

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:	:	Chapter 11
	:	
OPEN ROAD FILMS, LLC, a Delaware limited liability company, <i>et al.</i> , ¹	:	Case No. 18-12012 (LSS)
	:	
	:	(Jointly Administered)
	:	
Debtors.	:	Objection Deadline: February 21, 2019 at 4:00 p.m. (ET)

**NOTICE OF FILING OF FOURTH STAFFING AND COMPENSATION
REPORT OF FTI CONSULTING, INC. FOR THE PERIOD
DECEMBER 1, 2018 THROUGH DECEMBER 31, 2018**

PLEASE TAKE NOTICE that in, accordance with that certain *Order, Pursuant to 11 U.S.C. §§ 105(a) and 363(b), Authorizing the Debtors to (I) Employ and Retain FTI Consulting, Inc. to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designate Amir Agam as Chief Restructuring Officer for the Debtors Nunc Pro Tunc to the Petition Date* (the “Retention Order”), FTI Consulting, Inc. (“FTI”) has filed its staffing and compensation report for the period of December 1, 2018, through and including December 31, 2018 (the “Staffing and Compensation Report”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Staffing and Compensation Report (each, an “Objection”) must be made in accordance with the Retention Order and must be filed and served upon the undersigned counsel so as to be received on or before February 21, 2019 at 4:00 p.m. (ET) (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that all compensation and staffing included in the Staffing and Compensation Report shall be subject to review by the Court, and in the event an Objection is filed and remains unresolved by agreement of the objecting party, the Debtors and FTI: (i) all rights of the objecting party, the Debtors, and FTI are reserved; and (ii) the Debtors shall deduct an amount equal to the unresolved amount objected to from the next payment to FTI for fees and expenses incurred in connection with FTI’s engagement under the Retention Order until such Objection is resolved, either by agreement of the objecting party, the Debtors and FTI or by order of the Court.

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435 Del.); Open Road Releasing, LLC (4736 Del.); OR Productions LLC (5873 Del.); Briarcliff LLC (7304 Del.); Open Road International LLC (4109 Del.); and Empire Productions LLC (9375 Del.). The Debtors’ address is 1800 Century Park East, Suite 600, Los Angeles, California 90067.

PLEASE TAKE FURTHER NOTICE that, subject to any Objections as set forth above and in the Retention Order, the Debtors are authorized, but not directed, to pay, in the ordinary course of business, in accordance with the Engagement Letter and the Retention Order, all amounts invoiced by FTI for fees and expenses incurred in connection with FTI's engagement under the Retention Order.

Dated: January 31, 2019

/s/ Shane M. Reil

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