

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

OPEN ROAD FILMS, LLC, a Delaware limited liability company, *et al.*,
Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Colin R. Robinson, hereby certify that on the 17th day of January, 2019, I caused a copy of the following document(s) to be served on the individuals on the attached service list(s) in the manner indicated:

Notice of Filing of Fourth Stipulation Extending Challenge Deadline Under Final Order, Pursuant to Sections 105(a), 361, 362, 363(c), 503(b), and 507(b) of the Bankruptcy Code, (I) Authorizing Debtors to Use Cash Collateral, (II) Granting Adequate Protection, and (III) Granting Related Relief

/s/ Colin R. Robinson

Colin R. Robinson (DE Bar No. 5524)

¹ The Debtors and the last four digits of their taxpayer identification numbers include: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors' address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067. Additional affiliated entities, including, but not limited to, IM Global LLC, Global Road Entertainment Television LLC (f/k/a IM Global TV LLC), Tang Media Partners LLC, and Global Road Entertainment LLC, are not debtors in these Cases and have not commenced chapter 11 cases.

Open Road Films, LLC 2002 Service List
(FCM)
Case No. 18-12012 (LSS)
Document No. 221095
18 – Hand Delivery
48 – First Class Mail
01 – Foreign First Class Mail

(Counsel for the Official Committee of
Unsecured Creditors)
Colin R. Robinson, Esquire
Pachulski Stang Ziehl & Jones, LLP
919 N. Market Street, 17th Floor
Wilmington, DE 19801

(Counsel for the Official Committee of
Unsecured Creditors)
Robert J. Feinstein, Esquire
Scott L. Hazan, Esquire
Pachulski Stang Ziehl & Jones LLP
780 Third Avenue, 36th Floor
New York, NY 10017-2024

Hand Delivery
(Counsel for the Debtors)
Young Conaway Stargatt & Taylor LLP
Michael R. Nestor, Esquire
Sean M. Beach, Esquire
Robert F. Poppiti, Jr., Esquire
Rodney Square, 1000 North King Street
Wilmington, DE 19801

Hand Delivery
(Counsel to Secured Lender; Bank of
America, N.A.)
Ashby & Geddes, P.A.
William P Bowden, Esquire
500 Delaware Avenue, 8th Floor
Wilmington, DE 19801-1150

Hand Delivery
(Counsel for BBG Home Again LLC)
Barnes & Thornburg LLP
David M Powlen, Esquire
Kevin G Collins, Esquire
1000 N West Street, Suite 1500,
Wilmington, DE 19801

Hand Delivery
(Counsel for Directors Guild of America Inc., Screen
Actors Guild; American Federation of Television and
Radio Artists; Writers Guild of America Inc.; West Inc.;
Directors Guild of America Inc.-Producer Pension and
Health Plans; Screen Actors Guild Producers, Pension and
Health Plans; Writers Guild Pension Plan and Industry
Health Fund; The Motion Picture Industry Pension and
Health Plans)
Law Office of Susan E Kaufman LLC
Susan E Kaufman, Esquire
919 N Market Street, Suite 460,
Wilmington, DE 19801

Hand Delivery
(Counsel for East West Bank)
Whiteford, Taylor & Preston LLC
C. M. Samis, Esquire
L. Katherine Good, Esquire
Aaron Stulman, Esquire
The Renaissance Centre
405 N. King Street, Suite 500
Wilmington, DE 19801

Hand Delivery
(Government Entity)
Office Of The U.S. Trustee
Linda Richenderfer, Esquire
844 King Street, Suite 2207
Wilmington, DE 19801

Hand Delivery
(Government Entity)
US Attorney for Delaware
David C. Weiss, Esquire c/o Ellen Slight,
Esquire
Hercules Building
1313 N. Market Street, Suite 400
Wilmington, DE 19899

Hand Delivery

(Government Agency)
Delaware Attorney General
Bankruptcy Department
Carvel State Office Building,
820 N French Street, 6th Floor
Wilmington, DE 19801

Hand Delivery

(Government Entity)
Delaware Division of Revenue
Zillah A. Frampton, Bankruptcy
Administrator
Carvel State Office Building
820 N. French Street, 8th Floor
Wilmington, DE 19801

Hand Delivery

(Counsel to Endgame Releasing Co., LLC
and Endgame Releasing Funding, LLC)
Jamie L. Edmonson, Esquire
Daniel A. O'Brien, Esquire
Venable LLP
1201 N. Market Street, Suite 1400
Wilmington, DE 19801

Hand Delivery

(Counsel for Entertainment One Films
Canada Inc. and certain of its affiliates)
Daniel J. DeFranceschi, Esquire
Michael J. Merchant, Esquire
Brett M. Haywood, Esquire
Richards, Layton & Finger, P.A.
One Rodney Square
920 North King Street
Wilmington, DE 19801

Hand Delivery

(Counsel for All I See Partners 2015 L.P.)
Matthew G. Summers, Esquire
Laurel D. Roglen, Esquire
Ballard Spahr LLP
919 N. Market Street, 11th Floor
Wilmington, DE 19801-3034

Hand Delivery

(Counsel for American Multi-Cinema, Inc.
aka AMC Theatres)
Matthew P. Austria, Esquire
Austria Shrum LLC
1201 N. Orange Street, Suite 502
Wilmington, DE 19801

Hand Delivery

(Counsel to Comerica Bank, a Texas
banking association)
Kurt F. Gwynne, Esquire
Jason D. Angelo, Esquire
Reed Smith LLP
1201 N. Market Street, Suite 1500
Wilmington, DE 19801

Hand Delivery

(Counsel for Interested Party Studiocanal
S.A.S)
Norman M. Monhait, Esquire
Edward B. Rosenthal, Esquire
Rosenthal, Monhait & Goddess, P.A.
919 N. Market Street, Suite 1401
PO Box 1070
Wilmington, DE 19899-1070

Hand Delivery

(Counsel for Sous Chef, LLC)
Buchanan Ingersoll & Rooney PC
Mary F. Caloway, Esquire
919 North Market Street, Suite 1500
Wilmington, DE 19801

Hand Delivery

(Counsel for Happy Pill Distribution, LLC
and Happy Pill, LLC)
Jamie L. Edmonson, Esquire
Daniel A. O'Brien, Esquire
Venable LLP
1201 North Market Street, Suite 1400
Wilmington, DE 19801

Hand Delivery

(Counsel for Spotlight Film, LLC)
Domenic E. Pacitti, Esquire
Michael W. Yurkewicz, Esquire
Klehr Harrison Harvey Branzburg LLP
919 N. Market Street, Suite 1000
Wilmington, DE 19801-3062

First Class Mail

(Government Entity)
Delaware Secretary Of State
Division of Corporations
401 Federal Street, Suite 4,
Dover, DE 19901

First Class Mail

(Government Entity)
Delaware Secretary Of State
Corporations Franchise Tax
PO Box 898
Dover, DE 19903

First Class Mail

(Government Agency)
Delaware State Treasury
Attn: Bankruptcy Department
820 Silver Lake Boulevard, Suite 100
Dover, DE 19904

First Class Mail

(Government Entity)
Franchise Tax Board
Bankruptcy Section, MS:A-340
PO Box 2952,
Sacramento, CA 95812-2952

First Class Mail

(Government Entity)
Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346,
Philadelphia, PA 19101-7346

First Class Mail

(Government Entity)
Internal Revenue Service
Centralized Insolvency Operation
2970 Market Street, Mail Stop 5-Q30 133
Philadelphia, PA 19104-5016

First Class Mail

(Government Entity)
Michigan Department of Treasury, Tax Pol.
Division
Attn: Litigation Liaison
430 West Allegan Street, 2nd Floor|
Austin Building
Lansing, MI 48922

First Class Mail

(Government Agency)
Securities & Exchange Commission
NY Regional Office
Attn: Bankruptcy Dept.
Brookfield Place
200 Vesey Street, Suite 400
New York, NY 10281-1022

First Class Mail

(Government Agency)
Securities & Exchange Commission
Secretary of Treasury
Office of General Counsel
100 F Street NE
Washington, DC 20549

First Class Mail

(Govt. Agency)
Securities & Exchange Commission
Philadelphia Office
Attn: Bankruptcy Department
One Penn Center
1617 JFK Boulevard, Suite 520
Philadelphia, PA 19103

First Class Mail

(Government Entity)
Social Security Administration
Office of the General Counsel, Region 3
300 Spring Garden Street,
Philadelphia, PA 19123

First Class Mail

(Government Entity)
US EPA Region 3, Office Of Region
Counsel
Attn: Bankruptcy Department
1650 Arch Street
Philadelphia, PA 19103

First Class Mail

([Proposed] Counsel for the Debtors)
Klee, Tuchin, Bogdanoff & Stern LLP
Jonathan M. Weiss, Esquire
Sasha M. Gurvitz, Esquire
Michael L. Tuchin, Esquire
1999 Avenue of the Stars, 39th Floor
Los Angeles, CA 90067-6049

First Class Mail

(Counsel For East West Bank)
Akin Gump Strauss Hauer & Feld LLP
David F. Staber, Esquire
1700 Pacific Avenue,
Dallas, TX 75201-4624

First Class Mail

(Secured Lender)
Bank of America as Administrative Agent
333 S. Hope Street, 13th Floor
Los Angeles, CA 90071

First Class Mail

(Secured Lender)
Bank Of America, N.A.
Tiffany Shin
Agency Management
Houghton Bank Center MC WA3-132-01-01
10623 NE 68th Street
Kirkland, WA 98033

First Class Mail

(Counsel For BBG Home Again LLC
Barnes & Thornburg LLP
Paul Laurin, Esquire
Jonathan Wight, Esquire
2029 Century Park E Suite 300,
Los Angeles, CA 90067

First Class Mail

(Counsel for Directors Guild of America Inc., Screen
Actors Guild; American Federation of Television and
Radio Artists; Writers Guild of America Inc.; West Inc.;
Directors Guild of America Inc.-Producer Pension and
Health Plans; Screen Actors Guild Producers, Pension and
Health Plans; Writers Guild Pension Plan and Industry
Health Fund; The Motion Picture Industry Pension and
Health Plans)
Bush Gottlieb, A Law Corporation
Joseph Kohanski, Esquire
David Ahdoot, Esquire
Kirk PreStegard, Esquire
Kiel Ireland, Esquire
801 North Brand Boulevard, Suite 950,
Glendale, CA 91203

First Class Mail

(Counsel For Lakeshore Entertainment
Productions LLC)
Foley And Lardner LLP
Ashley M McDow, Esquire
Fahim Farivar, Esquire
555 South Flower Street, Suite 3300,
Los Angeles, CA 90071-2300

First Class Mail

(Counsel for Viacom International Inc. and
Its Affiliates)
Luskin Stern & Eisler LLP
Richard Stern, Esquire
Stephan E Hornung, Esquire
Eleven Times Square,
New York, NY 10036

First Class Mail

(Landlord)
One Hundred Towers LLC
CBRE Inc.
Attn: Vice President, Property Management
2049 Century Park East, Suite 1950
Los Angeles, CA 90067-3283

First Class Mail

(Landlord)
One Hundred Towers LLC
JPMorgan Asset Management, Global Real
Assets
Real Estate Americas
Brian Okrent, CEO
2029 Century Park East, Suite 4150
Los Angeles, CA 90067

First Class Mail

(Landlord)
One Hundred Towers LLC
Allen Matkins Leck Gamble Mallory &
Natsis LL
Anton N. Natsis, Esquire
1901 Avenue of the Stars, Suite 1800
Los Angeles, CA 90067

First Class Mail

(Debtor)
Open Road Films, LLC
Attn: Amir Agam, CRO
2049 Century Park East, 4th Floor
Los Angeles, CA 90067

First Class Mail

(Counsel To Secured Lender)
Paul Hastings LLP
Susan Williams, Esquire
1999 Avenue of the Stars, 27th Floor
Los Angeles, CA 90067

First Class Mail

(Counsel To Secured Lender)
Paul Hastings LLP
Andrew V. Tenzer, Esquire
200 Park Avenue
New York, NY 10166

First Class Mail

(Counsel for Bank of America N.A.)
Paul Hastings LLP
Andrew V Tenzer, Esquire
Shlomo Maza, Esquire
75 East 55th Street
New York, NY 10022

First Class Mail

(Counsel For Loren Schwartz)
Procopio Cory Hargreaves & Savitch LLP
Gerald P Kennedy, Esquire
525 B Street, Suite 2200,
San Diego, CA 92101

First Class Mail

(Counsel to Bank Leumi USA; Universal
Studios Home Entertainment LLC)
Reed Smith LLP
Marsha A Houston, Esquire
Christopher O. Rivas, Esquire
355 South Grand Avenue, Suite 2900
Los Angeles, CA 90071-1514

First Class Mail

(Counsel to Bank Leumi USA)
Reed Smith LLP
Michael S Sherman, Esquire
1901 Avenue of the Stars, Suite 700,
Los Angeles, CA 90067

First Class Mail

(Counsel for MUFG Union Bank N.A.)
Sidley Austin LLP
Jennifer C Hagle, Esquire
555 West Fifth Street, 40th Floor,
Los Angeles, CA 90013

First Class Mail

(Counsel for MUFJ Union Bank N.A.)
Sidley Austin LLP
Annie C Wallis, Esquire
One South Dearborn,
Chicago, IL 60603

First Class Mail

(Counsel to Endgame Releasing Co., LLC
and Endgame Releasing Funding, LLC)
Keith C. Owens, Esquire
Venable LLP
2049 Century Park East, Suite 2300
Los Angeles, CA 90067

First Class Mail

(Counsel for Scripps Networks LLC d/b/a
Food Network; Discovery, Inc.; Discovery
Licensing Inc.; Discoverycom LLC; Scripps
Networks LLC d/b/a HGTV)
Mary L. Fullington, Esquire
Wyatt, Tarrant & Combs, LLP
250 West Main Street, Suite 1600
Lexington, KY 40507

First Class Mail

(Counsel for Snap, Inc.)
Edward H. Tillinghast, Esquire
Michael T. Driscoll, Esquire
Sheppard Mullin Richter & Hampton LLP
30 Rockefeller Plaza
New York, NY 10112

First Class Mail

(Counsel to Comerica Bank, a Texas
banking association)
Jeffrey M. Reisner, Esquire
Kerri A. Lyman, Esquire
Irell & Manella LLP
840 Newport Center Drive, Suite 400
Newport Beach, CA 92660-6324

First Class Mail

(Counsel for All I See Partners 2015 L.P.)
Howard J. Weg, Esquire
Michael T. Delaney, Esquire
Robins Kaplan LLP
2049 Century Park East, Suite 3400
Los Angeles, CA 90067

First Class Mail

(Counsel for Richard Dutcher)
Stephen E. Silverman
Stephen Silverman Law
6945 E. Sahuaro Drive, Suite 125
Scottsdale, AZ 85254

First Class Mail

(Counsel for City National Bank; Netflix,
Inc.; Kasima, LLC)
Vadim J. Rubinstein, Esquire
Loeb & Loeb LLP
345 Park Avenue
New York, NY 10154

First Class Mail

(Counsel for City National Bank; Netflix,
Inc.; Kasima, LLC)
Lance N. Jurich, Esquire
Loeb & Loeb LLP
10100 Santa Monica Boulevard, Suite 2200
Los Angeles, CA 90067

First Class Mail

(Counsel for Richard Dutcher)
Ann Kashishian, Esquire
Kashishian Law LLC
501 Silverside Road
Wilmington, DE 19809

First Class Mail

(Counsel for American Multi-Cinema, Inc.
aka AMC Theatres)
Michael D. Fielding
Husch Blackwell LLP
4801 Main Street, Suite 1000
Kansas City, MO 64112

First Class Mail

(Counsel for Interested Party Studiocanal S.A.S)
Kathy A. Jorrie, Esquire
Pillsbury Winthrop Shaw Pittman LLP
725 South Figueroa Street, Suite 2800
Los Angeles, CA 90017-5406

First Class Mail

(Counsel for Roadshow Films Pty Ltd.)
Jeannie Kim, Esquire
Buchalter, A Professional Corporation
55 Second Street, 17th Floor
San Francisco, CA 94105-3493

First Class Mail

(Counsel for Happy Pill Distribution, LLC and Happy Pill, LLC)
Keith C. Owens, Esquire
Venable LLP
2049 Century Park East, Suite 2300
Los Angeles, CA 90067

First Class Mail

(Counsel for Spotlight Film, LLC)
Morton R. Branzburg, Esquire
Klehr Harrison Harvey Branzburg LLP
1835 Market Street, 14th Floor
Philadelphia, PA 19103

First Class Mail

(Counsel for Spotlight Film, LLC)
Andrew M. Parlen, Esquire
Latham & Watkins LLP
885 Third Avenue
New York, NY 10022

First Class Mail

(Counsel for Spotlight Film, LLC)
Jason B. Gott, Esquire
Latham & Watkins LLP
330 North Wabash Avenue, Suite 2800
Chicago, IL 60611

Foreign First Class Mail

(Entertainment One Films Canada Inc. and certain of its affiliates)
Lauren Blaiwais
Emily Harris
Entertainment One Films Canada Inc.
134 Peter Street, Suite 700
Toronto, Ontario M5V 2H2