

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

OPEN ROAD FILMS, LLC, a Delaware limited liability company, *et al.*<sup>1</sup>,

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

**ORDER GRANTING FIRST QUARTERLY APPLICATION FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES  
OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
THE PERIOD SEPTEMBER 17, 2018 THROUGH DECEMBER 31, 2018**

Dundon Advisers LLC (“Dundon”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”), in the above-captioned case, filed its *First Quarterly Application for Compensation and for Reimbursement of Expenses for the Period September 17, 2018 through December 31, 2018* (the “First Quarterly Application”). The Court has reviewed the First Quarterly Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the First Quarterly Application, and any hearing on the First Quarterly Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the First Quarterly Application. Accordingly, it is hereby

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<sup>1</sup> The Debtors and the last four digits of their taxpayer identification numbers include: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067. Additional affiliated entities, including, but not limited to, IM Global LLC, Global Road Entertainment Television LLC (f/k/a IM Global TV LLC), Tang Media Partners LLC, and Global Road Entertainment LLC, are not debtors in these Cases and have not commenced chapter 11 cases.

ORDERED that the First Quarterly Application is GRANTED, on an interim basis. The Debtors in the above cases shall pay to Dundon the sum of \$295,767.00 as compensation for necessary professional services rendered, and actual and necessary expenses in the amount of \$5,456.94 for a total of \$301,223.94 for services rendered and disbursements incurred by Dundon for the period September 17, 2018 through December 31, 2018, less any amounts previously paid in connection with the monthly fee applications.