

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

OPEN ROAD FILMS, LLC, a Delaware limited liability company, *et al.*

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

NOTICE OF FILING OF TENTH STIPULATION EXTENDING CHALLENGE DEADLINE UNDER FINAL ORDER, PURSUANT TO SECTIONS 105(a), 361, 362, 363(c), 503(b), AND 507(b) OF THE BANKRUPTCY CODE, (I) AUTHORIZING DEBTORS TO USE CASH COLLATERAL, (II) GRANTING ADEQUATE PROTECTION, AND (III) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that on April 8, 2019, the Official Committee of Unsecured Creditors (the “Committee”) for the above-captioned debtors and debtors in possession (the “Debtors”), filed the *Tenth Stipulation Extending Challenge Deadline Under Final Order, Pursuant to Sections 105(a), 361, 362, 363(c), 503(b), and 507(b) of the Bankruptcy Code, (I) Authorizing Debtors to Use Cash Collateral, (II) Granting Adequate Protection, and (III) Granting Related Relief* (the “Stipulation”), attached hereto as Exhibit A.

¹ The Debtors and the last four digits of their taxpayer identification numbers include: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067. Additional affiliated entities, including, but not limited to, IM Global LLC, Global Road Entertainment Television LLC (f/k/a IM Global TV LLC), Tang Media Partners LLC, and Global Road Entertainment LLC, are not debtors in these Cases and have not commenced chapter 11 cases.

Dated: April 8, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

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