

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

OPEN ROAD FILMS, LLC, a Delaware limited liability company, *et al.*¹.

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

Re: Docket No. 576

CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED) REGARDING SECOND COMBINED MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF DUNDON ADVISORS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM NOVEMBER 1, 2018 THROUGH DECEMBER 31, 2018

The undersigned hereby certifies that, as of the date hereof, no objection has been received to the *Second Combined Monthly Application of Dundon Advisors LLC* (“Dundon”), as *Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 1, 2018 through December 31, 2018* (the “Application”) [Docket No. 576]. The undersigned further certifies that the Court’s docket in this case has been reviewed and no objection to the Application appears thereon. Pursuant to the Notice of Application, objections to the Application were to be filed and served no later than March 18, 2019 at 4:00 p.m. prevailing Eastern Time.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 110] entered on September 28, 2018,

¹ The Debtors and the last four digits of their taxpayer identification numbers include: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067. Additional affiliated entities, including, but not limited to, IM Global LLC, Global Road Entertainment Television LLC (f/k/a IM Global TV LLC), Tang Media Partners LLC, and Global Road Entertainment LLC, are not debtors in these Cases and have not commenced chapter 11 cases.

the Debtors are authorized to pay Dundon \$88,000.00, which represents 80% of the fees (\$110,000.00) and \$222.87 which represents 100% of the expenses requested in the Application for the period from November 1, 2018 through December 31, 2018, upon the filing of this Certification and without the need for entry of a Court order approving the Application.

Dated: March 19, 2019
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Robert J. Feinstein (NY Bar No. 1767805)

Scott L. Hazan (NY Bar No. 1002013)

Colin R. Robinson (DE Bar No. 5524)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899 (Courier 19801)

Telephone: 302-652-4100

Facsimile: 302-652-4400

E-mail: rfeinstein@pszjlaw.com

shazan@pszjlaw.com

crobinson@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors*