

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

Re: Docket No. 113

Objection Deadline: January 4, 2019 at 4:00 p.m. (ET)

**NOTICE OF FILING OF FIRST QUARTERLY STATEMENT OF AMOUNTS PAID TO
ORDINARY COURSE PROFESSIONALS FOR THE PERIOD FROM THE PETITION
DATE THROUGH AND INCLUDING NOVEMBER 30, 2018**

PLEASE TAKE NOTICE that, pursuant to the *Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized by the Debtors in the Ordinary Course of Business* [Docket No. 113] (the “OCP Order”)², the above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby submit their statement of amounts paid (the “OCP Statement”) to ordinary course professionals (each, an “OCP”) for professional services rendered to the Debtors during the period from the Petition Date through and including November 30, 2018 (the “Fee Period”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the OCP Order, the OCP Statement, a copy of which is attached hereto as **Exhibit A**, provides the following information: (i) the name of the OCP; (ii) the aggregate amounts paid per month as compensation for services rendered and reimbursement of expenses incurred by such OCP during the Fee Period; and (iii) a short statement of the type of services rendered by such OCP.

PLEASE TAKE FURTHER NOTICE that objections, if any (each, an “Objection”), to any payments summarized in the OCP Statement, which may be raised only by the Notice Parties, must be filed with the Court and served on the Debtors and the applicable OCP on or before **January 4, 2019 at 4:00 p.m. (ET)** (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that the Debtors may pay for services rendered and expenses incurred by any OCP during the Fee Period at a later date, and any such payments will be disclosed in future statements.

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 1800 Century Park East, Suite 600, Los Angeles, California 90067.

² Capitalized terms used but not defined herein shall have the meanings given to such terms in the OCP Order.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to amend or supplement the OCP Statement from time to time, in their sole discretion.

Dated: December 21, 2018

/s/ Shane M. Reil

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EXHIBIT A

**First Quarterly Statement of Compensation of
Ordinary Course Professionals**

Ordinary Course Professionals - Monthly Amounts Paid for Services Rendered & Reimbursement of Expenses

Professional	Services Provided	Sep-18	Oct-18	Nov-18	Total
Glaser Weil Fink Howard Avchen & Shapiro LLP 10250 Constellation Blvd., 19th Floor Los Angeles, CA 90067	Handling Ongoing Sous Chef Litigation	\$ -	\$ -	\$ 1,517.89	\$ 1,517.89
Bowen Tax Law 719 Yardmouth Road, Suite 103 Palos Verdes Peninsula, CA 90274	Tax Advisory Services for Library Sale Process	\$ -	\$ -	\$ 6,834.00	\$ 6,834.00