

**Exhibit A**

Open Road LLC, et al

Attachment: Fees By Professional

For the Period 09/18/18 through 10/31/18

<b>ID</b>	<b>Professional</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>
MD	Matt Dundon	Principal	\$630	24.90	\$15,687
PH	Peter Hurwitz	Managing Director	\$600	196.30	\$117,780
PP	Phil Preis	Associate	\$500	104.60	\$52,300
				325.80	\$185,767.00

**TOTAL** 325.80 \$185,767.00

**BLENDED RATE** \$570

Open Road Films LLC, et al

Attachment: Fees By Task Code

For the Period 09/18/18 through 10/31/18

	<b>Task Code</b>	<b>Hours</b>	<b>Fees</b>
01	Asset Disposition	77.70	\$45,127.00
04	Professional Retention Fee Application Preparation	1.90	\$1,197.00
06	Attend Hearings/Related Activities	0.70	\$420.00
07	Interaction/Meetings with Creditors	47.90	\$26,305.00
08	Interaction/Meeting with Debtors	24.60	\$14,173.00
09	Employee Issues/KERP	10.30	\$5,960.00
10	Recovery/Sub Con/Lien Analysis	17.10	\$9,960.00
11	Claim Analysis/Accounting	8.90	\$5,090.00
12	Statements and Schedules	4.70	\$2,770.00
14	Executory Contracts/ Leases	6.40	\$3,858.00
17	Analysis of Historical Results	6.10	\$3,260.00
19	Cash Flow/Cash Management Liquidity	30.50	\$16,758.00
20	Projections/Business Plan/Other	22.40	\$12,610.00
21	Special Case Matters	0.00	\$0.00
31	Planning	21.20	\$11,829.00
32	Document Review	20.40	\$12,030.00
33	Travel (billed at half actual time)	25.00	\$14,420.00
	<b>Total</b>	<b>325.80</b>	<b>\$185,767.00</b>

Open Road Films LLC, et al  
For the Period 09/18/18 through 10/31/18

### Asset Disposition

Date	Timekeeper	Task Code	Description	Hours	Fees
9/20/2018	PH	01	Research market comparable sales, review filings for Weinstein Company and Relativity for market intelligence, telecom with persons familiar with same	1.30	\$780.00
9/20/2018	PH	01	Conference call with Pachulski team	1.00	\$600.00
9/21/2018	PH	01	Review sale process materials provided by FTI Review buyers list, and develop possible new targets for buyers	2.20	\$1,320.00
9/21/2018	PH	01	Telecon with FTI (Carl Jenkins, Amir Agam, Asher Cohen) to discuss sale process including review of detailed history, insights and concerns; Understand compressed timeline and FTI perspective on how Lenders impacted sale process, managements role in sale process, and pre-FTI discussions by management with possible buyers	1.50	\$900.00
9/25/2018	PH	01	Review sale process with Luke Schaefer and Carl Jenkins	1.00	\$600.00
9/27/2018	PH	01	Attend meeting at Pachulski offices to review motions, budget and sale process.	1.00	\$600.00
9/27/2018	PH	01	Meet with Luke Schaefer (FTI) to discuss sale process, timing issues, bidders, expected amounts, and going forward strategy.	1.00	\$600.00
9/28/2018	MD	01	Correspondence with P. Hurwitz regarding PEO and Committee information in sales process	0.30	\$189.00
10/1/2018	MD	01	Discussion with lender FA BRG (K. Herman) regarding case status	0.40	\$252.00
10/1/2018	PH	01	Research potential asset buyers. Numerous confidential inquiries regarding sale process by FTI.	1.00	\$600.00
10/1/2018	PH	01	Telecon FTI (Asher Cohen) to discuss stalking horse negotiations.	0.60	\$360.00
10/1/2018	PH	01	Detailed review and analysis of bids and current proposals.	1.00	\$600.00
10/1/2018	PH	01	Internal emails and discussions regarding moving bid procedure hearing. Consider ramifications regarding the same.	0.30	\$180.00
10/1/2018	PH	01	Research recent bankruptcies that did not have a stalking horse bidder.	0.40	\$240.00

Date	Timekeeper	Task Code	Description	Hours	Fees
10/1/2018	PH	01	Review filing by Debtor of proposed sale order and form of APA.	0.70	\$420.00
10/2/2018	PH	01	Numerous telecons and emails with Pachulski (Jeff Dulberg) regarding gaining access to actual bid documents from the potential stalking horse bidders.	0.50	\$300.00
10/2/2018	PH	01	Internal conversations with Phil Preis and Matt Dundon re: same	0.50	\$300.00
10/2/2018	PP	01	Call with Peter Hurwitz on the cash collateral budget and sale process update	0.50	\$250.00
10/3/2018	PH	01	Prepare comparative financial analysis of stalking horse bids, numerous telecons with Phil Preis re: same	1.40	\$840.00
10/3/2018	PH	01	Review current drafts of APA's from bidders and perform detailed review of original IOI's for changes.	2.00	\$1,200.00
10/3/2018	PH	01	Telecons and email exchange Pachulski (Jeff Dulberg) re: UCC inquiry as to status of stalking horse bids and request for specific information.	0.40	\$240.00
10/3/2018	PP	01	Review of sale process Asset Purchase Agreements and Bid Letters for stalking horse bids; assemble bid comparison	0.60	\$300.00
10/3/2018	PP	01	Call with Peter Hurwitz on APAs and Bid Letters; discussion of preliminary thoughts	1.00	\$500.00
10/3/2018	PP	01	Review of sale process Asset Purchase Agreements and Bid Letters for stalking horse bids; assemble bid comparison	3.00	\$1,500.00
10/4/2018	PH	01	Detailed review of documents received from Vine (potential stalking horse bidder), including APA, bid procedures order and sale order.	4.00	\$2,400.00
10/4/2018	PH	01	Telecon Phil Preis re: APA issues	0.40	\$240.00
10/4/2018	PP	01	Review of stalking horse APAs	1.20	\$600.00
10/5/2018	MD	01	Correspondence with PSZJ (J. Dulberg) regarding a leading bidder's withdrawal from sale process	0.50	\$315.00
10/5/2018	PH	01	Telecon with FTI (Asher Cohen and Luke Schaefer) regarding stalking horse bidder process and progress.	0.90	\$540.00
10/5/2018	PH	01	Draft email to Pachulski and Dundon team re: same.	0.20	\$120.00
10/5/2018	PH	01	Review Pachulski issues list for Vine bid documents against APA and sale order. Provide comments re: same.	0.50	\$300.00
10/5/2018	PH	01	Review Raven bid documents.	2.50	\$1,500.00
10/5/2018	PP	01	Review of Vine APA	1.00	\$500.00

Date	Timekeeper	Task Code	Description	Hours	Fees
10/5/2018	PP	01	Review of Raven / Vine APA's and updating of bid comparison matrix	2.30	\$1,150.00
10/6/2018	PH	01	Review revised Raven APA, Disclosure Schedules and Bid Procedures Order.	3.00	\$1,800.00
10/7/2018	PH	01	Review revised documents from Raven (APA, Disclosure Schedules and BPO).	0.80	\$480.00
10/7/2018	PH	01	Review issues list on Raven from Pachulski (Max Litvak)	0.50	\$300.00
10/7/2018	PH	01	Review revised Raven documents incorporating Pachulski, Dundon and others comments sent to Raven counsel.	0.50	\$300.00
10/7/2018	PH	01	Telecon FTI (Asher Cohen) re: update on sales process.	0.90	\$540.00
10/7/2018	PP	01	Review of APA / Bidding Procedures for Raven	0.80	\$400.00
10/10/2018	PH	01	Emails to Pachulski (Max Litvak) and FTI (Luke Schaefer) regarding sales process impact of litigation.	0.50	\$300.00
10/11/2018	PH	01	Review revised Raven APA from Raven counsel.	1.00	\$600.00
10/11/2018	PP	01	Review of Raven revised APA	1.00	\$500.00
10/12/2018	PH	01	Review revised Raven APA sent by Klee, Tuchin to Raven counsel.	1.00	\$600.00
10/12/2018	PP	01	Review of APA Drafts	0.50	\$250.00
10/13/2018	PH	01	Review revised APA received from Raven's counsel.	0.80	\$480.00
10/14/2018	PH	01	Review revised Raven APA sent to counsel for Raven.	1.00	\$600.00
10/14/2018	PH	01	Review disclosure schedules to same.	1.20	\$720.00
10/14/2018	PH	01	F/U call BRG (Kyle Herman) re: KERP and sale process.	0.30	\$180.00
10/14/2018	PP	01	Review of APA Drafts	0.40	\$200.00
10/15/2018	PH	01	Review revised Raven APA and schedules	1.70	\$1,020.00
10/15/2018	PH	01	Telecon with Pachulski (Max Litvak) re: Raven.	0.50	\$300.00
10/16/2018	PH	01	Review revised Raven APA and schedules.	2.00	\$1,200.00
10/16/2018	PH	01	Telecon BRG (Kyle Herman) re: sale process and KERP	0.50	\$300.00
10/17/2018	PH	01	Telecon FTI (Asher Cohen) re: next steps in sale process, targets for auction, update on Raven discussions.	1.10	\$660.00
10/17/2018	PH	01	Review Revised APA and Revised Disclosure Schedules.	1.00	\$600.00
10/17/2018	PH	01	Review and comment revised Bidding Procedures Order	0.50	\$300.00
10/18/2018	PH	01	Meet with Taznin Capital (Ross Lukasevitch) re: bidding	1.00	\$600.00

Date	Timekeeper	Task Code	Description	Hours	Fees
10/19/2018	PH	01	Telecon with FTI (Luke Schafer and Asher Cohen) re: Raven stalking horse process and open issues, and discussion of auction process including, possible bidders, approach to same, sales pitch and general process to ensure bidders are well informed.	1.00	\$600.00
10/19/2018	PH	01	Discussion with FTI re: moving due date of bids to 11/5.	0.10	\$60.00
10/20/2018	PH	01	Review revised Raven APA.	0.80	\$480.00
10/22/2018	PH	01	Telecon FTI (Asher Cohen) re: Raven and next steps on sale process.	0.90	\$540.00
10/22/2018	PH	01	Review revised Raven APA from Raven counsel.	1.20	\$720.00
10/22/2018	PH	01	Review final Raven APA.	0.70	\$420.00
10/23/2018	PP	01	Review of Raven APA to understand changes in advance of committee call	1.00	\$500.00
10/24/2018	PH	01	Review and respond to emails from Pachulski (Max Litvak)	0.30	\$180.00
10/24/2018	PH	01	Telecon with BRG (Kyle Herman), Pachulski, Paul Hastings, FTI and Klee re: issues on the signed APA	1.60	\$960.00
10/24/2018	PP	01	Call with FTI, KT, Dundon, Pachulski, BRG and Paul Hastings to discuss provision 10.3 in the stalking horse agreement and implications for endgame / estate	1.60	\$800.00
10/24/2018	PP	01	Review of Stalking Horse APA consistent with the above	0.30	\$150.00
10/25/2018	PH	01	Telecon Kyle Herman BRG re: follow up to conference call	0.40	\$240.00
10/25/2018	PH	01	Telecon BofA counsel (Andrew Tenzer, Susan Williams), Pachulski (Max Litvak) re: discovery and investigation	2.60	\$1,560.00
10/25/2018	PH	01	Review revised schedule for APA and attention to emails from Klee (Robert Smith)	0.10	\$60.00
10/25/2018	PH	01	Review draft misc. asset sale motion, list of assets to be sold, numerous emails re: same	0.40	\$240.00
10/25/2018	PH	01	Telecon FTI (Carl Jenkins) re: Endgame analysis by title, review provided materials, numerous emails re: same	0.60	\$360.00
10/26/2018	PH	01	Email exchange FTI (Asher Cohen) re: sale update emails to Pachulski and UCC re: same	0.30	\$180.00
10/26/2018	PH	01	Telecon Phil Preis re: sale process, winddown budget	0.30	\$180.00
10/26/2018	PP	01	Catch up call with Peter Hurwitz. Discussion of sale process; wind down budget etc	0.30	\$150.00

Date	Timekeeper	Task Code	Description	Hours	Fees
10/29/2018	MD	01	Review of the proposed miscellaneous asset sale program	0.70	\$441.00
10/29/2018	PH	01	Telecon potential bidder	0.50	\$300.00
10/29/2018	PH	01	Review Hotel Artemis and Show Dogs distribution and rights agreements from Klee	1.20	\$720.00
10/30/2018	PH	01	Review and comment on draft sale order	0.50	\$300.00
10/30/2018	PH	01	Review changes to sale order, email exchanges re: same	0.40	\$240.00
10/31/2018	PH	01	Review revised Sale Order language, email exchange with KTSB, Pachulski re: same	0.30	\$180.00
				<b>77.70</b>	<b>\$45,127.00</b>

### Professional Retention Fee Application Preparation

Date	Timekeeper	Task Code	Description	Hours	Fees
9/25/2018	MD	04	Correspondence with PSZJ (R. Feinstein) regarding Committee professionals budget	0.40	\$252.00
10/2/2018	MD	04	Edit of PSZJ draft of Dundon Advisers' retention agreement	1.50	\$945.00
				<b>1.90</b>	<b>\$1,197.00</b>

### Attend Hearings/Related Activities

Date	Timekeeper	Task Code	Description	Hours	Fees
10/10/2018	PH	06	Review court filings and Pachulski summary of the hearing.	0.70	\$420.00
				<b>0.70</b>	<b>\$ 420.00</b>

### Interaction/Meetings with Creditors

Date	Timekeeper	Task Code	Description	Hours	Fees
9/20/2018	PH	07	Review results of due diligence and research to prepare for conference call with Pachulski	0.50	\$300.00
9/23/2018	PH	07	Begin preparation of deck for upcoming UCC meeting.	0.70	\$420.00
9/23/2018	PP	07	Drafting the 9/25 committee update presentation	4.60	\$2,300.00



Date	Timekeeper	Task Code	Description	Hours	Fees
9/24/2018	MD	07	Preparation of initial Committee presentation slide deck	0.50	\$315.00
9/24/2018	PH	07	Prepare and finalize deck for first UCC meeting.	2.80	\$1,680.00
9/24/2018	PH	07	Review and comment on agenda.	0.10	\$60.00
9/24/2018	PP	07	Drafting the 9/25 committee update presentation	9.00	\$4,500.00
9/25/2018	MD	07	Initial meeting of UCC	1.50	\$945.00
9/25/2018	PH	07	Participate in UCC call at Pachulski offices	1.00	\$600.00
9/25/2018	PP	07	Committee Call - discussion of 9/25 Update Presentation	1.00	\$500.00
9/26/2018	PH	07	Meet with Paul Laurin (UCC committee member) to discuss various issues and concerns	1.00	\$600.00
9/26/2018	PP	07	Meeting with Paul Laurin	1.00	\$500.00
9/27/2018	MD	07	Meeting with UCC member John Roussey	0.50	\$315.00
9/27/2018	PH	07	Meeting with John Rousey (UCC member and NBCU representative) to discuss strategy, specific case issues, and case specific history and background.	2.00	\$1,200.00
9/27/2018	PP	07	Lunch at Craft with John Roussey at NBC	1.00	\$500.00
9/28/2018	PH	07	Reviewing and responding to UCC Committee requests for specific update on bidding process and stalking horse negotiation update.	0.40	\$240.00
9/28/2018	PH	07	Discuss same with FTI representatives.	0.50	\$300.00
9/28/2018	PH	07	Numerous discussions with Pachulski (Jeff Dulberg) about what information can be shared	0.70	\$420.00
9/28/2018	PH	07	Draft email re: same.	0.60	\$360.00
9/30/2018	PH	07	Review minutes of UCC meeting; comment re: same.	0.30	\$180.00
10/1/2018	PH	07	Prepare for UCC conference call.	1.00	\$600.00
10/1/2018	PH	07	UCC update call	0.50	\$300.00
10/1/2018	PP	07	Prep call with Peter Hurwitz in advance of committee call	0.60	\$300.00
10/1/2018	PP	07	Weekly call with Committee	0.50	\$250.00
10/3/2018	PH	07	Draft email to UCC re: same.	0.40	\$240.00
10/5/2018	PH	07	Emails with FTI (Carl Jenkins) to update in preparation for upcoming UCC meeting	0.20	\$120.00
10/7/2018	PH	07	Prepare for UCC call.	0.80	\$480.00
10/8/2018	PH	07	Review agenda for UCC meeting and prepare for and participate in UCC telecon.	1.00	\$600.00
10/8/2018	PH	07	Review revised cash collateral budget. Telecon Phil Preis re: same and prepare summary slides for distribution to UCC.	1.00	\$600.00
10/8/2018	PP	07	Prep for UCC call; discussion of cash collateral budget and sale process	1.40	\$700.00
10/8/2018	PP	07	Recurring committee call; discussion of cash collateral budget, sale process, KERP	0.50	\$250.00

Date	Timekeeper	Task Code	Description	Hours	Fees
10/9/2018	PP	07	Review of KERP ask	0.50	\$250.00
10/10/2018	PH	07	Review and provide comments on UCC minutes for 10/8 meeting.	0.10	\$60.00
10/16/2018	PH	07	Prepare for UCC committee call.	0.30	\$180.00
10/16/2018	PH	07	Participate in UCC telecon.	1.00	\$600.00
10/16/2018	PP	07	Prep call for Dundon / Pachulski teams in advance of our committee call	0.80	\$400.00
10/16/2018	PP	07	Prep for committee call; drafting Stalking Horse bid overview slides	1.30	\$650.00
10/16/2018	PP	07	Committee Call recurring; discussion primarily of stalking horse bid and implications for the future; business update	1.00	\$500.00
10/20/2018	PH	07	Attention to emails from Pachulski (Max Litvak) to UCC.	0.40	\$240.00
10/20/2018	PH	07	Draft and send supplemental email re: same.	0.10	\$60.00
10/23/2018	PH	07	Prepare presentation for UCC meeting (including reviewing all documents related to Playmobil litigation)	1.10	\$660.00
10/23/2018	PH	07	Attend UCC telecon	0.90	\$540.00
10/23/2018	PP	07	Updating KERP Comparison Analysis for committee call	0.50	\$250.00
10/23/2018	PP	07	Prep for Committee call	0.50	\$250.00
10/23/2018	PP	07	Recurring Committee Cal	0.90	\$450.00
10/29/2018	PH	07	Prepare for UCC call (company update, summary of sale process)	0.40	\$240.00
10/29/2018	PH	07	Email exchanges with FTI (Carl Jenkins and Amir Agam) re: company performance, budget update, status of various open issues	0.40	\$240.00
10/30/2018	PH	07	Telecon Pachulski (Jeff Dulberg) re: cancelling UCC call	0.10	\$60.00
				<b>47.90</b>	<b>\$26,305.00</b>

### Interaction/Meetings with Debtors

Date	Timekeeper	Task Code	Description	Hours	Fees
9/18/2018	PH	08	Kickoff telecon with Debtor CRO, Amir Agam of FTI	1.00	\$600.00
9/18/2018	PP	08	Introduction call with FTI; discussed our initial thoughts on the case; sale process	1.00	\$500.00
9/22/2018	PH	08	Conference call with FTI (Amir Agam, Carl Jenkins), Klee Tuchin (Michael Tuchin and Whitman Holt) and Pachulski (Rob Feinberg and Jeff Dulberg) regarding Lakeshore and AXL	0.70	\$420.00

Date	Timekeeper	Task Code	Description	Hours	Fees
9/25/2018	MD	08	Attend FTI meetings (Amir Agam, Carl Jenkins, Luke Schaeffer)	1.50	\$945.00
9/25/2018	MD	08	FTI follow-up on management meetings (Amir Agam, Carl Jenkins, Luke Schaeffer, Matt Ellis)	0.50	\$315.00
9/25/2018	PH	08	Attend meeting at Open Road offices with management team (Rob Freidman CEO, Jim Ellis GC, Mimi Tseng CFO and Josh Gutfreund Tang Media Partners), also in attendance FTI (Amir Agam and Luke Schaefer)	1.10	\$660.00
9/25/2018	PP	08	In Person Meeting with FTI	2.00	\$1,000.00
9/25/2018	PP	08	In person Meeting with Open Road Management	1.10	\$550.00
9/26/2018	MD	08	Open Road management meetings	1.00	\$630.00
9/27/2018	MD	08	Meeting with debtor counsel Klee Tuchin (M. Tuchin, D. Fidler)	0.80	\$504.00
9/27/2018	MD	08	Management and CRO recap meeting with PSZJ (J. Dulberg)	2.30	\$1,449.00
9/27/2018	PH	08	Meeting with debtors counsel Klee, Tuchin (Mike Tuchin and David Fidler). Discuss core case issues specifically next steps on motions, Bank group discussions, and confidentiality concerns around the sale process.	1.00	\$600.00
9/27/2018	PH	08	Meet with FTI (Amir Agam), detailed deep dive into employee issues, discuss possible KERP plan, negotiate specific addbacks to 13 week budget (added back \$400k), and finalize Lakeshore AXL employee contribution agreement.	2.40	\$1,440.00
9/27/2018	PP	08	Breakfast: Dundon and Klee Tuchin teams	1.00	\$500.00
10/2/2018	PH	08	Telecon with Klee, Tuchin (Mike Tuchin and Whitman Holt), Jeff Dulberg (Pachulski), FTI (Asher Cohen and Carl Jenkins) regarding access to documents and ability to share same with UCC.	0.70	\$420.00
10/2/2018	PH	08	Review confirming email from Mike Tuchin agreeing to PEO for limited period; distribute same.	0.30	\$180.00
10/8/2018	PH	08	Telecon FTI (Amir Agam) re: same.	0.80	\$480.00
10/15/2018	PP	08	Update call with FTI on the sale process, KERP and general business update (Viacom, Playmobile)	1.50	\$750.00
10/16/2018	PH	08	Telecon FTI (Carl Jenkins and Amir Agam) re: timing of signing APA, status of negotiations, KERP discussions, holdback issues, Playmobil litigation status and report on UCC call.	1.10	\$660.00
10/16/2018	PP	08	Update call with FTI to provide feedback on our committee call	1.10	\$550.00
10/29/2018	PH	08	Telecon FTI (Asher Cohen) re: sale process update	0.50	\$300.00

Date	Timekeeper	Task Code	Description	Hours	Fees
10/30/2018	PH	08	Email exchanges FTI (Amir Agam) re: status of open issues	0.20	\$120.00
10/30/2018	PH	08	Telecon FTI (Amir Agam) re: setoffs, real estate, employee Issues, budget and general issues	1.00	\$600.00
				<b>24.60</b>	<b>\$14,173.00</b>

### Employee Issues/KERP

Date	Timekeeper	Task Code	Description	Hours	Fees
10/2/2018	PP	09	Review of Debtors proposed KERP plan	0.30	\$150.00
10/4/2018	PH	09	Research KERP proposals. Telecon Matt Dundon re: same.	1.00	\$600.00
10/4/2018	PH	09	Telecon FTI (Amir Agam and Carl Jenkins) re: KERP proposal and detailed review of such proposal.	1.40	\$840.00
10/4/2018	PH	09	Telecon Kyle Herman at BRG to discuss KERP proposal, sale process, and general case issues.	0.70	\$420.00
10/4/2018	PP	09	Call with FTI / Dundon Teams to discuss KERP and key business updates	1.40	\$700.00
10/7/2018	PH	09	Telecon FTI (Carl Jenkins) re: proposed KERP plan; detailed review of same.	0.60	\$360.00
10/7/2018	PP	09	KERP discussion / business update call with FTI	0.50	\$250.00
10/10/2018	PH	09	Attention to KERP program and emails to/from FTI (Carl Jenkins re: same.	0.50	\$300.00
10/15/2018	PH	09	Telecon with FTI (Asher Cohen, Luke Schaefer, Amir Agam and Carl Jenkins), Matt Dundon and Phil Preis to discuss stalking horse process, strategize auction process, review company performance, KERP, set-offs, personnel issues, and litigation.	1.50	\$900.00
10/16/2018	PH	09	Telecon Pachulski (Jeff Dulberg, Rob Feinstein and Max Litvak) and Phil Preis to review KERP, sale process, holdback issues and other open case items.	0.90	\$540.00
10/19/2018	PH	09	Attention to emails and telecon Pachulski (Jeff Dulberg) re: KERP motion.	0.50	\$300.00
10/19/2018	PH	09	Review KERP motion papers.	0.30	\$180.00
10/19/2018	PH	09	Telecon FTI (Carl Jenkins) providing comments re: same	0.20	\$120.00
10/23/2018	PH	09	Update KERP analysis spreadsheet, telecon Phil Preis	0.50	\$300.00
				<b>10.30</b>	<b>\$5,960.00</b>

## Recovery/Sub Con/Lien Analysis

Date	Timekeeper	Task Code	Description	Hours	Fees
9/23/2018	PH	10	Continued review and attention to matters relating to Lakeshore cash collateral issues.	1.30	\$780.00
9/23/2018	PH	10	Begin review of all Guild background materials; research Guild issues particularly filings relating to Weinstein and Relativity bankruptcy filings.	1.00	\$600.00
9/23/2018	PH	10	Telecons with persons familiar with those proceedings	0.80	\$480.00
10/1/2018	PH	10	Research on management and possible claims, research lender issues pre-filing	0.70	\$420.00
10/1/2018	PH	10	Research IM Global debt structure to understand entanglement issues.	0.50	\$300.00
10/10/2018	PH	10	Telecon Phil Preis re: Klee Tuchin call about lender investigation. Review notes from same.	0.30	\$180.00
10/11/2018	PH	10	Review project development schedule from FTI and Assess potential recovery value	0.80	\$480.00
10/15/2018	PH	10	F/U call FTI (Amir Agam) update on status of development projects and pre-filing quitclaims	0.90	\$540.00
10/16/2018	PH	10	Telecon with Open Road management (Rob Friedman, James Ellis and Mimi Tseung), Klee, Tuchin (Jonathan Weiss), FTI (Amir Agam), Pachulski (Max Litvak, Rob Feinstein and John Morris), and Phil Preis re: investigation of potential claims of actions of lenders	1.50	\$900.00
10/16/2018	PP	10	Pachulski / Dundon call with company management (and FTI and KT) to discuss relationships with banks	1.50	\$750.00
10/17/2018	PH	10	Review datasite documents relating to Tang Media Partners and possible claims.	1.50	\$900.00
10/19/2018	PH	10	Telecon Pachulski (Max Litvak) re: continued investigation of possible claims, preparation for upcoming call with FTI and Klee re: copyright filings, and borrowing base certificates	0.80	\$480.00
10/19/2018	PH	10	Telecon FTI (Kevin Rea), Klee (Jonathan Weiss), Pachulski (John Morris and Max Litvak) re: detailed analysis of title ultimates and possible voidable preferences of copyrights filed within preference period	1.20	\$720.00
10/22/2018	PH	10	Review proposed License for Showdogs in France, summarize same.	0.50	\$300.00

Date	Timekeeper	Task Code	Description	Hours	Fees
10/23/2018	PH	10	Review draft complaint against prepetition agent, comment re: same	1.00	\$600.00
10/25/2018	PP	10	Call with Pachulski, and counsel for the secured banks' lenders	1.50	\$750.00
10/26/2018	PH	10	Review emails provided for discovery for upcoming call with Open Road re: same	0.50	\$300.00
10/26/2018	PH	10	Telecon Open Road (Mimi Tseung) and Pachulski (Max Litvak), follow up call with Max re: same	0.80	\$480.00
				<b>17.10</b>	<b>\$9,960.00</b>

### Claim Analysis/Accounting

Date	Timekeeper	Task Code	Description	Hours	Fees
9/18/2018	PH	11	Review and research particular case issues such as entanglement issues, lender issues	1.60	\$960.00
10/4/2018	PH	11	Review notice of blocked accounts and research possible lender liability issues.	0.80	\$480.00
10/10/2018	PP	11	Call with Pachulski, FTI, KT on secured lenders causes of action; call was primarily the Pachulski team asking questions about the company's relationship and interactions with the secured lenders over the last couple of months	2.50	\$1,250.00
10/18/2018	PH	11	Review borrowing base certificates received from Klee, Tuchin as part of claim investigation.	1.50	\$900.00
10/30/2018	PH	11	Review implied NPV for titles provided by FTI	1.50	\$900.00
10/31/2018	PH	11	Research Global Road issues of entanglement and possible contract separation	1.00	\$600.00
				<b>8.90</b>	<b>\$5,090.00</b>

### Statements and Schedules

Date	Timekeeper	Task Code	Description	Hours	Fees
10/23/2018	PH	12	Review schedules and SOFA's filed	1.40	\$840.00
10/24/2018	PH	12	Continue detailed review and analysis of Schedules and SOFA's	2.40	\$1,440.00
10/24/2018	PH	12	Review Pachulski summary re: same	0.40	\$240.00
10/24/2018	PP	12	Review of Schedules	0.50	\$250.00
				<b>4.70</b>	<b>\$2,770.00</b>

**Executory Contracts/ Leases**

<b>Date</b>	<b>Timekeeper</b>	<b>Task Code</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
9/22/2018	PH	14	Review materials re: Lakeshore Entertainment and the release of AXL.	0.80	\$480.00
9/24/2018	MD	14	Correspondence with P. Hurwitz and PSZJ (J. Dulberg, R. Feinstein, D. Grassgreen) re lease and executory contract rejection motions	0.60	\$378.00
10/8/2018	PH	14	Review Indemand draft agreement and proposed transaction by Open Road.	1.20	\$720.00
10/9/2018	PH	14	Finalize Indemand drafting issues and comments re: same	0.40	\$240.00
10/10/2018	PH	14	Review Playmobil litigation complaint.	0.60	\$360.00
10/10/2018	PH	14	Review secured lenders agreements re: same.	0.40	\$240.00
10/11/2018	PH	14	Review information received from FTI on Playmobil possible transaction.	0.70	\$420.00
10/19/2018	PH	14	Draft email BRG (Kyle Herman) re: Viacom holdback issue.	0.20	\$120.00
10/23/2018	PH	14	Telecon FilmNation (Glen Basner) re: Showdogs license	0.20	\$120.00
10/23/2018	PH	14	Telecon FTI (Carl Jenkins and Amir Agam) re: Viacom, Playmobil, Showdogs licensing in France	0.60	\$360.00
10/30/2018	PH	14	Review production and distribution documents re: Hotel Artemis and Show Dogs	0.70	\$420.00
				<b>6.40</b>	<b>\$3,858.00</b>

**Analysis of Historical Results**

<b>Date</b>	<b>Timekeeper</b>	<b>Task Code</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
9/19/2018	PH	17	Compile list of issues and questions specifically around sale process, shared services, secured debt and cash outflows	0.90	\$540.00
9/19/2018	PH	17	Begin cash flow analysis to understand how business operates, operating expenses and what comprises SG&A	1.20	\$720.00
9/19/2018	PP	17	Data Room Review	4.00	\$2,000.00
				<b>6.10</b>	<b>\$3,260.00</b>

**Cash Flow/Cash Management Liquidity**

<b>Date</b>	<b>Timekeeper</b>	<b>Task Code</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
9/20/2018	PP	19	Data Room Review; prep for cash collateral budget call with FTI	1.50	\$750.00
9/21/2018	PH	19	Review 13 week cash flow statements provided by FTI, tie to financial statements	1.80	\$1,080.00
9/21/2018	PH	19	Telecon Phil Preis re: financial due diligence and historical analysis	0.50	\$300.00
9/21/2018	PP	19	Prep for Open Road Cash collateral call with FTI; review of film library projections; expense forecast	2.10	\$1,050.00
9/21/2018	PP	19	Call to diligence cash collateral forecast with FTI	1.50	\$750.00
9/21/2018	PP	19	Follow-up call to update Peter on the cash collateral call	0.50	\$250.00
9/22/2018	PH	19	Review cash collateral issues related thereto, review numerous drafts of cash collateral order language. TC FTI (Amir Agam) re: same.	1.10	\$660.00
9/24/2018	PH	19	Numerous telecons with FTI regarding cash flow budgets.	1.30	\$780.00
9/25/2018	PH	19	Meet at FTI offices (Amir Agam and Matt Ellis) re: detailed review of 13 week cash flow	1.50	\$900.00
9/25/2018	PH	19	Return to FTI offices to continue financial review with Matt Ellis and Amir Agam	2.90	\$1,740.00
9/25/2018	PP	19	In Person Meeting with FTI to discuss budget (Carl and Matt)	2.90	\$1,450.00
9/25/2018	PP	19	In Person Meeting with Luke, Carl Jenkins and Kevin Rea from FTI	1.00	\$500.00
9/28/2018	MD	19	Cash collateral and bid procedures motion correspondence with P. Hurwitz and PSZJ (J. Dulberg)	0.60	\$378.00
9/28/2018	PH	19	Telecon Phil Preis re: cash flow analysis	0.50	\$300.00
9/28/2018	PP	19	Phone call update with Peter Hurwitz	0.50	\$250.00
10/1/2018	PH	19	Detailed review of 13 week cash flow provided by FTI. Discussion with Phil Preis (Dundon) re: same.	1.00	\$600.00
10/1/2018	PP	19	Review of cash collateral budget and administrative expense forecast	0.80	\$400.00
10/2/2018	PP	19	Review of cash collateral budget and administrative expense forecast	0.50	\$250.00
10/3/2018	PH	19	Review revised variance report and summarize same	0.60	\$360.00
10/4/2018	PP	19	Catch up call with Peter Hurwitz	0.40	\$200.00
10/5/2018	PH	19	Continue detailed review of revised 13 week cash flow; Telecons Phil Preis re: same.	0.50	\$300.00



Date	Timekeeper	Task Code	Description	Hours	Fees
10/5/2018	PP	19	Review / drafting of cash collateral presentation slides	2.00	\$1,000.00
10/5/2018	PP	19	Update phone call with Peter Hurwitz	0.50	\$250.00
10/7/2018	PP	19	Updates to the cash collateral presentation	0.50	\$250.00
10/8/2018	PP	19	Review of materials provided to secured lenders pursuant to the cash collateral order	0.40	\$200.00
10/10/2018	PH	19	Review variance report received from FTI (Matt Ellis); update analysis re: same.	0.30	\$180.00
10/17/2018	PH	19	Review approved variance report and update analysis to reflect same.	0.40	\$240.00
10/17/2018	PP	19	Gathering of fees / expenses estimates for FTI	0.50	\$250.00
10/22/2018	PH	19	Attention to emails, including request to FTI for performance update.	0.50	\$300.00
10/25/2018	PH	19	Review revised cash budgets from FTI	0.30	\$180.00
10/25/2018	PH	19	Telecon FTI (Matt Ellis, Amir Agam). Phil Preis re: cash budgets (13 week outlook and final cash budget)	1.00	\$600.00
10/30/2018	PH	19	Emails Phil Preis re: final budget analysis	0.10	\$60.00
				<b>30.50</b>	<b>\$16,758.00</b>

### Projections/Business Plan/Other

Date	Timekeeper	Task Code	Description	Hours	Fees
9/21/2018	PH	20	Prepare financial due diligence checklist and items of concern to discuss with FTI	1.50	\$900.00
9/26/2018	PH	20	Meet with FTI at their offices to continue 13 week cash flow analysis, begin employee review, Lakeshore contribution deal and asset analysis title by title	5.90	\$3,540.00
9/26/2018	PP	20	Meeting in FTI's office: Amir, Luke from FTI; Peter and Matt from Dundon	3.00	\$1,500.00
9/30/2018	PH	20	Telecon FTI (Amir Agam) re: changes to 13 week cash flow, Bank covenant issues; discussion regarding Viacom setoff, research and read documents re: same.	1.50	\$900.00
10/1/2018	PH	20	Review and analyze library ultimates and projected cash flow to confirm valuation.	0.70	\$420.00
10/10/2018	PH	20	Telecon FTI (Amir Agam) re: company performance, employee allocations, general update.	1.00	\$600.00
10/10/2018	PP	20	Call with Peter Hurwitz, update	0.30	\$150.00
10/25/2018	PP	20	Call with FTI to discuss wind down budget	1.00	\$500.00
10/25/2018	PP	20	Review of FTI proposal for wind down expenses	0.50	\$250.00

Date	Timekeeper	Task Code	Description	Hours	Fees
10/26/2018	PP	20	Review of Admin Budget and Comparison to other cases	1.00	\$500.00
10/28/2018	PH	20	Winddown Budget analysis, telecons and email exchanges Phil Preis re: same	1.00	\$600.00
10/31/2018	PH	20	Telecon FTI (Amir Agam, Carl Jenkins and Matt Ellis), Phil Preis re: final budget, open issues, objections etc., real estate location, employee issues	2.50	\$1,500.00
10/31/2018	PP	20	Call with FTI; business update, sale process update and discussion of wind down budget	2.50	\$1,250.00
				<b>22.40</b>	<b>\$12,610.00</b>

## Planning

Date	Timekeeper	Task Code	Description	Hours	Fees
9/18/2018	MD	31	Professionals kick-off attendance	0.60	\$378.00
9/18/2018	MD	31	Orientation call with debtor CRO firm FTI (Amir Agam, Carl Jenkins)	1.00	\$630.00
9/18/2018	PH	31	Prepare agenda for call with counsel Pachulski UCC Counsel	0.20	\$120.00
9/18/2018	PH	31	Internal conference with Matt Dundon and Phil Preis to prepare work flow and assign responsibilities	1.00	\$600.00
9/18/2018	PH	31	Conference call with Pachulski lawyers Rob Feinstein, Jeff Dulberg and Debra Grassgreen to map out priorities and responsibilities	0.80	\$480.00
9/18/2018	PP	31	Internal Kick off meeting with Matt Dundon and Peter Hurwitz	1.00	\$500.00
9/18/2018	PP	31	Prep for introduction call with Pachulski	2.00	\$1,000.00
9/18/2018	PP	31	Introduction call with Pachulski	0.80	\$400.00
9/18/2018	PP	31	Diligence list assembly	0.80	\$400.00
9/20/2018	PH	31	Internal conversation with Matt Dundon and Phil Preis	0.30	\$180.00
9/20/2018	PP	31	Prep for call with Pachulski	1.50	\$750.00
9/20/2018	PP	31	Dundon / Pachulski call to discuss game plan and initial thoughts of the case based upon diligence preformed to date	1.50	\$750.00
9/23/2018	MD	31	Assembling baseline models of Committee analysis and communication documents	0.70	\$441.00
9/23/2018	PH	31	Internal discussions with Matt Dundon and Phil Preis.	0.50	\$300.00

Date	Timekeeper	Task Code	Description	Hours	Fees
9/24/2018	PH	31	Synthesize all research to date and prepare and distribute due diligence request list and list of topics for upcoming in person meetings with FTI, management and others.	2.40	\$1,440.00
9/25/2018	MD	31	Planning meeting with PSZJ (J. Dulberg)	1.00	\$630.00
9/25/2018	PH	31	Meet with Jeff Dulberg to review open issues, matters to be discussed with FTI and management	1.20	\$720.00
9/26/2018	PH	31	Meet with Jeff Dulberg at Pachulski offices to review meetings, progress, and remaining concerns and open issues	1.60	\$960.00
9/26/2018	PP	31	Internal meeting at Pachulski's office (Pachulski / Dundon Teams)	1.60	\$800.00
9/27/2018	PP	31	Internal Dundon team meeting at Pachulski's offices	0.70	\$350.00
				<b>21.20</b>	<b>\$11,829.00</b>

## Document Review

Date	Timekeeper	Task Code	Description	Hours	Fees
9/18/2018	PH	32	Review all filings to date including first day orders, cash budget, sale motion, affidavits	2.00	\$1,200.00
9/19/2018	PH	32	Gain access to and begin review data room materials	2.00	\$1,200.00
9/24/2018	PH	32	Review new items in data room and all filings with the court.	1.00	\$600.00
9/30/2018	PH	32	Continue dataroom document review	1.50	\$900.00
10/1/2018	PP	32	Review of Open Road Data room - new uploads	1.20	\$600.00
10/2/2018	PH	32	Review committee confidentiality agreement.	0.30	\$180.00
10/2/2018	PP	32	Review of Data room	0.40	\$200.00
10/2/2018	PP	32	Open Road Docket Review	0.50	\$250.00
10/3/2018	PH	32	Review new documents added to datasite.	0.30	\$180.00
10/4/2018	PH	32	Review new documents added to datasite.	0.50	\$300.00
10/4/2018	PH	32	Attention to court docket filings from 10/3 and 10/4.	0.50	\$300.00
10/5/2018	PH	32	Review new datasite documents.	0.80	\$480.00
10/5/2018	PH	32	Review new court filings.	0.50	\$300.00
10/5/2018	PH	32	Continue review of Vine materials.	1.20	\$720.00
10/7/2018	PH	32	Review documents received from FTI (Amir Agam) on behalf of Open Road CFO (Mimi Tseng). Ultimates schedule, Q2 financials, 12/31/17 schedules per Collateral Order and MD&A analysis.	2.00	\$1,200.00
10/8/2018	PH	32	Attention to datasite new documents and review same.	0.20	\$120.00
10/8/2018	PH	32	Review court docket filings.	0.40	\$240.00

Date	Timekeeper	Task Code	Description	Hours	Fees
10/9/2018	PH	32	Attention to Delaware indemnity issues: research same.	0.30	\$180.00
10/9/2018	PH	32	Review Bidding Procedures Order	0.80	\$480.00
10/10/2018	PH	32	Review Pachulski creditor's website.	0.20	\$120.00
10/11/2018	PH	32	Review new documents added to datasite.	0.50	\$300.00
10/15/2018	PH	32	Attention to docket filings.	0.50	\$300.00
10/17/2018	PH	32	Review Escrow Agreement.	0.70	\$420.00
10/18/2018	PH	32	Review new documents in datasite	0.50	\$300.00
10/18/2018	PH	32	Review 9019 Motion re: Showtime settlement	0.50	\$300.00
10/20/2018	PH	32	Review court docket and datasite for new filings.	0.30	\$180.00
10/26/2018	PH	32	Review new court filings.	0.50	\$300.00
10/28/2018	PH	32	Review docket filings	0.30	\$180.00
				<b>20.40</b>	<b>\$12,030.00</b>

### Travel (billed at half actual time)

Date	Timekeeper	Task Code	Description	Hours	Fees
9/24/2018	MD	33	Non-working travel to LA meetings	4.00	\$2,520.00
9/25/2018	PH	33	Travel to Los Angeles (billed at 50%).	4.40	\$2,640.00
9/25/2018	PP	33	Flight to Los Angeles (8.2 hours at 1/2 rate)	4.20	\$2,100.00
9/27/2018	MD	33	Non-working travel to NY from LA meetings	4.00	\$2,520.00
9/27/2018	PP	33	Travel back to NYC (8.0 hours at 1/2 rate)	4.00	\$2,000.00
9/28/2018	PH	33	Return travel to NY (billed at 50%).	4.40	\$2,640.00
				<b>25.00</b>	<b>\$14,420.00</b>

Open Road Films LLC, et al

Attachment: Expenses

For the Period 09/18/18 through 10/31/18

**Summary of Expenses**

	<b>Category</b>	<b>Amount</b>
Airfare		\$1,872.01
Auto Travel Expense		\$ 738.95
Business Meal		\$ 346.35
Hotel Expense		\$2,244.76
Travel Expense		\$ 32.00
<b>Total</b>		<b>\$5,234.07</b>

<b>Date</b>	<b>Category</b>	<b>Description</b>	<b>Amount</b>
9/22/18	Airfare	American Airlines, JFK to LAX for FTI meetings (Hurwitz)	\$606.20
9/24/18	Hotel Expense	Mondrian Hotel 3 nights, PH	\$1,050.00
9/25/18	Airfare	American Airlines, JFK to LAX for FTI meetings (Dundon)	\$559.41
9/25/18	Airfare	American Airlines, JFK to LAX for FTI meetings (Preis)	\$706.40
9/25/18	Hotel Expense	LAX Hilton, 1 night, PWP	\$280.73
9/25/18	Auto Travel Expense	Uber Transportation, PWP	\$38.64
9/25/18	Auto Travel Expense	Alright Limousine Service, PH	\$120.00
9/25/18	Auto Travel Expense	Uber Transportation, PH	\$59.69
9/25/18	Auto Travel Expense	Uber, Home to Preis to JFK	\$66.40
9/25/18	Auto Travel Expense	Uber, Century City to Hotel	\$37.09
9/25/18	Travel Expense	In Flight Wifi, PWP	\$16.00
9/25/18	Travel Expense	In Flight Wifi, PH	\$16.00
9/26/18	Auto Travel Expense	Uber Transportation, PH	\$16.58
9/26/18	Auto Travel Expense	Uber Transportation, PH	\$6.17
9/26/18	Expense	Lyft, PH	\$8.63

9/26/18	Auto Travel Expense	Uber Transportation, PWP	\$27.65
9/26/18	Auto Travel Expense	Uber, To Century City Meeting Site	\$23.72
9/26/18	Auto Travel Expense		\$29.55
9/26/18	Business Meal	Clemantine, PWP business meal, breakfast with Peter Hurwitz and Paul Laurin, PWP	\$18.34
9/26/18	Business meal	Business meal, PH	\$44.23
9/26/18	Hotel Expense	Airport Hilton LAX - Dundon room night (includes free breakfast)	\$214.03
	Auto Travel Expense	Alright Limousine Service, PH	\$100.00
9/27/18	Auto Travel Expense	Auto travel expense, PH	\$29.55
9/27/18	Auto Travel Expense	Uber, To LAX from Century City	\$26.31
9/27/18	Business Meal	The Eveleigh, PH business meal	\$30.28
9/27/18	Business Meal	Beverly Hilton, Breakfast (Dundon) + Dinner (Dundon & Preis)	\$125.00
9/27/18	Business Meal	Craft Los Angeles, Lunch to Limit for Hurwitz, Dundon and Preis	\$112.50
9/27/18	Hotel Expense	Beverly Hilton, Preis room night	\$350.00
9/27/18	Hotel Expense	Beverly Hilton, Dundon room night	\$350.00
9/28/18	Auto Travel Expense	Lyft, PH	\$18.32
9/28/18	Auto Travel Expense	Lyft, PH	\$43.28
9/28/18	Auto Travel Expense	Uber, JFK to Preis to Home	\$87.37
10/18/18	Business Meal	The Maxwell Hotel NYC, PH business meal	\$16.00
		<b>Total</b>	<b>\$5,234.07</b>