

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

OPEN ROAD FILMS, LLC, a Delaware limited liability company, *et al.*¹.

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

Re: Docket No. 540

**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED) REGARDING
FIRST MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT
OF EXPENSES OF DUNDON ADVISORS LLC AS FINANCIAL ADVISOR TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM SEPTEMBER 17, 2018 THROUGH OCTOBER 31, 2018**

The undersigned hereby certifies that, as of the date hereof, no objection has been received to the *First Monthly Application of Dundon Advisors LLC* (“Dundon”), as *Financial Advisor to the Official Committee of Unsecured Creditors for the Period from September 17, 2018 through October 31, 2018* (the “Application”) [Docket No. 540]. The undersigned further certifies that the Court’s docket in this case has been reviewed and no objection to the Application appears thereon. Pursuant to the Notice of Application, objections to the Application were to be filed and served no later than February 15, 2019 at 4:00 p.m. prevailing Eastern Time.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 110] entered on September 28, 2018,

¹ The Debtors and the last four digits of their taxpayer identification numbers include: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067. Additional affiliated entities, including, but not limited to, IM Global LLC, Global Road Entertainment Television LLC (f/k/a IM Global TV LLC), Tang Media Partners LLC, and Global Road Entertainment LLC, are not debtors in these Cases and have not commenced chapter 11 cases.

the Debtors are authorized to pay Dundon \$148,613.60, which represents 80% of the fees (\$185,767.00) and \$5,234.07 which represents 100% of the expenses requested in the Application for the period from September 17, 2018 through October 31, 2018, upon the filing of this Certification and without the need for entry of a Court order approving the Application.

Dated: February 22, 2019
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

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