

Exhibit A

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

Open Road Creditors' Committee

January 31, 2019

Invoice 121703

Client 64202

Matter 00002

RJF

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2019

FEES	\$46,897.50
EXPENSES	\$2,538.19
TOTAL CURRENT CHARGES	\$49,435.69
BALANCE FORWARD	\$186,151.30
LAST PAYMENT	\$165,509.20
TOTAL BALANCE DUE	\$70,077.79

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition [B130]	0.90	\$726.50
CA	Case Administration [B110]	11.60	\$4,788.50
CO	Claims Admin/Objections[B310]	1.00	\$938.50
CPO	Comp. of Prof./Others	7.20	\$3,397.50
EC	Executory Contracts [B185]	5.70	\$4,874.50
FN	Financing [B230]	11.20	\$10,314.50
GC	General Creditors Comm. [B150]	0.70	\$493.00
HE	Hearing	0.20	\$159.00
IC	Insurance Coverage	8.10	\$7,685.00
MC	Meeting of Creditors [B150]	4.50	\$4,226.00
PC	PSZ&J Compensation	2.00	\$1,131.50
PD	Plan & Disclosure Stmt. [B320]	8.80	\$8,163.00
		61.90	\$46,897.50

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	925.00	0.10	\$92.50
BMK	Koveleski, Beatrice M.	Case Man. Asst.	325.00	1.60	\$520.00
CRR	Robinson, Colin R.	Counsel	750.00	0.30	\$225.00
CRR	Robinson, Colin R.	Counsel	795.00	2.60	\$2,067.00
IAWN	Nasatir, Iain A. W.	Partner	975.00	6.40	\$6,240.00
JWD	Dulberg, Jeffrey W.	Partner	850.00	15.10	\$12,835.00
KSN	Neil, Karen S.	Case Man. Asst.	325.00	2.10	\$682.50
LSC	Canty, La Asia S.	Paralegal	395.00	7.70	\$3,041.50
MBL	Litvak, Maxim B.	Partner	925.00	13.50	\$12,487.50
PEC	Cuniff, Patricia E.	Paralegal	395.00	6.20	\$2,449.00
PJJ	Jeffries, Patricia J.	Paralegal	395.00	0.40	\$158.00
RJF	Feinstein, Robert J.	Partner	1145.00	4.40	\$5,038.00
SLH	Hazan, Scott L.	Partner	1145.00	0.70	\$801.50
SLP	Pitman, L. Sheryle	Case Man. Asst.	325.00	0.80	\$260.00
				61.90	\$46,897.50

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$264.90
Working Meals [E111]	\$32.65
Conference Call [E105]	\$43.04
Delivery/Courier Service	\$785.00
Pacer - Court Research	\$256.30
Reproduction Expense [E101]	\$340.30
Reproduction/ Scan Copy	\$84.00
Travel Expense [E110]	\$732.00
	<hr/>
	\$2,538.19

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition [B130]						
12/19/2018	CRR	AD	Review revised sale order	0.20	795.00	\$159.00
12/19/2018	CRR	AD	Review email communication re open issues on sale order and confer with R. Feinstein re same.	0.30	795.00	\$238.50
01/28/2019	JWD	AD	Call with P Hurwitz re possible asset sale	0.20	850.00	\$170.00
01/30/2019	CRR	AD	Review Debtors' notice re sale of miscellaneous assets	0.20	795.00	\$159.00
				<u>0.90</u>		<u>\$726.50</u>
Case Administration [B110]						
01/02/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/02/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.10	325.00	\$32.50
01/02/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.30	395.00	\$118.50
01/03/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.10	395.00	\$39.50
01/03/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/03/2019	KSN	CA	Maintain document control.	0.30	325.00	\$97.50
01/03/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.10	325.00	\$32.50
01/04/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/04/2019	JWD	CA	Review notes and call with Hurwitz and Feinstein re various issues	0.40	850.00	\$340.00
01/04/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/04/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
01/04/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.10	325.00	\$32.50
01/04/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.30	395.00	\$118.50
01/07/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.10	395.00	\$39.50
01/07/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
01/07/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.20	325.00	\$65.00
01/08/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.10	395.00	\$39.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/08/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/08/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
01/08/2019	SLH	CA	Review docket.	0.10	1145.00	\$114.50
01/08/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.30	395.00	\$118.50
01/09/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.10	395.00	\$39.50
01/09/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/09/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.10	325.00	\$32.50
01/10/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/10/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
01/10/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.10	325.00	\$32.50
01/11/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/11/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders..	0.30	395.00	\$118.50
01/14/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/14/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.10	325.00	\$32.50
01/15/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/15/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
01/15/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.10	325.00	\$32.50
01/15/2019	SLH	CA	Review docket.	0.10	1145.00	\$114.50
01/15/2019	LSC	CA	Update critical dates memo, and WIP list; calendar entries and reminders.	0.30	395.00	\$118.50
01/16/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/16/2019	JWD	CA	Call with R Feinstein re various issues.	0.20	850.00	\$170.00
01/16/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/16/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.10	325.00	\$32.50
01/17/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/17/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/17/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
01/18/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/18/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
01/18/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.10	325.00	\$32.50
01/18/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.30	395.00	\$118.50
01/22/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/22/2019	MBL	CA	Follow-up with team re case status matters.	0.10	925.00	\$92.50
01/22/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/22/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.10	325.00	\$32.50
01/22/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.50	395.00	\$197.50
01/23/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/23/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/24/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/25/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/25/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
01/25/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.10	325.00	\$32.50
01/28/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/28/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
01/28/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.10	325.00	\$32.50
01/29/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/29/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.10	325.00	\$32.50
01/30/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/30/2019	JWD	CA	Call with A Lipkind re status	0.10	850.00	\$85.00
01/30/2019	BMK	CA	Prepare daily memo narrative and coordinate client distribution.	0.10	325.00	\$32.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2019	PEC	CA	Review daily correspondence and pleadings and circulate to the appropriate parties	0.20	395.00	\$79.00
01/31/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
				<u>11.60</u>		<u>\$4,788.50</u>

Claims Admin/Objections[B310]

01/10/2019	RJF	CO	Telephone conference with Goll and email Hurwitz regarding Bank Leumi claim.	0.20	1145.00	\$229.00
01/11/2019	JWD	CO	Call with P Hurwitz re various claim issues	0.10	850.00	\$85.00
01/22/2019	JWD	CO	Call with creditor re status	0.20	850.00	\$170.00
01/23/2019	JWD	CO	Emails re CAA request	0.20	850.00	\$170.00
01/23/2019	RJF	CO	Email J. Dulberg regarding CAA request.	0.10	1145.00	\$114.50
01/30/2019	JWD	CO	Emails re claims review	0.20	850.00	\$170.00
				<u>1.00</u>		<u>\$938.50</u>

Comp. of Prof./Others

01/08/2019	SLH	CPO	Review fee application notices.	0.10	1145.00	\$114.50
01/14/2019	JWD	CPO	Revise Dundon fee statement and emails re same	0.30	850.00	\$255.00
01/14/2019	LSC	CPO	Revise Dundon fee statement.	0.60	395.00	\$237.00
01/17/2019	PEC	CPO	Draft Notice of Filing Second Application of the Official Committee of Unsecured Creditors for Reimbursement of Expenses and Certificate of Service (.2); Prepare for filing and service (.2)	0.40	395.00	\$158.00
01/17/2019	JWD	CPO	Attention to fee application issues.	0.20	850.00	\$170.00
01/17/2019	CRR	CPO	Review second application re Committee member expenses, confer with P Cuniff re filing of same	0.20	795.00	\$159.00
01/17/2019	LSC	CPO	Revise and finalize Committee member expense application and correspondence regarding the same.	0.90	395.00	\$355.50
01/18/2019	LSC	CPO	Further revise Dundon monthly statement.	0.60	395.00	\$237.00
01/22/2019	CRR	CPO	Email communication with UST re extension of fee application objection deadline.	0.20	795.00	\$159.00
01/22/2019	LSC	CPO	Further revise Dundon monthly statement and exhibit.	2.20	395.00	\$869.00
01/23/2019	JWD	CPO	Emails re Dundon fee statement.	0.20	850.00	\$170.00
01/23/2019	LSC	CPO	Further revise and finalize Dundon fee statement and coordinate filing of the same.	0.80	395.00	\$316.00
01/25/2019	PEC	CPO	Draft Notice of Filing First Monthly Application of Dundon Advisors LLC for the Period of September 17, 2018 Through October 31, 2018 and Certificate	0.50	395.00	\$197.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
of Service (.3); Prepare for filing and service (.2)				<u>7.20</u>		<u>\$3,397.50</u>
Executory Contracts [B185]						
01/03/2019	JWD	EC	Emails regarding stipulation with AXL and review notes regarding same	0.60	850.00	\$510.00
01/04/2019	JWD	EC	Call with Debtor team re AXL and follow up re same	0.60	850.00	\$510.00
01/04/2019	JWD	EC	Call with P Hurwitz re AXL	0.20	850.00	\$170.00
01/10/2019	JWD	EC	Review draft lease rejection motion and emails with Debtors' counsel re same	0.40	850.00	\$340.00
01/10/2019	JWD	EC	Calls and texts with A McDow re Lakeshore settlement	0.80	850.00	\$680.00
01/11/2019	SLH	EC	Review lease rejection motion.	0.10	1145.00	\$114.50
01/14/2019	JWD	EC	Emails re AXL / Lakeshore with Debtors' counsel, P Hurwitz	0.20	850.00	\$170.00
01/23/2019	JWD	EC	Call with P Hurwitz re AXL stipulation and follow emails re same	0.40	850.00	\$340.00
01/23/2019	JWD	EC	Review final version of AXL stipulation and emails with Committee regarding same	0.80	850.00	\$680.00
01/24/2019	JWD	EC	Review draft Lakeshore order	0.10	850.00	\$85.00
01/24/2019	JWD	EC	Follow up call with P Hurwitz re Lakeshore stipulation.	0.10	850.00	\$85.00
01/24/2019	JWD	EC	Call with P Hurwitz re Lakeshore stipulation.	0.10	850.00	\$85.00
01/24/2019	JWD	EC	Follow up emails with W Holt re Lakeshore stipulation.	0.10	850.00	\$85.00
01/24/2019	JWD	EC	Call with A Lipkind and follow up regarding same re Lakeshore stipulation.	0.30	850.00	\$255.00
01/24/2019	JWD	EC	Follow up call with P Hurwitz re Lakeshore stipulation.	0.10	850.00	\$85.00
01/24/2019	JWD	EC	Emails with Committee re Lakeshore stipulation.	0.20	850.00	\$170.00
01/24/2019	JWD	EC	Emails with W Holt re Lakeshore stipulation.	0.20	850.00	\$170.00
01/29/2019	JWD	EC	Review emails re Lakeshore status	0.20	850.00	\$170.00
01/30/2019	JWD	EC	Review Lakeshore emails	0.20	850.00	\$170.00
				<u>5.70</u>		<u>\$4,874.50</u>
Financing [B230]						
01/02/2019	RJF	FN	Emails regarding cash collateral extension.	0.10	1145.00	\$114.50
01/04/2019	JWD	FN	Review issues re lender discussions and emails re	0.60	850.00	\$510.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			same with Committee			
01/04/2019	MBL	FN	Emails with team and lender counsel re challenge issues.	0.10	925.00	\$92.50
01/04/2019	RJF	FN	Emails Tenzer regarding "ask."	0.10	1145.00	\$114.50
01/04/2019	RJF	FN	Call with Dundon regarding lender ask.	0.30	1145.00	\$343.50
01/08/2019	MBL	FN	Review settlement slide; emails with Dundon re same.	0.30	925.00	\$277.50
01/08/2019	MBL	FN	Review revised wind-down budget; emails with Dundon re same.	0.20	925.00	\$185.00
01/08/2019	RJF	FN	Telephone conferences and emails Hurwitz regarding lenders' ask.	0.40	1145.00	\$458.00
01/09/2019	JWD	FN	Call with A McDow re settlement and emails re same	0.50	850.00	\$425.00
01/09/2019	MBL	FN	Follow-up with team re challenge deadline and lender proposal.	0.20	925.00	\$185.00
01/09/2019	MBL	FN	Review revised lender proposal slides from Dundon.	0.20	925.00	\$185.00
01/09/2019	MBL	FN	Prepare third challenge deadline extension; emails with team lender counsel re same.	0.30	925.00	\$277.50
01/09/2019	RJF	FN	Emails to Committee regarding lender ask.	0.20	1145.00	\$229.00
01/09/2019	RJF	FN	Email Tenzer regarding challenge extension.	0.10	1145.00	\$114.50
01/09/2019	SLH	FN	Discuss bank carveout issues with R. Feinstein.	0.10	1145.00	\$114.50
01/10/2019	MBL	FN	Emails with team and Committee re lender proposal.	0.10	925.00	\$92.50
01/10/2019	RJF	FN	Call with lenders' counsel regarding Committee ask.	0.30	1145.00	\$343.50
01/10/2019	RJF	FN	Telephone conference with Hurwitz regarding bank negotiation.	0.20	1145.00	\$229.00
01/11/2019	MBL	FN	Attention to challenge extension; coordinate filing.	0.20	925.00	\$185.00
01/11/2019	RJF	FN	Telephone conference with Hurwitz regarding bank valuation.	0.20	1145.00	\$229.00
01/14/2019	MBL	FN	Follow-up emails with team re status of lender discussions.	0.10	925.00	\$92.50
01/14/2019	RJF	FN	Emails with P. Hurwitz and M. Litvak regarding challenge deadline.	0.10	1145.00	\$114.50
01/14/2019	CRR	FN	Review email re status of lien stipulation	0.10	795.00	\$79.50
01/14/2019	SLH	FN	Review bank report on discussion.	0.10	1145.00	\$114.50
01/15/2019	RJF	FN	Emails with P. Hurwitz regarding challenge period.	0.10	1145.00	\$114.50
01/16/2019	JWD	FN	Review variance report	0.10	850.00	\$85.00
01/16/2019	MBL	FN	Emails with team re challenge extension and status.	0.20	925.00	\$185.00
01/16/2019	RJF	FN	Emails regarding challenge extension.	0.10	1145.00	\$114.50
01/17/2019	PEC	FN	Draft Notice of Filing Fourth Stipulation Extending	0.40	395.00	\$158.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Challenge Deadline and Certificate of Service (.3); Prepare for filing and service (.1)			
01/17/2019	JWD	FN	Emails re lender negotiations and deadline	0.20	850.00	\$170.00
01/17/2019	MBL	FN	Draft challenge extension stipulation and coordinate execution and filing of same; email with lender counsel and team re same.	0.40	925.00	\$370.00
01/17/2019	CRR	FN	Email w with M Litvak re Open Road challenge stipulation and confer with P Cuniff re filing of same	0.30	795.00	\$238.50
01/22/2019	MBL	FN	Call with Dundon re lender status; review applicable documents re same.	0.40	925.00	\$370.00
01/23/2019	JWD	FN	Review cash report	0.10	850.00	\$85.00
01/24/2019	JWD	FN	Call with P Hurwitz re lender counter	0.10	850.00	\$85.00
01/24/2019	JWD	FN	Review lenders response to settlement proposal and emails with M Litvak regarding same	0.50	850.00	\$425.00
01/24/2019	MBL	FN	Call with Dundon re lender settlement; emails with team re same.	0.30	925.00	\$277.50
01/24/2019	MBL	FN	Review lender settlement analysis.	0.50	925.00	\$462.50
01/24/2019	RJF	FN	Review Tenzer email regarding settlement proposal and responses.	0.20	1145.00	\$229.00
01/26/2019	MBL	FN	Emails with team and Dundon re lender and challenge issues.	0.30	925.00	\$277.50
01/26/2019	RJF	FN	Emails with M. Litvak regarding challenge period.	0.10	1145.00	\$114.50
01/28/2019	MBL	FN	Call with Dundon re lender settlement issues.	0.30	925.00	\$277.50
01/29/2019	JWD	FN	Call with P Hurwitz re lender discussions	0.20	850.00	\$170.00
01/29/2019	MBL	FN	Follow-up with lender counsel and Dundon re status and challenge deadline extension.	0.20	925.00	\$185.00
01/30/2019	MBL	FN	Follow-up re lender challenge extension.	0.10	925.00	\$92.50
01/31/2019	PEC	FN	Draft Notice of Fifth Stipulation to Extend Challenge Period (.2); Prepare for filing and service (.2)	0.40	395.00	\$158.00
01/31/2019	MBL	FN	Draft fifth stipulation regarding challenge period; coordinate with lender counsel re same.	0.40	925.00	\$370.00
01/31/2019	RJF	FN	Emails regarding challenge extension.	0.10	1145.00	\$114.50
01/31/2019	CRR	FN	Review email re extension of challenge deadline	0.10	795.00	\$79.50
				<u>11.20</u>		<u>\$10,314.50</u>

General Creditors Comm. [B150]

01/10/2019	PJJ	GC	Coordinate removal of Committee members from distribution group.	0.20	395.00	\$79.00
01/10/2019	JWD	GC	Emails re BBG resignation and adjust notice and	0.20	850.00	\$170.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			other administrative issues			
01/15/2019	JWD	GC	Review amended notice of appointment and emails re same	0.10	850.00	\$85.00
01/15/2019	CRR	GC	Email re amended notice of committee formation with UST, R Feinstein	0.20	795.00	\$159.00
				<u>0.70</u>		<u>\$493.00</u>
Hearing						
01/29/2019	CRR	HE	Review agenda cancelling hearing	0.20	795.00	\$159.00
				<u>0.20</u>		<u>\$159.00</u>
Insurance Coverage						
01/07/2019	IAWN	IC	Exchange emails with Jeffrey Dulberg, review file, telephone conference with Davidian re claim in Chef	0.90	975.00	\$877.50
01/14/2019	IAWN	IC	Exchange emails with Jeff Dulberg, and Tuchin firm re broker difficulty	0.70	975.00	\$682.50
01/14/2019	JWD	IC	Emails to team re insurance issues	0.20	850.00	\$170.00
01/15/2019	IAWN	IC	Exchange emails with Tuchin firm re broker	0.20	975.00	\$195.00
01/15/2019	JWD	IC	Emails to team re coverage issues	0.20	850.00	\$170.00
01/16/2019	IAWN	IC	Exchange emails with Tuchin firm and J. Dulberg re notice re Chef claim, review prior emails and policy dates	1.20	975.00	\$1,170.00
01/16/2019	JWD	IC	Multiple emails with Debtor's counsel, Tang counsel, I Nasatir re Chef investigation	0.70	850.00	\$595.00
01/17/2019	IAWN	IC	Prepare for and attend call with broker re notice (1.20), review policy and draft email summarizing call and certain open questions re chef claim (.6).	1.80	975.00	\$1,755.00
01/23/2019	IAWN	IC	Review broker response to questions and analyze same (1.5); exchange emails with Jeffrey Dulberg re Chef claim (.3); review and email broker re notice of Chef claim (.3).	1.10	975.00	\$1,072.50
01/23/2019	JWD	IC	Emails regarding Chef issues	0.50	850.00	\$425.00
01/27/2019	IAWN	IC	Draft emails to broker re notice issues	0.20	975.00	\$195.00
01/28/2019	IAWN	IC	Exchange emails with broker re notice	0.20	975.00	\$195.00
01/28/2019	JWD	IC	Review emails re insurance claims and emails re same	0.10	850.00	\$85.00
01/29/2019	IAWN	IC	Review broker emails	0.10	975.00	\$97.50
				<u>8.10</u>		<u>\$7,685.00</u>

Meeting of Creditors [B150]

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/06/2019	MBL	MC	Review and comment on presentation to Committee; emails with Dundon and team re same.	0.50	925.00	\$462.50
01/07/2019	MBL	MC	Emails with Dundon and team re revised presentation to the Committee; review revisions thereto.	0.40	925.00	\$370.00
01/08/2019	JWD	MC	Prepare for and attend Committee call	0.80	850.00	\$680.00
01/08/2019	MBL	MC	Attend Committee call re proposal to lenders (0.7); review presentation docs and prep for call (0.3); follow-up emails with team re same (0.2).	1.20	925.00	\$1,110.00
01/08/2019	RJF	MC	Participate on telephonic Committee meeting.	0.80	1145.00	\$916.00
01/09/2019	JWD	MC	Call with P Kravitz re various issues	0.50	850.00	\$425.00
01/15/2019	JWD	MC	Emails with R Feinstein and Committee re status update and BBG resignation	0.20	850.00	\$170.00
01/15/2019	MBL	MC	Review case status update to Committee.	0.10	925.00	\$92.50
				<u>4.50</u>		<u>\$4,226.00</u>

PSZ&J Compensation

12/20/2018	CRR	PC	Review quarterly fee application and confer with D Potts re filing of same	0.30	750.00	\$225.00
12/20/2018	CRR	PC	Review PSZJ monthly fee application and confer with P Cuniff re filing of same	0.20	795.00	\$159.00
01/03/2019	CRR	PC	Email with UST re extension of objection deadline re government shutdown	0.20	795.00	\$159.00
01/10/2019	SLH	PC	Review PSZJ fee application.	0.10	1145.00	\$114.50
01/10/2019	LSC	PC	Correspondence regarding fee issues.	0.30	395.00	\$118.50
01/17/2019	PEC	PC	Draft Certification of No Objection Regarding PSZ&J LLP's November 2018 Monthly Fee Application a (.2); Prepare for filing and service (.1)	0.30	395.00	\$118.50
01/18/2019	PEC	PC	Draft Notice of Withdrawal of Certificate of No Objection approving PSZJ LLP's First Quarterly Fee Application (.1); Prepare for filing (.1)	0.20	395.00	\$79.00
01/29/2019	PJJ	PC	Draft notice of rate change.	0.20	395.00	\$79.00
01/30/2019	PEC	PC	Prepare Notice of Rate Change for Pachulski Stang Ziehl & Jones LLP for filing and service (.1); Draft Certificate of Service (.1)	0.20	395.00	\$79.00
				<u>2.00</u>		<u>\$1,131.50</u>

Plan & Disclosure Stmt. [B320]

12/06/2018	BJS	PD	Various emails with M. Litvak regarding DE liquidating plans regarding Open Road	0.10	925.00	\$92.50
01/02/2019	MBL	PD	Emails with team re exclusivity extension motion.	0.10	925.00	\$92.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/02/2019	RJF	PD	Emails with M. Litvak regarding exclusivity motion.	0.10	1145.00	\$114.50
01/03/2019	CRR	PD	Review Debtors' motion to extend exclusivity	0.20	795.00	\$159.00
01/07/2019	RJF	PD	Review draft Dundon recovery analysis and provide comments to same.	0.40	1145.00	\$458.00
01/10/2019	RJF	PD	Telephone conference with Roussey regarding liquidating trustee.	0.20	1145.00	\$229.00
01/21/2019	JWD	PD	Review draft plan	0.70	850.00	\$595.00
01/22/2019	JWD	PD	Emails re plan issues	0.20	850.00	\$170.00
01/22/2019	MBL	PD	Emails with Debtors' counsel and Dundon re draft plan.	0.30	925.00	\$277.50
01/22/2019	MBL	PD	Draft disclosure statement.	0.70	925.00	\$647.50
01/22/2019	MBL	PD	Review and update draft chapter 11 plan.	2.50	925.00	\$2,312.50
01/24/2019	JWD	PD	Review entered order re exclusivity	0.10	850.00	\$85.00
01/24/2019	MBL	PD	Continue drafting disclosure statement.	0.80	925.00	\$740.00
01/26/2019	JWD	PD	Emails re disclosure statement and changes for same	0.40	850.00	\$340.00
01/26/2019	MBL	PD	Continue work on disclosure statement.	2.00	925.00	\$1,850.00
				<u>8.80</u>		<u>\$8,163.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$46,897.50

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Expenses

12/13/2018	AT	Auto Travel Expense [E109] Taxi Expense, RJF	9.30
12/13/2018	TE	Travel Expense [E110] Amtrak, Tkt 3460613024804, NY/DE, RJF	374.00
12/19/2018	AT	Auto Travel Expense [E109] Taxi expense, RJF	10.00
12/19/2018	AT	Auto Travel Expense [E109] Taxi Service, RJF	10.00
12/19/2018	TE	Travel Expense [E110] Amtrak, Tkt 3520645083175, NY/DE, RJF	354.00
12/20/2018	AT	Auto Travel Expense [E109] Taxi Expense, RJF	22.80
12/20/2018	TE	Travel Expense [E110] Amtrak, Tkt 3535255049589, DE/NY, RJF	4.00
12/21/2018	CC	Conference Call [E105]AT&T Conference Call, JWD	10.06
12/27/2018	CC	Conference Call [E105]AT&T Conference Call, JWD	19.42
01/02/2019	RE	(54 @0.10 PER PG)	5.40
01/02/2019	RE	(1 @0.10 PER PG)	0.10
01/03/2019	RE	(1 @0.10 PER PG)	0.10
01/03/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
01/04/2019	RE	(1 @0.10 PER PG)	0.10
01/04/2019	RE	(62 @0.10 PER PG)	6.20
01/04/2019	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
01/07/2019	RE	(488 @0.10 PER PG)	48.80
01/07/2019	RE	(144 @0.10 PER PG)	14.40
01/07/2019	RE	(1 @0.10 PER PG)	0.10

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01/08/2019	CC	Conference Call [E105] AT&T Conference Call, JWD	13.56
01/09/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
01/10/2019	RE	(20 @0.10 PER PG)	2.00
01/10/2019	RE	(20 @0.10 PER PG)	2.00
01/11/2019	DC	64202.00002 Advita Charges for 01-11-19	225.00
01/11/2019	RE	(1 @0.10 PER PG)	0.10
01/11/2019	RE	(9 @0.10 PER PG)	0.90
01/11/2019	RE	(18 @0.10 PER PG)	1.80
01/11/2019	RE	(737 @0.10 PER PG)	73.70
01/11/2019	RE	(26 @0.10 PER PG)	2.60
01/14/2019	DC	64202.00002 Advita Charges for 01-14-19	7.50
01/14/2019	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
01/14/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
01/14/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
01/14/2019	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
01/15/2019	AT	Auto Travel Expense [E109] Elite Transportation Service, Inv. 1756924, La Canty Asia	108.04
01/15/2019	RE	(5 @0.10 PER PG)	0.50
01/15/2019	RE	(6 @0.10 PER PG)	0.60
01/15/2019	RE	(1 @0.10 PER PG)	0.10
01/15/2019	RE2	SCAN/COPY (198 @0.10 PER PG)	19.80
01/16/2019	AT	Auto Travel Expense [E109] Elite Transportation Service, Inv. 1756924, La Canty Asia	104.76

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01/16/2019	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
01/16/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
01/17/2019	DC	64202.00002 Advita Charges for 01-17-19	45.00
01/17/2019	DC	64202.00002 Advita Charges for 01-17-19	175.00
01/17/2019	RE	(3 @0.10 PER PG)	0.30
01/17/2019	RE	(26 @0.10 PER PG)	2.60
01/17/2019	RE	(603 @0.10 PER PG)	60.30
01/17/2019	RE	(1 @0.10 PER PG)	0.10
01/17/2019	RE	(17 @0.10 PER PG)	1.70
01/17/2019	RE	(9 @0.10 PER PG)	0.90
01/17/2019	RE	(24 @0.10 PER PG)	2.40
01/17/2019	RE	(60 @0.10 PER PG)	6.00
01/17/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
01/17/2019	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
01/18/2019	DC	64202.00002 Advita Charges for 01-18-19	7.50
01/18/2019	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
01/18/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
01/18/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
01/18/2019	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
01/22/2019	RE	(9 @0.10 PER PG)	0.90
01/23/2019	BM	Business Meal [E111] Benihana, working meal, L. Canty	32.65

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01/25/2019	DC	64202.00002 Advita Charges for 01-25-19	25.00
01/25/2019	RE	(80 @0.10 PER PG)	8.00
01/25/2019	RE	(2 @0.10 PER PG)	0.20
01/25/2019	RE	(56 @0.10 PER PG)	5.60
01/25/2019	RE	(39 @0.10 PER PG)	3.90
01/25/2019	RE	(195 @0.10 PER PG)	19.50
01/25/2019	RE	(1 @0.10 PER PG)	0.10
01/25/2019	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
01/26/2019	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
01/28/2019	DC	64202.00002 Advita Charges for 01-28-19	25.00
01/28/2019	RE	(1 @0.10 PER PG)	0.10
01/28/2019	RE2	SCAN/COPY (84 @0.10 PER PG)	8.40
01/29/2019	RE	(1 @0.10 PER PG)	0.10
01/29/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
01/30/2019	RE	(3 @0.10 PER PG)	0.30
01/30/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
01/30/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
01/30/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
01/31/2019	DC	64202.00002 Advita Charges for 01-31-19	112.50
01/31/2019	DC	64202.00002 Advita Charges for 01-31-19	162.50
01/31/2019	PAC	Pacer - Court Research	256.30

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01/31/2019	RE	(17 @0.10 PER PG)	1.70
01/31/2019	RE	(660 @0.10 PER PG)	66.00
01/31/2019	RE	(1 @0.10 PER PG)	0.10
01/31/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
01/31/2019	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
01/31/2019	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
01/31/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
01/31/2019	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40

Total Expenses for this Matter

\$2,538.19

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REMITTANCE ADVICE

Please include this Remittance Advice with your payment

For current services rendered through 01/31/2019

Total Fees	\$46,897.50
Chargeable costs and disbursements	\$2,538.19
Total Due on Current Invoice.....	\$49,435.69

Outstanding Balance from prior Invoices as of 01/31/2019 (May not reflect recent payments)

Invoice Number	Invoice Date	Fees Billed	Expenses Billed	Balance Due
121539	12/31/2018	\$103,210.50	\$1,893.35	\$20,642.10
Total Amount Due on Current and Prior Invoices				\$70,077.79