

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 26, 2019 AT 10:00 A.M. (ET)**

FEE APPLICATIONS

1. First Interim Fee Applications [See **Exhibit A** attached hereto]

Response Deadline: January 10, 2019 at 4:00 p.m. (ET)
[Extended for the United States Trustee]

Responses Received:

- A. Informal comments from the United States Trustee regarding first interim fee request of Young Conaway Stargatt & Taylor, LLP

Related Documents: See **Exhibit A** attached hereto

- B. Certification of Counsel Regarding *Proposed* Order Approving First Interim Fee Requests of Debtors' Professionals for the Period From September 6, 2018 through November 30, 2018 [D.I. 561, 2/14/19]
- C. *Proposed* Order Approving First Interim Fee Requests of Debtors' Professionals for the Period From September 6, 2018 through November 30, 2018
- D. Certification of Counsel Regarding First Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors, for the Period from September 14, 2018 through November 30, 2018 [Docket No. 571, 2/22/19]

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors' address 1800 Century Park East, Suite 600, Los Angeles, CA 90067.

- E. *Proposed* Order Granting First Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors, for the Period from September 14, 2018 through November 30, 2018

Status: A proposed order with respect to the Committee's professional has been filed under Certification of Counsel. The United States Trustee's comments have been resolved, and a proposed order with respect to the Debtors' professionals has been filed under Certification of Counsel. No hearing is required unless the Court has questions.

Dated: February 22, 2019

/s/ Robert F. Poppiti, Jr.

Michael R. Nestor, Esq. (Bar No. 3526)
Robert F. Poppiti, Jr., Esq. (Bar No. 5052)
Ian J. Bambrick, Esq. (Bar No. 5455)
YOUNG CONAWAY STARGATT & TAYLOR, LLP
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Tel: (302) 571-6600
Fax: (302) 571-1253

and

Michael L. Tuchin, Esq.
Jonathan M. Weiss, Esq.
Sasha M. Gurvitz, Esq.
KLEE, TUCHIN, BOGDANOFF & STERN LLP
1999 Avenue of the Stars, 39th Floor
Los Angeles, CA 90067
Tel: (310) 407-4000
Fax: (310) 407-9090

Counsel to Debtors and Debtors in Possession

EXHIBIT A – INDEX OF FIRST INTERIM FEE APPLICATIONS

A. Klee, Tuchin, Bogdanoff & Stern LLP [D.I. 490, 12/20/18]

1. First Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, as Counsel for the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for the Period September 6, 2018 through September 30, 2018 [D.I. 201, 10/22/18]
2. Certificate of No Objection [D.I. 371, 11/14/18]
3. Second Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, as Counsel for the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for the Period October 1, 2018 through October 31, 2018 [D.I. 380, 11/16/18]
4. Certificate of No Objection [D.I. 431, 12/10/18]
5. Third Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, as Counsel for the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for the Period November 1, 2018 through November 30, 2018 [D.I. 468, 12/17/18]
6. Certificate of No Objection [D.I. 519, 1/8/19]

B. Young Conaway Stargatt & Taylor, LLP [D.I. 490, 12/20/18]

1. First Monthly Application for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from September 6, 2018 through September 30, 2018 [D.I. 188, 10/19/18]
2. Certificate of No Objection [D.I. 369, 11/13/18]
3. Second Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2018 through October 28, 2018 [D.I. 263, 11/1/18]
4. Certificate of No Objection [D.I. 412, 11/27/18]
5. Third Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from October 29, 2018 through November 30, 2018 [D.I. 440, 12/12/18]
6. Certificate of No Objection [D.I. 514, 1/3/19]

C. Donlin, Recano & Company, Inc. [D.I. 490, 12/20/18]

1. First Monthly Application of Donlin, Recano & Company, Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Administrative Agent to the Debtors for the Period September 6, 2018 through October 31, 2018 [D.I. 417, 11/28/18]
2. Certificate of No Objection [D.I. 492, 12/20/18]
3. Second Monthly Application of Donlin, Recano & Company, Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Administrative Agent to the Debtors for the Period November 1, 2018 through November 30, 2018 [D.I. 443, 12/12/18]
4. Certificate of No Objection [D.I. 516, 1/4/19]

D. Pachulski, Stang, Ziehl & Jones LLP [D.I. 494, 12/20/18]

1. First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel to the Official Committee of Unsecured Creditors for the Period from September 14, 2018 through September 30, 2018 [D.I. 339, 11/6/18]
2. Certificate of No Objection [D.I. 418, 11/28/18]
3. Second Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel to the Official Committee of Unsecured Creditors for the Period from October 1, 2018 through October 31, 2018 [D.I. 413, 11/27/18]
4. Certificate of No Objection [D.I. 487, 12/20/18]
5. Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel to the Official Committee of Unsecured Creditors for the Period from November 1, 2018 through November 30, 2018 [D.I. 488, 12/20/18]
6. Certificate of No Objection [D.I. 532, 1/17/19]