

EXHIBIT A

An AST Company

March 13, 2019

Open Road Films, LLC
Attn: Amir Agam, CRO
2049 Century Park East 4th Floor
Los Angeles CA 90067

Re: Open Road Films LLC ("ORF") - 11 U.S.C. § 327 Fees and Expenses

Invoice # : 2400 – 06

For Professional Services: February 1 through February 28, 2019

Current Charges:		Hours	Rate	Amount
Andrew Logan	Senior Bankruptcy Consultant	0.7	175.00	\$122.50
Nora Morales	Case Manager	<u>1.2</u>	140.00	<u>\$168.00</u>
Total Hours & Fees		<u>1.9</u>		<u>\$290.50</u>
Less 20% Holdback on Fees				<58.10>
Subtotal of Fees				232.40
Expenses				0.00
Total Amount Due				<u>\$232.40</u>

You may make your check payable to Donlin, Recano & Company, Inc. and forward it to the address below or, if you prefer, you may wire payment as per the following instructions:

Account Name: Donlin, Recano & Company, Inc.
Account #: 590872834
Bank Name: HSBC Bank USA
ABA #: 021 001 088

Feel free to call if you have any questions or are in need of further information. Best regards.

Sincerely,



Nellwyn Voorhies
Executive Director

Enclosures
2400
cc:

DONLIN, RECANO & COMPANY, INC. ("DRC")
Open Road Films, LLC, et al. Vote/SOFA ("ORFVOTE")
Invoice # 6 – February 1 through February 28, 2019

I. CONSULTING FEES (SEE EXHIBIT A FOR DETAILS)

0.7 hours @ \$175.00/hour	122.50
1.2 hours @ \$140.00/hour	<u>168.00</u>

SUB TOTAL - Consulting Fees **290.50**

II. OUT OF POCKET EXPENSES

None required February 1 through February 28, 2019	<u>0.00</u>
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SUB TOTAL - Out of Pocket Expenses **0.00**

TOTAL CHARGES - February, 2019 **290.50**

Less: 20% Holdback on Fees **<58.10>**

AMOUNT DUE **\$232.40**

**DONLIN, RECANO & COMPANY, INC. ("DRC")
Open Road Films, LLC, et al. Vote/SOFA ("ORF")
Invoice # 6 – February 1 through February 28, 2019**

Summary of Charges by Activity

Fee Statement and Application Preparation	<u>1.9</u> hours	<u>\$290.50</u>
Total	1.9	\$290.50

Invoice # : 2400 - 006 - February 1 through February 28, 2019

<u>Date</u>	<u>User</u>	<u>Activity - Fee Statement and Application Preparation</u>	<u>Hours</u>	<u>Rate</u>	<u>Charges</u>
2-14	A. Logan	Review and approve order approving 1st interim fee requests.	0.2	175.00	35.00
2-14	N. Morales	Prepare and finalize 4th Monthly Fee Statement for the period of January 2019.	1.2	140.00	168.00
2-15	A. Logan	Review and revise and finalize DRC's 4th monthly fee statement.	0.3	175.00	52.50
2-19	A. Logan	Finalize DRC's 4th monthly fee statement for court filing and e-mail to Debtors' counsel.	<u>0.2</u>	175.00	35.00
TOTAL HOURS – February 1, through February 28, 2019					<u>1.9</u>
TOTAL CHARGES					<u>\$290.50</u>

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

CERTIFICATION OF ROLAND TOMFORDE

I, Roland Tomforde, verify as follows:

1. I am Chief Operating Officer of Donlin, Recano & Company, Inc., (“DRC”) the administrative agent for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), in the above-captioned matter and submit this Certification in connection with the application of DRC for the fifth monthly allowance for services rendered to the Debtors during the period February 1, 2019 through February 28, 2019 (the “Application”).

2. In compliance with the Title 18 U.S.C. § 155 and the Rules of this Court, neither I nor anyone of DRC has entered into any agreement, written or oral, express or implied, with the Debtors, any creditor, or any other party in interest, nor any attorney for such person, for the purpose of fixing the amount of any of the fees or other compensation to be allowed out of or paid from the assets of the Debtors other than in accordance with the compensation provisions of the Bankruptcy Code and Rules.

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 1800 Century Park East, Suite 600, Los Angeles, CA 90067.

3. In accordance with Section 504 of the Bankruptcy Code, no agreement or understanding exists between me, DRC or any of our personnel, on the one hand, and any other person, on the other hand, for the division of such compensation as DRC may receive from the Debtors herein, nor will I nor any officer, director or staff of DRC make any division of fees prohibited by Section 504 of the Bankruptcy Code.

4. I have reviewed the requirements of Local Rule 2016-2, and the Application complies with it. To the extent that DRC's policies or customary changes vary from those permitted by Local Rule 2016-2, the policies and changes set by Rule 2016-2 have been used.

Pursuant to 28 U.S.C. § 1746, I certify under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Dated: March 15, 2019


Roland Tomforde