

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

Re: Docket No. 422

CERTIFICATION OF COUNSEL REGARDING DOCKET NO. 422

On November 30, 2018, FTI Consulting, Inc. (“FTI”) filed its *Second Staffing and Compensation Report of FTI Consulting, Inc. for the Period October 1, 2018 Through October 31, 2018* [Docket No. 422] (the “Staffing and Compensation Report”). Objections to the Staffing and Compensation Report, if any, were required to be filed and served no later than December 21, 2018 at 4:00 p.m. (ET) (the “Objection Deadline”). Prior to the Objection Deadline, FTI received an informal response from the Office of the United States Trustee (the “U.S. Trustee”). FTI has resolved the U.S. Trustee’s concerns by voluntarily agreeing to reduce its fees by \$10,000.00, which reduction will be reflected on FTI’s December, 2018 staffing and compensation report (the “Voluntary Fee Reduction”).

The undersigned certifies that he has reviewed the Court’s docket and no other responses or objections to the Staffing and Compensation Report were received. Accordingly, pursuant to the *Order, Pursuant to 11 U.S.C. §§ 105(a) and 363(b), Authorizing the Debtors to (I) Employ and Retain FTI Consulting, Inc. to Provide the Debtors a Chief Restructuring Officer and*

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 1800 Century Park East, Suite 600, Los Angeles, California 90067.

Certain Additional Personnel and (II) Designate Amir Agam as Chief Restructuring Officer for the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 134], the Debtors are authorized, but not directed, to pay to FTI Consulting, Inc. all fees and expenses included in the Staffing and Compensation Report without further order of the Court, subject to the Voluntary Fee Reduction.

Dated: December 27, 2018

/s/ Shane M. Reil

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