

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

NOTICE OF CLOSING OF SALE

PLEASE TAKE NOTICE that on December 19, 2018, the Court entered the *Order (I) Approving Asset Purchase Agreement Among the Debtors and the Buyer, (II) Approving Sale of Substantially All Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests Pursuant to Bankruptcy Code Sections 105, 363(b), (f) and (m), (III) Approving Assumption, Assignment and Sale of Certain Executory Contracts and Unexpired Leases Free and Clear of All Liens, Claims, Encumbrances and Other Interests Pursuant to Bankruptcy Code Sections 363 and 365, (IV) Determining the Amounts Necessary to Cure Such Executory Contracts and Unexpired Leases, and (V) Granting Related Relief* [Docket No. 483] (the “Sale Order”) approving, among other relief, the sale (the “Sale”) of certain of the assets of the above-captioned debtors and debtors in possession (the “Debtors”) to OR Acquisition Co, LLC (the “Buyer”).

PLEASE TAKE FURTHER NOTICE that the closing of the Sale to the Buyer occurred on December 21, 2018. In connection with the Sale, the Assumed Contracts (as defined

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 1800 Century Park East, Suite 600, Los Angeles, CA 90067.

in the Sale Order) set forth on Exhibit B to the Sale Order were assumed by the Debtors and assigned to the Buyer, pursuant to the terms of the Sale Order.

PLEASE TAKE FURTHER NOTICE that copies of the Sale Order may be examined by interested parties on the Court's electronic docket for the Debtors' Cases, which is available at <http://www.deb.uscourts.gov> (a PACER login and password are required and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>). Additionally, electronic copies of the Sale Order may be viewed or downloaded free of charge at the Debtors' Claims Agent's website at <https://www.donlinrecano.com/openroad>. The Sale Order may also be examined by interested parties between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

Dated: December 27, 2018

/s/ Shane M. Reil

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