

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

Ref. Docket No. 854

NOTICE OF AMENDED SCHEDULE OF ASSUMED AGREEMENTS

PLEASE TAKE NOTICE that, on September 16, 2019, Open Road Films, LLC and its debtor affiliates, as debtors and debtors in possession (collectively, the “Debtors”) filed that certain *Notice of Filing of Plan Supplement for Joint Chapter 11 Plan of Liquidation Proposed by Debtors and Official Committee of Unsecured Creditors, Including (I) Assumption of Contract and Leases, (II) Fixing of Cure Amounts, and (III) Deadline to Object Thereto* [Docket No. 854] (the “Plan Supplement”).² You were previously served with the Plan Supplement.

PLEASE TAKE FURTHER NOTICE that attached as Exhibit C to the Plan Supplement was a schedule (the “Cure Schedule”) of Assumed Agreements. The Cure Scheduled incorrectly listed the cure amount for Iron Mountain Information Management, LLC as \$4,461.67, when it should have been \$486.91. A revised Cure Schedule is attached hereto as **Exhibit 1**.

[Signature Page Follows]

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 1800 Century Park East, Suite 600, Los Angeles, California 90067.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan Supplement.

Dated: September 19, 2019

/s/ Ian J. Bambrick

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EXHIBIT 1

Revised Scheduled of Assumed Agreements

<u>Counterparty to Assumed Agreement</u>	<u>Assumed Agreement</u> ¹	<u>Cure Amount for Assumed Agreement</u>
Iron Mountain Information Management, LLC 1 Federal St., 7 th Floor Boston, MA 02110 Attention: Joseph Corrigan joseph.corrigan@ironmountain.com	Customer Agreement, dated January 27, 2014	\$486.91
The Tank, LLC 1999 Avenue of the Stars, Suite 1100 Attention: Michael Wexler Los Angeles, CA 90067 - and - 10772 Chalon Road Los Angeles, CA 90077	Distribution Rights Acquisition Agreement, entered into as of May 23, 2014	\$0.00
Veritas Technologies 500 E. MiddleField Road Mountain View, CA 94043	Cloud Services Agreement, made as of October 21, 2013	\$189.00

¹ Each Assumed Agreement identified herein includes any and all modifications, amendments, supplements, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such Assumed Agreement, without regard to whether such agreement, instrument, or other document is also listed herein.