

# **EXHIBIT A**

**KLEE, TUCHIN, BOGDANOFF & STERN LLP**

1999 Avenue of the Stars  
 Thirty-Ninth Floor  
 Los Angeles, California 90067  
 Telephone: (310) 407-4000  
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 Taxpayer I.D. No. 95-4744518

February 06, 2019

Bill No. 16942

Open Road Films LLC  
 Mimi Tseng, CFO  
 2049 Century Park East, 4th Floor  
 Los Angeles, CA 90067

<u>Matter Code</u>	<u>Matter Name</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Total Billed</u>
0000	Open Road Expenses	\$0.00	\$187.92	\$187.92
0001	Case Administration	\$2,665.50	\$0.00	\$2,665.50
0002	Asset Analysis/Recovery	\$397.50	\$0.00	\$397.50
0003	Business Operations	\$8,870.00	\$0.00	\$8,870.00
0004	Creditor Inquiries	\$1,519.50	\$0.00	\$1,519.50
0005	Use, Sale, Lease of Assets	\$10,150.00	\$0.00	\$10,150.00
0006	Cash Collateral	\$6,053.50	\$0.00	\$6,053.50
0007	Claims Administration	\$8,762.00	\$0.00	\$8,762.00
0008	Court Hearings	\$228.50	\$0.00	\$228.50
0009	Professional Retention/Fee Issues	\$1,647.00	\$0.00	\$1,647.00
0010	Fee Application Preparation	\$3,048.00	\$0.00	\$3,048.00
0011	Budgeting	\$804.50	\$0.00	\$804.50
0014	Employee Matters	\$1,362.50	\$0.00	\$1,362.50
0015	Litigation/Adversary Proceedings	\$9,983.00	\$0.00	\$9,983.00

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0000 Open Road Expenses

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0017	Executory Contracts/ Unexpired Leases	\$18,043.50	\$0.00	\$18,043.50
0018	Plan/Disclosure Statement	\$18,958.50	\$0.00	\$18,958.50
0021	Tax	\$238.50	\$0.00	\$238.50
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		\$92,732.00	\$187.92	\$92,919.92

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Mimi Tseng, CFO  
2049 Century Park East, 4th Floor  
Los Angeles, CA 90067

For Services Rendered Through 1/31/2019

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In Reference To: Open Road Expenses

File No.: 2339-0000

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Costs and Disbursements

Online Research

Pacer - January 2019	\$8.00
	<hr/>
	\$8.00

Postage

Postage - January 2019	\$7.42
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	\$7.42

Travel

Transportation from PHL to Young Conaway Stargatt & Taylor on 12/18/18 for J. Yi	\$172.50
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	\$172.50

Total Costs and Disbursements	<hr/>	\$187.92
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For Services Rendered Through 1/31/2019

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In Reference To: Case Administration

File No.: 2339-0001

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Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/2/2019	SDP	Analyze correspondence from M. Smith re docket update	0.10	\$42.50
1/3/2019	SDP	Analyze docket update	0.10	\$42.50
1/4/2019	SDP	Analyze docket update	0.10	\$42.50
	SMG	Analyze docket update	0.10	\$69.50
1/7/2019	SMG	Analyze critical dates calendar and update case deadlines re same	0.40	\$278.00
	MLT	Analyze Critical Dates Memo	0.10	\$134.50
	SDP	Analyze critical dates calendar	0.10	\$42.50
	JMW	Analyze updated critical dates calendar	0.20	\$159.00
	WLH	Analyze updated critical dates calendar	0.10	\$97.50
	SDP	Analyze correspondence from T. Bollman re docket update	0.10	\$42.50
	WLH	Exchange emails with A. Agam (FTI) re Washington state registration	0.10	\$97.50
1/8/2019	SDP	Analyze docket update	0.10	\$42.50
1/10/2019	SDP	Analyze docket update	0.10	\$42.50
	SMG	Analyze docket update report	0.10	\$69.50
	SMG	Exchange e-mail correspondence with S. Reil re 1/10 filing	0.10	\$69.50
	WLH	Exchange e-mail correspondence with M. Ellis (FTI) re bank account issues	0.20	\$195.00
1/11/2019	WLH	Analyze correspondence from R. Poppiti (YCST) re account closing issues	0.10	\$97.50
	SMG	Analyze docket update report	0.10	\$69.50
	SDP	Analyze correspondence from T. Bollman re docket update	0.10	\$42.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/14/2019	SDP	Analyze docket update	0.10	\$42.50
	SDP	Analyze correspondence from DRC re proofs of claim	0.10	\$42.50
	SMG	Exchange e-mail correspondence with I. Bambrick re 1/14 filing	0.10	\$69.50
1/15/2019	SDP	Analyze correspondence from DRC re proofs of claim	0.10	\$42.50
1/17/2019	SMG	Analyze docket update	0.10	\$69.50
	SDP	Analyze correspondence from M. Smith re docket update	0.10	\$42.50
1/18/2019	SDP	Analyze docket update	0.10	\$42.50
1/24/2019	SDP	Analyze docket update	0.10	\$42.50
1/28/2019	SMG	Analyze docket report	0.10	\$69.50
	SDP	Analyze correspondence from M. Smith re docket update	0.10	\$42.50
1/29/2019	SDP	Analyze docket update	0.10	\$42.50
	JMW	Telephone conference with A. Agam re miscellaneous issues	0.50	\$397.50
1/31/2019	SDP	Analyze docket update	0.10	\$42.50
Professional Services Rendered			4.10	\$2,665.50

For Services Rendered Through 1/31/2019

In Reference To: Asset Analysis/Recovery

File No.: 2339-0002

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/22/2019	JMW	Analyze correspondence from L. Davidians re potential Chef insurance recovery	0.10	\$79.50
1/23/2019	JMW	Analyze correspondence from I. Nasatir to L. Davidians re insurance recovery on Chef payment	0.10	\$79.50
1/27/2019	JMW	Analyze correspondence from I. Nasatir re Chef insurance coverage	0.10	\$79.50
1/28/2019	JMW	Analyze correspondence from L. Davidians, I. Nasatir re Chef insurance coverage	0.20	\$159.00

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Professional Services Rendered	0.50	\$397.50
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For Services Rendered Through 1/31/2019

In Reference To: Business Operations

File No.: 2339-0003

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/2/2019	WLH	Analyze revised Paramount agreement re AXL	0.20	\$195.00
1/3/2019	WLH	Exchange e-mail correspondence re revised Paramount agreement	0.10	\$97.50
1/4/2019	WLH	Analyze correspondence from J. Fradlin re City of Lies delivery	0.10	\$97.50
	WLH	Analyze correspondence from A. Agam (FTI) re City of Lies issues	0.10	\$97.50
	JMW	Analyze correspondence from J. Fradlin, A. Agam re City of Lies	0.20	\$159.00
	JMW	Analyze correspondence from A. Tenzer, W. Holt re AXL stipulation	0.20	\$159.00
1/7/2019	WLH	Analyze message from A. Agam to P. Hurwitz re City of Lies issues	0.10	\$97.50
	WLH	Exchange emails with A. Agam (FTI) re City of Lies settlement issues	0.10	\$97.50
1/8/2019	JMW	Analyze lender markup of AXL stipulation	0.20	\$159.00
1/9/2019	JMW	Analyze City of Lies suggested settlement language	0.10	\$79.50
	JMW	Exchange e-mail correspondence with A. Agam, W. Holt re City of Lies deal	0.10	\$79.50
	WLH	Exchange e-mail correspondence with Paramount counsel re issues re Letter Agreement re AXL	0.10	\$97.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re City of Lies settlement issues (numerous)	0.30	\$292.50
	WLH	Exchange e-mail correspondence with A. Agam and C. Jenkins (both FTI) re Lakeshore payment data	0.10	\$97.50
1/10/2019	WLH	Analyze correspondence from C. Jenkins (FTI) re request to Lakeshore	0.10	\$97.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Exchange e-mail correspondence with A. Agam re closing unused bank accounts	0.20	\$159.00
	WLH	Telephone conference with A. Agam (FTI) and J. Fradlin re City of Lies settlement issues	0.20	\$195.00
	JDY	Exchange email correspondence with A. Agam and W. Holt re bank accounts	0.10	\$82.50
1/11/2019	JDY	Review and analyze email from R. Poppiti re bank accounts	0.10	\$82.50
	WLH	Prepare correspondence to J. Fradlin re City of Lies language	0.10	\$97.50
	WLH	Respond to P. Hurwitz re City of Lies language	0.10	\$97.50
	WLH	Calls with P. Hurwitz and then including J. Fradlin re revised language to propose to Bank Leumi	0.50	\$487.50
	WLH	Telephone conference with P. Hurwitz re City of Lies issues	0.10	\$97.50
1/14/2019	JMW	Analyze debtors' D&O and E&O policies	0.30	\$238.50
	JMW	Exchange e-mail correspondence with A. Agam re D&O policies	0.10	\$79.50
	JMW	Exchange e-mail correspondence with A. Tenzer re D&O policies	0.10	\$79.50
	JMW	Exchange e-mail correspondence with J. Dulberg, I. Nasatir re D&O policies	0.20	\$159.00
1/15/2019	JMW	Exchange e-mail correspondence with J. Dulberg, I. Nasatir, A. Agam re debtor's insurance coverage	0.30	\$238.50
	WLH	Telephone conference with P. Hurwitz re City of Lies settlement issues	0.10	\$97.50
	WLH	Exchange e-mail correspondence re follow-up call with Bank Leumi counsel re City of Lies issues	0.10	\$97.50
1/16/2019	JMW	Prepare for call with M. Houston re City of Lies	0.10	\$79.50
	JMW	Analyze letter and pleadings re City of Lies payment notice issue	0.40	\$318.00
	WLH	Analyze eOne letter re City of Lies and related emails	0.20	\$195.00
	JMW	Analyze correspondence from A. Agam re accounting software	0.10	\$79.50
	JMW	Exchange e-mail correspondence with A. Agam, J. Dulberg, I. Nasatir, L. Davidiens re D&O insurance policies (including review of attachment)	0.50	\$397.50



<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Telephone conference with Reed Smith and J. Weiss re City of Lies settlement	0.30	\$292.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re accounting software issues	0.10	\$97.50
	SMG	Call with D. Hefferman and N. Hudson re City of Lies transaction	0.20	No Charge
1/17/2019	WLH	Exchange e-mail correspondence with Reed Smith re 9019 motion re City of Lies	0.10	\$97.50
	WLH	Telephone conference with R. Poppiti re procedural issues re City of Lies settlement	0.20	\$195.00
	JMW	Analyze correspondence from M. Houston, W. Holt re City of Lies deal	0.10	\$79.50
1/18/2019	JMW	Research data room re City of Lies agreement	0.20	\$159.00
	WLH	Analyze schedule of Lakeshore payments	0.10	\$97.50
	JMW	Analyze correspondence from C. Jenkins re AXL payments	0.10	\$79.50
	JMW	Exchange e-mail correspondence with M. Houston re City of Lies payment	0.10	\$79.50
1/22/2019	SMG	Call with D. Hefferman re City of Lies	0.10	\$69.50
1/23/2019	WLH	Analyze correspondence from A. Agam (FTI) re AXL vendor data	0.10	\$97.50
	SMG	Exchange e-mail correspondence with A. Agam re City of Lies transaction inquiry (multiple)	0.10	\$69.50
	SMG	Exchange e-mail correspondence with N. Hutson re City of Lies transaction	0.10	\$69.50
	SMG	Exchange e-mail correspondence with M. Houston re City of Lies transaction inquiry	0.10	\$69.50
1/24/2019	JMW	Exchange e-mail correspondence with L. Muchnik re AXL and City of Lies	0.10	\$79.50
1/25/2019	WLH	Analyze correspondence re AXL spend backup	0.10	\$97.50
	RJS	Review email correspondence and tax forms in connection with request from a Show Dogs participant re foreign withholding	0.30	\$213.00
	JMW	Exchange e-mail correspondence with Raven lawyers and W. Holt re AXL and City of Lies	0.30	\$238.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Exchange e-mail correspondence with L. Jacobson re Showtime invoice payment	0.10	\$79.50
1/27/2019	JDY	Exchange email correspondence with M. Ellis re data security	0.10	\$82.50
1/28/2019	JMW	Analyze correspondence from A. McDow re AXL stipulation	0.10	\$79.50
1/29/2019	WLH	Exchange e-mail correspondence with M. Houston re status of City of Lies settlement	0.10	\$97.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re 9019 motion re City of Lies	0.10	\$97.50
1/30/2019	JMW	Analyze proposed documents re Show Dogs German tax refund	0.30	\$238.50
	WLH	Analyze correspondence re City of Lies trailer issues	0.10	\$97.50
	JMW	Exchange e-mail correspondence with A. Agam re Show Dogs German tax refund	0.20	\$159.00
1/31/2019	WLH	Exchange emails with M. Houston re draft City of Lies settlement agreement	0.10	\$97.50
	JMW	Exchange e-mail correspondence with M. Houston re City of Lies - Entertainment One issue	0.10	\$79.50
	JMW	Exchange e-mail correspondence with J. Cleary re Show Dogs German tax refund including APA analysis	0.40	\$318.00
Professional Services Rendered			10.50	\$8,870.00

For Services Rendered Through 1/31/2019

In Reference To: Creditor Inquiries

File No.: 2339-0004

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/2/2019	SMG	Call with A. Michael (Dog Agency LLC) re case status and proof of claim	0.10	\$69.50
1/12/2019	WLH	Analyze and respond to A. Agam questions re information requests from BRG	0.20	\$195.00
1/14/2019	WLH	Analyze correspondence re lenders request for D&O policies	0.10	No Charge

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Analyze correspondence re insurance broker cooperation with PSZJ investigation	0.10	\$97.50
1/15/2019	WLH	Analyze correspondence re UCC request for insurance info	0.10	\$97.50
	WLH	Analyze amended notice of Committee appointment	0.10	\$97.50
	SMG	Analyze amended notice of appointment of committee	0.10	\$69.50
	JMW	Exchange e-mail correspondence with M. Houston, W. Holt re Bank Leumi issues	0.10	\$79.50
1/16/2019	MLT	Analyze Amended Notice of Appointment of Creditors' Committee	0.10	No Charge
	WLH	Analyze correspondence from A. Agam (FTI) re insurance follow-up items	0.10	\$97.50
	WLH	Exchange e-mail correspondence with Pachulski re insurance request	0.10	\$97.50
1/17/2019	WLH	Analyze follow-up correspondence re PSZJ demands for insurance information	0.20	\$195.00
	JMW	Exchange e-mail correspondence with I. Nasatir, A. Agam re Chef / insurance inquiries	0.20	\$159.00
1/25/2019	WLH	Telephone conference with A. Agam (FTI) re Lakeshore request for certain payment information	0.10	\$97.50
	SMG	Exchange e-mail correspondence with M. Field re status of claim and bankruptcy case	0.10	\$69.50
1/29/2019	WLH	Analyze follow-up from Lakeshore re request for certain AXL payment info	0.10	\$97.50
Professional Services Rendered			1.90	\$1,519.50

For Services Rendered Through 1/31/2019

In Reference To: Use, Sale, Lease of Assets

File No.: 2339-0005

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/2/2019	JMW	Analyze correspondence from M. Bolkin re film audit rights	0.10	\$79.50
	JDY	Exchange email correspondence with M. Bolkin re audits	0.20	\$165.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/3/2019	RJS	Prepare post-closing checklist	0.60	\$426.00
	RJS	Prepare Open Road closing set	1.20	\$852.00
	JMW	Analyze Variety certificate of publication	0.10	\$79.50
	WLH	Analyze correspondence re receipts to pay over to Raven	0.10	\$97.50
	SMG	Analyze draft closing checklist	0.20	\$139.00
	SMG	Analyze docket update report	0.10	No Charge
	JDY	Review and comment on post-closing checklist	0.30	\$247.50
	JMW	Exchange e-mail correspondence with M. Bolkin re film audit rights	0.20	\$159.00
1/4/2019	RJS	Prepare closing set	0.30	\$213.00
	JMW	Analyze final closing package	0.30	\$238.50
	SMG	Review closing set	0.20	No Charge
	JDY	Review and analyze emails from A. Tenzer and R. Feinstein re committee proposal	0.10	\$82.50
	JDY	Review and analyze emails from A. Tenzer and W. Holt	0.20	\$165.00
	RJS	Exchange email correspondence (including preparing responsive materials) with FTI and buyer's counsel re cure payment for Massive Noise Machine and chain of title documents	0.50	\$355.00
1/5/2019	JMW	Exchange e-mail correspondence and confer with A. Agam re The Promise signature pages	0.20	\$159.00
1/7/2019	JMW	Telephone conference with G. Young re The Promise short-form assignment	0.10	\$79.50
1/8/2019	RJS	Prepare updated post-closing APA checklist and exchange related email correspondence with client	0.40	\$284.00
	JMW	Analyze post-closing checklist	0.20	\$159.00
	RJS	Review and respond to diligence / document requests from buyer's counsel	0.40	\$284.00
	MLT	Confer with J. Weiss re post-closing issues	0.10	\$134.50
	JMW	Confer with M. Tuchin re post-closing sale issues	0.10	\$79.50
	JMW	Analyze correspondence from A. Agam re post-closing tasks	0.10	\$79.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/9/2019	JDY	Review and analyze AXL stipulation	0.10	\$82.50
	MLT	Confer with J. Weiss re post-closing sale issues	0.10	\$134.50
	JMW	Confer with M. Tuchin re post-closing sale issues	0.10	\$79.50
	JDY	Exchange email correspondence with N. Metz re transfer taxes	0.10	\$82.50
	JDY	Exchange email correspondence with A. Agam re transfer taxes	0.20	\$165.00
	JDY	Review and analyze email from D. Ahdoot re cure payment	0.10	No Charge
1/10/2019	JDY	Review and analyze email from C. Hall re Max Steel	0.10	\$82.50
	JDY	Review and analyze email from M. Sharf re cure payment	0.10	\$82.50
	WLH	Telephone conference with J. Yi re return of P&A account funds	0.10	\$97.50
	JDY	Confer with W. Holt re excess P&A funds	0.10	\$82.50
	JMW	Telephone conference with L. Muchnik re post-closing issues	0.10	\$79.50
1/15/2019	JMW	Analyze sale order re Bank Leumi questions	0.20	\$159.00
	WLH	Analyze correspondence re sale-related issues on which to follow-up with Raven (multiple)	0.20	\$195.00
	JDY	Review and analyze asset purchase agreement for post-closing obligations	0.20	\$165.00
	JMW	Exchange e-mail correspondence with A. Agam re open post-sale items	0.10	\$79.50
	JDY	Exchange email correspondence with A. Agam re domain names and IT systems	0.10	\$82.50
1/16/2019	JDY	Review and analyze email from J. Weiss re City of Lies	0.10	\$82.50
	JMW	Telephone conference with M. Houston, W. Holt, J. Fradlin re City of Lies film	0.30	\$238.50
	JMW	Prepare correspondence to Raven counsel re Bank Leumi issues re sale	0.20	\$159.00
	JDY	Exchange email correspondence with A. Agam re purchased assets	0.20	\$165.00
1/17/2019	RJS	Prepare responses to further document requests from buyer's counsel	0.20	\$142.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Analyze correspondence re further follow-up emails and issues re Eone situation (multiple)	0.20	\$195.00
	JDY	Review and analyze email from J. Mispagel re Max Steel	0.10	\$82.50
1/18/2019	WLH	Analyze correspondence re Raven position re City of Lies proceeds (multiple)	0.10	\$97.50
	WLH	Telephone conference with J. Weiss re timing of Raven responses re open issues	0.10	\$97.50
	JMW	Telephone conference with L. Muchnik re several post-sale matters	0.20	\$159.00
1/22/2019	WLH	Analyze correspondence from M. Houston re status of input re City of Lies issues	0.10	\$97.50
	RJS	Exchange email correspondence with J. Fradlin and buyer's counsel re open document and diligence requests	0.20	\$142.00
1/23/2019	RJS	Prepare security documents requested by buyer's counsel and exchange related email correspondence with buyer's counsel and J. Fradlin	0.40	\$284.00
	JDY	Review and analyze comments to AXL stipulation from L. Muchnik	0.10	\$82.50
	JDY	Review and analyze email from J. Weiss re city of lies payment issue	0.10	\$82.50
	JDY	Exchange email correspondence with W. Holt re APA	0.10	\$82.50
1/24/2019	JMW	Analyze list of unsold property domains	0.10	\$79.50
	WLH	Analyze email from A. Ribal re potential domain names for sale	0.10	\$97.50
	WLH	Analyze Raven request for update call	0.10	No Charge
	JDY	Review and analyze email from L. Jacobson re sleepless payments	0.10	\$82.50
	RJS	Review APA and amendments in response to questions from FTI re domain names and social media accounts acquired by buyer	0.30	\$213.00
	JMW	Exchange e-mail correspondence with A. Ribal re unsold property domains	0.10	\$79.50
1/25/2019	WLH	Telephone conference with Raven's counsel and J. Weiss re City of Lies and AXL issues	0.30	\$292.50
1/28/2019	JDY	Call with A. Agam and M. Ellis re computer sales	0.30	\$247.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/29/2019	JDY	Call with J. Weiss re Max Steel cure and sale	0.10	\$82.50
	JMW	Analyze correspondence from A. Ribal re noticing miscellaneous asset sale	0.10	\$79.50
	RJS	Exchange email correspondence with client and buyer's counsel re document and diligence requests	0.20	\$142.00
1/30/2019	JMW	Analyze notice of miscellaneous asset sale	0.10	\$79.50
	WLH	Analyze correspondence re Chef-related closing issues	0.10	\$97.50
	JDY	Review and analyze emails re: Fintage House payment account	0.10	\$82.50
1/31/2019	WLH	Analyze correspondence re requested confirmatory letter or email re City of Lies sale aspects	0.10	\$97.50
Professional Services Rendered			13.20	\$10,150.00

For Services Rendered Through 1/31/2019

In Reference To: Cash Collateral

File No.: 2339-0006

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/2/2019	WLH	Analyze correspondence from A. Agam (FTI) re cash collateral extension	0.10	\$97.50
	JDY	Review and analyze email from W. Holt re cash collateral	0.10	\$82.50
	JMW	Exchange e-mail correspondence with A. Agam, A. Tenzer, W. Holt re cash collateral extension	0.20	\$159.00
	WLH	Prepare correspondence to A. Tenzer re cash collateral extension	0.10	\$97.50
	WLH	Exchange e-mail correspondence with PSZJ team re cash collateral extension	0.10	\$97.50
1/3/2019	WLH	Exchange e-mail correspondence with A. Agam (FTI) re status of cash collateral extension and follow-up re same	0.10	\$97.50
1/4/2019	MLT	Analyze variance report	0.20	\$269.00
	JMW	Analyze cash collateral variance report for 12/31	0.20	\$159.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Analyze J. Kohanski confirmation of cash collateral extension	0.10	\$97.50
	WLH	Analyze variance reporting	0.10	\$97.50
	WLH	Analyze correspondence re cash collateral extension from the lenders	0.10	\$97.50
	JMW	Analyze correspondence from A. Tenzer re cash collateral extension	0.10	\$79.50
	WLH	Exchange e-mail correspondence with A. Tenzer re cash collateral extension request	0.10	\$97.50
	WLH	Prepare correspondence to J. Kohanski re Guild cash collateral extension contract	0.10	\$97.50
1/8/2019	MLT	Confer with J. Weiss re cash collateral extension	0.10	\$134.50
	JMW	Confer with M. Tuchin re cash collateral extension	0.10	\$79.50
1/9/2019	MLT	Analyze variance report	0.10	\$134.50
	JMW	Analyze 1/4 variance report	0.10	\$79.50
	WLH	Analyze cash collateral variance reporting	0.10	\$97.50
	JMW	Exchange e-mail correspondence with A. Agam re UCC settlement	0.10	\$79.50
	JMW	Prepare correspondence to R. Feinstein re committee settlement proposal to lenders	0.10	\$79.50
1/10/2019	JDY	Review and analyze email from R. Feinstein re challenge deadline	0.10	\$82.50
	JMW	Exchange e-mail correspondence with A. Agam, R. Feinstein re Committee / Lender settlement	0.20	\$159.00
1/11/2019	JMW	Analyze third stipulation re challenge deadline	0.10	\$79.50
	SMG	Analyze stipulation extending challenge deadline and update case deadlines re same	0.10	No Charge
	JDY	Review and analyze email from R. Feinstein re settlement	0.10	\$82.50
	JMW	Exchange e-mail correspondence with A. Agam re committee settlement offer	0.10	\$79.50
	JMW	Analyze correspondence from R. Feinstein re UCC settlement offer	0.10	\$79.50
	WLH	Exchange e-mail correspondence with A. Tenzer re cash collateral extension	0.10	\$97.50



<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/12/2019	JMW	Analyze NLCF chart re cash flow re films identified by UCC	0.20	\$159.00
1/14/2019	MLT	Analyze BRG invoice	0.10	\$134.50
	JMW	Analyze BRG December invoice	0.10	No Charge
1/16/2019	MLT	Analyze variance report	0.10	\$134.50
	JMW	Analyze 1/11/19 variance report	0.10	\$79.50
	WLH	Analyze variance reporting	0.10	\$97.50
	WLH	Exchange e-mail correspondence re further cash collateral extension	0.10	\$97.50
1/17/2019	SMG	Analyze fourth stipulation extending challenge period and update case deadlines re same	0.10	\$69.50
	JMW	Analyze stipulation extending challenge deadline	0.10	\$79.50
	WLH	Analyze A. Tenzer email re cash collateral extension	0.10	\$97.50
	JDY	Review and analyze email from A. Tenzer re challenge deadline	0.10	No Charge
	JMW	Analyze correspondence from A. Tenzer re cash collateral extension	0.10	\$79.50
	WLH	Exchange e-mail correspondence with Guilds counsel re cash collateral extension	0.10	\$97.50
1/23/2019	MLT	Analyze variance report	0.10	\$134.50
	JMW	Analyze 1-18-19 variance report	0.20	\$159.00
	WLH	Analyze cash collateral variance reporting	0.10	\$97.50
1/24/2019	JMW	Analyze correspondence from A. Tenzer re cash collateral use	0.10	\$79.50
1/28/2019	WLH	Analyze invoice for Guild fees	0.10	\$97.50
1/29/2019	JMW	Analyze proposed extended cash collateral budget	0.20	\$159.00
	JMW	Analyze Sidley Austin secured lender invoice	0.10	No Charge
	WLH	Analyze UCC request for challenge extension	0.10	\$97.50
	JDY	Review and analyze email from W. Holt re cash collateral and budget	0.20	\$165.00
	WLH	Prepare correspondence to A. Tenzer re request for further cash collateral extension	0.10	\$97.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Analyze correspondence from J. Hagle re Sidley's invoice	0.10	\$134.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re cash collateral extension and new budget	0.10	\$97.50
1/30/2019	JDY	Review and analyze email from M. Litvak re: challenge deadline	0.10	No Charge
	JMW	Analyze correspondence from A. Tenzer re cash collateral status	0.10	\$79.50
1/31/2019	MLT	Analyze stipulation extending challenge period	0.10	\$134.50
	JMW	Analyze challenge deadline extension stipulation	0.10	\$79.50
	WLH	Analyze notice re extension of challenge deadline	0.10	No Charge
	WLH	Analyze confirmations of cash collateral extension and new budget approval (multiple)	0.20	\$195.00
	SMG	Analyze stipulation extending cash collateral challenge period and update case deadlines re same	0.10	\$69.50
	JDY	Review and analyze emails from A. Tenzer and K. Herman re cash collateral	0.10	No Charge
	JMW	Exchange e-mail correspondence with A. Tenzer re cash collateral extension	0.10	\$79.50
Professional Services Rendered			<u>7.20</u>	<u>\$6,053.50</u>

For Services Rendered Through 1/31/2019

In Reference To: Claims Administration

File No.: 2339-0007

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/2/2019	WLH	Analyze correspondence re bar date notice issues (multiple)	0.20	\$195.00
	SMG	Analyze correspondence with DRC re employee bar date noticing	0.10	\$69.50
	JMW	Analyze correspondence from A. Agam re Los Angeles County tax payment	0.10	\$79.50
	JMW	Exchange e-mail correspondence with A. Agam, Donlin re employee bar date notices	0.20	\$159.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re LA County tax claims	0.10	\$97.50
1/3/2019	MLT	Exchange e-mail correspondence with M. Lau re NPD Group proof of claim inquiry	0.10	\$134.50
1/7/2019	WLH	Analyze correspondence re Playmobil claims	0.10	\$97.50
1/14/2019	SMG	Analyze updated claims report from DRC and review claims 126 and 128-130	0.20	\$139.00
1/15/2019	SMG	Analyze new claims report and review filed proofs of claim (twelve)	0.30	\$208.50
1/23/2019	JMW	Analyze bar date pleadings re CAA inquiry	0.30	\$238.50
	WLH	Analyze correspondence re CAA request for Bar Date extension	0.10	\$97.50
	MLT	Analyze correspondence from M. Gottfried re CAA claims; exchange e-mail correspondence with J. Weiss re same	0.10	\$134.50
	JMW	Exchange e-mail correspondence with M. Gottfried, A. Agam, J. Dulberg re CAA claims	0.20	\$159.00
1/24/2019	SMG	Analyze additional filed claims	0.30	\$208.50
	SDP	Analyze correspondence from DRC re newly filed claims	0.10	\$42.50
1/25/2019	WLH	Analyze and follow-up on request for extension of Bar Dates re AXL (multiple)	0.30	\$292.50
	JMW	Exchange e-mail correspondence with A. Agam, W. Holt re Lakeshore bar date extension	0.20	\$159.00
1/26/2019	WLH	Exchange emails with A. Agam (FTI) re City of Lies settlement status and issues	0.20	\$195.00
1/28/2019	WLH	Review and revise draft 9019 motion re City of Lies settlement	0.60	\$585.00
	SDP	Analyze correspondence from DRC re newly filed claims	0.10	\$42.50
1/29/2019	JMW	Research re landlord administrative claim	1.20	\$954.00
	JMW	Analyze claims register re filed administrative claims	2.10	\$1,669.50
	WLH	Analyze Lakeshore admin claim; email A. McDow re same	0.20	\$195.00
	WLH	Analyze email to A. Tenzer re admin claims filed	0.10	\$97.50
	WLH	Telephone conference with J. Weiss re certain asserted admin claims	0.20	\$195.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Exchange e-mail correspondence with A. Agam re claim objections	0.10	\$79.50
	JMW	Exchange e-mail correspondence with A. Tenzer re administrative claims	0.10	\$79.50
	JMW	Analyze correspondence from A. McDow re Lakeshore claim	0.10	\$79.50
1/30/2019	JMW	Analyze claims register from Donlin	0.40	\$318.00
	WLH	Analyze correspondence re potential claim objections and related issues (multiple)	0.20	\$195.00
	SMG	Analyze claims register	0.30	\$208.50
	JMW	Analyze correspondence from A. Agam re City of Lies trailer music proof of claim	0.10	\$79.50
	JMW	Telephone conference with A. Agam re claims reconciliation	0.20	\$159.00
	JMW	Exchange e-mail correspondence with A. Agam re NYC tax claim	0.10	\$79.50
	JMW	Prepare correspondence to committee counsel re administrative claims	0.10	\$79.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re Guild claims	0.10	\$97.50
1/31/2019	MLT	Analyze correspondence from M. Gottfried re CAA claim; exchange e-mail correspondence with J. Weiss re CAA claim	0.10	\$134.50
	SDP	Analyze correspondence from DRC re newly filed claims	0.10	\$42.50
	WLH	Analyze further CAA request for bar date extension and related correspondence (multiple)	0.10	\$97.50
	MLT	Confer with J. Weiss re claims reconciliation	0.20	\$269.00
	JMW	Confer with M. Tuchin re claim reconciliation	0.20	\$159.00
	JMW	Exchange e-mail correspondence with A. Agam, M. Gottfried re CAA Bar Date extension request	0.20	\$159.00
Professional Services Rendered			10.40	\$8,762.00

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## For Services Rendered Through 1/31/2019

In Reference To: Court Hearings

File No.: 2339-0008

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/25/2019	SMG	Review and revise draft agenda for 1/31 hearing and exchange e-mail correspondence with M. Smith re same	0.10	\$69.50
1/27/2019	JMW	Exchange e-mail correspondence with R. Poppiti, A. Agam re 1/31 hearing	0.10	\$79.50
1/29/2019	JMW	Analyze amended hearing agenda for 1/31	0.10	\$79.50
Professional Services Rendered			0.30	\$228.50

## For Services Rendered Through 1/31/2019

In Reference To: Professional Retention/Fee Issues

File No.: 2339-0009

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/7/2019	MLT	Analyze Young Conaway's Fourth Monthly Fee Application	0.20	\$269.00
1/11/2019	JMW	Analyze PSZJ notice re retention	0.10	\$79.50
1/17/2019	JMW	Analyze committee members' fee application	0.10	\$79.50
	JMW	Exchange e-mail correspondence with M. Ellis re OCP retentions	0.10	\$79.50
1/24/2019	MLT	Analyze Donlin's Monthly Fee Application	0.10	No Charge
	JMW	Analyze Donlin December fee application	0.10	\$79.50
	SMG	Exchange e-mail correspondence with M. Ellis re interim fee applications (multiple)	0.10	\$69.50
1/28/2019	MLT	Analyze Dundon Advisers' First Monthly Fee Application	0.20	\$269.00
	JMW	Analyze Dundon first fee application	0.10	\$79.50
1/31/2019	MLT	Analyze FTI's fourth staffing and compensation report	0.30	\$403.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze PSZJ increase in rates	0.10	\$79.50
	JMW	Analyze FTI December staffing report	0.20	\$159.00
Professional Services Rendered			<u>1.70</u>	<u>\$1,647.00</u>

For Services Rendered Through 1/31/2019

In Reference To: Fee Application Preparation

File No.: 2339-0010

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/3/2019	JMW	Review and revise December invoice	2.70	No Charge
1/8/2019	SDP	Draft December fee application and exhibits	1.40	\$595.00
	JMW	Analyze CNO re KTBS November fees	0.10	\$79.50
1/10/2019	SMG	Prepare KTBS December monthly fee application	2.50	\$1,737.50
1/11/2019	JMW	Revise KTBS monthly fee application	0.80	\$636.00
Professional Services Rendered			<u>7.50</u>	<u>\$3,048.00</u>

For Services Rendered Through 1/31/2019

In Reference To: Budgeting

File No.: 2339-0011

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/22/2019	SMG	Prepare monthly budget and staffing plan	0.60	\$417.00
1/23/2019	JMW	Revise budget and staffing plan for KTBS	0.40	\$318.00
	SMG	Exchange e-mail correspondence with A. Agam re monthly budget	0.10	\$69.50
Professional Services Rendered			<u>1.10</u>	<u>\$804.50</u>

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For Services Rendered Through 1/31/2019

In Reference To: Employee Matters

File No.: 2339-0014

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/14/2019	WLH	Analyze correspondence from A. Agam (FTI) re personnel issues	0.20	\$195.00
	WLH	Analyze correspondence re KERP issues	0.10	\$97.50
	SMG	Analyze correspondence from A. Agam re employee staffing and compensation issues	0.10	\$69.50
1/16/2019	JMW	Analyze JAMS employee arbitration notice	0.10	\$79.50
	WLH	Analyze JAMS notice re employee action; exchange emails with A. Agam (FTI) re same	0.20	\$195.00
1/17/2019	WLH	Exchange e-mail correspondence with A. Agam (FTI) re additional information and process issues re JAMS notice (multiple)	0.20	\$195.00
1/22/2019	JMW	Analyze proposed independent contractor agreement	0.20	\$159.00
	WLH	Analyze correspondence re draft Fradlin consulting agreement	0.10	No Charge
	JMW	Exchange e-mail correspondence with A. Agam re J. Fradlin contractor agreement	0.10	\$79.50
1/30/2019	WLH	Analyze and react to email from A. Agam re employee funding arrangements	0.30	\$292.50
Professional Services Rendered			1.60	\$1,362.50

For Services Rendered Through 1/31/2019

In Reference To: Litigation/Adversary Proceedings

File No.: 2339-0015

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/7/2019	JMW	Exchange e-mail correspondence with A. Agam re 2.9 Productions adversary	0.10	\$79.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Prepare correspondence to B. Davidoff re 2.9 lawsuit settlement	0.10	\$79.50
1/10/2019	JMW	Exchange e-mail correspondence with A. Agam re 2.9 adversary settlement	0.10	\$79.50
	RJP	Review email correspondence from J. Weiss and A. Agam re mediation of 2.9 Films adversary proceeding	0.10	\$107.50
1/11/2019	RJP	Review email correspondence from J. Weiss to B. Davidoff re mediation of 2.9 Films adversary proceeding	0.10	\$107.50
1/16/2019	JMW	Revise initial disclosures in 2.9 adversary	0.30	\$238.50
	RJP	Prepare FRCP 26(a) initial disclosures in 2.9 Films litigation	1.30	\$1,397.50
	JMW	Prepare correspondence to A. Agam re 2.9 adversary initial disclosures	0.10	\$79.50
	JMW	Telephone conference with A. Agam re 2.9 adversary initial disclosures	0.20	\$159.00
1/17/2019	JMW	Finalize initial disclosures in 2.9 Films adversary	1.10	\$874.50
	RJP	Revise, finalize, and serve initial disclosures in 2.9 Films A/P	0.80	\$860.00
	WLH	Review and revise initial disclosures for 2.9 adversary; related emails	0.20	\$195.00
	SMG	Review and revise initial disclosures for 2.9 Film adversary proceeding	0.40	\$278.00
	SMG	Prepare 9019 motion re City of Lies agreement	0.30	\$208.50
	MLT	Analyze Rule 26 Initial Disclosures	0.10	\$134.50
	JMW	Analyze 2.9 Films initial disclosures	0.10	\$79.50
	RJP	Analyze plaintiffs' initial disclosures in 2.9 Films A/P	0.20	\$215.00
	RJP	Exchange email correspondence with J. Weiss, W. Holt, and S. Gurvitz re draft initial disclosures in 2.9 Films A/P	0.20	\$215.00
	RJP	Analyze client correspondence re open items in connection with draft initial disclosures in 2.9 Films A/P	0.20	\$215.00
1/18/2019	JMW	Analyze notice of service of Open Road initial disclosures	0.10	\$79.50
1/23/2019	JMW	Analyze correspondence from B. Davidoff re resolution of 2.9 Productions adversary	0.10	\$79.50



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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJP	Analyze correspondence from B. Davidoff, J. Weiss, and A. Agam re potential settlement of 2.9 Films adversary proceeding	0.30	\$322.50
1/28/2019	SMG	Prepare 9019 motion re City of Lies Bank Leumi settlement	3.10	\$2,154.50
	SMG	Prepare declaration in support of 9019 motion re City of Lies Bank Leumi settlement	0.40	\$278.00
1/30/2019	RJP	Analyze 2.9 Films' interrogatories, RFAs, and RFPs to BofA and Open Road	0.50	\$537.50
1/31/2019	JMW	Analyze 2.9 Films discovery to Debtors and BofA	0.50	\$397.50
	SMG	Analyze written discovery requests from 2.9 Films Holdings (x6) and update case deadlines re same	0.30	\$208.50
	RJP	Exchange email correspondence with J. Weiss and S. Gurvitz re 2.9 Films discovery requests; follow-up conversation with J. Weiss re next steps	0.30	\$322.50
Professional Services Rendered			11.60	\$9,983.00

For Services Rendered Through 1/31/2019

In Reference To: Executory Contracts/Unexpired Leases

File No.: 2339-0017

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/1/2019	JMW	Exchange e-mail correspondence with R. Sherman, M. Melchior re Chef cure payment	0.20	\$159.00
1/2/2019	RJS	Review email correspondence from Sous Chef's counsel re cure payment	0.20	\$142.00
	JMW	Exchange e-mail correspondence with M. Melchior, M. Caloway, L. Muchnik (several) re Chef cure payment	0.80	\$636.00
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re follow-up call re AXL stipulation and UCC comments	0.10	\$97.50
	RJS	Exchange email correspondence and calls with FTI and buyer's counsel re cure payments	0.20	\$142.00
1/3/2019	JDY	Review and analyze email from M. Melchior re cure payment	0.10	\$82.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Exchange e-mail correspondence with M. Caloway, Raven re Chef payment resolution	0.30	\$238.50
	WLH	Prepare correspondence to A. Agam (FTI) re AXL-related negotiation issues; review follow-up emails (multiple)	0.30	\$292.50
1/4/2019	SMG	Analyze list of contracts for rejection	0.20	\$139.00
	JDY	Review and analyze emails from L. Muchnik	0.20	\$165.00
	SMG	Exchange e-mail correspondence with B. Zhang re rejection issues	0.10	\$69.50
	JMW	Telephone conference with L. Muchnik re Fintage House payments	0.20	\$159.00
	WLH	Telephone conference with UCC advisors and C. Jenkins re issues re AXL stipulation	0.50	\$487.50
	WLH	Exchange e-mail correspondence with A. Tenzer re issues re AXL stipulation (multiple)	0.20	\$195.00
1/5/2019	JMW	Exchange e-mail correspondence with L. Muchnik re Chef cure	0.10	\$79.50
1/7/2019	JMW	Analyze closing documents re AFM cure issue	0.40	\$318.00
	JMW	Analyze spreadsheets re guild cure payments	0.40	\$318.00
	SMG	Analyze schedule of guild cures and correspondence from C. Jenkins re same	0.10	\$69.50
	JDY	Review and analyze email from M. Sharf re cure payment	0.10	\$82.50
	JMW	Telephone conference with C. Jenkins, B. Zhang, J. Yi, S. Gurvitz re contract rejection strategy	0.50	\$397.50
	SMG	Call with FTI, R. Smith, and J. Weiss re contract rejection issues	0.50	\$347.50
	JMW	Analyze correspondence from M. Caloway, L. Muchnik re Chef cure issue	0.20	\$159.00
	JMW	Telephone conference with D. Ahdoot re cure payments	0.10	\$79.50
	JDY	Conference call with FTI re rejection of contracts	0.30	\$247.50
	RJS	Call re contracts for rejection	0.50	\$355.00
1/8/2019	WLH	Analyze Paul Hastings markup of AXL stipulation; numerous follow-up emails with A. Tenzer re same	0.40	\$390.00
	SMG	Analyze revised contract list for rejection	0.20	\$139.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Review and analyze email from B. Zhang re cure payments	0.10	\$82.50
	JDY	Review and analyze email from D. Ahdoot re cure issues	0.10	No Charge
	JDY	Review and analyze email from C. Jenkins re cure issues	0.10	No Charge
	JDY	Review and analyze email from B. Zhang re contract rejections	0.10	\$82.50
	JDY	Review and analyze email from L. Muchnik re cure payments	0.10	\$82.50
	JDY	Review and analyze email from B. Davidoff re the host	0.10	\$82.50
	RJS	Review email correspondence from buyer's counsel and FTI regarding cure payments and prepare responsive materials	0.30	\$213.00
	SMG	Exchange e-mail correspondence with B. Zhang re revised contract list and rejection motion	0.10	\$69.50
	JMW	Exchange e-mail correspondence with D. Ahdoot, C. Jenkins re AFM cure payments	0.30	\$238.50
	JMW	Exchange e-mail correspondence with B. Davidoff re Silver Reel cure payment	0.10	\$79.50
	JMW	Analyze correspondence from D. Haynes re Chef CAM account payments	0.10	\$79.50
1/9/2019	JMW	Revise omnibus rejection motion	0.50	\$397.50
	WLH	Review and revise draft AXL rejection stipulation; follow-up with affected parties re sign off on same	0.50	\$487.50
	SMG	Prepare declaration in support of omnibus motion to reject contracts	0.40	\$278.00
	SMG	Prepare omnibus motion to reject contracts	1.70	\$1,181.50
	JMW	Analyze buyout agreement and related documents re Max Steel assumption and assignment	1.20	\$954.00
	SMG	Analyze correspondence from E. Friedman and L. Muchnik re Universal cure payment	0.10	\$69.50
	JMW	Analyze correspondence from J. Mispagel re Max Steel buyout	0.10	\$79.50
	JMW	Telephone conference with L. Muchnik re AFM cures	0.10	\$79.50
	JMW	Exchange e-mail correspondence with D. Ahdoot re AFM cures	0.10	\$79.50
	JMW	Telephone conference with J. Mispagel re Max Steel cure	0.20	\$159.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze correspondence from M. Caloway re Sous Chef cure payment	0.10	\$79.50
	WLH	Exchange e-mail correspondence with A. Agam re issues re AXL stipulation	0.20	\$195.00
1/10/2019	SMG	Revise omnibus rejection motion	0.50	\$347.50
	SMG	Revise declaration in support of omnibus rejection motion	0.20	\$139.00
	MLT	Analyze omnibus rejection motion	0.10	\$134.50
	JMW	Work on Chef cure payment resolution	0.30	\$238.50
	JMW	Analyze revised contract rejection motion	0.30	\$238.50
	JDY	Review and analyze email from C. Jenkins re contract rejection	0.10	\$82.50
	JDY	Review and analyze email from L. Muchnik re Sous Chef	0.10	\$82.50
	JDY	Review and analyze contract rejection motion	0.20	\$165.00
	SMG	Exchange e-mail correspondence with C. Jenkins re omnibus rejection motion (multiple)	0.10	\$69.50
	SMG	Exchange e-mail correspondence with A. Agam re declaration in support of omnibus rejection motion	0.10	\$69.50
	SMG	Exchange e-mail correspondence with S. Reil re omnibus rejection motion (multiple)	0.20	No Charge
	JMW	Exchange e-mail correspondence with Pachulski re contract rejection motion	0.20	\$159.00
	JMW	Exchange e-mail correspondence with M. Sharf re AFM cure	0.10	\$79.50
	JMW	Analyze correspondence from K. Hall re Max Steel cure inquiry	0.10	\$79.50
	SMG	Exchange e-mail correspondence with J. Dulberg re omnibus rejection motion	0.10	\$69.50
1/11/2019	JMW	Analyze correspondence from M. Sharf re AFM cure	0.10	\$79.50
	JMW	Analyze correspondence from M. Caloway re Chef cure	0.10	\$79.50
1/14/2019	JMW	Exchange e-mail correspondence with L. Muchnik, M. Caloway, M. Sharf re resolution of cure payment issues	0.40	\$318.00
	WLH	Exchange e-mail correspondence with UCC and Raven counsel re AXL stipulation	0.10	\$97.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/15/2019	WLH	Analyze correspondence from Raven counsel re status of comments re AXL rejection stipulation	0.10	No Charge
	JMW	Exchange e-mail correspondence with D. Ahdoot, M. Sharf, L. Muchnik re AFM cure payment	0.30	\$238.50
	WLH	Exchange e-mail correspondence with Reed Smith re City of Lies call	0.10	\$97.50
1/16/2019	WLH	Exchange e-mail correspondence re status of Raven comments re AXL stipulation	0.10	No Charge
1/17/2019	WLH	Analyze timing issues re AXL stipulation	0.30	\$292.50
	JMW	Analyze correspondence from M. Sharf re AFM cure amount payment	0.10	\$79.50
1/18/2019	SMG	Exchange e-mail correspondence with S. Reil re motion to extend exclusive periods	0.10	\$69.50
1/22/2019	WLH	Prepare correspondence to L. Muchnik re status of Raven comments re AXL stipulation	0.10	\$97.50
1/23/2019	WLH	Review and revise draft AXL stipulation; numerous related emails with affected parties and FTI	0.80	\$780.00
	JMW	Analyze City of Lies and e-One output and payment agreements in connection with eOne/Bank Leumi dispute	0.80	\$636.00
	WLH	Analyze and respond to Raven comments re AXL stipulation	0.30	\$292.50
	JMW	Exchange e-mail correspondence with M. Houston re Bank Leumi / eOne dispute	0.10	\$79.50
	JMW	Exchange e-mail correspondence with L. Muchnik, M. Sharf, B. Cella re AFM cure payment resolution	0.20	\$159.00
	WLH	Exchange e-mail correspondence with A. Agam re additional AXL stipulation issues	0.10	\$97.50
1/24/2019	WLH	Exchange e-mail correspondence with J. Dulberg (PSZJ) re AXL stipulation issues	0.10	\$97.50
	JMW	Analyze correspondence from L. Jacobson re Showtime contracts	0.10	\$79.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re AXL stipulation issues and research re vendor payments	0.10	\$97.50
1/26/2019	WLH	Prepare correspondence to A. Agam and C. Jenkins (both FTI) re timing to finalize AXL stipulation	0.10	\$97.50
1/28/2019	WLH	Analyze email from A. McDow re stipulation status	0.10	\$97.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/29/2019	SMG	Analyze order granting rejection motion and update case deadlines re same	0.10	\$69.50
	JMW	Analyze contract rejection order	0.10	No Charge
	WLH	Analyze further correspondence from A. McDow re AXL stipulation	0.10	\$97.50
	JMW	Prepare correspondence to Raven lawyers re Max Steel cure claim	0.10	\$79.50
	WLH	Exchange e-mail correspondence with FTI, Paul Hastings and A. McDow re status of AXL stipulation (numerous)	0.30	\$292.50
1/30/2019	WLH	Exchange e-mail correspondence with A. Tenzer re sign-off on AXL stipulation	0.10	\$97.50
	JMW	Analyze correspondence from I. Bambrick re Warner Music cure payment	0.10	\$79.50
	WLH	Exchange e-mail correspondence with R. Poppiti (YCST) re UST signoff re AXL stipulation	0.10	No Charge
	WLH	Telephone conference with S. Mick re status of AXL stipulation signatures	0.10	\$97.50
	JMW	Analyze correspondence from D. Haynes, M. Caloway re Chef cure payment	0.10	\$79.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re AXL stipulation and procedures issues (multiple)	0.20	\$195.00
Professional Services Rendered			22.90	\$18,043.50

For Services Rendered Through 1/31/2019

In Reference To: Plan/Disclosure Statement

File No.: 2339-0018

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/3/2019	MLT	Analyze Exclusivity Motion	0.10	\$134.50
	MLT	Confer with J. Weiss re plan negotiations	0.20	\$269.00
	JMW	Confer with M. Tuchin re plan negotiation	0.20	\$159.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/9/2019	WLH	Analyze correspondence re Committee settlement negotiations	0.10	\$97.50
1/10/2019	WLH	Analyze correspondence from R. Feinstein (PSZJ) re negotiation status	0.10	\$97.50
	WLH	Exchange e-mail correspondence with A. Agam re SubCon issues	0.10	\$97.50
1/11/2019	WLH	Analyze correspondence re update about UCC-lenders negotiation	0.10	\$97.50
1/12/2019	MLT	Analyze correspondence from A. Agam and M. Ellis re agent due diligence	0.20	\$269.00
1/17/2019	JMW	Telephone conference with A. Agam re case resolution issues	0.20	\$159.00
1/18/2019	JMW	Exchange e-mail correspondence with M. Litvak re plan status	0.10	\$79.50
1/22/2019	WLH	Review and revise draft Chapter 11 plan circulated by PSZJ	3.30	\$3,217.50
	SMG	Review draft plan from M. Litvak	0.30	\$208.50
	SMG	Review revised draft plan (KTBS markup)	0.20	\$139.00
	JMW	Exchange e-mail correspondence with M. Litvak, W. Holt re draft plan	0.20	\$159.00
1/23/2019	WLH	Further review and revise draft PSZJ Chapter 11 plan	1.70	\$1,657.50
	JMW	Analyze draft plan of liquidation	0.80	\$636.00
	WLH	Confer with J. Weiss re plan issues	0.10	\$97.50
1/24/2019	JMW	Revise draft plan of liquidation	2.60	\$2,067.00
	SMG	Analyze order extending exclusivity periods and update case deadlines re same	0.10	No Charge
	JMW	Analyze order extending exclusivity	0.10	\$79.50
	WLH	Analyze correspondence from A. Agam (FTI) re plan status issues	0.10	\$97.50
	WLH	Analyze open plan issues and related timing	0.40	\$390.00
	WLH	Analyze additional plan issues and revisions, including comments from J. Weiss	0.60	\$585.00
	WLH	Exchange e-mail correspondence with A. Tenzer re status of draft plan	0.10	\$97.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/26/2019	WLH	Analyze correspondence re draft disclosure statement and related matters	0.10	No Charge
	WLH	Exchange emails with A. Agam (FTI) re plan issues re P&A accounts	0.10	\$97.50
1/27/2019	MLT	Analyze draft plan	1.20	\$1,614.00
1/28/2019	JMW	Analyze A. Agam plan comments, edits	0.30	\$238.50
	WLH	Analyze comments and questions from A. Agam (FTI) re draft plan	0.40	\$390.00
	SMG	Analyze draft disclosure statement from M. Litvak	0.30	\$208.50
1/29/2019	SMG	Revise disclosure statement	4.30	\$2,988.50
	SMG	Revise chapter 11 plan	0.30	\$208.50
	WLH	Exchange e-mail correspondence with A. Tenzer re draft plan	0.10	\$97.50
	SMG	Exchange e-mail correspondence with DRC re plan voting	0.10	\$69.50
1/31/2019	SMG	Revise disclosure statement	3.10	\$2,154.50
Professional Services Rendered			22.30	\$18,958.50

For Services Rendered Through 1/31/2019

In Reference To: Tax

File No.: 2339-0021

## Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/25/2019	JMW	Analyze proposed documents re Show Dogs German tax refund	0.30	\$238.50
Professional Services Rendered			0.30	\$238.50

## Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Pearson, Shanda D.	3.40	425.00	\$1,445.00



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Gurvitz, Sasha M	0.90	0.00	No Charge
Gurvitz, Sasha M	24.60	695.00	\$17,097.00
Holt, Whitman L.	0.80	0.00	No Charge
Holt, Whitman L.	25.60	975.00	\$24,960.00
Pfister, Robert J.	4.00	1075.00	\$4,300.00
Smith, Robert J.	6.20	710.00	\$4,402.00
Tuchin, Michael L.	0.20	0.00	No Charge
Tuchin, Michael L.	4.30	1345.00	\$5,783.50
Weiss, Jonathan M.	3.00	0.00	No Charge
Weiss, Jonathan M.	38.10	795.00	\$30,289.50
Yi, Justin D.	0.60	0.00	No Charge
Yi, Justin D.	5.40	825.00	\$4,455.00
	<u>117.10</u>		<u>\$92,732.00</u>

Total fees and expenses incurred

\$92,919.92

# **EXHIBIT B**

## EXHIBIT B

(Itemized expenses for the period January 1, 2019 through January 31, 2019)

Date	Expense	Amount	Description	Travel Purpose	Invoice No.
01/16/2019	Travel	\$172.50	Transportation from PHL to Young Conaway Stargatt & Taylor on 12/18/18 for J. Yi	12/19/18 Hearing	16942
01/31/2019	Online Research	\$8.00	Pacer - January 2019		16942
01/31/2019	Postage	\$7.42	Postage - January 2019		16942
<b>TOTAL:</b>		<b>\$187.92</b>			