

Exhibit A

Open Road Films LLC, et al

Attachment: Fees By Professional

For the Period 1/1/19 through 2/28/19

<u>Professional</u>	<u>Title</u>	<u>Billing Rate</u>	<u>Hours</u>	<u>Fees</u>
Matt Dundon	Principal	\$630	0.0	\$0.00
Peter Hurwitz	Managing Director	\$600	121.2	\$72,720
Phil Preis	Director	\$500	98.80	\$49,400
<u>TOTAL</u>			220	\$122,120
<u>BLENDED RATE</u>		\$555.09		

Open Road Films LLC, et al

Attachment: Fees By Task Code

For the Period 1/1/19 through 2/28/19

	Task Code	Hours	Fees
01	Asset Disposition	0	0.00
04	Professional Retention Fee Application Preparation	7.7	\$4,400.00
06	Attend Hearings/Related Activities	0	\$0.00
07	Interaction/Meetings with Creditors	33.1	\$17,270.00
08	Interaction/Meeting with Debtors	22.8	\$12,990.00
09	Employee Issues/KERP	0	\$0.00
10	Recovery/Sub Con/Lien Analysis	110.3	\$60,470.00
11	Claim Analysis/Accounting	28.6	\$16,970.00
12	Statements and Schedules	0	\$0.00
14	Executory Contracts/ Leases	0	\$0.00
17	Analysis of Historical Results	0	\$0.00
19	Cash Flow/Cash Management Liquidity	3.6	\$2,160.00
20	Projections/Business Plan/Other	0	\$0.00
21	Special Case Matters	3.5	\$1,770.00
31	Planning	1.3	\$780.00
32	Document Review	7.0	\$4,150.00
33	Travel (billed at half actual time)	2.10	\$1,160.00
	Total	220.0	\$122,120.00

Open Road Films LLC, et al

Attachment: Expenses

For the Period 1/1/19 through 2/28/19

Summary of Expenses

Date	Category	Description	Amount
3/4/19	Travel	Airline Wifi while traveling/Preis	\$10.00
		Total	\$10.00

Date	Timekeeper	Billing Code	Description	Hours	Rate	Fees
PROFESSIONAL RETENTION FEE APPLICATION PREPARATION						
2/15/19	PWP	4	Resorting of hours for bill	1.5	\$500	\$750.00
2/19/19	PWP	4	Review of hours and expenses	0.3	\$500	\$150.00
2/20/19	PWP	4	Review of budget to check on proper accrual of professional fees	0.4	\$500	\$200.00
2/28/19	PH	4	Preparation of fee application	5.5	\$600	\$3,300.00
	4 Total			7.7		\$4,400.00
INTERACTION / MEETINGS WITH CREDITORS						
1/5/18	PWP	7	Working on Presentation to committee to develop an settlement ask of the lenders	2.0	\$500	\$1,000.00
1/4/19	PWP	7	Working on Presentation to committee to develop an settlement ask of the lenders	5.0	\$500	\$2,500.00
1/6/19	PH	7	UCC email from Pachulski (Jeff Dulberg)	0.1	\$600	\$60.00
1/6/19	PH	7	Revise presentation to reflect Pachulski input	0.2	\$600	\$120.00
1/7/19	PWP	7	Revisions to Committee Presentation	1.5	\$500	\$750.00
1/8/19	PH	7	Telecon Phil Preis to prepare for UCC call	0.4	\$600	\$240.00
1/8/19	PH	7	UCC call to discuss possible settlement with Lenders	1.0	\$600	\$600.00
1/8/19	PH	7	Email exchange Reed, Smith (Marsha Houston) re: City of Lies open issues	0.2	\$600	\$120.00
1/8/19	PWP	7	Committee call to discuss proposal to the lenders	1.0	\$500	\$500.00
1/15/19	PH	7	Review UCC update from pachulski (Jeff Dulberg)	0.1	\$600	\$60.00
1/23/19	PH	7	Review UCC communication from Pachulski (Jeff Dulberg)	0.1	\$600	\$60.00
1/23/19	PH	7	Update Bank Leumi (Chris Goll) on City of Lies settlement	0.2	\$600	\$120.00
1/24/19	PH	7	Telecon Paul Laurin re: AXL stipulation	0.4	\$600	\$240.00
1/26/19	PWP	7	Review / email correspondence with Pachulski on lender valuation presentation	0.5	\$500	\$250.00
2/6/19	PH	7	Email exchange UCC committee member (Paul Laurin) re: City of Lies documentation	0.2	\$600	\$120.00
2/8/19	PWP	7	Review / updating of valuation materials and presentation for UCC	6.0	\$500	\$3,000.00
2/9/19	PWP	7	Review / updating of valuation materials and presentation for UCC	2.0	\$500	\$1,000.00
2/10/19	PWP	7	Review / updating of valuation materials and presentation for UCC	3.0	\$500	\$1,500.00
2/11/19	PH	7	Review UCC email from Pachulski, schedule call	0.1	\$600	\$60.00
2/11/19	PH	7	Follow up meeting Pachulski (Rob Feinstein, Jeff Dulberg) re: settlement discussions	0.4	\$600	\$240.00
2/11/19	PWP	7	Meeting with the senior lenders professionals	3.0	\$500	\$1,500.00
2/12/19	PH	7	Email exchange Pachulski (Rob Feinstein) re: settlement discussions and UCC update	0.3	\$600	\$180.00
2/12/19	PH	7	Reschedule UCC call	0.1	\$600	\$60.00
2/13/19	PWP	7	Final revisions to committee draft deck	1.0	\$500	\$500.00
2/14/19	PH	7	Reschedule UCC call	0.2	\$600	\$120.00
2/19/19	PH	7	UCC telecon	0.9	\$600	\$540.00
2/19/19	PH	7	Review UCC correspondence from Pachulski (Rob Feinstein)	0.1	\$600	\$60.00
2/19/19	PH	7	Review and distribute sensitivity analysis for UCC call	0.2	\$600	\$120.00
2/19/19	PH	7	Prepare settlement offer history comparison	0.4	\$600	\$240.00
2/19/19	PWP	7	Committee call to discuss a counter proposal to the senior lenders	0.9	\$500	\$450.00
2/21/19	PH	7	Prepare for UCC telecon	0.5	\$600	\$300.00
2/21/19	PH	7	Attend UCC telecon	0.9	\$600	\$540.00
2/25/19	PH	7	Email Reed Smith (Marsha Houston), inquiry re: same on IM Global status	0.2	\$600	\$120.00
	7 Total			33.1		\$17,270.00
INTERACTIONS / MEETINGS WITH DEBTORS						
1/4/19	PH	8	Email exchange Paul Hastings (Andrew Tenzer), Pachulski (Rob Feinstein) re: cash collateral extension	0.2	\$600	\$120.00
1/11/19	PH	8	Telecon FTI (Matt Ellis), Phil Preis re: wind down budget	0.3	\$600	\$180.00
1/11/19	PWP	8	Calls with Matt Ellis at FTI to discuss wind down budget and questions on claims	0.3	\$500	\$150.00
1/12/19	PH	8	Respond to emails from BRG (Kyle Herman) re: settlement	0.5	\$600	\$300.00
1/14/19	PH	8	Telecon FTI (Amir Agam) re: update	0.7	\$600	\$420.00
1/16/19	PH	8	Telecon FTI (Matt Ellis), Phil Preis at FTI re: wind down budget changes	0.2	\$600	\$120.00
1/16/19	PWP	8	Call with Matt Ellis at FTI on potential changes to the wind down budget	0.2	\$500	\$100.00
1/18/19	PH	8	Telecon FTI (Amir Agam) re: Raven claw back, sale of diminimus assets	0.5	\$600	\$300.00
1/22/19	PH	8	Follow up with BRG (Kyle Herman) re: settlement counterproposal	0.2	\$600	\$120.00
1/22/19	PH	8	Schedule call with FTI (Amir Agam), Jenn Fradlin re: development projects	0.1	\$600	\$60.00
1/22/19	PWP	8	Call with Matt Ellis to discuss claims process and reconciliation with assumed contracts	0.2	\$500	\$100.00
1/25/19	PH	8	Telecon FTI (Amir Agam, Matt Ellis) re: diligence of Lender proposal	0.5	\$600	\$300.00
1/25/19	PH	8	Telecon FTI (Asher Cohen) re: diligence of Lender proposal	0.2	\$600	\$120.00
1/25/19	PWP	8	Call with FTI to diligence various issues in the lender proposal; Amir Agam and Matt Ellis	0.5	\$500	\$250.00
1/25/19	PWP	8	Call with FTI to diligence various issues in the lender proposal; Asher Cohen	0.2	\$500	\$100.00
1/28/19	PH	8	Telecon FTI (Amir Agam, Matt Ellis), Phil Preis re: continued diligence on Lender proposal	0.5	\$600	\$300.00
1/28/19	PWP	8	Call with FTI and Peter Hurwitz to discuss what Raven knew in sale process as of 10/5 so we could respond to the lenders ask	0.5	\$500	\$250.00
1/29/19	PH	8	Telecon FTI (Amir Agam) re: bar date and claims status	0.5	\$600	\$300.00
1/30/19	PH	8	diligence requests from FTI on the valuation	0.2	\$600	\$120.00
1/30/19	PWP	8	diligence requests from FTI on the valuation	0.2	\$500	\$100.00
2/1/19	PWP	8	Call to discuss filed admin claims with debtors professionals (FTI, KT) and UCC Professionals	1.0	\$500	\$500.00
2/4/19	PH	8	Telecon FTI (Amir Agam) re: universal music claim and domain names for City of Lies	0.2	\$600	\$120.00
2/5/19	PH	8	Telecon Klee (Whitman Holt), Pachulski (Jeff Dulberg) re: City of Lies 9019 motion	0.4	\$600	\$240.00
2/11/19	PH	8	Attend settlement mtg with BRG (Kyle Herman), Paul, Hastings (Andrew Tenzer), Susan Willaims, and Pachulski (Rob Feinstein, Dulberg, Hazan)	3.5	\$600	\$2,100.00
2/11/19	PWP	8	Call with FTI to update them on our meeting with the senior lenders; discuss admin claims	0.3	\$500	\$150.00
2/12/19	PH	8	Email exchange FTI (Amir Agam, Asher Cohen), Pachulski, Phil Preis re: data room	0.3	\$600	\$180.00
2/12/19	PH	8	Email exchange FTI (Amir Agam) re: 2.9 litigation	0.3	\$600	\$180.00
2/12/19	PWP	8	Review / email correspondence on claims analysis with FTI (Matt Ellis and Amir Agam)	0.5	\$500	\$250.00
2/13/19	PH	8	Email exchange BRG (Kyle Herman) re: admin/priority claims analysis	0.1	\$600	\$60.00
2/13/19	PH	8	Email exchange BRG (Kyle Herman) re: GUC pool	0.2	\$600	\$120.00

2/15/19 PH	8 Telecon Paul, Hastings (Tenzer, Williams), BRG (Kyle Herman), Pachulski re: settlement	0.8	\$600	\$480.00
2/15/19 PH	8 Email update FTI (Amir Agam) re: 2.9 litigation	0.2	\$600	\$120.00
2/16/19 PH	8 Telecon FTI (Amir Agam) re:claims analysis, and open litigation matters	1.0	\$600	\$600.00
2/18/19 PH	8 Telecon FTI (Amir Agam) re: 2.9 litigation discovery	0.5	\$600	\$300.00
2/19/19 PH	8 Email BRG (Kyle Herman) re: settlement discussion update	0.2	\$600	\$120.00
2/20/19 PH	8 Telecon FTI (Amir Agam) re:2.9 litigation, telecon Greenberg Glusker re:same	0.6	\$600	\$360.00
2/20/19 PH	8 Email exchange BRG (Kyle Herman) re:backup to avoidance claims, review and distribute materials re:same	0.4	\$600	\$240.00
2/20/19 PH	8 Email exchange BRG (Kyle Herman) re: admin/priority claims analysis	0.4	\$600	\$240.00
2/20/19 PWP	8 Diligence on US Trustee fees and impact of distribution to secured lenders; conversations with Matt Ellis (FTI) and Peter Hurwitz of same; drafting of e-mail update on same	1.5	\$500	\$750.00
2/21/19 PH	8 Telecon Klee (Jonathan Weiss), Pachulski (Jeff Dulberg) re: 2.9 litigation discovery	0.7	\$600	\$420.00
2/21/19 PH	8 Email exchange FTI (Amir Agam) re: development projects, review offer re:same	0.3	\$600	\$180.00
2/21/19 PH	8 Email update BRG (Kyle Herman) re: settlement status	0.1	\$600	\$60.00
2/25/19 PH	8 Telecon FTI re: potential sale of IT equipment, domain names, and preliminary preference analysis	0.8	\$600	\$480.00
2/25/19 PWP	8 Call with FTI to discuss (i) potential sale of IT equipment and domain names and (ii) preliminary discussions on preference payment analysis	0.8	\$500	\$400.00
2/26/19 PWP	8 Call with Debtors (FTI and Christina Siebeneicher), Andy Kane and Peter Hurwitz to discuss preference payments; diligence of past payment history	0.7	\$500	\$350.00
2/28/19 PH	8 Discussion FTI (Amir Agam), Jenn Hugge (Union Bank) re: settlement discussions	0.3	\$600	\$180.00
	8 Total	22.8		\$12,990.00

RECOVERY / SUB CON / LIEN ANALYSIS

1/5/18 PH	10 Continue drafting UCC settlement presentation	2.0	\$600	\$1,200.00
1/2/19 PH	10 Email exchange FTI (Carl Jenkins) re: AXL, review box office performance and projected future cash flows	0.2	\$600	\$120.00
1/2/19 PH	10 Email Paul, Hastings (Andrew tenzer) re: settlement proposal update	0.1	\$600	\$60.00
1/3/19 PH	10 Email exchange Pachulski (Rob Feinstein) re: settlement offer analysis	0.1	\$600	\$60.00
1/4/19 PH	10 Review and revise UCC presentation re: potential settlement proposal to Lenders	2.0	\$600	\$1,200.00
1/4/19 PWP	10 Catch up call with Peter Hurwitz	0.2	\$500	\$100.00
1/5/19 PWP	10 Various phone calls with Peter Hurwitz	0.5	\$500	\$250.00
1/7/19 PH	10 Finalize settlement presentation for UCC	1.5	\$600	\$900.00
1/8/19 PH	10 Follow up call with Pachulski (Rob Feinstein)	0.3	\$600	\$180.00
1/8/19 PH	10 Revise presentation to reflect UCC input	1.0	\$600	\$600.00
1/8/19 PWP	10 Revisions to offer for the banks	2.0	\$500	\$1,000.00
1/9/19 PH	10 Prepare presentation slide for proposal to Lenders	1.0	\$600	\$600.00
1/9/19 PH	10 Review proposed OR contract rejections in connection with sale, emails FTI (Carl Jenkins) re: same	0.5	\$600	\$300.00
1/9/19 PWP	10 Revisions to documents for proposal to senior lenders	0.8	\$500	\$400.00
1/10/19 PH	10 Telecon with Lenders representatives Reed Smith, BRG, Pachulski for settlement discussions	0.8	\$600	\$480.00
1/10/19 PH	10 Follow up with Pachulski (Rob Feinstein, Jeff Dulberg, Max Litvak) re: discussions	0.7	\$600	\$420.00
1/10/19 PH	10 Telecon Phil Preis re: waterfall analysis	0.3	\$600	\$180.00
1/10/19 PH	10 Telecon Phil Preis re: Lender response to UCC proposal	0.8	\$600	\$480.00
1/10/19 PWP	10 Call with Peter Hurwitz to discuss call with the banks	0.3	\$500	\$150.00
1/10/19 PWP	10 Call with Peter Hurwitz to discuss updated waterfall analysis	0.3	\$500	\$150.00
1/10/19 PWP	10 Call with Peter Hurwitz to discuss banks response to our proposal	0.8	\$500	\$400.00
1/11/19 PH	10 Telecon Phil Preis re: Lender response to UCC proposal	0.2	\$600	\$120.00
1/11/19 PH	10 Review data requests for BRG	0.6	\$600	\$360.00
1/11/19 PWP	10 Call with Peter Hurwitz to discuss case and response to the banks	0.2	\$500	\$100.00
1/11/19 PWP	10 Pulling together data requests for BRG; back-up for admin claims estimate and GUC estimates	2.0	\$500	\$1,000.00
1/12/19 PH	10 Review more detailed information to be provided to BRG	0.9	\$600	\$540.00
1/12/19 PWP	10 Gathering data for follow-up response to BRG on (i) wind down budget, (ii) litigation claims and (iii) more detailed estimates on admin expenses	2.4	\$500	\$1,200.00
1/14/19 PH	10 Follow up Pachulski (Jain Nassiter) re: insurance notice for Chef settlement	0.3	\$600	\$180.00
1/14/19 PH	10 Telecon Phil Preis re: BRG analysis	0.3	\$600	\$180.00
1/14/19 PH	10 Telecon BRG (Kyle Herman) re: settlement	0.5	\$600	\$300.00
1/14/19 PH	10 Email update Pachulski (Rob Feinstein, Jeff Dulberg) re: BRG discussions	0.2	\$600	\$120.00
1/14/19 PWP	10 Catch up call with Peter Hurwitz	0.3	\$500	\$150.00
1/15/19 PH	10 Email exchange Pachulski (Rob Feinstein) re: extension of challenge period, telecon BRG re:same	0.4	\$600	\$240.00
1/17/19 PH	10 Telecon Phil Pries re: Lender negotiations	0.1	\$600	\$60.00
1/17/19 PWP	10 Catch up call with Peter Hurwitz on status of negotiations with banks	0.1	\$500	\$50.00
1/23/19 PH	10 Telecon FTI (Amir Agam, Matt Ellis), OR (Jenn Fradlin) re:development projects, AXL history	1.5	\$600	\$900.00
1/24/19 PH	10 Review / evaluation of lender valuation presentation	4.0	\$600	\$2,400.00
1/24/19 PH	10 Telecon Phil Preis re: analysis of Lender counter proposal	2.0	\$600	\$1,200.00
1/24/19 PWP	10 Review / evaluation of lender valuation presentation	4.0	\$500	\$2,000.00
1/24/19 PWP	10 Catch up call with Peter Hurwitz	2.0	\$500	\$1,000.00
1/25/19 PH	10 Review / evaluation of lender valuation presentation	1.4	\$600	\$840.00
1/25/19 PH	10 Telecon BRG (Kyle Herman) re: valuation presentation	1.5	\$600	\$900.00
1/25/19 PH	10 Review FTI (Matt Ellis) responses to BRG valuation issues	0.3	\$600	\$180.00
1/25/19 PWP	10 Review / evaluation of lender valuation presentation	2.0	\$500	\$1,000.00
1/25/19 PWP	10 Call with BRG to run through their valuation presentation	1.5	\$500	\$750.00
1/26/19 PH	10 Review / email correspondence with Pachulski on lender valuation presentation	0.5	\$600	\$300.00
1/26/19 PH	10 Telecon Phil Preis re: discussion of lender counter proposal	0.2	\$600	\$120.00
1/26/19 PH	10 Email exchange Pachulski (Max Litvak), Phil Preis re: BRG valuation analysis	0.3	\$600	\$180.00
1/26/19 PWP	10 Catch up call with Peter Hurwitz	0.2	\$500	\$100.00
1/27/19 PH	10 Preparation of materials related to response to BRG counter valuation, telecons Phil Pries re:same	1.6	\$600	\$960.00
1/27/19 PWP	10 Drafting response to lenders on valuation of potentially unencumbered titles	2.0	\$500	\$1,000.00
1/28/19 PH	10 Telecon Phil Preis re: response to lenders	0.5	\$600	\$300.00
1/28/19 PH	10 Telecon Pachulski (Max Litvak), Phil Preis re: discussion of possible Lender response	0.5	\$600	\$300.00
1/28/19 PH	10 Review FTI (Kevin Rea) response to BRG valuation issues	0.2	\$600	\$120.00

1/28/19 PWP	10 Catch up call with Peter Hurwitz to discuss response to lenders (2nd call)	0.5	\$500	\$250.00
1/28/19 PWP	10 Call with Peter Hurwitz and Max Litvak to discuss response to lenders	0.5	\$500	\$250.00
1/28/19 PWP	10 Modeling / review of Lender model for settlement purposes	1.0	\$500	\$500.00
1/29/19 PH	10 Emails from Klee, FTI, Pachulski re: AXL vendor payments	0.2	\$600	\$120.00
1/29/19 PH	10 Telecons Phil Preis re: Lender settlement response	1.1	\$600	\$660.00
1/29/19 PH	10 Telecon BRG (Kyle Herman), Phil Preis re: BRG valuation analysis	1.0	\$600	\$600.00
1/29/19 PH	10 Telecon Phil Preis re: lender settlement discussion	0.4	\$600	\$240.00
1/29/19 PH	10 Preparation for valuation call with BRG	1.5	\$600	\$900.00
1/29/19 PWP	10 Catch up calls with Peter Hurwitz	0.7	\$500	\$350.00
1/29/19 PWP	10 Call with BRG to provide feedback on valuation	1.0	\$500	\$500.00
1/29/19 PWP	10 Call with Peter Hurwitz	0.4	\$500	\$200.00
1/29/19 PWP	10 Prep for valuation call with BRG	2.5	\$500	\$1,250.00
1/29/19 PWP	10 Review of valuation material	1.5	\$500	\$750.00
1/30/19 PH	10 Review claims register	1.3	\$600	\$780.00
1/30/19 PH	10 Telecon Phil Preis re: update to valuation analysis	0.2	\$600	\$120.00
1/30/19 PWP	10 Review of valuation material - second run cash flows	2.0	\$500	\$1,000.00
1/30/19 PWP	10 Call with Peter Hurwitz	0.2	\$500	\$100.00
1/31/19 PH	10 Review responses from FTI (Kevin Rea) re:secondary cash flows	0.2	\$600	\$120.00
1/31/19 PH	10 Scheduling settlement conference	0.1	\$600	\$60.00
2/1/19 PH	10 Scheduling for settlement meeting	0.2	\$600	\$120.00
2/6/19 PWP	10 Catch up call with Peter Hurwitz	0.3	\$500	\$150.00
2/6/19 PWP	10 Preparation for meeting with Lenders on Monday (ie valuation thoughts, waterfall update)	1.0	\$500	\$500.00
2/7/19 PH	10 Prep for Lenders meeting with Phil Preis	1.0	\$600	\$600.00
2/7/19 PWP	10 Review of valuation materials	5.0	\$500	\$2,500.00
2/8/19 PH	10 Review FTI (Matt Ellis) responses to questions	0.3	\$600	\$180.00
2/8/19 PH	10 Prepare presentation for Lenders meeting with Phil Preis	2.8	\$600	\$1,680.00
2/8/19 PH	10 Finalize Lender settlement presentation	1.3	\$600	\$780.00
2/10/19 PH	10 Telecon Pachulski (Rob Feinstein), Phil Preis re: prep for settlement meeting	1.0	\$600	\$600.00
2/10/19 PH	10 Review 90 day payment schedule, avoidance action analysis	0.8	\$600	\$480.00
2/10/19 PWP	10 Call with Rob Feinstein on prepping for meeting with lenders on Monday	0.9	\$500	\$450.00
2/11/19 PH	10 Meeting Phil Preis to prepare for settlement meeting with BRG and Paul, Hastings	1.0	\$600	\$600.00
2/11/19 PWP	10 Bring down meeting with Pachulski and Dundon teams; discussion of settlement meeting with senior lenders	1.0	\$500	\$500.00
2/11/19 PWP	10 Follow-up work on valuation and claims	0.5	\$500	\$250.00
2/12/19 PH	10 Telecon Phil Preis re: valuation presentation	0.3	\$600	\$180.00
2/12/19 PH	10 Review and finalize UCC presentation re: settlement proposals	0.5	\$600	\$300.00
2/12/19 PWP	10 Call with Peter Hurwitz to discuss valuation presentation	0.3	\$500	\$150.00
2/12/19 PWP	10 Revisions to valuation presentation; revising into a committee presentation	3.0	\$500	\$1,500.00
2/13/19 PH	10 Finalize UCC settlement presentation to reflect Pachulski comments	0.6	\$600	\$360.00
2/13/19 PWP	10 Call with Peter Hurwitz to catch up on Open Road - conversations with Pachulski	0.1	\$500	\$50.00
2/14/19 PWP	10 Prep for committee call with Peter Hurwitz; call was ultimately pushed back due to lack of counter offer from senior lenders	0.5	\$500	\$250.00
2/15/19 PH	10 Review and analyze Lender settlement offer	0.5	\$600	\$300.00
2/15/19 PH	10 Review lender settlement offer, telecons Phil Preis re:same, update recovery analysis	1.8	\$600	\$1,080.00
2/15/19 PWP	10 Analysis of revised offer from the senior lenders	1.0	\$500	\$500.00
2/15/19 PWP	10 Call with Peter Hurwitz to discuss revised offer from senior lenders	0.4	\$500	\$200.00
2/15/19 PWP	10 Call with Peter Hurwitz to discuss changes to our offer analysis	0.4	\$500	\$200.00
2/15/19 PWP	10 Revisions to offer analysis	0.5	\$500	\$250.00
2/17/19 PWP	10 Tracking down preference payment history; discussion of same with Peter Hurwitz; e-mail data request to FTI	0.5	\$500	\$250.00
2/18/19 PH	10 Begin analysis of avoidance claims, telecons Phil Preis re:same	0.8	\$600	\$480.00
2/18/19 PH	10 Update settlement analysis	0.7	\$600	\$420.00
2/18/19 PWP	10 Tracking down preference payment history; discussion of same with Peter Hurwitz; e-mail data request to FTI	0.5	\$500	\$250.00
2/19/19 PH	10 Update analysis to reflect revised settlement proposal, telecon Phil Preis re:same	0.8	\$600	\$480.00
2/19/19 PH	10 Review schedule of domains and IT equipment available for liquidation	0.3	\$600	\$180.00
2/19/19 PWP	10 Various phone call with Peter Hurwitz to discuss preference payment history and assumed contracts	1.0	\$500	\$500.00
2/19/19 PWP	10 Review of preference payments to ascertain which payments are affiliated with Raven assumed contracts	3.0	\$500	\$1,500.00
2/19/19 PWP	10 Prep call with Pachulski team and Peter Hurwitz in advance of our committee call	0.4	\$500	\$200.00
2/19/19 PWP	10 Follow-up revisions to settlement analysis after call with committee	1.0	\$500	\$500.00
2/20/19 PH	10 Telecon FTI (Amir Agam), email Phil Preis re: trustee fees upon distribution of assets	0.4	\$600	\$240.00
2/20/19 PH	10 Review revised Lender settlement offer, update analysis re: same	0.8	\$600	\$480.00
2/20/19 PWP	10 Tracking down files to send to the lenders in reponse to question on preference analysis	0.3	\$500	\$150.00
2/21/19 PWP	10 Catch up call with Peter Hurwitz; discussion of settlement proposals with lenders	0.2	\$500	\$100.00
2/24/19 PH	10 Prepare settlement offer sensitivity analysis	0.7	\$600	\$420.00
2/25/19 PH	10 Revise and finalize sensitivity analysis	0.5	\$600	\$300.00
2/25/19 PH	10 Email exchange FTI (Matt Ellis) re: deminimus asset sales	0.1	\$600	\$60.00
2/25/19 PH	10 Telecon Phil Preis re: revised sensitivity analysis and lender call	0.4	\$600	\$240.00
2/25/19 PWP	10 Catch up call with Peter Hurwitz, discussion of revised sensitivity analysis and Friday lender call	0.4	\$500	\$200.00
2/25/19 PWP	10 Revisions to sensitivity analysis	1.8	\$500	\$900.00
2/26/19 PH	10 UCC telecon re: Lender settlement counter proposal	0.3	\$600	\$180.00
2/26/19 PWP	10 Prep for committee call, incling a short call with Peter Hurwitz	0.5	\$500	\$250.00
2/26/19 PWP	10 Committee call to discuss a counter proposal to the senior lenders	0.3	\$500	\$150.00
2/26/19 PWP	10 Call with Andy Caine at Pachulski and Peter Hurwitz to discuss preference strategy	0.4	\$500	\$200.00
	10 Total	110.3		\$60,470.00

CLAIM ANALYSIS / ACCOUNTING

1/2/19 PH	11 Email exchange Reed, Smith (Marsha Houston) re:City of Lies, telecon UCC member re:same	0.3	\$600	\$180.00
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1/2/19 PH	11 Schedule AXL conference call, Telecon Amir Agam re: same	0.2	\$600	\$120.00
1/3/19 PH	11 Review claims pool analysis for possible avoidances, email Phil Preis re:same and	0.5	\$600	\$300.00
1/4/19 PH	11 Telecon FTI (Amir Agam, Carl Jenkins), Klee (Whitman Holt), Pachulski re: AXL settlement	0.5	\$600	\$300.00
1/4/19 PH	11 Telecon Pachulski (Rob Feinstein, Jeff Dulberg) re: claims analysis and City of Lies settlement	0.5	\$600	\$300.00
1/8/19 PH	11 Telecon FTI (Amir Agam) re: City of Lies open issues	0.4	\$600	\$240.00
1/8/19 PH	11 Telecon Reed, Smith (Marsha Houston, Michael Sherman) re: City of Lies	0.5	\$600	\$300.00
1/9/19 PH	11 Telecon Pachulski (Jeff Dulberg) re: AXL settlement	0.3	\$600	\$180.00
1/9/19 PH	11 Telecon FTI (Amir Agam, Jennifer Fradlin re: City of Lies	0.5	\$600	\$300.00
1/9/19 PH	11 Emails FTI (Amir Agam), Klee, Reed Smith re: City of Lies	0.3	\$600	\$180.00
1/10/19 PH	11 Telecon Pachulski (Jeff Dulberg) re: AXL	0.5	\$600	\$300.00
1/10/19 PH	11 Finalize City of Lies language telecon FTI (Amir Agam), emails Marsha Houston re: same	0.4	\$600	\$240.00
1/11/19 PH	11 Emails Reed Smith (Marsha Houston), FTI (Amir Agam), Klee (Whitman Holt) re: City of Lies language	1.2	\$600	\$720.00
1/14/19 PH	11 Telecon Reed Smith (Michael Sherman, Marsha Houston) re: City of Lies	0.5	\$600	\$300.00
1/15/19 PH	11 Email exchange Bank Leumi (Chris Goll), Marsha Houston re: City of Lies status	0.3	\$600	\$180.00
1/15/19 PH	11 Emails Reed Smith (Michael Sherman) re: City of Lies settlement documents	0.2	\$600	\$120.00
1/22/19 PH	11 Telecon FTI (Matt Ellis), Phil Preis re: claims process and reconciliation with assumed contracts	0.2	\$600	\$120.00
1/23/19 PH	11 Review revised AXL stip reflecting Raven comments	0.5	\$600	\$300.00
1/24/19 PH	11 Telecon FTI (Amir Agam) re: AXL stipulation, Telecon Jeff Dulberg re:same	0.6	\$600	\$360.00
1/24/19 PH	11 Email Pachulski (Jeff Dulberg) re: UCC query re: AXL cllm amount	0.2	\$600	\$120.00
1/25/19 PH	11 Email FTI (Amir Agam) re: City of Lies status	0.1	\$600	\$60.00
1/26/19 PH	11 Telecons Pachulski (Jeff Dulberg) re: AXL claim amount	0.7	\$600	\$420.00
1/29/19 PH	11 Review filed admin claims	1.0	\$600	\$600.00
1/29/19 PH	11 Emails from Pachulski (Jeff Dulberg) re: finalizing AXL stip and filed admin claims	0.3	\$600	\$180.00
1/30/19 PH	11 Telecon FTI (Amir Agam, Luke Schaffer, Asher Cohen) re: admin/priority claims analysis	1.2	\$600	\$720.00
1/30/19 PH	11 Telecon Pachulski (Jeff Dulberg) re: admin claims analysis	0.4	\$600	\$240.00
2/1/19 PH	11 Review updated claims register as prep for telecon	0.5	\$600	\$300.00
2/1/19 PH	11 Telecon Klee (Mike Tuchin, Jonathan Weiss), FT (Amir Agam, Matt Ellis), Pachulski re:claims analysis	1.2	\$600	\$720.00
2/4/19 PH	11 Email Reed, Smith (Marsha Houston) re: domain names and marketing materials for City of Lies	0.1	\$600	\$60.00
2/6/19 PH	11 Review revised claim register reflecting Raven assumed contracts	0.5	\$600	\$300.00
2/7/19 PH	11 Telecon FTI (Amir Agam) re:claims analysis	0.9	\$600	\$540.00
2/8/19 PH	11 Telecon FTI (Amir Agam, Matt Ellis) re: claims analysis	0.8	\$600	\$480.00
2/8/19 PH	11 Review revised FTI wind down budget, 13 week cash flow and claims register	0.9	\$600	\$540.00
2/9/19 PH	11 Email exchange FTI (Amir Agam) re: admin and priority claims	0.4	\$600	\$240.00
2/12/19 PWP	11 Review of FTI claims analysis	1.7	\$500	\$850.00
2/13/19 PWP	11 Discussion with Peter Hurwitz of e-mail response to BRG on claims pool questions	0.2	\$500	\$100.00
2/14/19 PH	11 Review Viacom admin claim withdrawal, email FTI (Amir Agam) re: same	0.3	\$600	\$180.00
2/16/19 PH	11 Telecon Pachulski (Jeff Dulberg) re: preference analysis	0.6	\$600	\$360.00
2/17/19 PH	11 Telecon Phil Preis, review Raven APA	0.9	\$600	\$540.00
2/17/19 PH	11 Email exchange FTI (Matt Ellis) re: preference analysis	0.4	\$600	\$240.00
2/18/19 PH	11 Telecon FTI (Amir Agam) re: administrative claims analysis	0.8	\$600	\$480.00
2/18/19 PH	11 Telecon Pachulski (Jeff Dulberg) re: preference analysis	0.1	\$600	\$60.00
2/19/19 PH	11 Telecon Phil Preis re: Raven assumed contract analysis and preference analysis	0.9	\$600	\$540.00
2/19/19 PH	11 Telecon Pachulski(Rob Feinstein, Jeff Dulberg), Phil Preis re: avoidance analysis	0.6	\$600	\$360.00
2/20/19 PH	11 Email exchange Pachulski (Jeff Dulberg) re: 2.9 litigation	0.2	\$600	\$120.00
2/20/19 PH	11 Telecon Klee (Jonathan Weiss), Pachulski (Jeff Dulberg) re: 2.9 litigation	0.4	\$600	\$240.00
2/20/19 PH	11 Telecon Pachulski (Jeff Dulberg, Rob Feinstein) re; 2.9 litigation and admin claims analysis	0.5	\$600	\$300.00
2/20/19 PH	11 Review Raven cure schedule and possible preference payments	0.9	\$600	\$540.00
2/25/19 PH	11 Telecon FTI (Amir Agam, Matt Ellis), Phil Preis re: preference analysis	1.0	\$600	\$600.00
2/26/19 PH	11 Telecon FTI (Amir Agam, Matt Ellis), Christina Seibeniec, Phil Preis re: prepetition payments	0.7	\$600	\$420.00
2/26/19 PH	11 Telecon FTI (Andy Caine), Phil Preis re: preference analysis	0.5	\$600	\$300.00
2/27/19 PH	11 Review detail response from FTI (Matt Ellis) re: 90 day pre petition payments	0.3	\$600	\$180.00
	11 Total	28.6		\$16,970.00
CASH FLOW / CASH MANAGEMENT LIQUIDITY				
1/2/19 PH	19 Email exchange Klee (Whitman Holt), Pachulski re: cash collateral budget extension	0.3	\$600	\$180.00
1/8/19 PH	19 Review latest FTI wind down budget, distribute same to Pachulski	0.4	\$600	\$240.00
1/23/19 PH	19 Review variance report	0.3	\$600	\$180.00
1/24/19 PH	19 Review ORF weekly cash budget	0.3	\$600	\$180.00
2/9/19 PH	19 Emails/Telecons Phil Preis re: revised wind down budget	1.5	\$600	\$900.00
2/13/19 PH	19 Review variance report	0.4	\$600	\$240.00
2/20/19 PH	19 Review variance report	0.2	\$600	\$120.00
2/27/19 PH	19 Review variance report	0.2	\$600	\$120.00
	19 Total	3.6		\$2,160.00
SPECIAL CASE MATTERS				
1/17/19 PH	21 Follow up BRG (Kyle Herman) re: extension of challenge deadline	0.2	\$600	\$120.00
1/17/19 PWP	21 Assembly of hours	0.2	\$500	\$100.00
2/8/19 PWP	21 Review / catagorization of hours	0.2	\$500	\$100.00
2/13/19 PWP	21 Review / sorting of hours	1.7	\$500	\$850.00
2/13/19 PWP	21 Downloading copy of FTI data room to Dundon servers	0.8	\$500	\$400.00
2/14/19 PWP	21 Revisions to fee sorting / catagorization	0.4	\$500	\$200.00
	21 Total	3.5		\$1,770.00
PLANNING				
1/4/19 PH	31 Telecon Phil Preis re: possible settlement proposals	0.2	\$600	\$120.00
1/5/19 PH	31 Telecons Phil Preis re: UCC presentation	0.5	\$600	\$300.00
1/10/19 PH	31 Telecon Phil Preis re: preparation for Lender discussion	0.3	\$600	\$180.00
2/6/19 PH	31 Telecon Phil Preis re: various case matters	0.3	\$600	\$180.00
	31 Total	1.3		\$780.00

DOCUMENT REVIEW

1/23/19 PH	32	Review insurance correspondence re: Chef claim	0.5	\$600	\$300.00
1/23/19 PH	32	Review development project option documentation from Jen Fradlin	0.5	\$600	\$300.00
1/26/19 PH	32	Review draft disclosure statement	1.1	\$600	\$660.00
1/29/19 PH	32	Review Pachulski emails re:challenge deadline extension	0.1	\$600	\$60.00
1/31/19 PH	32	Emails re:extension of challenge deadline	0.2	\$600	\$120.00
2/5/19 PH	32	Review City of Lies 9019 motion and related settlement documentation	0.6	\$600	\$360.00
2/7/19 PH	32	Review final settlement and 9010 motion for City of Lies	0.3	\$600	\$180.00
2/8/19 PH	32	Review Guild objection to AXL settlement	0.5	\$600	\$300.00
2/12/19 PH	32	Review AXL emails re:Guild objections	0.2	\$600	\$120.00
2/13/19 PH	32	Review Pachulski draft plan of reorganization	0.5	\$600	\$300.00
2/13/19 PH	32	Confirm challenge extension from Lenders	0.1	\$600	\$60.00
2/13/19 PH	32	Review email chain, and interparty agreement re: City of Lies	0.3	\$600	\$180.00
2/13/19 PWP	32	Review of draft plan of reorganization	0.5	\$500	\$250.00
2/14/19 PH	32	Review revised AXL stip re: Guild language changes	0.4	\$600	\$240.00
2/20/19 PH	32	Email exchange Pachulski, review 2.9 complaint	0.3	\$600	\$180.00
2/26/19 PH	32	Review final AXL stip, comment re: same	0.6	\$600	\$360.00
2/27/19 PH	32	Review docket, email exchange Bank Leuimi, Reed Smith re:final order	0.2	\$600	\$120.00
2/27/19 PH	32	Review Pachulski email re: final AXL stip	0.1	\$600	\$60.00
	32 Total		<u>7.0</u>		<u>\$4,150.00</u>

TRAVEL (BILLED AT HALF ACTUAL TIME)

2/11/19 PH	33	Travel to and from meeting with Senior Lenders at Pachulski offices (billed at 1/2 time)	1.1	\$600	\$660.00
2/11/19 PWP	33	Travel to and from meeting with Senior Lenders at Pachulski offices (billed at 1/2 time)	1.0	\$500	\$500.00
	33 Total		<u>2.1</u>		<u>\$1,160.00</u>

Grand Total

			<u>220.0</u>		<u>\$122,120.00</u>
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