

EXHIBIT A

Case 18-12012-LSS Doc 518-2 Filed 01/07/19 Page 2 of 29
YOUNG CONAWAY STARGATT & TAYLOR, LLP

RODNEY SQUARE
1000 NORTH KING STREET
WILMINGTON, DELAWARE 19801

P.O. BOX 391
WILMINGTON, DELAWARE 19899-0391

(302) 571-6600
(800) 253-2234 (DE ONLY)

TAX I.D. NO. 51-0082644

(302) 571-1253 FAX
www.ycst.com

Writer's Direct Dial
(302) 571-6699

Writer's E-Mail
mnestor@ycst.com

12301 Wilshire Blvd.
Suite 600
Los Angeles, CA 90025

Invoice Date: January 4, 2019
Invoice Number: 50001405
Matter Number: 077257.1001

Re: Open Road Films LLC
Billing Period through December 31, 2018

CURRENT INVOICE

Professional Services	\$	62,551.00
Disbursements	\$	<u>3,480.38</u>
Total Due This Invoice	\$	66,031.38

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/04/18	MSMIT	Review and evaluate incoming pleadings for distribution to co-counsel	B001	0.10	25.50
12/05/18	IBAMB	Confer with M. Smith re: updating tracking chart of upcoming deadlines and critical dates	B001	0.10	47.00
12/05/18	IBAMB	Review and revise tracking chart of upcoming deadlines and critical dates	B001	0.60	282.00
12/05/18	MSMIT	Update critical dates calendar (.6); circulate same (.1)	B001	0.70	178.50
12/06/18	MSMIT	Review and evaluate incoming pleadings for distribution to co-counsel	B001	0.10	25.50
12/10/18	MSMIT	Review and evaluate incoming pleadings for distribution to co-counsel	B001	0.10	25.50
12/11/18	IBAMB	Review docket for responses to Removal and Caption Change Motions and finalize CNOs for same for filing	B001	0.10	47.00
12/11/18	MSMIT	Review and evaluate incoming pleadings for distribution to co-counsel	B001	0.10	25.50
12/11/18	MSMIT	Review and evaluate incoming pleadings for distribution to co-counsel	B001	0.10	25.50
12/11/18	MSMIT	Prepare and file CNO regarding caption change motion (.4); coordinate delivery of same to chambers and upload order (.1)	B001	0.50	127.50
12/12/18	MSMIT	Review and evaluate incoming pleadings for distribution to co-counsel	B001	0.20	51.00
12/12/18	MSMIT	Update December 17, 2018 agenda per comments from R. Poppiti	B001	0.20	51.00
12/13/18	MSMIT	Coordinate service of order amending case caption	B001	0.10	25.50
12/13/18	MSMIT	Review and evaluate incoming pleadings for distribution to co-counsel	B001	0.10	25.50
12/17/18	IBAMB	Confer with J. Weiss, S. Pearson, and M. Smith re: pro hac application for J. Yi	B001	0.10	47.00
12/17/18	MSMIT	File pro hac vice motion of Justin Yi	B001	0.40	102.00
12/17/18	MSMIT	Review and evaluate incoming pleadings for distribution to co-counsel	B001	0.10	25.50
12/18/18	IBAMB	Confer with M. Smith re: updating tracking chart of critical dates and upcoming deadlines after entry of Sale Order	B001	0.10	47.00

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/19/18	MSMIT	Review and evaluate incoming pleadings for distribution to co-counsel	B001	0.20	51.00
12/20/18	MSMIT	Review and evaluate incoming pleadings for distribution to co-counsel	B001	0.10	25.50
12/21/18	MSMIT	Update critical dates calendar	B001	1.10	280.50
12/21/18	MSMIT	Review and evaluate incoming pleadings for distribution to co-counsel	B001	0.10	25.50
12/27/18	MSMIT	Review and evaluate incoming pleadings for distribution to co-counsel	B001	0.10	25.50
12/03/18	IBAMB	Confer with L. Johnson, A. Agam, and J. Weiss re: potential February hearing date	B002	0.20	94.00
12/03/18	MSMIT	Prepare certification of counsel regarding omnibus hearing dates	B002	0.20	51.00
12/04/18	IBAMB	Confer with L. Johnson re: fee hearing	B002	0.10	47.00
12/04/18	IBAMB	Review and finalize for filing CoC and proposed order re: omnibus hearings	B002	0.10	47.00
12/04/18	IBAMB	Confer with L. Johnson and M. Smith re: fee hearing	B002	0.10	47.00
12/04/18	MSMIT	File certification of counsel regarding omnibus hearing dates and upload order regarding same	B002	0.40	102.00
12/05/18	RFPOP	Email to and from M. Smith re: agenda for December 17th hearing re: adversary pre-trial conference	B002	0.10	56.50
12/07/18	IBAMB	Confer with M. Smith re: review of 12/13 and 12/17 agendas	B002	0.10	47.00
12/07/18	MSMIT	Prepare agenda for December 17th hearing	B002	0.60	153.00
12/07/18	MSMIT	Prepare agenda for December 13th hearing	B002	0.30	76.50
12/10/18	IBAMB	Call with R. Poppiti re: status of sale and agenda for 11/13 hearing	B002	0.10	47.00
12/10/18	MSMIT	Update December 17, 2018 agenda	B002	0.10	25.50
12/10/18	RFPOP	Emails to and from I. Bambrick and KTBS (Jonathan Weiss) re: sale hearing and agenda for same	B002	0.20	113.00
12/11/18	IBAMB	Confer with L. Muchnik, J. Weiss, and S. Gurvitz re: revisions to 12/13 hearing agenda as to status of sale and cure objections	B002	0.30	141.00
12/11/18	IBAMB	Confer with R. Poppiti, S. Reil, and M. Smith re: prep for 12/13 hearing	B002	0.20	94.00

Open Road Films LLC

Invoice Date: January 4, 2019
 Invoice Number: 50001405
 Matter Number: 077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/11/18	IBAMB	Review revisions to 12/13 hearing agenda and further revise	B002	0.40	188.00
12/11/18	MSMIT	Finalize for filing and coordinate service of agenda for December 13, 2018 hearing	B002	0.60	153.00
12/11/18	MSMIT	Update binders for December 13, 2018 hearing	B002	0.50	127.50
12/11/18	RFPOP	Review and comment on draft agenda for December 13th hearing, and emails to and from I. Bambrick, M. Smith, KTBS (Jonathan Weiss and Sasha Gurvitz), and counsel for buyer (Leo Muchnik), and review comments from I. Bambrick and Jonathan Weiss re: same	B002	0.20	113.00
12/12/18	IBAMB	Assist with preparations for 12/13 hearing	B002	0.90	423.00
12/12/18	IBAMB	Confer with M. Smith re: materials for 12/13 hearing	B002	0.10	47.00
12/12/18	IBAMB	Meet with J. Weiss, S. Gurvitz, and R. Poppiti re: hearing preparation and calls to discuss finalizing objection resolutions	B002	1.70	799.00
12/12/18	IBAMB	Review 12/17 hearing agenda	B002	0.20	94.00
12/12/18	MSMIT	Prepare 2nd amended agenda for December 13, 2018 hearing	B002	0.20	51.00
12/12/18	MSMIT	Finalize for filing and coordinate service of 2nd revised proposed sale order	B002	0.50	127.50
12/12/18	MSMIT	Update December 13, 2018 hearing binders per recent filings	B002	0.50	127.50
12/12/18	MSMIT	Finalize for filing and coordinate service of amended agenda for December 13, 2018 hearing	B002	0.60	153.00
12/12/18	MSMIT	Update binders for December 13, 2018 hearing per recent filings	B002	0.40	102.00
12/12/18	RFPOP	Review and comment on draft agenda for December 17th hearing, and emails to and from M. Smith re: same	B002	0.20	113.00
12/12/18	RFPOP	Email from and calls to I. Bambrick, emails to and from KTBS (Jonathan Weiss) and counsel for buyer (Leo Muchnik), call from UST, and emails to and call to Chambers re: update re: December 13th hearing; review and comment on draft amended agenda for December 13th hearing	B002	0.90	508.50
12/12/18	SREIL	Emails with R. Poppiti re: sale hearing preparations	B002	0.10	39.50

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/12/18	SREIL	Review agenda and certain notice re: preparation for 12/13/18 sale hearing	B002	0.30	118.50
12/13/18	IBAMB	Attend Sale Hearing	B002	2.10	987.00
12/13/18	IBAMB	Meet with A. Agam, J. Weiss, and S. Gurvitz re: hearing prep, negotiations on remaining open items, and late-filed cure objection	B002	1.80	846.00
12/13/18	IBAMB	Call with L. Johnson re: adjourning start of sale hearing	B002	0.20	94.00
12/13/18	MNEST	Review issues for sale hearing with Debtor reps	B002	0.70	591.50
12/13/18	MSMIT	Finalize for filing and coordinate service of agenda for December 17, 2018	B002	0.60	153.00
12/13/18	MSMIT	Assist with preparations for December 13, 2018 sale hearing	B002	2.50	637.50
12/13/18	MSMIT	Coordinate service of order scheduling omnibus hearing dates	B002	0.10	25.50
12/13/18	MSMIT	Prepare binders for December 17, 2018	B002	0.60	153.00
12/13/18	RFPOP	Review and comment on revised draft agenda for December 17th hearing, and emails to and from I. Bambrick and M. Smith re: same	B002	0.20	113.00
12/13/18	RFPOP	Prepare for hearing (1.9), including meet and strategize with I. Bambrick, KTBS (Jonathan Weiss and Sasha Gurvitz), FTI (Amir Agam) and counsel for Raven (Nathan Haynes and Leo Muchnik), review Road Show late-filed cure objection, and attend (1.9) sale hearing, and follow-up meeting with Jonathan Weiss, Sasha Gurvitz, Amir Agam, Nathan Haynes and Leo Muchnik (.9) re: same	B002	4.70	2,655.50
12/13/18	SREIL	Assist with preparation of sale hearing	B002	0.70	276.50
12/14/18	MSMIT	Correspondence from court reporter attaching December 13, 2018 transcript	B002	0.10	25.50
12/17/18	DLASK	Assist in preparation for hearing, assemble additional pleadings for the Court	B002	0.30	85.50
12/17/18	IBAMB	Review correspondence from L. Johnson and R. Poppiti re: adjournment of 12/17 Sale Hearing	B002	0.10	47.00
12/17/18	MNEST	Meeting/review issues with team re sale hearing/order	B002	0.40	338.00

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/17/18	MSMIT	Prepare agenda for December 19, 2018 hearing (.3); finalize for filing and coordinate service of same (.6)	B002	0.90	229.50
12/17/18	MSMIT	Register M. Tuchin for December 17, 2018 hearing	B002	0.20	51.00
12/17/18	MSMIT	Prepare binders for December 19, 2018 hearing	B002	0.50	127.50
12/17/18	MSMIT	Assist with preparations for December 17, 2018 hearing	B002	0.60	153.00
12/17/18	RFPOP	Emails to and from Chambers re: availability to adjourn sale hearing	B002	0.20	113.00
12/17/18	RFPOP	Review and finalize for filing agenda for December 19th sale hearing	B002	0.20	113.00
12/17/18	RFPOP	Prepare for, including meet and strategize with KTBS (Jonathan Weiss) (.6), and attend (.6) omnibus hearing, and follow up meeting with Jonathan Weiss (.4) re: same	B002	1.60	904.00
12/19/18	MSMIT	Prepare amended agenda for December 19, 2018 hearing (.3); finalize for filing and coordinate service of same (.6)	B002	0.90	229.50
12/19/18	MSMIT	Assist with preparations for December 19, 2018 hearing	B002	2.90	739.50
12/19/18	MSMIT	Register S. Gurvitz for December 19, 2018 hearing	B002	0.20	51.00
12/19/18	RFPOP	Prepare for (3.9), including meet and strategize with KTBS (Jonathan Weiss and Justin Yi), FTI (Amir Agam), and counsel for buyer (Nathan Haynes and Leo Muchnik), call with Jonathan Weiss, Justin Yi, Amir Agam, Nathan Haynes, Leo Muchnik, committee counsel (Rob Feinstein), and counsel for lenders (Andrew Tenzer), call with Jonathan Weiss, Amir Agam and UST, and call with Jonathan Weiss, Leo Muchnik, Andrew Tenzer, and counsel for Endgame (Keith Owens), and attend (1.4) sale hearing, and follow-up meeting with Jonathan Weiss, Nathan Haynes, and Leo Muchnik (.4)	B002	5.70	3,220.50
12/26/18	MSMIT	Email from court reporter attaching transcripts for December 17th & 19th sale hearings; circulate same	B002	0.10	25.50
12/07/18	IBAMB	Confer with W. Holt re: amendment to cash collateral order	B003	0.10	47.00

Open Road Films LLC

Invoice Date: January 4, 2019
 Invoice Number: 50001405
 Matter Number: 077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/07/18	IBAMB	Confer with L. Richenderfer re: amendment to cash collateral order	B003	0.10	47.00
12/07/18	RFPOP	Emails to and from I. Bambrick, S. Reil, KTBS (Whitman Holt) and UST re: amendment to cash collateral order, and review draft proposed order re: same	B003	0.40	226.00
12/09/18	IBAMB	Review correspondence from R. Poppiti and S. Reil re: certification for Order Amending Cash Collateral Order	B003	0.10	47.00
12/09/18	SREIL	Draft certification of counsel re: order amending cash collateral order	B003	0.60	237.00
12/10/18	IBAMB	Review correspondence from B. Bowden re: satisfaction of Ashby DIP fees	B003	0.10	47.00
12/10/18	IBAMB	Confirm filing of CoC for Order Amending Cash Collateral Order	B003	0.10	47.00
12/10/18	MSMIT	Finalize for filing and coordinate delivery to chambers of certification of counsel regarding order amended final cash collateral order	B003	0.50	127.50
12/10/18	RFPOP	Revise and finalize for filing certification of counsel for proposed order amending final cash collateral order, and review and finalize proposed order re: same	B003	0.30	169.50
12/11/18	IBAMB	Review as-entered DIP Collateral Amendment Order	B003	0.10	47.00
12/12/18	MSMIT	Coordinate service of 1st amended cash collateral order	B003	0.10	25.50
12/16/18	IBAMB	Review Cash Collateral Amendment and confer with R. Poppiti re: further extension of deadlines set by same	B003	0.20	94.00
12/03/18	IBAMB	Review correspondence from M. Yoshimura re: status of MOR and follow-up with M. Yoshimura and L. Richenderfer re: same	B004	0.30	141.00
12/03/18	RFPOP	Call to and emails from I. Bambrick re: October 2018 monthly operating report	B004	0.20	113.00
12/04/18	IBAMB	Review and coordinate filing of October MOR	B004	0.40	188.00
12/04/18	MSMIT	Finalize for filing and coordinate service of October 2018 monthly operating report	B004	0.50	127.50
12/04/18	RFPOP	Review and comment on draft October 2018 monthly operating report, and call to I. Bambrick and email from FTI (Matt Ellis) re: same	B004	0.20	113.00
12/21/18	MSMIT	Finalize for filing and coordinate service of November 2018 operating report	B004	0.50	127.50

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/21/18	RFPOP	Review and finalize for filing November 2018 monthly operating report, and email to and from FTI (Matt Ellis) re: same	B004	0.20	113.00
12/04/18	IBAMB	Review follow-up from S. Gurvitz re: Cinemark set-off stipulation	B005	0.10	47.00
12/05/18	IBAMB	Review correspondence from S. Gurvitz and M. Ellis re: termination of R. Jordan and rejection motion related to contract for same	B005	0.10	47.00
12/05/18	RFPOP	Call from KTBS (Whitman Holt) re: proposed resolution of disputes with Lakeshore re: AXL film	B005	0.40	226.00
12/06/18	IBAMB	Review Richardson Contract Rejection Motion and revise and finalize notice for same	B005	0.20	94.00
12/06/18	IBAMB	Review correspondence from S. Gurvitz re: Cinemark set-off stipulation and confer with R. Poppiti re: same	B005	0.10	47.00
12/06/18	RFPOP	Review and comment on draft rejection motion, and emails to and from M. Smith, I. Bambrick and KTBS (Sasha Gurvitz) and briefly review related contract re: same	B005	0.50	282.50
12/10/18	IBAMB	Confer with S. Gurvitz re: Cinemark set-off settlement	B005	0.10	47.00
12/11/18	IBAMB	Confer with A. Agam, S. Gurvitz, and R. Poppiti re: timing for rejection motion, considerations as to same, and contracts to be included in same	B005	0.30	141.00
12/11/18	IBAMB	Review update form B. Zhang and S. Gurvitz re: contracts to be included in rejection motion	B005	0.10	47.00
12/11/18	RFPOP	Email from KTBS (Whitman Holt) and FTI (Amir Agam and Carl Jenkins) and call to Whitman Holt re: proposed stipulation with Lakeshore re: rejection of related agreements	B005	0.20	113.00
12/11/18	RFPOP	Emails to and from I. Bambrick, KTBS (Sasha Gurvitz) and FTI (Amir Agam) re: rejection motion for various contracts	B005	0.20	113.00
12/12/18	RFPOP	Review and comment on draft proposed stipulation with Lakeshore re: rejection of contracts (.4), and emails to and from KTBS (Whitman Holt) and FTI (Amir Agam and Carl Jenkins) (.2) re: same	B005	0.60	339.00

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/13/18	RFPOP	Emails from KTBS (Whitman Holt) and FTI (Amir Agam and Carl Jenkins) re: proposed stipulation rejecting Lakeshore agreements	B005	0.10	56.50
12/18/18	RFPOP	Emails from KTBS (Whitman Holt), FTI (Amir Agam and Carl Jenkins), and counsel for Lakeshore (Stephen Mick) re: proposed stipulation rejecting Lakeshore agreements and resolving related issues	B005	0.10	56.50
12/18/18	RFPOP	Revise and finalize for filing notice of filing of updated assumed contracts list (.3), and emails to and from I. Bambrick, KTBS (Sasha Gurvitz and Rob Smith) and counsel for buyer (Leo Muchnik) (.2) re: same	B005	0.50	282.50
12/21/18	RFPOP	Emails from KTBS (Whitman Holt), FTI (Amir Agam and Carl Jenkins), and committee counsel (Rob Feinstein and Jeff Dulberg) re: proposed stipulation rejecting Lakeshore agreements and resolving related issues	B005	0.10	56.50
12/26/18	IBAMB	Review correspondence from W. Holt and R. Poppiti re: Lakeshore stipulation for rejection of AXL-related contracts	B005	0.10	47.00
12/26/18	RFPOP	Review draft proposed letter agreement with Paramount re: AXL film, and emails from KTBS (Whitman Holt) and committee counsel (Rob Feinstein) re: same; review revised draft of stipulation with Lakeshore re: rejection of AXL related agreements, and emails to and from S. Reil and UST re: same	B005	0.40	226.00
12/26/18	SREIL	Draft certification of counsel re: AXL rejection stipulation (.8); emails with R. Poppiti re: same (.2)	B005	1.00	395.00
12/27/18	IBAMB	Follow-up re: status of Lakeshore rejection stipulation	B005	0.10	47.00
12/27/18	IBAMB	Review correspondence from J. Weiss re: status of Endgame settlement	B005	0.10	47.00
12/31/18	RFPOP	Emails from KTBS (Whitman Holt) and FTI (Amir Agam and Carl Jenkins) re: draft proposed stipulation re: rejection of AXL related agreements	B005	0.10	56.50
12/02/18	RFPOP	Emails to and from KTBS (Jonathan Weiss) and FTI (Asher Coen) re: APA issues	B006	0.20	113.00

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/03/18	IBAMB	Review correspondence from A. Cohen and J. Weiss re: potential APA Amendment and considerations as to same	B006	0.10	47.00
12/03/18	IBAMB	Call with J. Weiss and R. Poppiti re: Chef negotiations and Plan considerations	B006	0.40	188.00
12/04/18	IBAMB	Revise Notice of APA Amendment and coordinate filing of same	B006	0.20	94.00
12/04/18	IBAMB	Review APA Amendment further extending deadline to close	B006	0.20	94.00
12/04/18	IBAMB	Review correspondence from C. Jenkins re: current miscellaneous asset sale and process for selling items via auction	B006	0.10	47.00
12/04/18	MSMIT	Prepare notice of first amendment to stalking horse agreement (.3); Finalize for filing and coordinate service of same (.6)	B006	0.90	229.50
12/04/18	RFPOP	Emails to and from FTI (Carl Jenkins) re: miscellaneous asset sale issues	B006	0.20	113.00
12/05/18	IBAMB	Confer with R. Poppiti re: parameters of third miscellaneous asset sale and considerations as to same	B006	0.10	47.00
12/05/18	RFPOP	Emails to and from FTI (Carl Jenkins) re: miscellaneous asset sale issues	B006	0.30	169.50
12/06/18	IBAMB	Review sample provided by R. Poppiti re: miscellaneous asset sales via auction	B006	0.10	47.00
12/07/18	IBAMB	Confer with L. Muchnik re: upcoming designation deadline notice	B006	0.10	47.00
12/10/18	IBAMB	Confer with L. Muchnik and S. Gurvitz re: notice further extending Designation Cut-Off Date	B006	0.20	94.00
12/10/18	IBAMB	Review correspondence re: status of outstanding cure and sale objections	B006	0.20	94.00
12/10/18	IBAMB	Meet with M. Smith re: service of Notice of Extension of Designation Cut-Off Date	B006	0.10	47.00
12/10/18	IBAMB	Draft and revise Notice of Further Extension of Designation Cut-Off Date	B006	0.30	141.00
12/10/18	MNEST	Review status of sale/issues with R. Poppiti	B006	0.40	338.00
12/10/18	MSMIT	Finalize for filing and coordinate service of notice of further designation of cut-off date	B006	0.60	153.00
12/11/18	IBAMB	Review and revise Notice of Second Revised Sale Order	B006	0.20	94.00
12/11/18	IBAMB	Review revised Sale Order	B006	0.10	47.00

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/11/18	IBAMB	Review docket re: items filed 12/11 and correspondence from M. Sharf and J. Weiss re: resolution of cure issue	B006	0.10	47.00
12/11/18	MSMIT	Prepare notice of further revised proposed sale order	B006	0.40	102.00
12/11/18	RFPOP	Emails to and from KTBS (Jonathan Weiss) re: sale issues, including proposed resolution of certain objections	B006	0.20	113.00
12/12/18	IBAMB	Meet with R. Poppiti re: status of remaining sale objections and filing third revised sale order	B006	0.60	282.00
12/12/18	IBAMB	Calls with R. Poppiti re: filing version of Sale Order, open points in same, and request from Court	B006	0.20	94.00
12/12/18	IBAMB	Draft Notice of Second Stalking Horse Amendment	B006	0.20	94.00
12/12/18	IBAMB	Draft Notice of Cure Schedule	B006	0.20	94.00
12/12/18	IBAMB	Confer with L. Johnson, J. Weiss, and S. Gurvitz re: Court request on sale order and list of contested sale objections	B006	0.30	141.00
12/12/18	IBAMB	Call with L. Muchnik re: status of sale and cure objections for amended agenda	B006	0.10	47.00
12/12/18	IBAMB	Review revisions to Sale Order	B006	0.50	235.00
12/12/18	IBAMB	Confer with R. Poppiti, S. Reil, and M. Smith re: sale-related notices to be filed 12/13 prior to sale hearing	B006	0.10	47.00
12/12/18	MSMIT	Finalize for filing and coordinate service of notice of third revised sale order	B006	0.60	153.00
12/12/18	RFPOP	Review and finalize for filing notice of second revised proposed sale order; draft and finalize for filing notice of third revised proposed sale order; draft notice of filing of fourth revised proposed sale order	B006	0.40	226.00

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/12/18	RFPOP	Call with KTBS (Jonathan Weiss, Whitman Holt, Sasha Gurvitz, and Justin Yi) and counsel for buyer (Nathan Haynes and Leo Muchnik) (.5), call with Jonathan Weiss, Sasha Gurvitz, Leo Muchnik, and counsel for All I See (Michael Delaney) (.3), calls with Jonathan Weiss, Sasha Gurvitz, and Leo Muchnik (.2, .1 and .2), call with Jonathan Weiss, Sasha Gurvitz, Justin Yi, Nathan Haynes and Leo Muchnik (.2) and call with Jonathan Weiss, Sasha Gurvitz, and counsel for Sous Chef (Mary Calloway) (.1) re: sale issues, including sale hearing, revised proposed sale order, and proposed resolution of objections; prepare for sale hearing, including meet and strategize with Jonathan Weiss and Sasha Gurvitz (1.6); review comments from counsel for Endgame to proposed sale order (.3)	B006	3.50	1,977.50
12/12/18	RFPOP	Review revised drafts of proposed sale order (.9), and call from KTBS (Jonathan Weiss) (.1) re: same	B006	1.00	565.00
12/12/18	RFPOP	Review revised draft proposed cure schedule for sale order, and emails from KTBS (Sasha Gurvitz and counsel for buyer (Leo Muchnik) re: same	B006	0.40	226.00
12/13/18	IBAMB	Review notice of further extension of designation cut-off date and confer with L. Muchnik re: filing of same	B006	0.20	94.00
12/13/18	IBAMB	Review, finalize, and coordinate filing of revised Sale Order	B006	0.40	188.00
12/13/18	IBAMB	Review and prepare revised Sale Order	B006	1.00	470.00
12/13/18	IBAMB	Confer with L. Muchnik re: revised version of Sale Order	B006	0.20	94.00
12/13/18	IBAMB	Review correspondence from J. Weiss re: update on outstanding sale points	B006	0.10	47.00
12/13/18	MSMIT	Finalize for filing and coordinate service of notice of further extension of designation cut-off date	B006	1.80	459.00
12/13/18	MSMIT	Finalize for filing and coordinate service of notice of 4th revised sale order	B006	0.60	153.00

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/13/18	RFPOP	Call with KTBS (Jonathan Weiss and Justin Yi), FTI (Amir Agam), counsel for Raven (Nathan Haynes) and committee counsel (Rob Feinstein) (.4), call with Justin Yi, Amir Agam, Rob Feinstein, and counsel for lenders (Andrew Tenzer) (.6), meet with Amir Agam, Nathan Haynes and Leo Muchnik (.2) and meet with Amir Agam (.4) re: sale issues	B006	1.60	904.00
12/13/18	SREIL	Draft notice of extension of designation cut-off date and correspondence with I. Bambrick and M. Smith re: same	B006	0.30	118.50
12/14/18	IBAMB	Review correspondence from J. Weiss and S. Gurvitz re: add'l revisions to Sale Order	B006	0.10	47.00
12/14/18	IBAMB	Review L. Richenderfer's comments to latest version of Sale Order	B006	0.10	47.00
12/14/18	RFPOP	Emails to and from KTBS (Jonathan Weiss), counsel for buyer (Leo Muchnik), UST, and counsel for lender (Andrew Tenzer) re: sale issues, including UST's comments to sale order	B006	0.30	169.50
12/15/18	RFPOP	Emails to and from KTBS (Jonathan Weiss, Sasha Gurvitz and Justin Yi) and FTI (Amir Agam) re: sale issues	B006	0.30	169.50
12/16/18	RFPOP	Emails to and from KTBS (Jonathan Weiss), FTI (Amir Agam) and counsel for lenders (Andrew Tenzer) re: sale issues, and review summary of producer deals from buyer re: same	B006	0.40	226.00
12/17/18	IBAMB	Review correspondence from A. Tenzer and J. Weiss re: status of Raven negotiations and adjournment of 12/17 sale hearing	B006	0.10	47.00
12/17/18	IBAMB	Review information provided by J. Fradlin re: Show Dogs agreement and resolution of open issue as to assumption of same	B006	0.10	47.00
12/17/18	IBAMB	Review and revise Fourth Designation Notice and schedules thereto	B006	0.60	282.00
12/17/18	IBAMB	Confer with L. Muchnik and S. Gurvitz re: Fourth Designation Notice and schedules thereto	B006	0.20	94.00

Open Road Films LLC

Invoice Date: January 4, 2019
 Invoice Number: 50001405
 Matter Number: 077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/17/18	RFPOP	Emails to and from KTBS (Jonathan Weiss), committee counsel (Rob Feinstein) and counsel for lenders (Andrew Tenzer) (.4), call with Jonathan Weiss and counsel for buyer (Nathan Haynes and Leo Muchnik) (.1), discussion with M. Nestor (.1), and meet with Jonathan Weiss (2.2) re: sale issues; review and comment on revised draft proposed sale order (.6), and review comments from Andrew Tenzer to same (.2) and emails from Jonathan Weiss, Rob Feinstein and Andrew Tenzer (.2) re: same; emails from I. Bambrick and KTBS (Sasha Gurvitz) re: designation and contract assumption issues (.2)	B006	4.00	2,260.00
12/18/18	IBAMB	Review, revise, and finalize for filing Fourth Designation Notice and schedules thereto	B006	0.60	282.00
12/18/18	IBAMB	Confer with R. Poppiti re: status of sale order filings (order, cure schedule, second APA)	B006	0.10	47.00
12/18/18	IBAMB	Review revisions to Cure Schedule from S. Gurvitz	B006	0.10	47.00
12/18/18	MSMIT	Assist with preparations for December 19, 2018 hearing	B006	0.30	76.50
12/18/18	MSMIT	Finalize for filing and coordinate service of additional designation notice	B006	0.60	153.00
12/18/18	RFPOP	Review and comment on draft proposed proffer from FTI (Amir Agam) in support of Endgame releases in sale order, and emails to and from KTBS (Jonathan Weiss) and Amir Agam re: same	B006	0.30	169.50

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/18/18	RFPOP	Call with KTBS (Michael Tuchin, Jonathan Weiss, Justin Yi and Sasha Gurvitz), FTI (Amir Agam), committee counsel (Rob Feinstein), lenders counsel (Andrew Tenzer) and counsel for buyer (Nathan Haynes, Leo Muchnik and Rob Sherman) (.9) re: revised sale order and revised proposed second amendment to APA, and follow-up meeting with Jonathan Weiss, Justin Yi and Leo Muchnik (1.3) and follow-up call with Jonathan Weiss, Justin Yi and Andrew Tenzer (.3) re: same; call with Jonathan Weiss, Nathan Haynes and Leo Muchnik (.3), meet with Jonathan Weiss and Leo Muchnik (1.2), call with Jonathan Weiss, Sasha Gurvitz, and Leo Muchnik (.5), and meet with Jonathan Weiss, Justin Yi, and Leo Muchnik (1.4) re: various sale and cure issues, and review and comment on revised draft sale order (.4) re: same	B006	6.30	3,559.50
12/19/18	MSMIT	Finalize for filing and coordinate service of notice of second amended sale order	B006	0.60	153.00
12/19/18	MSMIT	Finalize for filing and coordinate service of 6th revised sale order	B006	0.60	153.00
12/19/18	MSMIT	Finalize for filing and coordinate service of notice of revised sale order and cure schedule	B006	0.60	153.00
12/19/18	RFPOP	Revise and finalize for filing notice of filing of revised proposed sale order and cure schedule; work with S. Reil to draft and finalize for filing notice of filing of further revised proposed sale order; review and finalize for notice of filing of proposed second amendment to APA; revise cure schedule; emails to and from S. Reil, KTBS (Jonathan Weiss), counsel for buyer (Leo Muchnik) and counsel for The Promise (Kerri Lyman) re: revisions to finalize sale order	B006	1.20	678.00
12/19/18	SREIL	Prepare for (.9) and attend (.9) sale hearing; revise and coordinate submission of sale order following hearing (.5)	B006	2.30	908.50
12/20/18	IBAMB	Review as-entered sale order	B006	0.10	47.00
12/20/18	MSMIT	Multiple correspondence with R. Poppiti and Donlin Recano regarding service parties for sale order (.3); coordinate service of sale order (.1)	B006	0.40	102.00

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/20/18	RFPOP	Email to and from M. Smith re: service of sale order	B006	0.20	113.00
12/20/18	SREIL	Emails with M. Smith re: sale notice publications	B006	0.10	39.50
12/21/18	IBAMB	Confer with M. Smith re: review of Sale Order and final APA for latest deadlines	B006	0.10	47.00
12/26/18	RFPOP	Emails to and from KTBS (Jonathan Weiss and Sasha Gurvitz) re: notice of sale closing and related issues	B006	0.20	113.00
12/27/18	IBAMB	Review correspondence from J. Weiss and R. Poppiti re: closing of sale and notice of same	B006	0.10	47.00
12/27/18	MSMIT	Finalize for filing and coordinate service of notice of closing of sale	B006	0.60	153.00
12/27/18	RFPOP	Review and comment on draft notice of sale closing, and emails to and from S. Reil, M. Smith, and KTBS (Jonathan Weiss and Sasha Gurvitz) re: same	B006	0.20	113.00
12/27/18	SREIL	Review and revise notice of sale closing date (.5); incorporate further revisions from R. Poppiti, J. Weiss and S. Gurvitz (.2); coordinate filing of same (.2)	B006	0.90	355.50
12/31/18	IBAMB	Review correspondence from J. Weiss and A. Agam re: status of settlement of Chef agreement	B006	0.10	47.00
12/04/18	RFPOP	Emails to and from S. Reil and KTBS (Whitman Holt and Sasha Gurvitz) re: severance claims, and review research from S. Reil and Sasha Gurvitz re: same	B007	0.70	395.50
12/04/18	RFPOP	Emails to and from KTBS (Sasha Gurvitz), FTI (Bill Zhan) and DRC re: bar date notice service issues	B007	0.20	113.00
12/06/18	RFPOP	Review and comment on draft proposed setoff stipulation with Cinemark and related draft proposed order, and emails to and from KTBS (Sasha Gurvitz) re: same	B007	0.50	282.50
12/11/18	IBAMB	Confer (multiple) with A. Levin, A. Agam, and J. Weiss re: Variety publication quote of Bar Date Notice and timing constraints related to same	B007	0.40	188.00
12/11/18	RFPOP	Email to UST and emails from I. Bambrick, S. Reil, KTBS (Sasha Gurvitz), and committee counsel (Jeff Dulberg) re: draft proposed setoff stipulation with Cinemark and related draft proposed order	B007	0.10	56.50

Open Road Films LLC

Invoice Date: January 4, 2019
 Invoice Number: 50001405
 Matter Number: 077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/11/18	RFPOP	Emails to and from I. Bambrick, KTBS (Jonathan Weiss) and Miller Publishing re: publication of bar date notice	B007	0.20	113.00
12/11/18	RFPOP	Review UST's comments to bar date motion, and emails to and from KTBS (Jonathan Weiss) re: same	B007	0.30	169.50
12/12/18	IBAMB	Review correspondence from L. Richenderfer, J. Weiss, R. Poppiti re: revising Bar Date Order to address UST's concerns	B007	0.10	47.00
12/12/18	MSMIT	Finalize for filing and coordinate delivery to chambers of certification of counsel regarding bar date order	B007	0.50	127.50
12/12/18	RFPOP	Revise and finalize for filing draft certification of counsel for revised proposed bar date order, and revise proposed order re: comments from UST, and emails to and from KTBS (Jonathan Weiss and Sasha Gurvitz), email to and from UST, and email from committee counsel (Jeff Dulberg) re: same	B007	1.10	621.50
12/12/18	RFPOP	Review and comment on draft certification of counsel re: proposed order for setoff stipulation with Cinemark, and emails to and from I. Bambrick, S. Reil, KTBS (Sasha Gurvitz), and committee counsel (Jeff Dulberg) re: same	B007	0.20	113.00
12/12/18	SREIL	Draft certification of counsel re: Cinemark stipulation (.6); review and coordinate filing of same	B007	1.00	395.00
12/13/18	MSMIT	Coordinate service of bar date order	B007	0.10	25.50
12/13/18	RFPOP	Emails to and from I. Bambrick, KTBS (Sasha Gurvitz and Shanda Pearson), DRC and Miller Legal Publishing re: bar date publication issues	B007	0.20	113.00
12/14/18	IBAMB	Review Bar Date Order re: deadlines for publication and service of Bar Date package and correspondence from A. Agam, A. Levin, and R. Poppiti re: finalizing publication notice	B007	0.20	94.00
12/14/18	IBAMB	Call with A. Levin re: finalizing publication version of Bar Date Notice	B007	0.10	47.00
12/14/18	MSMIT	Finalize for filing and coordinate service of bar date notice	B007	0.60	153.00

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/14/18	RFPOP	Review and finalize for filing bar date notice; review and finalize for publication ad proofs (2x) for bar date notice, and emails to and from Miller Legal Publishing and FTI (Amir Agam) re: same	B007	1.10	621.50
12/17/18	IBAMB	Review proposed revisions to claims script	B007	0.10	47.00
12/17/18	SREIL	Review and reply to email from S. Gurvitz re: bar date order	B007	0.40	158.00
12/18/18	RFPOP	Emails to and from S. Reil and KTBS (Sasha Gurvitz) re: draft proposed stipulation with National Amusements re: proposed setoff and related proposed order, and review and comment on stipulation and order and related draft certification of counsel re: same	B007	0.40	226.00
12/18/18	SREIL	Draft certification of counsel re: National Amusements stipulation (.1) and emails with R. Poppiti and U.S. Trustee re: same (.1)	B007	0.20	79.00
12/19/18	RFPOP	Emails to and from S. Reil and KTBS (Sasha Gurvitz) and discussion with S. Reil re: draft proposed stipulation with National Amusements re: proposed setoff and related proposed order	B007	0.20	113.00
12/19/18	SREIL	Review, revise and coordinate filing of certification of counsel re: National Amusements stipulation and proposed order	B007	0.60	237.00
12/20/18	IBAMB	Confer with J. Weiss, R. Poppiti, and Donlin team re: confirmation of service of Bar Date packages	B007	0.10	47.00
12/20/18	RFPOP	Email from I. Bambrick re: bar date service	B007	0.10	56.50
12/26/18	IBAMB	Review docket for notice of bar date publication and confer with M. Smith re: same	B007	0.20	94.00
12/27/18	IBAMB	Confer with M. Smith re: filing of USA Today publication notice	B007	0.10	47.00
12/27/18	RFPOP	Call with KTBS (Whitman Holt), FTI (Amir Agam and Carl Jenkins), committee counsel (Rob Feinstein), and committee financial advisor (Peter Hurwitz) re: claims reconciliation issues and proposed chapter 11 plan process	B007	1.00	565.00
12/27/18	SREIL	Emails with M. Smith and R. Poppiti re: filing of bar date publication affidavit	B007	0.10	39.50

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/04/18	IBAMB	Follow-up re: status of revised order for Clune Construction Stay Motion	B009	0.10	47.00
12/04/18	RFPOP	Emails to and from KTBS (Jonathan Weiss and Sasha Gurvitz) and counsel for Cinemark (Shivani Shah) re: setoff issues	B009	0.20	113.00
12/10/18	RFPOP	Participate in conference call with counsel for various parties, including counsel for plaintiffs, re: upcoming adversary pre-trial conference	B009	0.20	113.00
12/10/18	RFPOP	Emails from I. Bambrick, KTBS (Sasha Gurvitz), counsel for Cinemark (Shivani Shah) and committee counsel (Jeff Dulberg) re: proposed stipulation with Cinemark re: relief from stay to effectuate setoff	B009	0.10	56.50
12/11/18	IBAMB	Review correspondence from J. Dulberg and S. Gurvitz re: Cinemark stipulation and confer with S. Gurvitz re: execution of same	B009	0.10	47.00
12/11/18	IBAMB	Confer with S. Gurvitz and S. Reil re: authorization to execute Cinemark stipulation and drafting CoC for same	B009	0.20	94.00
12/11/18	RFPOP	Emails to and from KTBS (Jonathan Weiss), FTI (Amir Agam) and counsel for Clune (Summer Ross) re: Clune stay relief motion, and review draft revised proposed order re: same	B009	0.20	113.00
12/12/18	IBAMB	Call with A. Agam and confer with S. Gurvitz, R. Poppiti, and S. Reil re: finalizing and filing Cinemark stipulation	B009	0.20	94.00
12/12/18	MSMIT	Finalize for filing and coordinate delivery to chambers of certification of counsel regarding order approving stipulation with Cinemark modifying stay	B009	0.50	127.50
12/12/18	RFPOP	Emails to and from KTBS (Jonathan Weiss) and counsel for Clune (Summer Ross) re: Clune stay relief motion	B009	0.10	56.50
12/13/18	MSMIT	Coordinate service of order approving stipulation with Cinemark	B009	0.10	25.50
12/19/18	MSMIT	Finalize for filing and coordinate delivery to chambers of certification of counsel regarding stipulation with National Amusements	B009	0.50	127.50
12/27/18	MSMIT	Coordinate order regarding stipulation with National Amusements	B009	0.10	25.50

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/04/18	IBAMB	Review correspondence from B. Keith (counsel to 2.9 Film) re: proposed scheduling order and Rule 16 teleconference	B011	0.10	47.00
12/06/18	IBAMB	Review correspondence from counsel to 2.9 Film re: Rule 16 teleconference	B011	0.10	47.00
12/10/18	IBAMB	Review correspondence between S. Ross (counsel to Clune) and J. Weiss re: status of resolution of Clune stay relief request and extension of objection deadline for Debtors	B011	0.10	47.00
12/11/18	IBAMB	Review docket for filing of scheduling order in 2.9 adversary	B011	0.10	47.00
12/11/18	IBAMB	Confer with J. Weiss, S. Gurvitz, and M. Smith re: informal responses to Removal Motion and Caption Amendment Motion	B011	0.10	47.00
12/11/18	MSMIT	Prepare and file CNO regarding motion to extend removal deadline (.4); coordinate delivery of same to chambers and upload order (.1)	B011	0.50	127.50
12/13/18	MSMIT	Coordinate service of order extending removal deadline	B011	0.10	25.50
12/18/18	IBAMB	Review docket re: entry of Removal Extension Order	B011	0.10	47.00
12/20/18	IBAMB	Review 2.9 scheduling order	B011	0.10	47.00
12/02/18	RFPOP	Emails to and from KTBS (Jonathan Weiss) and FTI (Amir Agam) re: wind-down issues	B012	0.20	113.00
12/03/18	IBAMB	Review correspondence from A. Agam, J. Weiss, and R. Poppiti re: plan of liquidation and timing for same	B012	0.20	94.00
12/03/18	IBAMB	Confer with J. Weiss re: extending exclusivity periods	B012	0.10	47.00
12/03/18	IBAMB	Confer with J. Weiss re: scheduling February hearing date	B012	0.10	47.00
12/03/18	RFPOP	Email to and from KTBS (Jonathan Weiss) and call with I. Bambrick and Jonathan Weiss re: plan and disclosure statement issues and prepare summary timelines of potential plan process re: same	B012	0.80	452.00
12/04/18	IBAMB	Review correspondence from R. Poppiti re: impact of bar date on Plan timeline	B012	0.10	47.00
12/04/18	IBAMB	Review correspondence from A. Agam, J. Weiss, and R. Poppiti re: Plan considerations	B012	0.10	47.00

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/04/18	RFPOP	Emails to and from KTBS (Jonathan Weiss) and FTI (Amir Agam) re: plan and bar date issues	B012	0.40	226.00
12/06/18	RFPOP	Call with KTBS (Jonathan Weiss and Justin Yi), FTI (including Amir Agam and Asher Coen), committee counsel (including Rob Feinstein and Max Litvak), and committee financial advisor (Peter Hurwitz) re: plan and wind-down process (1.4), and review materials from FTI (.2) in preparation for same	B012	1.60	904.00
12/09/18	RFPOP	Emails to and from KTBS (Whitman Holt) and committee counsel (Rob Feinstein and Max Litvak) re: plan and disclosure statement issues	B012	0.30	169.50
12/27/18	IBAMB	Review correspondence from J. Weiss and R. Poppiti re: draft of and timing for Exclusivity Extension Motion	B012	0.10	47.00
12/31/18	RFPOP	Emails from KTBS (Jonathan Weiss), FTI (Amir Agam) and counsel for lenders (Andrew Tenzer) re: motion to extend exclusivity deadline	B012	0.20	113.00
12/14/18	IBAMB	Review correspondence from N. Weichert (The Wall Group) re: outstanding Tang invoices	B013	0.10	47.00
12/16/18	IBAMB	Confer with N. Weichert (The Wall Group) re: outstanding Tang invoices	B013	0.10	47.00
12/26/18	IBAMB	Follow-up with M. Yoshimura re: IRS claim inquiry	B013	0.20	94.00
12/14/18	IBAMB	Confer with A. Agam, W. Holt, and R. Poppiti re: cash management account limitations	B014	0.10	47.00
12/16/18	IBAMB	Confer with A. Agam, W. Holt, and R. Poppiti re: cash management account limitations	B014	0.10	47.00
12/03/18	IBAMB	Confer with W. Holt, R. Poppiti, and S. Reil re: severance issue and research on same	B015	0.30	141.00
12/03/18	RFPOP	Emails to and from I. Bambrick, S. Reil and KTBS (Whitman Holt) and call to I. Bambrick re: severance research, and brief research re: recent precedent re: same	B015	0.40	226.00
12/03/18	SREIL	Research re: severance issues per emails with Klee Tuchin and I. Bambrick	B015	1.50	592.50
12/04/18	IBAMB	Review severance research	B015	0.60	282.00

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/04/18	SREIL	Research re: severance issue (1.8); emails to and from R. Poppiti and Klee Tuchin re: same (.5)	B015	2.30	908.50
12/06/18	IBAMB	Review S. Gurvitz email memo re: severance research	B015	0.10	47.00
12/10/18	IBAMB	Confer with S. Reil re: handling fee application process	B017	0.10	47.00
12/10/18	MSMIT	Prepare and file CNO regarding Klee Tuchin October 2018 fee application	B017	0.40	102.00
12/10/18	SREIL	Review and coordinate filing of certificate of no objection re: KTBS second fee application	B017	0.10	39.50
12/12/18	MSMIT	Finalize for filing and coordinate service of Donlin November 2018 fee application	B017	0.60	153.00
12/12/18	SREIL	Review and coordinate filing of Donlin fee application	B017	0.20	79.00
12/14/18	IBAMB	Confer with M. Smith re: status of Debtor' interim fee applications	B017	0.10	47.00
12/16/18	IBAMB	Follow-up re: status of Interim Fee Applications	B017	0.10	47.00
12/17/18	IBAMB	Review revisions to First Interim Fee Application Order	B017	0.10	47.00
12/17/18	MSMIT	Emails to and from S. Gurvitz regarding Klee Tuchin supplement to 1st interim fee application	B017	0.10	25.50
12/17/18	MSMIT	Edit Klee Tuchin November 2018 fee application (.1); finalize for filing and coordinate service of same (.6)	B017	0.70	178.50
12/17/18	SREIL	Review and coordinate filing of KTBS November fee application	B017	0.20	79.00
12/18/18	IBAMB	Confer with S. Reil re: prep of Quarterly OCP Report	B017	0.10	47.00
12/19/18	SREIL	Emails with M. Ellis and M. Yoshimura re: ordinary course professionals issues	B017	0.30	118.50
12/20/18	IBAMB	Confer with S. Reil and M. Smith re: extension of UST's deadline to object to FTI's October fee application	B017	0.10	47.00
12/20/18	IBAMB	Review correspondence from L. Richenderfer and J. Weiss re: FTI's supplemental disclosure	B017	0.10	47.00
12/20/18	MSMIT	Prepare and file CNO regarding Donlin Recano September/October 2018 fee application	B017	0.40	102.00
12/20/18	MSMIT	Finalize for filing and coordinate service of 3rd supplemental declaration in support of FTI retention	B017	0.50	127.50

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/20/18	RFPOP	Review and finalize for filing supplemental FTI declaration, and emails to and from KTBS (Jonathan Weiss and Sasha Gurvitz), FTI (Amir Agam) and UST re: same	B017	0.20	113.00
12/20/18	SREIL	Multiple emails from R. Poppiti and M. Smith re: interim fee requests	B017	0.10	39.50
12/20/18	SREIL	Review and coordinate filing of certification of no objection re: Donlin fee application	B017	0.10	39.50
12/21/18	IBAMB	Review Quarterly OCP Report	B017	0.10	47.00
12/21/18	MSMIT	Prepare notice of 1st quarterly OCP statement (.4); finalize for filing and coordinate service of same (.5)	B017	0.90	229.50
12/21/18	RFPOP	Email to and from FTI (Amir Agam) re: FTI retention issues	B017	0.10	56.50
12/21/18	RFPOP	Emails to and from S. Reil and FTI (Matt Ellis) re: OCP report, and review and comment on draft report re: same	B017	0.20	113.00
12/21/18	SREIL	Review, revise and coordinate filing of first ordinary course professionals statement (.7); emails with R. Poppiti and FTI team re: same (.2)	B017	0.90	355.50
12/26/18	MSMIT	Prepare certification of counsel regarding FTI October 2018 staffing report	B017	0.40	102.00
12/26/18	MSMIT	Edit FTI November 2018 staffing report (.2); finalize for filing and coordinate service of same (.5)	B017	0.70	178.50
12/26/18	RFPOP	Emails to and from S. Reil, FTI (Amir Agam) and UST re: FTI monthly staffing reports	B017	0.20	113.00
12/26/18	SREIL	Multiple emails with FTI, M. Smith and R. Poppiti re: FTI fee statement (.5); review, revise and coordinate filing of same (.5)	B017	1.00	395.00
12/26/18	SREIL	Review, revise and coordinate filing of certification of counsel re: FTI voluntary fee reduction (.5); emails with R. Poppiti, FTI and M. Smith re: same (.4)	B017	0.90	355.50
12/27/18	MSMIT	Email to A. Levin regarding USA affidavit of publication (.1); file same (.2)	B017	0.30	76.50
12/27/18	MSMIT	File certification of counsel regarding FTI October 2018 staffing report	B017	0.30	76.50
12/27/18	RFPOP	Emails to and from KTBS (Jonathan Weiss) and FTI (Asher Cohen) and call to Jonathan Weiss re: FTI retention issues	B017	0.40	226.00

Open Road Films LLC

Invoice Date: January 4, 2019
 Invoice Number: 50001405
 Matter Number: 077257.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
11/15/18	MNEST	Teleconference with reps from FTI/KTBS re FTI role as valuation consultant	B018	0.40	338.00
12/05/18	RFPOP	Review and finalize invoice for YCST November 2018 monthly fee application, and email to and from M. Smith re: same	B018	0.40	226.00
12/10/18	MSMIT	Prepare YCST November 2018 fee application	B018	0.70	178.50
12/12/18	MSMIT	Revise YCST November 2018 fee application (.1); finalize for filing and coordinate service of same (.6)	B018	0.70	178.50
12/12/18	RFPOP	Review and finalize for filing YCST November 2018 monthly fee application, and email to and from M. Smith re: same	B018	0.30	169.50
12/17/18	MSMIT	Prepare 1st interim fee application of Debtors professionals	B018	0.70	178.50
12/17/18	MSMIT	Prepare YSCT supplement to 1st interim fee application of Debtors' professionals	B018	3.90	994.50
12/17/18	RFPOP	Review and comment on draft first interim fee application, and emails to and from M. Smith re: same	B018	0.40	226.00
12/20/18	MSMIT	Revise 1st interim fee application of Debtors' professionals and Klee Tuchin supplement to same (.3); finalize for filing and coordinate service of same (.6)	B018	0.90	229.50
12/20/18	RFPOP	Review and finalize for filing interim fee application	B018	0.20	113.00
12/14/18	RFPOP	Emails to and from I. Bambrick and KTBS (Whitman Holt) re: bank account issues	B708	0.20	113.00
Total				144.00	\$62,551.00

Open Road Films LLC

Invoice Date: January 4, 2019
Invoice Number: 50001405
Matter Number: 077257.1001

Timekeeper Summary

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
DLASK	Debbie Laskin	Paralegal	0.30	285.00	85.50
IBAMB	Ian J. Bambrick	Associate	27.20	470.00	12,784.00
MNEST	Michael R. Nestor	Partner	1.90	845.00	1,605.50
MSMIT	Michelle Smith	Paralegal	44.90	255.00	11,449.50
RFPOP	Robert F. Poppiti	Partner	53.50	565.00	30,227.50
SREIL	Shane M. Reil	Associate	16.20	395.00	6,399.00
Total			144.00		\$62,551.00

Open Road Films LLC

Invoice Date:

January 4, 2019

Invoice Number:

50001405

Matter Number:

077257.1001

Task Summary**Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ian J. Bambrick	Associate	1.00	470.00	470.00
Michelle Smith	Paralegal	4.40	255.00	1,122.00
Total		5.40		1,592.00

Task Code:B002**Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael R. Nestor	Partner	1.10	845.00	929.50
Robert F. Poppiti	Partner	14.20	565.00	8,023.00
Ian J. Bambrick	Associate	8.70	470.00	4,089.00
Shane M. Reil	Associate	1.10	395.00	434.50
Debbie Laskin	Paralegal	0.30	285.00	85.50
Michelle Smith	Paralegal	15.10	255.00	3,850.50
Total		40.50		17,412.00

Task Code:B003**Cash Collateral/DIP Financing**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	0.70	565.00	395.50
Ian J. Bambrick	Associate	0.80	470.00	376.00
Shane M. Reil	Associate	0.60	395.00	237.00
Michelle Smith	Paralegal	0.60	255.00	153.00
Total		2.70		1,161.50

Task Code:B004**Schedules & Statements, U.S. Trustee Reports**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	0.60	565.00	339.00
Ian J. Bambrick	Associate	0.70	470.00	329.00
Michelle Smith	Paralegal	1.00	255.00	255.00
Total		2.30		923.00

Task Code:B005**Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	3.20	565.00	1,808.00
Ian J. Bambrick	Associate	1.30	470.00	611.00
Shane M. Reil	Associate	1.00	395.00	395.00
Total		5.50		2,814.00

Task Code:B006**Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
-------------	-------------------------	--------------	-------------	---------------

Open Road Films LLC

Invoice Date: January 4, 2019
 Invoice Number: 50001405
 Matter Number: 077257.1001

<u>Task Code:B006</u>		<u>Use, Sale or Lease of Property (363 issues)</u>		
<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael R. Nestor	Partner	0.40	845.00	338.00
Robert F. Poppiti	Partner	21.20	565.00	11,978.00
Ian J. Bambrick	Associate	9.00	470.00	4,230.00
Shane M. Reil	Associate	3.60	395.00	1,422.00
Michelle Smith	Paralegal	8.60	255.00	2,193.00
Total		42.80		20,161.00

<u>Task Code:B007</u>		<u>Claims Analysis, Objections and Resolutions</u>		
<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	6.30	565.00	3,559.50
Ian J. Bambrick	Associate	1.30	470.00	611.00
Shane M. Reil	Associate	2.30	395.00	908.50
Michelle Smith	Paralegal	1.20	255.00	306.00
Total		11.10		5,385.00

<u>Task Code:B009</u>		<u>Stay Relief Matters</u>		
<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	0.80	565.00	452.00
Ian J. Bambrick	Associate	0.60	470.00	282.00
Michelle Smith	Paralegal	1.20	255.00	306.00
Total		2.60		1,040.00

<u>Task Code:B011</u>		<u>Other Adversary Proceedings</u>		
<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ian J. Bambrick	Associate	0.70	470.00	329.00
Michelle Smith	Paralegal	0.60	255.00	153.00
Total		1.30		482.00

<u>Task Code:B012</u>		<u>Plan and Disclosure Statement</u>		
<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	3.50	565.00	1,977.50
Ian J. Bambrick	Associate	0.70	470.00	329.00
Total		4.20		2,306.50

<u>Task Code:B013</u>		<u>Creditor Inquiries</u>		
<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ian J. Bambrick	Associate	0.40	470.00	188.00
Total		0.40		188.00

Open Road Films LLC

Invoice Date: January 4, 2019
 Invoice Number: 50001405
 Matter Number: 077257.1001

<u>Task Code:B014</u>		<u>General Corporate Matters</u>		
<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ian J. Bambrick	Associate	0.20	470.00	94.00
Total		0.20		94.00
<u>Task Code:B015</u>		<u>Employee Matters</u>		
<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	0.40	565.00	226.00
Ian J. Bambrick	Associate	1.00	470.00	470.00
Shane M. Reil	Associate	3.80	395.00	1,501.00
Total		5.20		2,197.00
<u>Task Code:B017</u>		<u>Retention of Professionals/Fee Issues</u>		
<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	1.10	565.00	621.50
Ian J. Bambrick	Associate	0.80	470.00	376.00
Shane M. Reil	Associate	3.80	395.00	1,501.00
Michelle Smith	Paralegal	5.30	255.00	1,351.50
Total		11.00		3,850.00
<u>Task Code:B018</u>		<u>Fee Application Preparation</u>		
<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael R. Nestor	Partner	0.40	845.00	338.00
Robert F. Poppiti	Partner	1.30	565.00	734.50
Michelle Smith	Paralegal	6.90	255.00	1,759.50
Total		8.60		2,832.00
<u>Task Code:B708</u>		<u>Business Operations</u>		
<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	0.20	565.00	113.00
Total		0.20		113.00