settlement proposal	0.10	\$89.50
	WLH	Analyze correspondence re further pre-hearing negotiations with Sous Chef and other counterparties and options re same (numerous)	0.20	\$179.00
	JDY	Review and comment on debtors' reply to objections	0.70	\$525.00
	JDY	Review and analyze terms of settlements for excluded titles	0.30	\$225.00
	JDY	Confer with J. Weiss re sale objections	0.20	No Charge
	SMG	Exchange e-mail correspondence with R. Poppiti and I. Bambrick re omnibus reply in support of sale and contract assumption (multiple)	0.10	\$62.50
	JMW	Telephone conference with J. Yi, N. Haynes, L. Muchnik re sale objection update	0.20	\$145.00
	JMW	Exchange e-mail correspondence with L. Jacobson (Showtime) re City of Lies issues	0.10	\$72.50
	JMW	Exchange e-mail correspondence with J. Kohanski re numerous Guild sale issues	0.20	\$145.00
	WLH	Exchange emails with FTI, J. Weiss, J. Yi, and S. Gurvitz re retained rights re City of Lies	0.20	\$179.00
	WLH	Exchange emails with A. Agam (FTI) re post-bankruptcy contracts	0.10	\$89.50
	SMG	Call with L. Muchnik, N. Haynes, R. Sherman, J. Weiss, and J. Yi re sale and cure objections	0.20	\$125.00
	SMG	Exchange e-mail correspondence with E. Friedman re Universal sale objection	0.10	\$62.50
	JDY	Call with GT/DLA re sale hearing	0.30	\$225.00
	JDY	Call with GT/DLA re chef update	0.20	\$150.00
11/19/2018	SMG	Prepare for sale hearing	3.60	\$2,250.00
	JDY	Prepare update to disclosure schedules	0.30	\$225.00
	MLT	Analyze Debtors' Omnibus Reply in Support of Sales and Assignment of Contracts and Leases	0.80	\$996.00
	SMG	Review revised proposed sale order from L. Muchnik	0.20	\$125.00
	SMG	Analyze Raven producer deal summaries (2 versions)	0.20	\$125.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Review and analyze terms of settlements for excluded titles	0.70	\$525.00
	JDY	Review and analyze schedule of available contracts	0.20	\$150.00
	JDY	Review and analyze emails re cure amounts	0.10	No Charge
	JDY	Review and analyze third designation notice	0.30	\$225.00
	MLT	Exchange e-mail correspondence with J. Weiss re update on sale hearing	0.10	\$124.50
	JDY	Call with J. Weiss, S. Gurvitz, A. Tenzer, S. Williams re objections update for sale hearing	0.40	\$300.00
	JMW	Telephone conference with A. Agam, A. Cohen, C. Jenkins, J. Yi, S. Gurvitz, R. Poppiti re update on call with Raven	0.80	\$580.00
	SMG	Call with FTI team, J. Weiss, J. Yi, R. Poppiti, and I. Bambrick re sale and cure objections	0.80	\$500.00
	WLH	Telephone conference with Guild counsel and J. Weiss re Guild issues re sale process (partial)	0.30	\$268.50
	WLH	Exchange e-mail correspondence with internal counsel team re issues with Raven insert (numerous)	0.20	\$179.00
	WLH	Telephone conference with M. Litvak (PSZJ) and J. Yi re open issues re sale process	0.40	\$358.00
	SMG	Exchange e-mail correspondence with I. Bambrick re Sheriff Productions objection	0.10	\$62.50
	SMG	Exchange e-mail correspondence with I. Bambrick, R. Poppiti re Stampede settlement	0.10	\$62.50
	SMG	Call with R. Poppiti, N. Haynes, J. Weiss, J. Yi re Chef issues	0.20	\$125.00
	JMW	Telephone conference with R. Sherman, L. Muchnik, N. Haynes, S. Gurvitz, R. Poppiti, I. Bambrick re sale objection issues	0.20	\$145.00
	JMW	Telephone conference with J. Kohanski, D. Ahdoot re guild sale issues	0.50	\$362.50
	JMW	Telephone conference with R. Sherman, L. Muchnik, N. Haynes, J. Yi, S. Gurvitz, R. Poppiti, I. Bambrick re walkthrough of sale objection updates	1.10	\$797.50
	JMW	Telephone conference with N. Haynes, J. Yi, S. Gurvitz, R. Poppiti re follow up on Chef issues	0.20	\$145.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Telephone conference with A. Tenzer, S. Williams, S. Gurvitz, J. Yi, R. Poppiti, I. Bambrick re update on issues for sale hearing	0.40	\$290.00
	JMW	Telephone conference with M. Delaney (two) re All I see sale objection issues	0.30	\$217.50
	WLH	Exchange e-mail correspondence with R. Antonoff (Blank Rome) re FilmNation questions re sale	0.10	\$89.50
	SMG	Exchange e-mail correspondence with M. Rogal re sale hearing	0.10	\$62.50
	SMG	Call with L. Muchnik, N. Haynes, R. Sherman, J. Yi, R. Poppiti, and J. Weiss re sale and cure objections	0.20	\$125.00
	SMG	Follow up call with L. Muchnik, N. Haynes, R. Sherman, J. Yi, J. Weiss, and R. Poppiti re walkthrough of sale objections	1.10	\$687.50
	SMG	Call with J. Yi, J. Weiss, I. Bambrick, R. Poppiti, A. Tenzer, and S. Williams re sale and cure objections update for hearing	0.40	\$250.00
	JDY	Call with FTI and Open Road re objections	0.50	\$375.00
	JDY	Call wiht FTI, Open Road and B. Davidoff re the Host	0.60	\$450.00
	JDY	Call with FTI and Open Road re Silver Reel	0.50	\$375.00
	JDY	Exchange email correspondence with A. Cohen re Host and Chef	0.20	\$150.00
	JDY	Exchange email correspondence with GT re sale order	0.20	\$150.00
	JDY	Call with FTI re sale objections	0.80	\$600.00
	JDY	Call with N. Haynes re Chef	0.20	\$150.00
	JDY	Call with PSZL re open issues re sale process	0.40	\$300.00
	JDY	Call with A. Cohen re Chef objection	0.60	\$450.00
	JDY	Calls (multiple) with GT/DLA re walkthrough of sale objections	1.10	\$825.00
11/20/2018	WLH	Analyze correspondence re Guild issues re sale	0.10	\$89.50
	WLH	Analyze correspondence re Chef settlement issues (multiple)	0.20	\$179.00
	WLH	Analyze update re sale hearing report	0.10	\$89.50
	SMG	Analyze revised Raven producer deal summaries, including revised proposed sale order provisions	0.20	\$125.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Review and analyze updated summary of producer settlements	0.30	\$225.00
	JMW	Telephone conference with J. Yi re post-sale hearing update and next steps	0.20	\$145.00
	JDY	Confer with J. Weiss re open objections and post-hearing update	0.20	\$150.00
	JMW	Confer with A. Agam, L. Muchnik, N. Haynes, R. Sherman, P. Hurwitz re sale issues after sale hearing	2.20	\$1,595.00
	JMW	Prepare correspondence to management and FTI re hearing update	0.10	\$72.50
	SMG	Exchange e-mail correspondence with B. Zhang and C. Jenkins re final cure list	0.10	\$62.50
	JDY	Exchange email correspondence with FTI re Chef	0.20	\$150.00
	JDY	Call with A. Cohen re Chef	0.10	\$75.00
	JDY	Call with M. Calloway and R. Wilton re Chef objection	1.20	\$900.00
	JDY	Call with A. Cohen re Chef	0.30	\$225.00
11/21/2018	JMW	Analyze status of Spotlight audit findings	0.20	\$145.00
	JMW	Analyze go-forward strategy and options re Chef objection	0.80	\$580.00
	JMW	Telephone conference with J. Yi, A. Agam, C. Jenkins, A. Cohen re update on Sous Chef and Spotlight objections	1.00	\$725.00
	SMG	Exchange e-mail correspondence with B. Zhang and C. Jenkins re sale objections	0.10	\$62.50
	SMG	Exchange e-mail correspondence with I. Bambrick re miscellaneous asset sale	0.10	\$62.50
	JMW	Telephone conference with committee advisors and FTI re sale and wind-down issues	1.40	\$1,015.00
	JMW	Telephone conference with M. Delaney (two) re AISP sale objection	0.20	\$145.00
	JMW	Exchange e-mail correspondence with S. Hornung re Viacom objection	0.10	\$72.50
	JMW	Prepare correspondence to Raven counsel re status of adjourned objections	0.30	\$217.50
	JMW	Exchange e-mail correspondence with M. Sharf re AFM objection	0.10	\$72.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Exchange e-mail correspondence with A. Parlen re Spotlight objection	0.10	\$72.50
	JDY	Call with FTI and J. Weiss re Chef and spotlight objections	1.00	\$750.00
	JDY	Call with Dundon, PSZJ, FTI and J. Weiss re sale and wind down issues	1.40	\$1,050.00
	JDY	Exchange email correspondence with M. Caloway re Chef objection	0.10	\$75.00
11/23/2018	JMW	Call with S. Williams, A. Tenzer, J. Yi re open sale objection items	0.50	\$362.50
	JDY	Call with Paul Hastings re open sale objection items	0.50	\$375.00
	JDY	Exchange email correspondence J. Leto re Chef	0.10	\$75.00
	JDY	Exchange email correspondence with S. Williams re Chef	0.10	\$75.00
11/24/2018	JDY	Exchange email correspondence with FTI re Chef	0.10	\$75.00
	JDY	Exchange email correspondence with Dundon and Pachulski re Chef	0.10	\$75.00
	JDY	Exchange email correspondence with GT/DLA re Chef	0.10	\$75.00
11/25/2018	WLH	Exchange emails with J. Yi re employee issues (multiple)	0.20	\$179.00
	JMW	Exchange e-mail correspondence with A. Agam, W. Holt, J. Yi re employee transition to buyer	0.10	\$72.50
	JMW	Exchange e-mail correspondence with L. Muchnik re status of sale objections	0.10	\$72.50
	WLH	Exchange emails with A. Agam (FTI) re employee aspects of sales process	0.10	\$89.50
11/26/2018	JMW	Research re certain pending sale objections	0.70	\$507.50
	WLH	Analyze proposed Endgame language	0.10	\$89.50
	WLH	Analyze correspondence re request for Guild call re sale issues	0.10	\$89.50
	JDY	Review and analyze email from FTI re employees	0.20	\$150.00
	JDY	Review and analyze cure schedule	1.60	\$1,200.00
	RJS	Analyze summary of deal terms between producers and Raven	0.40	\$240.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJS	Analyze update schedule of designation contracts and contracts that remain under review	0.30	\$180.00
	RJS	Review and respond to email correspondence with FTI and local counsel re debtor name changes	0.10	No Charge
	RJS	Analyze updated cure schedules	0.50	\$300.00
	JMW	Confer with J. Yi, R. Smith re Chef objection	0.30	\$217.50
	SMG	Confer with R. Smith re sale issues status	0.20	\$125.00
	JDY	Confer with J. Weiss and R. Smith re Chef objection	0.30	\$225.00
	RJS	Confer with J. Yi re status of sale issues	0.20	\$120.00
	RJS	Confer with S. Gurvitz re status of sale issues	0.20	\$120.00
	RJS	Confer with J. Yi and J. Weiss re Chef objection	0.30	\$180.00
	JMW	Telephone conference with A. Agam, A. Cohen, J. Yi re pending sale objections	0.30	\$217.50
	JMW	Telephone conference with A. Agam, A. Cohen, J. Yi, R. Smith re P&R issues and cash collateral	0.80	\$580.00
	JMW	Telephone conference with N. Haynes, L. Muchnik, R. Sherman re sale objections and 11/29 hearing	0.60	\$435.00
	JMW	Telephone conference with S. Hornung (Viacom) re Viacom objection	0.30	\$217.50
	JMW	Telephone conference with N. Haynes, L. Muchnik, R. Sherman, J. Yi, S. Gurvitz re sale progress and objection status	0.70	\$507.50
	JMW	Telephone conference with FTI, committee and lender professionals re sale objection update	1.50	\$1,087.50
	JMW	Telephone conference with S. Williams, A. Tenzer, J. Yi, R. Smith re Silver Reel objection	0.20	\$145.00
	JMW	Telephone conference with M. Delaney re All I See objection	0.10	\$72.50
	JMW	Telephone conference with L. Jurich re City National Bank sale issues	0.10	\$72.50
	JMW	Exchange e-mail correspondence with L. Jurich re City National Bank sale questions re Show Dogs	0.10	\$72.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MSA	Telephone conference with FTI, Committee and Lender professionals, J. Yi, R. Smith and J. Weiss re sale objection update	1.50	\$1,342.50
	SMG	Call with R. Sherman, L. Muchnik, N. Haynes, J. Yi, and J. Weiss re status of sale objections update	0.70	\$437.50
	JDY	Call with GT/DLA re sale objections update	0.70	\$525.00
	JDY	Call with FTI re P&R issues	0.80	\$600.00
	JDY	Call with lenders' and committee's professionals, J. Weiss, M. Sountas-Argiropoulos, R. Smith re sale objections update	1.50	\$1,125.00
	JDY	Call with FTI re pending sale objections	0.30	\$225.00
	JDY	Call with Paul Hastings, DLA and GT re foreclosure option re Chef	0.60	\$450.00
	JDY	Call with Paul Hastings re Silver Reel	0.20	\$150.00
	RJS	Call with FTI re P&R issues	0.80	\$480.00
	RJS	Call with lender and committee professionals, J. Weiss, J. Yi, M. Sountas-Argiropoulos re sale objection update	1.50	\$900.00
	RJS	Call with lenders' counsel re Silver Reel objection	0.20	\$120.00
	RJS	Call with Raven's counsel and lenders' counsel re Chef foreclosure option	0.60	\$360.00
11/27/2018	JDY	Draft talking points summary for FTI/Raven meeting	0.20	\$150.00
	JDY	Draft amendment to APA	0.50	\$375.00
	MLT	Analyze APA re closing issues	0.40	\$498.00
	JMW	Analyze Redrover sale order revisions	0.10	\$72.50
	WLH	Analyze correspondence re Endgame additions to Sale Order	0.10	\$89.50
	WLH	Analyze correspondence re refunding of Spark P&A funds and related issues (numerous)	0.20	\$179.00
	JDY	Review and comment on Endgame releases	0.20	\$150.00
	RJS	Review and respond to diligence requests from buyer's counsel	0.40	\$240.00
	RJS	Analyze updated cure schedule for assumed contracts	0.40	\$240.00
	MLT	Confer with J. Weiss re sale objections	0.20	\$249.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Confer with M. Tuchin re sale objections	0.20	\$145.00
	WLH	Exchange e-mail correspondence with J. Weiss re scope of Endgame releases	0.10	\$89.50
	SMG	Confer with J. Weiss, J. Yi, and R. Smith re status conference re sale	0.10	\$62.50
	JDY	Confer with J. Weiss, S. Gurvitz and R. Smith re sale objections	0.10	\$75.00
	RJS	Confer with J. Yi, J. Weiss and S. Gurvitz re sale issues	0.10	\$60.00
	JMW	Telephone conference with Raven lawyers re daily sale update	0.20	\$145.00
	JMW	Exchange e-mail correspondence with A. Hiller re Redrover sale objection	0.10	\$72.50
	SMG	Call with N. Haynes, L. Muchnik, R. Sherman, J. Weiss, and J. Yi re sale objections	0.20	\$125.00
	JDY	Call with DLA/GT re sale objections daily update	0.20	\$150.00
	JDY	Exchange email correspondence with FTI re post closing adjustment	0.10	\$75.00
	RJS	Calls (multiple) with Raven's counsel re sale issues	0.60	\$360.00
	RJS	Call with escrow agent re KYC	0.30	\$180.00
11/28/2018	JDY	Draft amendment to APA	2.50	\$1,875.00
	WLH	Analyze correspondence re revised Sale Order language	0.10	\$89.50
	RJS	Review and revise draft amendments to APA	1.20	\$720.00
	JMW	Telephone conference with A. Agam, A. Cohen, J. Yi, R. Smith re follow-up from FTI—Raven meeting re sale	1.00	\$725.00
	JMW	Telephone conference with C. Jenkins, A. Cohen, J. Yi, R. Smith re Chef objection	0.40	\$290.00
	JMW	Prepare correspondence to J. Leto re Chef settlement	0.10	\$72.50
	JMW	Prepare correspondence to B. Davidoff re Silver Reel settlement	0.10	\$72.50
	JMW	Prepare correspondence to A. Parlen re Spotlight settlement	0.10	\$72.50
	JMW	Exchange e-mail correspondence with K. Owens re Endgame settlement releases	0.20	\$145.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Exchange e-mail correspondence with K. Imp re Spark settlement	0.10	\$72.50
	JMW	Telephone conference with J. Leto, J. Yi re Chef objection	0.40	\$290.00
	JMW	Telephone conference with Raven counsel, J. Yi, R. Smith re sale update call	0.30	\$217.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re update re lenders' view re cash collateral amendments	0.20	\$179.00
	WLH	Telephone conference with FTI team, J. Yi and J. Weiss re update about Chef issues	0.30	\$268.50
	JDY	Call with FTI re Raven re follow up to Raven meeting	1.00	\$750.00
	JDY	Call with A. Parlen, J. Weiss and GT re Spotlight objection	0.20	\$150.00
	JDY	Call with J. Leto and J. Weiss re Chef objection	0.40	\$300.00
	JDY	Call with DLA/GT re sale objections	0.50	\$375.00
	JDY	Call with C. Jenkins and A. Cohen re Chef objection	0.30	\$225.00
	RJS	Call with Raven's counsel re sale issues	0.50	\$300.00
	RJS	Call with FTI re sale issues follow up from Raven meeting	1.00	\$600.00
11/29/2018	JMW	Revise second amendment to APA	0.40	\$290.00
	JDY	Revise second amendment to APA	0.80	\$600.00
	JMW	Analyze first amendment to APA	0.10	\$72.50
	JMW	Analyze CNB letter re Show Dogs German distribution	0.20	\$145.00
	WLH	Analyze revised Endgame release language	0.10	\$89.50
	JDY	Review and analyze emails from Glaser Weil and J. Leto re Chef	0.50	\$375.00
	RJS	Review and revise second amendment to APA	0.60	\$360.00
	JDY	Confer with J. Weiss re APA	0.20	\$150.00
	SMG	Analyze correspondence from B. Davidoff and J. Weiss re Silver Reel cure dispute (multiple)	0.10	\$62.50
	JDY	Call with Paul Hastings re cash collateral extension	0.30	\$225.00
	RJS	Call with buyer's counsel re Show Dogs IPA	0.20	\$120.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/30/2018	JDY	Revise second amendment to APA	0.40	\$300.00
	RJS	Prepare email response to buyer's counsel re physical assets that are held by vendors but are not purchased assets	0.20	\$120.00
	JMW	Analyze APA amendments	0.40	\$290.00
	JDY	Review and analyze email from J. Leto re Chef settlement	0.10	\$75.00
	RJS	Analyze additional diligence materials provided in connection with sale objections	0.40	\$240.00
	RJS	Analyze letter prepared by CNB's counsel re flow of funds for Show Dogs	0.20	\$120.00
	RJS	Analyze agreement for the Grey in response to email correspondence from participant's counsel	0.40	\$240.00
	MLT	Confer with J. Weiss re sale objections	0.20	\$249.00
	JMW	Confer with M. Tuchin re sale objections	0.20	\$145.00
	JDY	Confer with R. Smith re settlement offers	0.20	\$150.00
	JDY	Confer with J. Weiss re Silver Reel	0.20	\$150.00
	JMW	Telephone conference with Raven counsel re sale objection update	0.50	\$362.50
	JMW	Telephone conference with A. Cohen, A. Agam, J. Yi re Chef counter offer	0.30	\$217.50
	JDY	Call with GT/DLA re sale objections and update	0.50	\$375.00
	JDY	Call with FTI re Chef counter offer	0.30	\$225.00
	RJS	Call with FTI re sale issues	0.50	\$300.00
	RJS	Exchange email correspondence with buyer's counsel re diligence requests	0.40	\$240.00
	RJS	Call with buyer's counsel re sale issues update	0.50	\$300.00
Professional Services Rendered			243.80	\$173,119.00

 For Services Rendered Through 11/30/2018

In Reference To: Cash Collateral

File No.: 2339-0006

 Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/5/2018	MLT	Analyze variance report	0.20	\$249.00
	JMW	Analyze weekly variance report for cash collateral	0.20	\$145.00
	WLH	Analyze and react to Guild cash collateral invoice; related emails	0.20	\$179.00
	WLH	Analyze Cash Collateral Variance Reporting	0.10	\$89.50
	SMG	Analyze Bush Gottlieb invoice and cash collateral order and update case deadline re same	0.10	No Charge
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re Guild fee reimbursement request	0.10	\$89.50
11/9/2018	WLH	Exchange emails with A. Agam (FTI) re reporting issues under the cash collateral order (multiple)	0.20	\$179.00
11/12/2018	JMW	Exchange e-mail correspondence with M. Litvak re challenge period extension	0.10	\$72.50
11/13/2018	MLT	Analyze notice of filing stipulation extending challenge deadline	0.10	\$124.50
	JMW	Analyze Committee stipulation re challenge period extension	0.10	\$72.50
11/14/2018	MLT	Analyze variance report	0.20	\$249.00
	JMW	Analyze approved variance report for period ending 11/9	0.20	\$145.00
	WLH	Analyze cash collateral variance reporting	0.10	\$89.50
11/16/2018	WLH	Exchange e-mail correspondence with A. Agam (FTI) re Guild counsel fees	0.10	\$89.50
11/19/2018	WLH	Exchange e-mail correspondence with A. Agam (FTI) re Guild payment question	0.10	\$89.50
11/20/2018	WLH	Analyze further invoice from the Guilds	0.10	No Charge
11/21/2018	MLT	Analyze variance report	0.20	\$249.00
	JMW	Analyze approved 11/16 variance report	0.10	\$72.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze final cash collateral order	0.20	\$145.00
	WLH	Analyze variance reporting	0.10	\$89.50
	WLH	Analyze correspondence from C. Jenkins (FTI) re confirmation re reporting waiver	0.10	\$89.50
	WLH	Analyze correspondence re cash collateral extension issues (multiple)	0.20	\$179.00
	JMW	Exchange e-mail correspondence with A. Agam re cash collateral extension	0.10	\$72.50
	WLH	Exchange e-mail correspondence with M. Ellis (FTI) re cash collateral carve-out for employees	0.10	\$89.50
11/26/2018	JMW	Revise draft amended cash collateral order	0.40	\$290.00
	WLH	Prepare draft First Order amending the Final Cash Collateral Order	1.20	\$1,074.00
	MLT	Analyze BRG's invoices	0.10	\$124.50
	JMW	Analyze post 11/30 budgets	0.30	\$217.50
	WLH	Analyze revised draft updated budgets	0.10	\$89.50
	WLH	Telephone conference with J. Weiss re additional points for Cash Collateral Amendment Order	0.10	\$89.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re BRG invoice process	0.10	No Charge
	WLH	Exchange e-mail correspondence with A. Agam and C. Jenkins (both FTI) re cash collateral issues re the Guilds (numerous); follow-up with Guild counsel re same	0.40	\$358.00
11/27/2018	JMW	Revise cash collateral amendment order	0.10	\$72.50
	WLH	Review and revise draft Cash Collateral Amendment Order and circulate clean version of same	0.30	\$268.50
	MLT	Analyze draft cash collateral extension budgets	0.30	\$373.50
	WLH	Analyze A. Agam (FTI) comments on draft Cash Collateral Amendment Order	0.10	\$89.50
	WLH	Analyze and react to A. Agam (FTI) email re amendment order	0.10	\$89.50
	WLH	Analyze correspondence re proposed new budget and back-up for stakeholder review	0.20	\$179.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Confer with J. Weiss re cash collateral extension	0.20	\$249.00
	JMW	Confer with M. Tuchin re cash collateral extension	0.20	\$145.00
	JMW	Telephone conference with W. Holt, A. Agam re revised budget and amendment order	0.40	\$290.00
	JMW	Telephone conference with guilds, FTI, W. Holt re cash collateral extension	0.60	\$435.00
	WLH	Telephone conference with A. Agam (FTI) and J. Weiss re issues re revised budget and amendment order	0.40	\$358.00
	WLH	Telephone conference with A. Agam (FTI) and J. Weiss re Guild payment issues	0.30	\$268.50
	WLH	Telephone conference with Guild professionals, FTI team, M. Bolkin and J. Weiss re Guild payments, cash collateral amendments and related issues	0.60	\$537.00
11/28/2018	MLT	Analyze variance report	0.20	\$249.00
	JMW	Analyze 11/23 variance report	0.10	\$72.50
	WLH	Analyze cash collateral variance reporting	0.10	\$89.50
	WLH	Analyze correspondence from A. Agam (FTI) re update re lenders' view re cash collateral amendments	0.10	\$89.50
11/29/2018	WLH	Analyze and respond to question from M. Ellis (FTI) re variance testing calculations	0.20	\$179.00
	JMW	Exchange e-mail correspondence with A. Agam, A. Cohen, C. Jenkins re cash collateral extension discussions with banks	0.60	\$435.00
	JMW	Telephone conference with A. Tenzer, S. Williams, J. Yi, W. Holt re cash collateral extension	0.30	\$217.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re cash collateral amendment order and timing issues	0.20	\$179.00
	WLH	Telephone conference with A. Tenzer, S. Williams, J. Weiss and J. Yi re cash collateral extension	0.30	\$268.50
11/30/2018	WLH	Analyze correspondence re status of approval re revised cash collateral budget	0.10	\$89.50
Professional Services Rendered			12.00	\$10,316.50

For Services Rendered Through 11/30/2018

In Reference To: Claims Administration

File No.: 2339-0007

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/2/2018	JMW	Analyze claims and correspondence re Career Group debts	0.30	\$217.50
	WLH	Analyze estimated numbers for possible unbudgeted assorted admin claims	0.10	\$89.50
	JMW	Telephone conference with M. Levine re Career Group's claims	0.20	\$145.00
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re potential admin claims	0.20	\$179.00
11/3/2018	MLT	Analyze P&R analysis on excluded titles	0.20	\$249.00
	WLH	Analyze updated analysis of potential claims re non-assumed films	0.10	\$89.50
	SDP	Analyze correspondence from A. Logan re employee list for bar date notice	0.10	\$37.50
11/5/2018	JMW	Analyze Guilds' fee invoice	0.10	No Charge
	WLH	Analyze correspondence from J. Ellis re Sous Chef claim issues	0.10	\$89.50
	WLH	Exchange e-mail correspondence with C. Jenkins (FTI) re sharing FTI lien model and disclaimer for same	0.20	\$179.00
11/6/2018	SMG	Review and revise bar date motion	0.80	\$500.00
	SMG	Exchange e-mail correspondence with R. Poppiti re bar date motion	0.10	\$62.50
11/12/2018	WLH	Analyze correspondence re convergence of Guild claims	0.10	\$89.50
11/13/2018	WLH	Analyze issues re potential admin claims from rejected films; emails with J. Weiss re next steps in discussions with UCC re same	0.30	\$268.50
11/15/2018	JMW	Analyze J. Deutsch proof of claim	0.10	\$72.50
11/20/2018	SDP	Analyze correspondence from A. Logan re employee information for bar date motion	0.10	No Charge

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/21/2018	JMW	Revise bar date motion to include initial administrative claim deadline	3.70	\$2,682.50
	SDP	Analyze claims update	0.10	\$37.50
11/22/2018	SMG	Analyze revised draft of bar date motion	0.20	\$125.00
11/23/2018	JMW	Revise bar date motion per UCC and Donlin comments	0.30	\$217.50
	JMW	Analyze updated proof of claim form from Donlin	0.10	\$72.50
	WLH	Analyze correspondence re Bar Date motion and related issues (multiple)	0.10	\$89.50
	JMW	Exchange e-mail correspondence with J. Dulberg, S. Gurvitz, Donlin Recano re publication of bar date notice	0.20	\$145.00
	SMG	Exchange e-mail correspondence with A. Levine re publication of bar date notice (multiple)	0.10	No Charge
11/25/2018	JMW	Revise bar date motion per A. Agam comments	0.20	\$145.00
	WLH	Analyze correspondence re Bar Date issues, including various A. Agam questions re same	0.20	\$179.00
	JMW	Exchange e-mail correspondence with A. Agam, A. Logan, W. Holt re bar date motion	0.20	\$145.00
	WLH	Exchange email with claims agent re scope of Bar Date notice	0.10	\$89.50
11/26/2018	MLT	Analyze motion to establish bar dates	0.20	\$249.00
	JMW	Analyze claims register	0.20	\$145.00
	SMG	Review claim register and exchange e-mail correspondence with J. Goode re same	0.30	\$187.50
	JMW	Analyze correspondence from M. Bolkin and W. Holt re 11/30 guild residual issues	0.20	\$145.00
	WLH	Exchange e-mail correspondence with M. Bolkin re Guild residual calculation issues and related materials	0.20	\$179.00
11/27/2018	WLH	Analyze correspondence re current claims register and filed claim priority (multiple)	0.20	\$179.00
	JMW	Analyze correspondence from A. Agam re pre petition severance claims	0.10	\$72.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re employee severance claims and follow-up research re same	0.20	\$179.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/28/2018	WLH	Exchange e-mail correspondence with Guild counsel re residual analysis chart	0.10	\$89.50
11/29/2018	JMW	Research re severance claim issues	0.60	\$435.00
	SMG	Research re employee severance claims	1.90	\$1,187.50
	SDP	Analyze claims register; email exchange with S. Gurvitz re same	0.30	\$112.50
	WLH	Analyze additional research results re severance claim issues	0.20	\$179.00
	WLH	Exchange e-mail correspondence with J. Weiss and S. Gurvitz re further issues re admin priority claims	0.10	\$89.50
	WLH	Exchange e-mail correspondence with S. Gurvitz re severance claim issue	0.10	\$89.50
	SMG	Exchange e-mail correspondence with M. Ellis re employee severance claims	0.10	\$62.50
	WLH	Follow-up email to FTI re severance claim issues	0.20	\$179.00
Professional Services Rendered			<u>13.80</u>	<u>\$9,956.50</u>

For Services Rendered Through 11/30/2018

In Reference To: Court Hearings

File No.: 2339-0008

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/6/2018	JMW	Exchange e-mail correspondence with S. Silverman re Dutcher hearing extension	0.10	\$72.50
11/8/2018	SMG	Review and revise draft agenda for sale hearing re status of objections (extensive)	1.00	\$625.00
	JMW	Analyze draft 11/14 agenda	0.10	\$72.50
	SMG	Exchange e-mail correspondence with I. Bambrick re draft agenda for sale hearing	0.10	\$62.50
11/9/2018	JMW	Analyze updated 11/14 hearing agenda	0.10	\$72.50
	SMG	Analyze revised agenda and exchange e-mail correspondence with I. Bambrick re same	0.20	\$125.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/10/2018	MLT	Analyze agenda for hearing	0.10	\$124.50
11/12/2018	JMW	Exchange e-mail correspondence with lenders, buyer, UCC re sale hearing continuance	0.50	\$362.50
11/13/2018	MLT	Analyze notice of amended agenda	0.10	No Charge
11/14/2018	SMG	Review and revise draft agenda for 11/20 hearing	0.20	\$125.00
	JMW	Analyze draft agenda for 11/20 hearing	0.10	\$72.50
	SMG	Exchange e-mail correspondence with M. Smith re draft agenda for 11/20 hearing	0.10	\$62.50
11/15/2018	SMG	Exchange e-mail correspondence with I. Bambrick re November 20 hearing agenda	0.10	\$62.50
11/19/2018	JMW	Prepare for sale hearing (analyze motion, orders, and objections)	3.30	\$2,392.50
	JMW	Draft oral presentation for sale hearing	1.70	\$1,232.50
	SMG	Review and revise draft second amended agenda	0.20	\$125.00
	MLT	Analyze Amended Agenda	0.10	No Charge
	SMG	Exchange e-mail correspondence with I. Bambrick, R. Poppiti, and J. Weiss re revised agenda updates (multiple)	0.10	\$62.50
11/20/2018	JMW	Prepare for sale hearing with co-counsel and client	2.10	\$1,522.50
	SMG	Prepare for sale hearing	1.60	\$1,000.00
	MLT	Analyze correspondence from J. Weiss re results of sale hearing	0.10	\$124.50
	JMW	Confer in courtroom with numerous objecting parties in advance of sale hearing	0.40	\$290.00
	JMW	Attend and argue at sale hearing	1.30	\$942.50
	SMG	Attend sale hearing	2.40	\$1,500.00
	JDY	Participate in sale hearing via teleconference	1.30	\$975.00
11/21/2018	JMW	Analyze 11/20 hearing transcript	0.40	\$290.00
	WLH	Analyze transcript of November 20 hearing	0.30	\$268.50
	SDP	Analyze correspondence from M. Smith re 11/20 hearing transcript	0.10	\$37.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re waiver of certain reporting obligations (multiple)	0.10	\$89.50
11/22/2018	MLT	Analyze transcript of sale hearing	0.50	\$622.50
11/26/2018	MLT	Confer with J. Weiss re status conference on sale	0.20	\$249.00
	JMW	Confer with M. Tuchin re sale status conference	0.20	\$145.00
11/27/2018	JMW	Prepare for 11/27 status conference	0.80	\$580.00
	SMG	Review draft agenda for 11/29 hearing and exchange e-mail correspondence with I. Bambrick re same	0.20	\$125.00
	MLT	Confer with J. Weiss re results of status conference	0.10	\$124.50
	JMW	Confer with S. Gurvitz, J. Yi, R. Smith re status conference results	0.10	\$72.50
	JMW	Confer with M. Tuchin re status conference results	0.10	\$72.50
	JMW	Telephone conference with R. Poppiti, I. Bambrick, S. Gurvitz re preparations for status conference	0.20	\$145.00
	SMG	Call with J. Weiss, R. Poppiti, and I. Bambrick re status conference re sale preparation	0.20	\$125.00
	JMW	Exchange e-mail correspondence with R. Feinstein, A. Tenzer (several) re preparations for status conference	0.30	\$217.50
	RJS	Telephonic status conference with the bankruptcy court	0.40	\$240.00
	JMW	Argue at 11/27 sale status conference	0.40	\$290.00
	SMG	Telephonic appearance at status conference re sale	0.40	\$250.00
	JDY	Participate in telephonic conference with court re sale hearing continuance	0.40	\$300.00
Professional Services Rendered			22.80	\$16,250.50

For Services Rendered Through 11/30/2018

In Reference To: Professional Retention/Fee Issues

File No.: 2339-0009

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/1/2018	MLT	Analyze Young Conaway's Second Monthly Fee Application	0.30	\$373.50
	JMW	Analyze YCST October fee application	0.10	\$72.50
11/14/2018	JMW	Telephone conference with A. Agam re FTI employment issues	0.10	\$72.50
11/15/2018	JMW	Telephone conference with FTI re FTI retention issues	0.50	\$362.50
11/19/2018	MLT	Analyze Donlin Recano's Fee Application	0.20	No Charge
11/28/2018	MLT	Analyze Second Monthly Application of Pachulski Stang	0.20	\$249.00
	MLT	Analyze Donlin, Recano's First Monthly Application	0.10	\$124.50
11/29/2018	SMG	Exchange e-mail correspondence with M. Yoshimura re Bowen Tax Law	0.10	\$62.50
Professional Services Rendered			1.60	\$1,317.00

For Services Rendered Through 11/30/2018

In Reference To: Fee Application Preparation

File No.: 2339-0010

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/6/2018	JMW	Review and edit October invoice	3.80	No Charge
11/9/2018	SDP	Draft October fee application and exhibits	1.70	\$637.50
11/14/2018	SMG	Prepare second monthly fee application of KTBS	0.60	\$375.00
11/15/2018	JMW	Revise KTBS October fee application	0.80	\$580.00
	SMG	Prepare second monthly fee application of KTB&S	2.80	\$1,750.00
11/16/2018	SMG	Exchange e-mail correspondence with I. Bambrick and S. Reil re filing of KTBS Second monthly fee application	0.10	\$62.50
Professional Services Rendered			9.80	\$3,405.00

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For Services Rendered Through 11/30/2018

In Reference To: Budgeting

File No.: 2339-0011

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/26/2018	JMW	Revise KTBS monthly budget	0.30	\$217.50
	SMG	Prepare budget and staffing plan	0.60	\$375.00
11/27/2018	SMG	Exchange e-mail correspondence with A. Agam re budget and staffing plan	0.10	\$62.50
Professional Services Rendered			<u>1.00</u>	<u>\$655.00</u>

For Services Rendered Through 11/30/2018

In Reference To: Schedules/SOFA/US Trustee Reports

File No.: 2339-0013

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/2/2018	JMW	Analyze correspondence from A. Agam re MOR for October	0.20	\$145.00
	JMW	Exchange e-mail correspondence with M. Yoshimura re UCC requests re schedules	0.10	\$72.50
Professional Services Rendered			<u>0.30</u>	<u>\$217.50</u>

For Services Rendered Through 11/30/2018

In Reference To: Employee Matters

File No.: 2339-0014

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/21/2018	JMW	Analyze proposed employee communication re sale	0.10	\$72.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Review employee communication talking points and exchange e-mail correspondence with A. Agam re same	0.20	\$125.00
Professional Services Rendered			<u>0.30</u>	<u>\$197.50</u>

For Services Rendered Through 11/30/2018

In Reference To: Litigation/Adversary Proceedings

File No.: 2339-0015

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/1/2018	JMW	Telephone conference with Parr Brown re indemnity claims by litigation co-defendants	0.20	\$145.00
11/2/2018	JMW	Analyze data room documents re Sous Chef litigation	0.20	\$145.00
11/5/2018	JMW	Exchange e-mail correspondence with A. Agam re Viacom and Playmobil updates	0.10	\$72.50
	SMG	Exchange e-mail correspondence with E. Dabaie re Sous Chef arbitration (multiple)	0.10	\$62.50
11/6/2018	RJP	Draft answer to Playmobil interpleader complaint	0.80	\$796.00
11/7/2018	RJP	Draft answer to Playmobil declaratory judgment complaint	2.70	\$2,686.50
	JMW	Confer with R. Pfister re Playmobil complaint	0.20	\$145.00
	RJP	Meet with J. Weiss re Playmobil declaratory judgment complaint	0.20	\$199.00
	JMW	Telephone conference with A. Agam, R. Pfister re Playmobil complaint	0.30	\$217.50
	RJP	Conference call with A. Agam and J. Weiss re Playmobil declaratory judgment complaint	0.30	\$298.50
	JMW	Telephone conference with A. Tenzer, R. Pfister re Playmobil complaint	0.20	\$145.00
	RJP	Conference call with A. Tenzer, S. Williams, and J. Weiss re Playmobil declaratory judgment complaint	0.20	\$199.00
11/8/2018	JMW	Analyze draft answer to Playmobil complaint	0.40	\$290.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJP	Exchange email correspondence with J. Weiss, A. Agam, J. Ellis, and J. Fradlin re draft answer to Playmobil declaratory judgment complaint	0.20	\$199.00
11/9/2018	JIG	Legal research re arbitration proceedings and bankruptcy court jurisdiction	1.90	\$1,567.50
11/11/2018	RJP	Review email correspondence from A. Agam and J. Weiss re draft answer to Playmobil declaratory judgment complaint	0.10	\$99.50
11/12/2018	JIG	Draft summary email to J. Weiss re Chef arbitration and case law	1.20	\$990.00
	JIG	Research on arbitration re Chef demand	1.80	\$1,485.00
	RJP	Review correspondence with Greenberg Glusker re settlement overture in connection with Playmobil declaratory judgment action	0.10	\$99.50
	RJP	Review correspondence re finalization and filing of answer to Playmobil declaratory judgment complaint	0.10	\$99.50
11/13/2018	MLT	Analyze Answers to 2.9 Film Interpleader Action	0.60	\$747.00
	JMW	Analyze filed answer to Playmobil complaint	0.10	\$72.50
	JMW	Analyze Bank's answer to Playmobil complaint	0.20	\$145.00
	RJP	Analyze filed answers and affirmative defenses from all defendants (Open Road, BofA) to Playmobil declaratory judgment complaint	0.40	\$398.00
	JMW	Exchange e-mail correspondence with A. Agam re WGA arbitration notice	0.10	\$72.50
	RJP	Review correspondence re finalization and filing of answer to Playmobil declaratory judgment complaint	0.10	\$99.50
11/14/2018	JMW	Exchange e-mail correspondence with A. Agam re Playmobil complaint	0.10	\$72.50
11/15/2018	JMW	Research re alter ego claims as estate property in connection with J. Deutsch litigation	0.30	\$217.50
	MLT	Analyze correspondence from J. Ellis and J. Weiss re Deutch arbitration	0.10	\$124.50
11/21/2018	JMW	Revise removal motion	0.20	\$145.00
	SMG	Prepare motion to extend removal deadline	2.70	\$1,687.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Exchange e-mail correspondence with I. Bambrick re removal deadline	0.10	No Charge
11/22/2018	SMG	Review and revise revised draft of motion to extend removal deadline	0.20	\$125.00
	SMG	Exchange e-mail correspondence with A. Agam and R. Poppiti re motion to extend removal deadline	0.10	No Charge
	SMG	Exchange e-mail correspondence with A. Tenzer and S. Williams re motion to extend removal deadline	0.10	\$62.50
	SMG	Exchange e-mail correspondence with J. Dulberg, R. Feinstein, and M. Litvak re motion to extend removal deadline	0.10	\$62.50
11/23/2018	SMG	Review and revise motion to extend removal deadline	0.20	\$125.00
	SMG	Exchange e-mail correspondence with A. Agam and R. Poppiti re motion to extend removal deadline (multiple)	0.10	\$62.50
11/26/2018	MLT	Analyze motion to extend removal deadline	0.10	\$124.50
11/29/2018	JMW	Exchange e-mail correspondence with J. Fradlin re Night Crawler lawsuit	0.10	\$72.50
	JMW	Analyze correspondence from C. Jenkins re Cinemark setoff	0.10	\$72.50
11/30/2018	JMW	Telephone conference with J. Fradlin, A. Agam re Nighcrawler litigation	0.10	\$72.50
Professional Services Rendered			17.50	\$14,502.50

For Services Rendered Through 11/30/2018

In Reference To: Automatic Stay/Adequate Protection

File No.: 2339-0016

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/1/2018	JMW	Research re setoff issues in connection with Viacom invoices	1.60	\$1,160.00
	JMW	Research in support of limited opposition to Dutcher motion for relief from stay	1.20	\$870.00
	JMW	Revise opposition to Dutcher relief from stay motion	1.40	\$1,015.00
	JIG	Draft email to A. Agam re Dutcher indemnity issue	0.50	\$412.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze Viacom invoices in connection with setoff request	0.80	\$580.00
	JIG	Review revised response to Dutcher RFS motion	0.20	No Charge
	JMW	Telephone conference with A. Agam re Viacom invoices and claim	0.10	\$72.50
	JMW	Telephone conference with Parr Brown re Dutcher opposition	0.10	\$72.50
	JIG	Analyze correspondence from Parr Brown re indemnity	0.40	\$330.00
11/2/2018	JMW	Revise Dutcher stay relief opposition pursuant to A. Agam comments	0.20	\$145.00
	MLT	Analyze Debtors' Limited Objection to Dutcher's Relief from Stay Motion	0.20	\$249.00
	JMW	Analyze Viacom stay relief pleadings	0.40	\$290.00
	JIG	Analyze email correspondence re Dutcher RFS objection	0.30	\$247.50
	JMW	Exchange e-mail correspondence with A. Agam, R. Poppiti re Viacom negotiations	0.40	\$290.00
	JMW	Telephone conference with R. Poppiti re Viacom setoff negotiations	0.30	\$217.50
	JMW	Telephone conference with S. Hornung re Viacom offset deal	0.10	\$72.50
11/4/2018	JMW	Exchange e-mail correspondence with S. Silverman (several) re Dutcher relief from stay motion	0.30	\$217.50
11/5/2018	JMW	Research re opposition to Viacom motion for relief from stay	1.40	\$1,015.00
	JMW	Finalize Dutcher stay relief settled order	0.30	\$217.50
	MLT	Analyze Viacom's motion for relief from stay and motion for order shortening time	0.20	\$249.00
	JMW	Analyze Viacom invoices in connection with relief from stay opposition	0.40	\$290.00
	SMG	Review Viacom motion for relief from stay	0.20	\$125.00
	JMW	Telephone conference with J. Dulberg re Viacom motion for stay relief	0.10	\$72.50
11/6/2018	JMW	Analyze certification of counsel re Dutcher relief from stay motion	0.10	\$72.50
	JMW	Exchange e-mail correspondence with S. Hornung re Viacom relief from stay motion	0.20	\$145.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/8/2018	JMW	Analyze Local Rule 4001-1 re Clune relief from stay motion	0.10	\$72.50
	JMW	Analyze proposed Viacom setoff order	0.10	\$72.50
	SMG	Call with S. Shah re setoff issue	0.10	\$62.50
11/9/2018	JMW	Suggest revisions to Viacom setoff order	0.20	\$145.00
11/13/2018	MLT	Analyze order granting Richard Dutcher's Motion for Relief from Stay	0.10	\$124.50
	JMW	Analyze order granting Viacom stay relief motion	0.10	\$72.50
	JMW	Analyze order granting Dutcher stay relief motion	0.10	\$72.50
11/15/2018	SMG	Exchange e-mail correspondence with S. Shah re setoff	0.10	\$62.50
11/29/2018	JMW	Analyze Clune Construction motion for relief from stay	0.40	\$290.00
	SMG	Exchange e-mail correspondence with C. Jenkins re Cinemark setoff issue	0.10	\$62.50
11/30/2018	SMG	Call with C. Jenkins re Cinemark setoff issue	0.10	\$62.50
Professional Services Rendered			12.90	\$9,527.50

For Services Rendered Through 11/30/2018

In Reference To: Executory Contracts/Unexpired Leases

File No.: 2339-0017

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/1/2018	MLT	Analyze Stampede Post Production's Cure Objection	0.10	\$124.50
	MLT	Analyze Film Nation's objection to proposed assumption and assignment of contract	0.10	\$124.50
	SMG	Analyze Happy Pills cure response from K. Owens and update tracker re same	0.20	\$125.00
	SMG	Analyze BLT Communications cure response and update tracker re same	0.20	\$125.00
	SMG	Analyze cure response from Fullscreen and update tracker re same	0.20	\$125.00
	SMG	Analyze additional cure response from A. Hiller re Redrover	0.10	\$62.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Analyze updated Redrover statements for Nut Job, Nut Job 2, and Spark and exchange e-mail correspondence with M. Bolkin re same	0.20	\$125.00
	SMG	Analyze Stampede cure objection and update tracker re same	0.20	\$125.00
	SMG	Analyze Film Nation cure objection and update tracker re same	0.20	\$125.00
	SMG	Analyze AMC cure objection and update tracker re same	0.20	\$125.00
	JMW	Telephone conference with FTI team and company re cure amount resolutions	0.70	\$507.50
	SMG	Analyze correspondence from M. Bolkin and C. Jenkins re Starz license fee	0.10	\$62.50
	SMG	Analyze correspondence from M. Bolkin and C. Jenkins re AFM Machete Kills cure issues and update tracker re same	0.20	\$125.00
	SMG	Exchange e-mail correspondence with J. Fradlin re AFM Machete Kills (multiple)	0.20	\$125.00
	SMG	Cure call with company and FTI cure working group	0.70	\$437.50
	SMG	Exchange e-mail correspondence with cure working group re cure responses (multiple)	0.20	\$125.00
	SDP	Analyze correspondence from M. Smith re FilmNation cure objection	0.10	No Charge
	SDP	Analyze correspondence from M. Smith re Stampede Post Productions cure objection	0.10	No Charge
	SMG	Exchange e-mail correspondence with R. Poppiti re Redrover motion to compel and update case deadlines re same	0.10	\$62.50
	SMG	Exchange e-mail correspondence with I. Bambrick re Fullscreen cure response	0.10	\$62.50
	JMW	Exchange e-mail correspondence with T. Strelow re 365(n) objection	0.10	\$72.50
	SMG	Exchange e-mail correspondence with A. Hiller re updated Redrover statements	0.10	\$62.50
11/2/2018	SMG	Review and revise notice of adequate assurance (two versions)	0.30	\$187.50
	SMG	Review and revise notice of assumed contract list	0.20	\$125.00
	MLT	Analyze objections to assumption and assignment of executory contracts	1.20	\$1,494.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze Spotlight audit report re cure dispute	0.10	\$72.50
	WLH	Analyze updated schedules of assumed agreements and adequate assurance package	0.30	\$268.50
	WLH	Analyze Endgame response to RedRover motion	0.10	\$89.50
	SMG	Analyze draft adequate assurance from Raven	0.20	\$125.00
	SMG	Analyze Scorpions GBR cure objection and update tracker re same	0.20	\$125.00
	SMG	Analyze Universal Home Studios cure objection and update tracker re same	0.20	\$125.00
	SMG	Analyze Google cure objection and update tracker re same	0.20	\$125.00
	SMG	Analyze Veritas cure objection and update tracker re same	0.20	\$125.00
	SMG	Analyze Studiocanal cure objection and update tracker re same	0.20	\$125.00
	SMG	Analyze Universal Music reservation or rights and update tracker re same	0.20	\$125.00
	SMG	Analyze Sous Chef cure objection and update tracker re same	0.20	\$125.00
	SMG	Analyze Silver Reel cure objection and update tracker re same	0.20	\$125.00
	SMG	Analyze Film Musicians Secondary Market Fund cure objection and sale objection and update tracker re same	0.30	\$187.50
	SMG	Analyze Fox 2000 cure objection and update tracker re same	0.30	\$187.50
	SMG	Analyze Home Again cure objection and update tracker re same	0.20	\$125.00
	SMG	Analyze All I See cure objection and update tracker re same	0.20	\$125.00
	SMG	Analyze Endgame and Happy Pills reservation of rights and update tracker re same	0.30	\$187.50
	SMG	Analyze Endgame reservation of rights re motion to compel	0.20	\$125.00
	SMG	Analyze draft list of assumed contracts from L. Muchnick	0.20	\$125.00
	RJS	Analyze contracts related to cure objections giving rise to sale issues	1.20	\$720.00
	MLT	Confer with J. Weiss and W. Holt re cure process	0.10	\$124.50
	JMW	Confer with M. Tuchin, W. Holt re cure process	0.10	\$72.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Confer with M. Tuchin and J. Weiss re cure process	0.10	\$89.50
	SMG	Exchange e-mail correspondence with M. Bolkin and B. Zhang re Redrover cure reconciliation	0.10	\$62.50
	SMG	Exchange e-mail correspondence with cure working group re cure responses and next steps	0.20	\$125.00
	SMG	Exchange e-mail correspondence with cure working group re additional responses and next steps	0.20	\$125.00
	SMG	Exchange e-mail correspondence with C. Jenkins re Redrover estimated receipts	0.10	\$62.50
	SMG	Analyze correspondence from M. Bolkin re Spotlight audit	0.20	\$125.00
	SDP	Analyze correspondence from M. Smith re American Multi-Cinema cure objection	0.10	\$37.50
	SDP	Analyze correspondence from M. Smith re J. Schneider cure objection	0.10	No Charge
	SDP	Analyze correspondence from M. Smith re Universal Studios cure objection	0.10	No Charge
	SMG	Exchange e-mail correspondence with R. Poppiti and I. Bambrick re noticing of adequate assurance information	0.10	\$62.50
	SMG	Exchange e-mail correspondence with R. Poppiti re filing of assumed contract list and list of updated purchased titles (multiple)	0.20	\$125.00
	SMG	Exchange e-mail correspondence with R. Poppiti and I. Bambrick re noticing of assumed contracts list	0.10	\$62.50
	MLT	Analyze correspondence from J. Schneider re Scorpions GBR	0.10	No Charge
	JMW	Exchange e-mail correspondence with A. Hiller re cure dispute negotiations	0.30	\$217.50
	JMW	Telephone conference with A. Parlen re Spotlight cure status	0.10	\$72.50
	SMG	Exchange e-mail correspondence with L. Muchnick re adequate assurance information and follow up with R. Poppiti and I. Bambrick re same	0.20	\$125.00
	SMG	Exchange e-mail correspondence with A. Hiller re Redrover cure reconciliation (four times)	0.30	\$187.50
	SMG	Exchange e-mail correspondence with M. Bolkin re Studiocanal statement	0.10	\$62.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Exchange e-mail correspondence with M. Smith re cure and sale objections	0.10	\$62.50
	SMG	Exchange e-mail correspondence with N. Monhart and K. Jorrie re Studiocanal cure objection (multiple)	0.20	\$125.00
	SMG	Exchange e-mail correspondence with A. Hiller re Redrover estimated receipts	0.10	\$62.50
11/3/2018	SMG	Analyze correspondence from I. Bambrick and R. Poppiti re filing of notice of assumed contracts and adequate assurance (extensive)	0.20	\$125.00
	SMG	Analyze correspondence from L. Muchnik re notice of assumed contracts and supplement thereto and re adequate assurance	0.10	\$62.50
11/4/2018	MLT	Analyze Notice of Stalking Horse Adequate Assurance and Filing of Updated Schedule of Purchased Titles and Assumed Contracts	0.40	\$498.00
	JMW	Analyze filed version of adequate assurance	0.10	\$72.50
	WLH	Analyze correspondence re assumption schedules and adequate assurance package	0.10	\$89.50
	JMW	Exchange e-mail correspondence with M. Bolkin re Spotlight audit results	0.20	\$145.00
	JMW	Analyze correspondence from A. Hiller re Redrover cure dispute issues	0.10	\$72.50
	SMG	Exchange e-mail correspondence with C. Jenkins re Redrover receipts and cure issues	0.10	\$62.50
	SMG	Exchange e-mail correspondence with A. Hiller re Redrover receipts and cure issues	0.10	\$62.50
11/5/2018	JMW	Revise opposition to Redrover motion to compel	0.40	\$290.00
	WLH	Review and revise updated draft response to RedRover motion	0.10	\$89.50
	SMG	Prepare outline of assumption issues for Film Musicians Secondary Market Fund	0.20	\$125.00
	SMG	Prepare objection to Redrover motion to compel	1.20	\$750.00
	SMG	Review partial lien release and payment agreement and exchange e-mail correspondence with J. Fradlin re same	0.20	\$125.00
	JMW	Exchange e-mail correspondence with A. Agam re buyer adequate assurance	0.10	\$72.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze correspondence from M. Bolkin re results of Spotlight audit call	0.10	\$72.50
	SMG	Exchange e-mail correspondence with C. Jenkins and M. Bolkin re Redrover follow up for Spark and Nut Job 2	0.10	\$62.50
	SMG	Exchange e-mail correspondence with A. Hiller re Nut Job 2 July statement	0.10	\$62.50
	SMG	Exchange e-mail correspondence with A. Hiller re Spark cure discrepancy	0.10	\$62.50
	SMG	Exchange e-mail correspondence with A. Agam re objection to Redrover motion to compel (multiple)	0.10	\$62.50
	SMG	Analyze correspondence from M. Bolkin and S. Smith re Awesomeness payment issues and follow up by email to M. Bolkin re same	0.20	\$125.00
	SMG	Exchange e-mail correspondence with J. Fradlin and M. Bolkin re Fox 2000 issues	0.20	\$125.00
	SMG	Exchange e-mail correspondence with M. Bolkin and C. Jenkins re Home Again, Awesomeness, and All I See cure issues	0.20	\$125.00
	JMW	Exchange e-mail correspondence with A. Parlen re Spotlight cure dispute	0.10	\$72.50
	SMG	Exchange e-mail correspondence with I. Kallick re The Loft	0.10	\$62.50
	SMG	Exchange e-mail correspondence with lenders' counsel re objection to Redrover motion to compel	0.10	\$62.50
	SMG	Exchange e-mail correspondence with committee counsel re objection to Redrover motion to compel	0.10	\$62.50
	SMG	Call with M. Rogal re Sheriff Production contract	0.20	\$125.00
11/6/2018	SMG	Review and revise objection to Redrover motion to compel	0.30	\$187.50
	SMG	Further revise objection to Redrover motion to compel	0.30	\$187.50
	MLT	Analyze Limited Objection to Redrover Motion to Compel Assumption or Rejection	0.20	\$249.00
	JMW	Analyze edits to objection to Redrover motion to compel	0.20	\$145.00
	JMW	Analyze schedule of output agreements for films	0.20	\$145.00
	WLH	Analyze revised response to RedRover	0.10	\$89.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Analyze correspondence re RedRover proposal re rejection motion and next steps re same (numerous)	0.20	\$179.00
	SMG	Analyze Guild cure objection and update tracker	0.20	\$125.00
	WLH	Exchange e-mail correspondence with S. Gurvitz and J. Weiss re issues re RedRover response brief	0.20	\$179.00
	JMW	Exchange e-mail correspondence with M. Bolkin, A. Agam re Spotlight cure resolution	0.10	\$72.50
	SDP	Analyze correspondence from M. Smith re Guilds' objection to notice of assumed and assigned contracts	0.10	\$37.50
	JMW	Telephone conference with I. Bambrick, R. Poppiti re Redrover objection to motion to compel	0.30	\$217.50
	WLH	Telephone conference with YCST team, J. Weiss and S. Gurvitz re RedRover response and related issues	0.30	\$268.50
	SMG	Call with J. Weiss, W. Holt, I. Bambrick, and R. Poppiti re objection to Redrover motion to compel	0.30	\$187.50
	SMG	Exchange e-mail correspondence with I. Bambrick re objection to Redrover motion to compel	0.10	\$62.50
	MLT	Analyze correspondence from M. Stankevich re cure claim for El Paso Productions	0.10	No Charge
	JMW	Analyze correspondence from E. Friedman re Show Dogs music licenses	0.10	\$72.50
	JMW	Exchange e-mail correspondence with A. Hiller (extensive) re Redrover motion to compel and relation to sale hearing date	0.60	\$435.00
	JMW	Telephone conference with B. Campbell re his objection to contract rejection	0.10	\$72.50
	JMW	Exchange e-mail correspondence with B. Campbell re his objection to contract rejection	0.10	\$72.50
	SMG	Exchange e-mail correspondence with M. Rogal re designation cut off date	0.10	\$62.50
	SMG	Call with R. Smith and L. Muchnik re Universal music license	0.10	\$62.50
	SMG	Exchange e-mail correspondence with E. Friedman and L. Muchnik re Universal music license	0.10	\$62.50
11/7/2018	SMG	Update tracker re status of cure negotiations	0.30	\$187.50
	MLT	Analyze Spotlight objection to cure amount	0.10	\$124.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze legal analysis in response to Machete Kills objection	0.20	\$145.00
	JMW	Analyze Sous Chef cure backup	0.30	\$217.50
	SMG	Review Federation of Musicians Secondary Market Fund supporting declaration	0.20	\$125.00
	SMG	Analyze Redrover cure objection and update tracker	0.20	\$125.00
	SDP	Analyze correspondence from M. Smith re Spotlight Film's objection to amended cure notice	0.10	\$37.50
	JMW	Telephone conference with S. Hornung re adequate assurance objection	0.10	\$72.50
	JMW	Exchange e-mail correspondence with company, M. Caloway re Sous Chef backup	0.20	\$145.00
	SMG	Exchange e-mail correspondence with K. Mann re mOcean cure objection and update tracker	0.20	\$125.00
11/8/2018	RJS	Prepare updated Available Contracts schedule	0.20	\$120.00
	JMW	Legal research re replies to certain cure objections	3.20	\$2,320.00
	SMG	Update tracker re status of AMC, Machete Kills, and Guild cure issues	0.30	\$187.50
	JMW	Analyze APA provisions re cure disputes	0.20	\$145.00
	JMW	Analyze new adequate assurance objections	0.10	\$72.50
	JMW	Analyze Sous Chef distribution agreement	0.40	\$290.00
	JMW	Analyze correspondence from Box re Box contract	0.10	\$72.50
	SMG	Analyze cure response from Bank Robber and update tracker re same	0.20	\$125.00
	SMG	Exchange e-mail correspondence with C. Jenkins re updated tracker	0.10	\$62.50
	SMG	Exchange e-mail correspondence with cure working group re updated tracker	0.10	\$62.50
	SMG	Exchange e-mail correspondence with C. Jenkins re Silver Reel and The Host	0.10	\$62.50
	JMW	Telephone conference with R. Poppiti re Sous Chef cure dispute	0.60	\$435.00
	MLT	Analyze correspondence from C. Cortez re Box	0.10	\$124.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Telephone conference with S. Hornung (Viacom) re adequate assurance	0.10	\$72.50
	SMG	Exchange e-mail correspondence with E. Friedman and L. Muchnik re Show Dogs license	0.10	\$62.50
11/9/2018	SMG	Review and revise draft notice of extension of designation deadline	0.20	\$125.00
	SMG	Prepare issues list re cure disputes and next steps	1.70	\$1,062.50
	WLH	Analyze update re contracts Raven will not assume	0.10	\$89.50
	SMG	Analyze contracts re Silver Reel / The Host cure issue	0.20	\$125.00
	JDY	Review and analyze list of excluded contracts	0.10	\$75.00
	RJS	Analyze extension notices for assumed contracts and exchange related email correspondence	0.70	\$420.00
	RJS	Analyze distribution agreement for The Host in connection with producer objection and prepare email response	1.40	\$840.00
	JMW	Analyze correspondence from C. Jenkins re Spotlight audit of cure cost	0.10	\$72.50
	JMW	Exchange e-mail correspondence with A. Agam re Stampede cure dispute	0.10	\$72.50
	SMG	Exchange e-mail correspondence with cure working group re amended and restated cure schedules	0.10	\$62.50
	SMG	Exchange e-mail correspondence with C. Jenkins re Silver Reel / The Host cure issue	0.10	\$62.50
	SMG	Exchange e-mail correspondence with I. Bambrick and R. Poppiti re notice of extension of designation deadline	0.10	No Charge
	MLT	Exchange e-mail correspondence with B. Davidoff and J. Weiss re cure objection re The Host	0.10	\$124.50
	MLT	Exchange e-mail correspondence with A. Vulpio re Google contracts	0.10	\$124.50
	JMW	Exchange e-mail correspondence with B. Davidoff re "The Host" cure	0.20	\$145.00
	JMW	Analyze correspondence from Google re cure dispute	0.10	\$72.50
	SMG	Exchange e-mail correspondence with I. Bambrick and M. Smith re supplemental schedule of assumed contracts (multiple)	0.20	\$125.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Exchange e-mail correspondence with L. Muchnik, N. Haynes, and R. Sherman re Machete Kills	0.10	\$62.50
11/10/2018	SMG	Update cure tracker re Bank Robber and re Silver Reel / The Host	0.20	\$125.00
11/11/2018	JMW	Research re legal issues in connection with curing defaults	0.80	\$580.00
	MLT	Analyze correspondence from J. Weiss and B. Davidoff re Silver Reel's cure claim	0.10	\$124.50
	SMG	Exchange e-mail correspondence with I. Bambrick re Bank Robber cure issue	0.10	\$62.50
	JMW	Prepare correspondence to B. Davidoff re "The Host" cure explanation	0.10	\$72.50
11/12/2018	JMW	Prepare for call with B. Davidoff re Silver Reel	0.20	\$145.00
	JMW	Research re Sous Chef cure objection	0.80	\$580.00
	SMG	Analyze correspondence re eOne cure objection and update tracker re same	0.20	\$125.00
	JMW	Analyze research results re Sous Chef agreements	0.30	\$217.50
	JMW	Analyze updated APA schedules showing cure variances	0.40	\$290.00
	JMW	Confer with R. Pfister re Sous Chef arbitration	0.20	\$145.00
	RJP	Confer with J. Weiss re Sous Chef objection to proposed cure amount and strategy / next steps in connection with same	0.20	\$199.00
	JMW	Exchange e-mail correspondence with A. Hiller re Redrover motion to compel	0.10	\$72.50
11/13/2018	JMW	Research re certain claims as part of cure cost	1.20	\$870.00
	MLT	Analyze order granting motion to reject executory contracts	0.10	No Charge
	JMW	Analyze Sous Chef distribution agreement and related security documents	0.40	\$290.00
	JMW	Analyze rejection order re Bryce Campbell	0.10	\$72.50
	RJP	Analyze Sous Chef agreement, arbitration pleadings, and objection to proposed cure amount	0.60	\$597.00
	WLH	Analyze correspondence re status of matters re RedRover motion to counsel	0.10	\$89.50
	MSA	Review and analyze Chef distribution agreement and related documents	1.80	\$1,611.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJS	Analyze update cure variance analysis	0.30	\$180.00
	RJS	Analyze Chef documents in connection with objection	0.70	\$420.00
	JMW	Confer with J. Yi, M. Sountas-Argiropoulos re Sous Chef dispute	0.20	\$145.00
	MSA	Confer with J. YI and J. Weiss re Chef distribution agreement	0.20	\$179.00
	JDY	Confer with R. Smith re cure settlements	0.30	\$225.00
	JDY	Confer with J. Weiss re Chef objection	0.30	\$225.00
	JDY	Confer with M. Sountas-Argiropolous and J. Weiss re chef objection	0.20	\$150.00
	JMW	Telephone conference with FTI, J. Yi, R. Smith re Sous Chef cure issues	1.00	\$725.00
	SMG	Exchange e-mail correspondence with cure working group re BBG Home Again	0.10	\$62.50
	SMG	Exchange e-mail correspondence with C. Jenkins re BBG Home Again statements and review same	0.20	\$125.00
	RJS	Call with lenders' counsel re Chef objection	0.50	\$300.00
	JMW	Telephone conference with A. Tenzer, S. Williams, R. Smith, J. Yi re Sous Chef dispute	0.60	\$435.00
	JMW	Analyze correspondence from K. Collins re BBG Home Again negotiations	0.10	\$72.50
	JMW	Telephone conference with M. Giuglieno re Listen First cure amount	0.10	\$72.50
	JMW	Exchange e-mail correspondence with M. Giuglieno re Listen First cure amount	0.10	\$72.50
	MSA	Review email exchanges with FTI re Chef call with Paul Hastings team	0.10	\$89.50
	SMG	Call with K. Collins re BBG Home Again and Fox 2000 assumption issues	0.20	\$125.00
	SMG	Exchange e-mail correspondence with K. Collins re BBG Home Again statements	0.10	\$62.50
	SMG	Exchange e-mail correspondence with M. Rogal re Sheriff Productions contract	0.10	\$62.50
	JDY	Call with A. Cohen re cure settlements	0.30	\$225.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Call with FTI re Chef cure objection	1.00	\$750.00
	JDY	Call with lender counsel re sous chef dispute	0.60	\$450.00
11/14/2018	JMW	Research regarding legal thresholds for defaults under contracts that must be cured (related to Sous Chef issue)	1.30	\$942.50
	MSA	Research re exclusive licenses foreclosure and bankruptcy issues	1.10	\$984.50
	SMG	Review and revise cure response tracker (B. Zhang version)	0.60	\$375.00
	SMG	Analyze cure response from Listen Media and update tracker re same	0.20	\$125.00
	KNK	Confer with J. Weiss and J. Yi re Sous Chef contract assignment	0.30	\$442.50
	JMW	Confer with R. Pfister, J. Yi re Sous Chef cure claim resolution (litigation issues)	0.50	\$362.50
	JMW	Confer with M. Sountas-Argiropoulos, J. Yi re Sous Chef cure claim resolution (finance issues)	0.50	\$362.50
	JMW	Confer with J. Yi, K. Klee re Sous Chef cure dispute	0.30	\$217.50
	RJP	Meet with J. Weiss and J. Yi re Sous Chef objection to proposed cure amount	0.50	\$497.50
	WLH	Confer with J. Weiss, J. Yi and M. Sountas-Argiropoulos re Sous Chef issues and options (partial)	0.20	\$179.00
	MSA	Confer with J. Weiss and J. Yi re Chef distribution agreement issues	0.50	\$447.50
	JDY	Confer with J. Weiss, M. Sountas-Argiropoulos re Sous Chef issues	0.50	\$375.00
	JDY	Confer with J. Weiss and R. Pfister re chef objection	0.50	\$375.00
	JDY	Conference with K. Klee, J. Yi and J. Weiss regarding Sous Chef contract assignment	0.30	\$225.00
	JMW	Telephone conference with J. Yi, S. Gurvitz, M. Bolkin, J. Fradlin, A. Agam, C. Jenkins re Silver Reel cure dispute	0.50	\$362.50
	SMG	Call with J. Fradlin, M. Bolkin, C. Jenkins, A. Agam, J. Weiss, and J. Yi re Silver Reel / The Host cure dispute	0.50	\$312.50
	SMG	Exchange e-mail correspondence with B. Zhang re revised cure response tracker	0.10	\$62.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Exchange e-mail correspondence with C. Jenkins, A. Agam, and B. Zhang re BBG Home Again cure backup (multiple)	0.20	\$125.00
	JMW	Telephone conference with J. Wight (counsel for BBG Home Again), J. Yi, S. Gurvitz, A. Agam, C. Jenkins re BBG Home Again sale objections	0.50	\$362.50
	SMG	Call with C. Jenkins, K. Rea, M. Bolkin, A. Agam, J. Weiss, J. Yi, P. Laurin, and J. Wright re BBG Home Again cure dispute	0.50	\$312.50
	JDY	Call with Open Road and J. Weiss and S. Gurvitz re The Host objection (partial)	0.30	\$225.00
11/15/2018	JMW	Analyze Show Dogs notice of consent re assumption	0.10	\$72.50
	JMW	Telephone conference with A. Agam, A. Cohen, J. Yi re update on Sous Chef dispute	0.80	\$580.00
	RJP	Analyze correspondence re Sous Chef objection strategy and collection/compilation of evidence in connection therewith; follow-up re same	0.30	\$298.50
11/16/2018	SMG	Prepare response to cure inquiry from FilmNation	0.20	\$125.00
	JDY	Draft email to FTI re designation of vendor contracts	0.20	\$150.00
	JMW	Analyze new Sous Chef defense evidence	0.60	\$435.00
	JMW	Analyze notice of filing of designation lists	0.10	\$72.50
	JMW	Analyze Chef output coverage chart	0.10	\$72.50
	RJP	Analyze Glaser Weil's 6/22/18 correspondence to Sous Chef producer re cure objection	0.30	\$298.50
	SMG	Analyze backup re All I See P&A spend, and exchange e-mail correspondence with H. Weg and M. Delaney re All I See P&A and cure issues	0.20	\$125.00
	JDY	Review and analyze schedule of assumed contracts	0.50	\$375.00
	ADC	Review debtors' contracts to confirm contents of schedules	1.80	\$945.00
	SMG	Exchange e-mail correspondence with C. Jenkins and M. Bolkin re All I See P&A spend backup (multiple)	0.20	\$125.00
11/17/2018	JMW	Analyze Chef evidence in support of reply	0.60	\$435.00
	RJP	Analyze correspondence from J. Yi and J. Weiss re research projects and negotiation posture in connection with Sous Chef assumption/assignment	0.20	\$199.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/18/2018	JMW	Analyze Tang purchase agreement in connection with Stampede proof of claim	0.10	\$72.50
	JMW	Exchange e-mail correspondence with M. Sharf re Am. Federation of Musicians cure resolution	0.10	\$72.50
	JMW	Exchange e-mail correspondence with A. Parlen re Spotlight cure resolution	0.10	\$72.50
11/19/2018	MLT	Analyze Sous Chef's supplemental cure objection	0.10	\$124.50
	SMG	Analyze draft supplemental list of assumed contracts from L. Muchnik	0.20	\$125.00
	ADC	Review debtors' contracts to confirm contents of schedules	0.90	\$472.50
	JMW	Telephone conference with A. Agam, C. Jenkins, M. Bolkin, J. Frandlin, J. Yi re update on Silver Reel cure dispute	0.40	\$290.00
	SMG	Exchange e-mail correspondence with A. Agam, C. Jenkins, and B. Zhang re final cure exhibit (x4)	0.30	\$187.50
	SMG	Call with M. Bolkin, J. Fradlin, A. Agam, C. Jenkins, J. Weiss, J. Yi re Silver Reel / The Host cure dispute	0.40	\$250.00
	SDP	Analyze correspondence from M. Smith re Sous Chef supplemental cure objection	0.10	\$37.50
	JMW	Exchange e-mail correspondence with L. Muchnik, K. Imp (Raven) re numerous deals to take titles	0.30	\$217.50
	JMW	Exchange e-mail correspondence with C. Shumaker re resolution of Stampede cure dispute	0.10	\$72.50
11/20/2018	JMW	Analyze audit review results from participant in connection with cure resolution	0.20	\$145.00
	RJP	Exchange email correspondence with J. Weiss and J. Yi re potential settlement negotiations in connection with Sous Chef cure amount objection	0.20	\$199.00
	JMW	Analyze correspondence from A. Cohen re strategy for Chef cure dispute resolution	0.10	\$72.50
	JMW	Exchange e-mail correspondence with M. Sharf re AFM cure resolution update	0.10	\$72.50
11/21/2018	SMG	Review and revise draft notice of extended designation deadline and updated schedules of assumed contracts and purchased titles (two versions)	0.30	\$187.50
	JMW	Analyze updated schedules of assumed contracts	0.20	\$145.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Analyze revised list of assumed contracts from L. Muchnik	0.30	\$187.50
	JDY	Review and analyze schedule of designation contracts	0.20	\$150.00
	ADC	Review debtors' contracts to confirm contents of schedules	0.40	\$210.00
	SMG	Exchange e-mail correspondence with C. Jenkins and B. Zhang re revised list of assumed contracts	0.10	\$62.50
	SMG	Call with I. Bambrick re designation schedule	0.10	\$62.50
	SMG	Exchange e-mail correspondence with I. Bambrick re designation deadline and notice (multiple)	0.20	\$125.00
	JMW	Analyze correspondence from K. Imp re The Promise settlement	0.10	\$72.50
	JDY	Exchange email correspondence with C. Jenkins re Rhino and Warner music licenses	0.20	\$150.00
11/23/2018	JMW	Analyze Viacom Free TV agreements in connection with Viacom/Chef objections	0.70	\$507.50
	JMW	Analyze correspondence from S. Williams re Viacom Free TV agreements	0.10	\$72.50
	JMW	Analyze correspondence from J. Leto (Chef arbitration counsel) re resolution of Chef objection	0.10	\$72.50
11/24/2018	MLT	Analyze correspondence from P. Hurwitz, R. Feinstein, and J. Yi re call re Chef	0.10	\$124.50
11/25/2018	JMW	Prepare notes for 11/26 call with S. Hornung re Viacom objection	0.30	\$217.50
	JMW	Analyze Viacom and other counterparty output and Free TV agreements in connection with results of potentially non-assumed film titles	1.40	\$1,015.00
	JMW	Exchange e-mail correspondence with M. Giugliano re ListenFirst Media cure amount dispute	0.10	\$72.50
11/26/2018	JMW	Analyze Paramount airline output agreements	0.60	\$435.00
	JMW	Analyze proposed Endgame release language	0.20	\$145.00
	JMW	Analyze Spotlight 9/5 actuals statement	0.10	\$72.50
	SMG	Exchange e-mail correspondence with C. Jenkins and B. Zhang re Sheriff Productions contract	0.10	\$62.50
	SMG	Exchange e-mail correspondence with B. Zhang and C. Jenkins re final cure list for assumed contracts	0.10	\$62.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Exchange e-mail correspondence with B. Davidoff re Silver Reel objection	0.10	\$72.50
	JMW	Exchange e-mail correspondence with N. Haynes re 9/5 Spotlight statement	0.10	\$72.50
11/27/2018	SMG	Review and revise draft final cure notice	1.10	\$687.50
	JMW	Analyze proposed release language from Endgame for settlement of contract assumption	0.30	\$217.50
	JDY	Review and analyze revised cure schedule	0.40	\$300.00
	RJS	Analyze Show Dogs agreements in connection with email inquiry from City National Bank	0.80	\$480.00
	JMW	Telephone conference with A. Agam, W. Holt re guild cure payments	0.30	\$217.50
	JMW	Analyze correspondence from B. Zhang (multiple) re updated assumed contract list	0.20	\$145.00
	JMW	Exchange e-mail correspondence with A. Agam, J. Fradlin, R. Smith re City National Bank contract issues	0.10	\$72.50
	SMG	Exchange e-mail correspondence with B. Zhang re draft final cure notice (multiple)	0.20	\$125.00
	SMG	Call with B. Zhang re draft final cure notice	0.20	\$125.00
	JMW	Telephone conference with Raven, guilds, W. Holt re guild cure amounts	0.20	\$145.00
	JMW	Exchange e-mail correspondence with A. Parlen (multiple) re resolving Spotlight cure objection	0.30	\$217.50
	SMG	Call with R. Smith and L. Muchnik re assumed contract list	0.10	\$62.50
11/28/2018	MLT	Analyze Notice of Further Extension of Designation Cut-Off Date	0.10	\$124.50
	JMW	Analyze documents from V. Bono re Chef cure dispute	0.30	\$217.50
	RJP	Review compilation of materials from J. Weiss re Sous Chef arbitration evidence relevant to cure amount dispute	0.30	\$298.50
	SMG	Review notice of extension of designation deadline and exchange e-mail correspondence with I. Bambrick re same	0.10	\$62.50
	MLT	Confer with J. Weiss re cure resolution	0.10	\$124.50
	JMW	Confer with M. Tuchin re cure resolutions	0.10	\$72.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Telephone conference with A. Parlen, J. Gott, N. Haynes, J. Yi re Spotlight cure dispute	0.20	\$145.00
11/29/2018	WLH	Exchange e-mail correspondence with C. Jenkins (FTI) re AXL rejection issues	0.20	\$179.00
	JMW	Analyze cure dispute issues re El Paso—The Grey	0.30	\$217.50
	SMG	Analyze letters from El Paso re The Grey cure dispute and exchange e-mail correspondence with I. Bambrick re same	0.10	\$62.50
	JMW	Analyze correspondence from W. Holt re summary of call with S. Mick re AXL rejection	0.10	\$72.50
	JMW	Telephone conference with A. Agam, C. Jenkins, W. Holt re AXL film rejection options	0.70	\$507.50
	JMW	Exchange e-mail correspondence with A. Parlen re Spotlight cure resolution	0.30	\$217.50
	JMW	Exchange e-mail correspondence with B. Davidoff re Silver Reel cure resolution	0.30	\$217.50
	JMW	Exchange e-mail correspondence with M. Sharf re AFM cure dispute	0.10	\$72.50
	JMW	Prepare correspondence to A. Hiller re Spark cure resolution	0.10	\$72.50
	JMW	Telephone conference with L. Muchnik re All I See cure	0.10	\$72.50
	JMW	Analyze correspondence from M. Delaney re All I See cure	0.10	\$72.50
	WLH	Telephone conference with A. Agam (FTI), C. Jenkins (FTI) and J. Weiss re AXL rejection issues and options	0.70	\$626.50
11/30/2018	JMW	Analyze history of correspondence and statements re El Paso Productions	0.50	\$362.50
	JMW	Analyze correspondence from J. Leto re Chef counter offer	0.10	\$72.50
	JMW	Prepare correspondence to M. Stankevich re El Paso Productions cure	0.30	\$217.50
Professional Services Rendered			88.50	\$63,167.00

For Services Rendered Through 11/30/2018

In Reference To: Plan/Disclosure Statement

File No.: 2339-0018

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/2/2018	MLT	Analyze cash flow model and wind-down budget	1.10	\$1,369.50
	JMW	Analyze updated cash flow and wind down budgets	0.40	\$290.00
	WLH	Analyze draft wind-down analysis materials	0.30	\$268.50
	MLT	Exchange e-mail correspondence with FTI re budget analysis issues	0.20	\$249.00
	MLT	Telephone conference with A. Agam, M. Ellis, J. Weiss, and W. Holt re wind-down budgeting	1.00	\$1,245.00
	JMW	Telephone conference with A. Agam, M. Ellis, M. Tuchin, W. Holt re wind down budget	1.00	\$725.00
	WLH	Telephone conference with Pachulski team, M. Tuchin and J. Weiss re case resolution issues	0.50	\$447.50
	MLT	Prepare for call with Pachulski Stang re case resolution issues	0.20	\$249.00
	MLT	Call with Pachulski, Stang re case resolution issues	0.50	\$622.50
	JMW	Telephone conference with R. Feinstein, J. Dulberg, M. Litvak, W. Holt re case resolution issues	0.50	\$362.50
	WLH	Telephone conference with A. Agam (FTI), M. Ellis (FTI), M. Tuchin and J. Weiss re wind-down budget and related issues	1.00	\$895.00
	WLH	Prepare correspondence to A. Agam and C. Jenkins (both FTI) re economic issues re case funding	0.10	\$89.50
11/5/2018	WLH	Telephone conference with R. Feinstein, M. Litvak, J. Dulberg (all PSZJ), M. Tuchin and J. Weiss re case exit issues	0.50	\$447.50
	MLT	Telephone conference with Pachulski, Stang re case resolution	0.50	\$622.50
	JMW	Telephone conference with R. Feinstein, M. Litvak, J. Dulberg, M. Tuchin, W. Holt re case resolution issues	0.50	\$362.50
11/7/2018	MLT	Exchange e-mail correspondence with M. Litvak and P. Hurwitz re unpaid administrative claims / wind-down costs	0.10	\$124.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/8/2018	MLT	Analyze cash waterfall scenarios	0.50	\$622.50
11/10/2018	MLT	Analyze updated draft cash waterfall analysis	0.30	\$373.50
11/13/2018	WLH	Analyze correspondence re further wind-down discussion with the UCC	0.10	\$89.50
	MLT	Analyze correspondence from J. Weiss and J. Dulberg re wind-down issues	0.10	No Charge
	JMW	Exchange e-mail correspondence with J. Dulberg re wind-down costs	0.10	\$72.50
11/15/2018	JMW	Prepare for call with UCC re wind-down strategy	0.30	\$217.50
	JMW	Telephone conference with Pachulski, Dundon, FTI re case wind-down strategy	1.00	\$725.00
11/16/2018	JMW	Analyze UCC waterfall analysis	0.20	\$145.00
11/17/2018	WLH	Analyze email and attachments from A. Agam (FTI) re updated wind-down and waterfall models	0.20	\$179.00
11/19/2018	JMW	Analyze updated post-sale waterfall analysis	0.20	\$145.00
	WLH	Analyze further revised wind-down materials and emails re same	0.20	\$179.00
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re wind-down cost issues	0.10	\$89.50
11/21/2018	MLT	Call with committee, Dundon, and FTI re pending matters and case resolution issues	1.40	\$1,743.00
	MLT	Analyze correspondence from P. Hurwitz, R. Feinstein, and A. Agam re pending matters	0.10	\$124.50
11/27/2018	WLH	Exchange e-mail correspondence with A. Agam (FTI) re timing for wind-down process	0.10	\$89.50
Professional Services Rendered			13.30	\$13,165.00

For Services Rendered Through 11/30/2018

In Reference To: Non-Working Travel

File No.: 2339-0020

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/19/2018	SMG	Travel to Delaware from Los Angeles for sale hearing (one-half non working travel time)	3.80	\$2,375.00
	SMG	Travel to Delaware from Los Angeles for sale hearing (one-half non working travel time)	3.80	No Charge
	JMW	One half non-working travel time to Delaware	2.80	\$2,030.00
	JMW	One half non-working travel time to Delaware	2.80	No Charge
11/20/2018	JMW	One-half non working travel time from Delaware from sale hearing	4.40	\$3,190.00
	JMW	One-half non working travel time from Delaware from sale hearing	4.40	No Charge
	SMG	Travel from Delaware to Los Angeles from sale hearing (one-half non working travel time)	4.60	\$2,875.00
	SMG	Travel from Delaware to Los Angeles from sale hearing (one-half non working travel time)	4.60	No Charge
Professional Services Rendered			31.20	\$10,470.00

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Argiropoulos, Maria S	5.50	895.00	\$4,922.50
Carlisle, Ashley Danielle	3.10	525.00	\$1,627.50
Pearson, Shanda D.	0.50	0.00	No Charge
Pearson, Shanda D.	5.30	375.00	\$1,987.50
Gurule, Julian I.	0.20	0.00	No Charge
Gurule, Julian I.	12.50	825.00	\$10,312.50
Gurvitz, Sasha M	8.90	0.00	No Charge
Gurvitz, Sasha M	110.70	625.00	\$69,187.50
Holt, Whitman L.	0.30	0.00	No Charge
Holt, Whitman L.	33.80	895.00	\$30,251.00
Klee, Kenneth N.	0.30	1475.00	\$442.50
Pfister, Robert J.	7.90	995.00	\$7,860.50
Smith, Robert J.	0.10	0.00	No Charge
Smith, Robert J.	40.40	600.00	\$24,240.00

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Tuchin, Michael L.	1.30	0.00	No Charge
Tuchin, Michael L.	18.40	1245.00	\$22,908.00
Weiss, Jonathan M.	11.20	0.00	No Charge
Weiss, Jonathan M.	152.80	725.00	\$110,780.00
Yi, Justin D.	0.30	0.00	No Charge
Yi, Justin D.	<u>64.50</u>	750.00	<u>\$48,375.00</u>
	478.00		\$332,894.50

Total fees and expenses incurred

\$340,317.18

EXHIBIT B

EXHIBIT B

(Itemized expenses for the period November 1, 2018 through November 30, 2018)

Date	Expense	Amount	Description	Travel Purpose	Invoice No.
11/28/2018	Telephone	\$42.08	Telephone Conference Service		16851
11/28/2018	Travel	\$172.50	Transportation from airport to hotel on 10/01/18 for W. Holt	10/02/18 Hearing	16851
11/28/2018	Travel	\$2,624.40	Airfare to/from LAX/PHL on 11/19/18 & 11/20/18 for S. Gurvitz	11/20/18 Hearing	16851
11/28/2018	Travel	\$35.72	Transportation to LAX on 11/19/18 for S. Gurvitz	11/20/18 Hearing	16851
11/28/2018	Travel	\$44.17	Transportation from LAX on 11/20/18 for S. Gurvitz	11/20/18 Hearing	16851
11/28/2018	Travel	\$328.90	Hotel on 11/19/18 for S. Gurvitz	11/20/18 Hearing	16851
11/28/2018	Travel	\$1,313.00	Airfare from LAX to PHL on 11/19/18 for J. Weiss	11/20/18 Hearing	16851
11/28/2018	Travel	\$1,313.00	Airfare from PHL to LAX on 11/20/18 for J. Weiss	11/20/18 Hearing	16851
11/28/2018	Travel	\$59.17	Transportation to LAX on 11/19/18 for J. Weiss	11/20/18 Hearing	16851
11/28/2018	Travel	\$328.90	Hotel on 11/19/18 for J. Weiss	11/20/18 Hearing	16851
11/28/2018	Travel	\$75.89	Transportation from LAX on 11/20/18 for J. Weiss	11/20/18 Hearing	16851
11/28/2018	Travel	\$47.25	Transportation from PHL to hotel on 11/19/18 for J. Weiss and S. Gurvitz	11/20/18 Hearing	16851
11/30/2018	Online Research	\$340.17	Lexis - November 2018		16851
11/30/2018	Online Research	\$0.30	Pacer - November 2018		16851
11/30/2018	Online Research	\$616.23	Westlaw - November 2018		16851
11/30/2018	Court Fees	\$51.00	CourtCall Fee to telephonically appear on 11/20/18 for J. Yi		16851
11/30/2018	Court Fees	\$30.00	CourtCall Fee to telephonically appear on 11/27/18 for J. Weiss		16851
Total:		\$7,422.68			