

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF MICHIGAN  
SOUTHERN DIVISION

-----	:	
In re:	:	Chapter 11
	:	
PLASTECH ROMULUS, INC.	:	Case No. 08-42418 (PJS)
22000 Garrison Street	:	
Dearborn, MI 48124	:	
	:	
Debtor.	:	Tax I.D. No. 03-0396851
-----	:	x

STATEMENT OF FINANCIAL AFFAIRS

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE EASTERN DISTRICT OF MICHIGAN  
 SOUTHERN DIVISION**

- - - - - x  
 In re: : Chapter 11  
 :  
 PLASTECH ENGINEERED PRODUCTS, : Case No. 08-42417 (PJS)  
 INC. :  
 22000 GARRISON STREET :  
 DEARBORN, MICHIGAN 48124 :  
 :  
 Debtor. : Tax I.D. No. 38-2866329  
 - - - - - x

:  
 In re: : Chapter 11  
 :  
 PLASTECH ROMULUS, INC. : Case No. 08-42418 (PJS)  
 22000 GARRISON STREET :  
 DEARBORN, MICHIGAN 48124 :  
 :  
 Debtor. : Tax I.D. No. 03-0396851  
 - - - - - x

:  
 In re: : Chapter 11  
 :  
 LDM HOLDING MEXICO, INC. : Case No. 08-42419 (PJS)  
 22000 GARRISON STREET :  
 DEARBORN, MICHIGAN 48124 :  
 :  
 Debtor. : Tax I.D. No. 38-3311995  
 - - - - - x

:  
 In re: : Chapter 11  
 :  
 PLASTECH DECORATING SYSTEMS, : Case No. 08-42420 (PJS)  
 INC. :  
 22000 GARRISON STREET :  
 DEARBORN, MICHIGAN 48124 :  
 :  
 Debtor. : Tax I.D. No. 35-2053537  
 - - - - - x

-----	x	
	:	Chapter 11
In re:	:	
	:	
PLASTECH FRENCHTOWN, INC.	:	Case No. 08-42421 (PJS)
22000 GARRISON STREET	:	
DEARBORN, MICHIGAN 48124	:	
	:	
Debtor.	:	Tax I.D. No. 35-2206975
-----	x	
	:	
In re:	:	Chapter 11
	:	
LDM TECHNOLOGIES, INC.	:	Case No. 08-42422 (PJS)
22000 GARRISON STREET	:	
DEARBORN, MICHIGAN 48124	:	
	:	
Debtor.	:	Tax I.D. No. 38-2690171
-----	x	
	:	
In re:	:	Chapter 11
	:	
PLASTECH EXTERIOR SYSTEMS, INC.	:	Case No. 08-42423 (PJS)
22000 GARRISON STREET	:	
DEARBORN, MICHIGAN 48124	:	
	:	
Debtor.	:	Tax I.D. No. 34-0803150
-----	x	
	:	
In re:	:	Chapter 11
	:	
MBS POLYMET, INC.	:	Case No. 08-42424 (PJS)
22000 GARRISON STREET	:	
DEARBORN, MICHIGAN 48124	:	
	:	
Debtor.	:	Tax I.D. No. 34-1536047
-----	x	

- - - - - :  
 :  
 In re: : Chapter 11  
 :  
 LDM HOLDING CANADA, INC. : Case No. 08-42425 (PJS)  
 22000 GARRISON STREET :  
 DEARBORN, MICHIGAN 48124 :  
 :  
 Debtor. : Tax I.D. No. 38-331994  
 - - - - - x

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
 METHODOLOGY, AND DISCLAIMER REGARDING DEBTORS'  
 SCHEDULES OF ASSETS AND LIABILITIES  
AND STATEMENT OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities and the Statement of Financial Affairs (the "Schedules and Statements") filed herewith by the debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") were prepared pursuant to section 521 of title 11 of the United States Code (as amended, the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited. Unless otherwise indicated in the Schedules or Statements, the information provided is as of the close of business on February 1, 2008 (the "Petition Date"). While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are accurate and complete based upon information that was available to them at the time of preparation, inadvertent errors or omissions may have occurred and the subsequent receipt of information may result in material changes to the financial data and other information contained therein. The Debtors have used their best efforts to compile the information set forth in the Schedules and Statements from their books and records maintained in the ordinary course of their businesses. The Debtors reserve their right to amend their Schedules and Statements from time to time as may be necessary or appropriate. Except as noted in the Schedules and Statements, all asset and liability data contained in the Schedules and Statements are stated in U.S. currency as of the close of business on February 1,

2008. These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

1. Description of the Cases. On the Petition Date, the Debtors filed voluntary petitions with the United States Bankruptcy Court for the Eastern District of Michigan, Southern Division (the "Bankruptcy Court") for reorganization under the Bankruptcy Code under case numbers 08-42417 (PJS) through 08-42425 (PJS), and orders for relief were entered by the Bankruptcy Court. The cases have been consolidated for the purpose of joint administration only under Case No. 08-42417 (PJS). The Debtors currently are operating their businesses as debtors in possession under the Bankruptcy Code.

2. Basis of Presentation. For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include financial information for all subsidiaries. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affect the reported amounts of liabilities, the disclosures of contingent liabilities, and the reported amounts of expenses during the reporting period. Actual results could differ from estimates. Some of the Debtors' scheduled assets and liabilities are unknown and/or unliquidated at this time. In such cases, the amounts are listed as "Unknown" or "Undetermined." Accordingly, the Schedules and Statements may not accurately reflect the aggregate amount of the Debtors' assets and liabilities. The Debtors have sought to allocate liabilities between prepetition and postpetition periods based on information from research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. Each Debtor generally maintains its accounting records in accordance with generally

accepted accounting principles in the United States ("GAAP") and as consistently applied by such Debtor. Given the differences between the information requested in the Schedules and Statements and the financial information utilized under GAAP, the aggregate asset values and claim amounts set forth in the Schedules and Statements do not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.

3. Summary of Significant Reporting Policies. The Schedules and Statements have been signed by Peter Smidt, Executive Vice President, Finance, and Chief Financial Officer of Plastech Engineered Products, Inc. ("PEPI") and Mr. Kelvin Scott, General Counsel of PEPI. In reviewing and signing the Schedules and Statements, Messrs. Smidt and Scott have necessarily relied upon the efforts, statements and representations of the accounting and non-accounting personnel located at Plastech's headquarters. Messrs. Smidt and Scott have not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

Each of the Debtors made its best effort to report asset, liability, disbursement, and other information on the appropriate Debtors' Schedules and Statements. However, the following qualifications and limitations apply to each Debtor's Schedules and Statements:

(a) For many assets and asset classifications, a physical location code is included and maintained in the Debtor's accounting and financial systems. For assets or asset classification for which a location code is available, such assets or asset classifications are reported on the appropriate Debtor's Schedules and Statements. For assets or asset classification for which no location code is available, such assets or asset classifications are reported on the Schedules and Statements of PEPI.

(b) The Debtors maintain information for most liabilities, most notably the trade and non-trade accounts payable, in a centralized accounts payable system on behalf of all Debtors. Therefore, trade and non-trade balances are reported on the Schedules and Statements of PEPI. However, those liabilities for

which the Debtors could determine with a reasonable degree of certainty that a Debtor other than PEPI may be liable are reported on such other Debtor's Schedules and Statements.

(c) Disbursements are made through a centralized and consolidated cash management system that includes numerous checking accounts held in the name of specific Debtors. Therefore, all disbursement information is reported on the Schedules and Statements of the Debtor which holds the relevant bank account.

In addition, the Debtors adopted the following conventions in the preparation of the Schedules and Statements.

(d) Debtors. The Debtors use a consolidated cash management system through which the Debtors pay substantially all liabilities and expenses. PEPI does not maintain full, separate, stand-alone accounting records in their general ledger for the other Debtors. Whenever possible, assets and liabilities were allocated to individual debtor entities based upon detailed information of the assets and liabilities by Debtor. If unable to allocate assets and liabilities by debtor, information was provided on the Debtor PEPI, the main operating entity. Accordingly, certain liabilities are reflected on PEPI's Schedules and Statements that properly may be allocable to one of the other Debtors. Moreover, the Schedules and Statements for the other Debtors may not reflect all receipts or payments made by PEPI on behalf of the other Debtors.

(e) Reporting Date. Assets and liabilities reported in the Debtors' Schedules and Statements are prepared as of the close of business on February 1, 2008, unless otherwise noted.

(f) Book Value. While the Debtors have made a good-faith effort to identify all of their property and obtain current market valuations of their property interests, it would be prohibitively expensive, unduly burdensome, and time-consuming to obtain current market valuations of the Debtors' property interests not already valued. Similarly, to the extent any asset value is listed herein, unless otherwise

indicated, net book values, rather than current market values, of the Debtors' interests in property are reflected on the applicable Schedules and Statements. As applicable, assets that have been fully depreciated or were expensed for accounting purposes have no net book value and may not be reflected on the Schedules.

(g) Accounts Receivable. Accounts Receivable are not presented net of allowance for doubtful accounts but are presented without offsetting for any mutual counterparty accounts payable, open or terminated contract liabilities, liquidated damages, setoff rights, or collateral held by the Debtors. Likewise, Accounts Payable are shown without consideration of offsetting accounts receivable, open or terminated contracts, liquidated damages, setoff rights, or collateral that has been posted on behalf of the counterparty. If these accounts were shown net of potential setoffs, the dollar amounts could change significantly.

(h) Intercompany Accounts and Transactions. With the exception of certain non-Debtor affiliates and certain of the Debtors, the Debtors, generally, do not maintain intercompany payable and receivable balances. Accordingly, any intercompany payable and receivable balance between Debtors is unknown.

(i) Intellectual Property Rights. Inclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of such intellectual property rights.

(j) Causes of Action. The Debtors have not set forth all causes of action against all third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

(k) Litigation. The Debtors have listed on Schedule F all known claimants related to any pending or

threatened litigation action as contingent, disputed, and unliquidated with unknown amounts. Although claim amounts were not estimated, allowed claims, if any, for these claimants may be substantial. The Debtors have listed in the Statements question 4(a) the various litigation matters to which the Debtors were a party within the past year.

(l) Payments Made within 90 Days prior to the Petition Date. Payments made to employees for salaries, wages, bonuses, commissions, and employee benefits were omitted from the Statements question 3(b). However, certain payments made to insiders reported in the Statements question 3(c) may also be reported in the Statements question 3(b).

(m) Executory Contracts. The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G.

(n) Property and Equipment - Owned. Unless otherwise noted, owned property and equipment are stated as net book value. For book reporting purposes, all assets were recorded using the straightline method of depreciation. Inasmuch as the Debtors calculate depreciation and amortization monthly, the Schedules and Statements reflect monthly depreciation and amortization through January 31, 2008.

(o) Property and Equipment - Leased. In the ordinary course of their businesses, the Debtors lease equipment from certain third-party lessors for use in the daily operations of their businesses. Any such leases are set forth in the Schedules and Statements. The property subject to such leases is not reflected in the Schedules and Statements as either owned property, assets of the Debtors, or property or assets of third-parties within the control of the Debtors. Nothing in the Schedules and Statements is or shall be construed as an admission or determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues.

(p) Payments to Creditors and Insiders. On the Statements question number 3 (c) and 23, the Debtors

have not scheduled payments made to employees who may be deemed officers where the employees function in a purely ministerial role and have no material inside information.

(q) Interests in Subsidiaries. PEPI owns directly or indirectly the eight subsidiaries and affiliates that are Debtors. Equity interests in subsidiaries and affiliates primarily arise from common stock ownership interests. Each Debtor's "Schedule B-Personal Property" lists such Debtor's ownership interests, if any, in subsidiaries and affiliates. For purposes of these Schedules and Statements, the Debtors have listed the value of such ownership interests as undetermined because the fair market value of such stock or interests is dependent on numerous variables and factors and may differ significantly from the net book value.

(r) Schedule D - Secured Claims. The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by or on behalf of the Debtors, or inchoate statutory lien rights. Such counterparties have been listed on the Schedule F's. Except as otherwise agreed pursuant to a stipulation or agreed order or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, except as otherwise agreed pursuant to a stipulation or agreed order or order entered by the Bankruptcy Court, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Furthermore, secured claim amounts have been listed on Schedule D without regard to the value of assets secured thereby. No attempt was made by the Debtors to estimate the fair market value as of the Petition Date of assets pledged pursuant to a secured obligation. Accordingly, deficiency claims of secured creditors were not listed on Schedule F and such

omission is not an admission by the Debtors as to the sufficiency of collateral related to any secured claim listed on Schedule D. In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of other Debtors. No claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. To the extent that the Debtors are parties to capital leases, the Debtors have treated those leases as executory contracts, which may be shown on Schedule G. However, the Debtors reserve their rights to assert that such capital leases are secured financings, rather than unexpired leases.

(s) Schedule E - Priority Claims. Priority claims related to various tax obligations have been listed on Schedule E. Moreover, although the Debtors may have scheduled claims of various creditors as priority claims, the Debtors reserve all rights to dispute or challenge the priority treatment of any such creditor's claim (or portion thereof) or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

(t) Schedule F - Unsecured Claims. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule F of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule F are intended only to be a summary. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. The claims of individual creditors for, among other things, goods, services, or taxes are listed at the amounts listed on the Debtors' books and records and may not reflect credits or allowances due

from such creditor. The Debtors reserve all of their rights respecting such credits and allowances. The dollar amounts listed may be exclusive of contingent and unliquidated amounts. The Debtors expressly incorporate by reference into Schedule F all parties to pending and potential pending litigation listed in the Debtors' Statements as contingent, unliquidated, and disputed claims to the extent not already listed on Schedule F. All parties to executory contracts, including those listed on Schedule G, are holders of contingent and unliquidated unsecured claims arising from (i) obligations under those executory contracts and/or (ii) rejection damages in the event that such executory contract is rejected. Not all such claims are duplicated on Schedule F.

(u) Schedule G - Executory Contracts/Unexpired Leases. While every reasonable effort has been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements which may not be listed therein. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the agreements may not have been memorialized in writing and could be subject to dispute. Executory agreements that are oral in nature have been scheduled to the best of the Debtors' knowledge. Schedule G includes purchase orders for goods or equipment but does not include nondisclosure agreements. Schedule G does not include all of the Debtors' bid proposals entered into by the Debtors in the ordinary course of their business because the Debtors do not consider such documents to be executory contracts. Additionally, the Debtors may

have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such agreements, if any, may not be set forth in Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Similarly, the absence of a contract or agreement on Schedule G does not constitute an admission that any other contract or agreement to which a Debtor is a party is not executory. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

(v) Statement of Financial Affairs. Both questions 3C and 23 in the statement of financial affairs request information regarding payments to insiders. The Debtors have listed expense reimbursements, gross wages and bonuses, severance pay, director and committee fees, leased car payments, payments related to the gross up of income for benefits received during the year, and distributions of deferred compensation to their insiders in response to question 3C.

4. Adjustment to Scheduled Claim Amounts. The Bankruptcy Court has authorized the Debtors to pay, inter alia, wages, salaries and employee benefits; and certain prepetition shipping charges, contractors, and sales use and trust fund taxes. Accordingly, to the extent prepetition amounts have been paid in accordance with a Bankruptcy Court order prior to the filing of the Schedules, such claim amounts may not be listed. However the actual unpaid claims of creditors that may be allowed in these cases may differ from the amounts set forth due to additional invoices received or prepetition payments made following the filing of the Schedules and Statements

5. Employee and Former Employee Addresses. Where directors, employees, and former employees have been

identified in the Schedules and Statements, their addresses have not been set forth. These addresses will be provided with appropriate confidentiality provisions upon request.

6. Employee Claims. The Bankruptcy Court authorized the Debtors to pay certain prepetition employee wages, salaries, benefits, and other obligations. Accordingly, only employee claims for prepetition amounts that have not been paid as of the time the Schedules and Statements were filed have been included on the appropriate Schedule.

7. Insurance. PEPI maintains general liability insurance policies, and various other insurance policies, on behalf of all the Debtors. A listing of all such insurance policies is set forth on PEPI's Schedule G.

8. Inventory. The Debtors routinely perform manual counts of their inventories at different times in the year at their various facilities. The Debtors do not perform inventories at their various facilities at the same point in time so the Debtors have provided the value of inventory and indicated the dates of the inventories to the best of their ability on the Schedules and Statements. Inventory values set forth on the Schedules and Statements are at cost.

9. Reservation of Rights and Exculpation. The Debtors reserve all their rights to amend the Schedules and Statements in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the Schedules as to amount, liability, or classification or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Any failure to designate a claim as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." Furthermore, nothing contained in the Schedules shall constitute a waiver of the Debtors' rights with respect to the chapter 11 cases and, specifically, with respect to any issues involving equitable subordination and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy

laws to recover assets or avoid transfers. Moreover, although the Debtors may have scheduled claims of various creditors as priority claims, the Debtors reserve all rights to dispute or challenge the priority treatment of any such creditor's claim (or portion thereof) of the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While every reasonable effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or its agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages.

10. Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

\*\*\*END OF GLOBAL NOTES\*\*\*

\*\*SCHEDULES AND STATEMENTS BEGIN  
ON THE FOLLOWING PAGE\*\*

## STATEMENT OF FINANCIAL AFFAIRS

### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN

In Re: PLASTECH ROMULUS, INC.

Case No. 08-42418 (PJS)  
Chapter 11

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### DEFINITIONS

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C § 101.

---

Pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure, the Debtor hereby reserves the right to amend this statement of financial affairs from time to time and at any time to, among other things, correct errors and/or omissions.

None

**1. Income from employment or operation of business**

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	PERIOD	SOURCE
7,052,833.00	FISCAL YEAR 2006 - JAN 1, 2006 - DEC. 31, 2006	BUSINESS OPERATION
59,519.00	FISCAL YEAR 2007 - JAN 1, 2007 - DEC. 31, 2007	BUSINESS OPERATION
-755,246.00	JANUARY 1, 2008 - JANUARY 27, 2008	BUSINESS OPERATION

None

**2. Income other than from employment or operation of business**

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	PERIOD	SOURCE (IF MORE THAN ONE)
644.00	FISCAL YEAR 2006	OTHER INCOME/EXPENSE
1,328.00	FISCAL YEAR 2007	OTHER INCOME/EXPENSE

None

**3. Payments to creditors**

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed)

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**VENDOR #**

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

**VENDOR #**

None

**4. Suits and administrative proceedings, executions, garnishments and attachments**

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

**5. Repossessions, foreclosures and returns**

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

**6. Assignments and receiverships**

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

**7. Gifts**

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

**8. Losses**

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

**9. Payments related to debt counseling or bankruptcy**

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

**NAME AND ADDRESS OF PAYEE**

FOOTNOTE: REFER TO THE GLOBAL NOTES FOR A DISCUSSION OF THE CONSOLIDATED ACCOUNTS PAYABLE AND DISBURSEMENT PROCESSES FOR THE DEBTOR. SEE SOFA QUESTION 9 OF PLASTECH ENGINEERED PRODUCTS, INC.

None

**10. Other transfers**

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

None

**11. Closed financial accounts**

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

**12. Safe deposit boxes**

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

**13. Setoffs**

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**NAME AND ADDRESS OF CREDITOR**

**14. Property held for another person**

List all property owned by another person that the debtor holds or controls.

None

**NAME AND ADDRESS OF OWNER**

**15. Prior address of debtor**

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

None

**16. Spouses and Former Spouses**

If the debtor resides or resided in a community property state, commonwealth or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

None

**17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and if known, the Environmental Law:

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None

X  
None

**18. Nature, location and name of business**

a. If the debtor is an individual, list the names and addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

X  
None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

None

**19. Books, records and financial statements**

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

<b>NAME AND ADDRESS</b>	<b>DATES SERVICES RENDERED</b>
FREDERICK, BRADLEY N CFO ADDRESS INTENTIONALLY OMITTED	FEBRUARY 2006 - MAY 2007
O'KEEFE, TIMOTHY CFO ADDRESS INTENTIONALLY OMITTED	JUNE 2007 - DECEMBER 2007
SMIDT, PETER, EXECUTIVE VP PRESIDENT, FINANCE C/O PLASTECH ENGINEERED PRODUCTS, INC. 835 MASON STREET DEARBORN MI 48124	DECEMBER 2007 - PRESENT

None

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

**NAME AND ADDRESS****DATES SERVICES RENDERED**

PRICE WATERHOUSE COOPERS, LLP  
 1900 ST. ANTOINE STREET  
 DETROIT MI 48226-2263

FEB. 2006 - PRESENT

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

**NAME AND ADDRESS****DATES SERVICES RENDERED**

PLASTECH ENGINEERED PRODUCTS, INC.  
 835 MASON STREET  
 DEARBORN MI 48124

4/26/2004- PRESENT

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

**NAME AND ADDRESS****DATE ISSUED**

GOLDMAN SACHS CREDIT PARTNERS, L.P.  
 C/O GOLDMAN, SACHS & CO.  
 30 HUDSON STREET, 17TH FLOOR  
 JERSEY CITY NJ 07302

VARIOUS DATES

PACIFICA CDO V LTD  
 PO BOX 1093GT

VARIOUS DATES

QUEENSGATE HOUSE, S CHURCH  
 GEORGETOWN 36137 GRAND CAYMAN ISLANDS  
 PACIFICA CDO IV, LTD.

VARIOUS DATES

QUEENSGATE HOUSE, SOUTH CHURCH  
 GEORGETOWN 36137 GRAND CAYMAN ISLANDS  
 WESTWOOD CDO II, LTD.

VARIOUS DATES

QUEENSGATE HOUSE, SOUTH CHURCH  
 GEORGETOWN 36137 GRAND CAYMAN ISLANDS  
 PACIFICA CDO VI, LTD

VARIOUS DATES

MAPLES FINANCE LIMITED PO BOX 1093GT  
 QUEENSGATE HOUSE CHURCH STREET  
 GEORGETOWN 36137 GRAND CAYMAN ISLANDS  
 CAMBRIA INSTITUTIONAL

VARIOUS DATES

LOAN FUND ST. PAULS GATE NEW ST  
 ST HEST HELIER  
 JERSEY JE4 8ZB CHANNEL ISLANDS

VARIOUS DATES

WESTWOOD CDO I, LTD.  
 PO BOX 1093GT  
 QUEENSGATE HOUSE, S CHURCH  
 GEORGETOWN 36137 GRAND CAYMAN ISLANDS

VARIOUS DATES

PACIFICA CDO III, LTD.  
 C/O CREDIT SUISSE FIRST BOSTON ATTN: NIRMALA  
 DURGANA  
 ELEVEN MADISON AVENUE  
 NEW YORK NY 10010

NAME AND ADDRESS	DATE ISSUED
PACIFICA CDO II, LTD. C/O ALCENTRA LIMITED ATTN: CHARLES WILLIAMS 150 SOUTH RODEO DRIVE SUITE 230 BEVERLY HILLS CA 90212 B	VARIOUS DATES
CENTURION CDO VI LTD QUEENSGATE HOUSE SOUTH CHURCH STREET GEORGETOWN 36137 GRAND CAYMAN ISLANDS	VARIOUS DATES
HARBOUR TOWN FUNDING LLC C/O BANC OF AMERICA ATTN: ANNABET MORRIS 100 NORTH TRYON STREET NC1-007-06-07 CHARLOTTE NC 28255	VARIOUS DATES
BLACK DIAMOND CLO 2005-2 LTD P.O BOX 1093GT QUEENSGATE HOUSE SOUTH CHURCH STREET GEORGE TOWN, 36137 GRAND CAYMAN ISLANDS	VARIOUS DATES
BOLDWATER CBNA LOAN FUNDING LLC C/O BOLDWATER CAPITAL MGMT LLC 3 90 GREENWICH STREET NEW YORK NY 10013	VARIOUS DATES
GRAND CENTRAL ASSET TRUST CED SERIES C/O PUGLISI & ASSOCIATES 850 LIBRARY AVENUE STE 204 NEWARK DE 19711	VARIOUS DATES
CYPRESS POINT TRADING LLC FAO CITADEL INVESTMENT GROUP C/O BANC OF AMERICA SECURITIES ATTN: KELLY WARNEMENT 100 NORTH TRYON STREET CHARLOTTE NC 28255	VARIOUS DATES
CDL LOAN FUNDING LLC C/O CITIBANK NEW YORK, NY 10022 909 THIRD AVE, 18TH FLR. NY NY 10022	VARIOUS DATES
WATCH TOWER CLO I PLC C/O LASALLE BANK NA 5 HARBOURMASTER PLACE IFSC DUBLIN 1 1 11401 IRELAND	VARIOUS DATES
PEBBLE BEACH CBNA LOAN FUNDING LLC 333 WEST 34TH STREET , 2ND FLOOR NEW YORK NY 10001	VARIOUS DATES
CITIBANK, N.A. ATTN: JUDITH FISHLOW 399 PARK AVENUE NEW YORK NY 10043	VARIOUS DATES
AVL LOAN FUNDING LLC 2 PENNS WAY NEW CASTLE DE 19720	VARIOUS DATES
HEWETTS ISLAND CLO IV LTD C/O WALKERS SPV LIMITED PO BOX 908GT, MARY STREET GEORGETOWN 36137 GRAND CAYMAN	VARIOUS DATES

NAME AND ADDRESS	DATE ISSUED
HEWETT'S ISLAND CDO, LTD. C/O CYPRESSTREE INVESTMENT ATTN: KAITLIN TRINH 135 E. 57TH STREET, 9TH FLOOR NEW YORK NY 10021	VARIOUS DATES
HEWETT'S ISLAND CLO VI, LTD. (WAREHOUSE) WALKER HOUSE MARY STREET GEORGETOWN 36137 CAYMAN ISALNDS	VARIOUS DATES
GRAND CENTRAL ASSET TRUST-CYP C/O PUGLISI & ASSOCIATES 850 LIBRARY AVE, STE 204 NEWARK DE 19711	VARIOUS DATES
HEWETTS ISLAND CLO III LTD PO BOX 1093GT QUEENS GATE HOUSE S CHURCH ST GEORGE TOWN 36137 GRAND CAYMAN, CAYMAN ISLAND	VARIOUS DATES
HEWETT'S ISLAND CLO V, LTD. (WAREHOUSE ACCOUNT) C/O FORTIS BANK SA/NV WALKER HOUSE MARY STREET GEORGETOWN 36137 CAYMAN ISLANDS	VARIOUS DATES
HEWETT'S ISLAND CLO II, LTD. C/O CYPRESSTREE INVESTMENT ATTN: HANNAH BROWNING ONE WASHINGTON MALL BOSTON MA 02108	VARIOUS DATES
GRAND CENTRAL ASSET TRUST-ELL SRS F/B/O ELLINGTON MGMT GRP C/O PUGLISI & ASSOCIATES 850 LIBRARY AVE STE 204 NEWARK DE 19711	VARIOUS DATES
MANCHESTER SECURITIES CORP C/O ELLIOTT ASSOCIATES LP ATTN: MICHAEL STEPHAN 712 FIFTH AVENUE, 35TH FL NEW YORK NY 10019	VARIOUS DATES
LONG LANE MASTER TRUST IV C/O FLEET NATIONAL BANK MA DE 100 11 E, 100 FEDERAL STREET BOSTON MA 02110	VARIOUS DATES
FRASER SULLIVAN CLO II LTD WALKER HOUSE, MARY STREET PO BOX 908 GT GEORGE TOWN 36137 CAYMAN ISLANDS	VARIOUS DATES
FRASER SULLIVAN CLO I LTD QUEENSGATE HOUSE SOUTH CHURCH STREET GEORGE TOWN 36137 GRAND CAYMAN, CAYMAN ISLANDS	VARIOUS DATES
GENERAL ELECTRIC CAPITAL CORPORATION ATTN: ANDREW SANTACROCE CFG - CAPITAL MARKETS 60 LONG RIDGE ROAD STAMFORD CT 06927-5100	VARIOUS DATES

NAME AND ADDRESS	DATE ISSUED
WATERFRONT CLO 2007-1 QUEENSGATE HOUSE SOUTH CHURCH STREET GEORGE TOWN 36137 GRAND CAYMAN	VARIOUS DATES
GSO DOMESTIC CAPITAL FUNDING LLC 280 PARK AVE 11TH FL EAST NEW YORK NY 10017	VARIOUS DATES
280 FUNDING I PO BOX 1093GTT QUEENSGATE HOUSE SOUTH CHURCH STREE GEORGE TOWN 36137 GRAND CAYMAN, CAYMAN ISLANDS	VARIOUS DATES
KATONAH III, LTD ELIZABETHAN SQUARE 3RD FLOOR GEORGE TOWN, 36137 GRAND CAYMAN, CAYMAN ISLANDS	VARIOUS DATES
KATONAH IV, LTD UGLAND HOUSE SOUTH CHURCH ST GEORGE TOWN 36137 GRAND CAYMAN, CAYMAN ISLANDS	VARIOUS DATES
GRAND CENTRAL ASSET TRUST KMT SERIES 850 LIBRARY AVENUE SUITE 204 NEWARK DE 19711	VARIOUS DATES
LEHMAN COMMERCIAL PAPER INC. ATTN: NANCY L. WILSON C/O LEHMAN BROTHERS AMERICAN EXPRESS TOWER, 8TH FLOOR NEW YORK NY 10285	VARIOUS DATES
VENTURE IV CDO LIMITED ELIZABETH SQUARE GEORGE TOWN GEORGE TOWN GRAND CAYMANS	VARIOUS DATES
VENTURE VI CDO LIMITED PO BOX 1093GT QUEENSGATE HOUSE CHURCH STREET GEORGE TOWN 36137 GRAND CAYMAN CAYMAN ISLANDS	VARIOUS DATES
VENTURE VII CDO LIMITED QUEENSGATE HOUSE SOUTH CHURCH STREET GEORGE TOWN 36137 GRAND CAYMAN	VARIOUS DATES
VENTURE CDO 2002 LIMITED ELIZABETHAN SQUARE 3RD FLOOR GEORGE TOWN 36137 GRAND CAYMAN CAYMAN ISLANDS	VARIOUS DATES
VENTURE III CDO LIMITED C/O MJX ASSET MGMT LLC 200 PARK AVENUE, 3RD FLOOR NEW YORK NY 10166	VARIOUS DATES

NAME AND ADDRESS	DATE ISSUED
VENTURE V CDO LIMITED PO BOX 1093GT QUEENSGATE HOUSE SOUTH CHURCH STREET GEORGE TOWN 36137 GRAND CAYMAN CAYMAN ISLANDS	VARIOUS DATES
VENTURE II CDO 2002 LIMITED C/O MJX ASSET MGMT LLC 200 PARK AVENUE, 3RD FLOOR NEW YORK NY 10166	VARIOUS DATES
VISTA LEVERAGED INCOME FUND C/O MJX ASSET MGMT LLC ATTN: SIMON YUAN 650 MADISON AVENUE NEW YORK NY 10022	VARIOUS DATES
NEWBERRY CREDIT OPPORTUNITIES LLC WALKERS HOUSE MARY STREET GEORGE TOWN 36137 GRAND CAYMAN	VARIOUS DATES
CLYDESDALE CLO 2003, LTD. C/O NOMURA CORP RESEARCH AND ASSET MGMT ATTN: BETH MACLEAN WORLD FINANCIAL CENTER, BLDG B 2, 17TH FLOOR NEW YORK NY 10281	VARIOUS DATES
CLYDESDALE CLO 2006 LTD QUEESNSGATE HOUSE SOUTH CHURCH STREET GEORGE TOWN 36137 GRAND CAYMAN	VARIOUS DATES
NCRAM SENIOR LOAN TRUST 2005 PO BOX 309GT UGLAND HOUSE SOUTH CHURCH STREET GEORGE TOWN 36137 GRAND CAYMAN	VARIOUS DATES
CLYDESDALE STRATEGIC CLO I, LTD. ATTN: CYNTHIA YEN 2 WORLD FINANCIAL CENTER B NEW YORK NY 10281	VARIOUS DATES
CLYDESDALE CLO 2004, LTD. C/O NOMURA ATTN: BETH MACLEAN 2 WORLD FINANCIAL CENTER B NEW YORK NY 10281	VARIOUS DATES
CLYDESDALE CLO 2005 LTD PO BOX 1093GT QUEENSGATE HOUSE SOUTH CHURCH STREET GEORGE TOWN 36137 GRAND CAYMAN CAYMAN ISLANDS	VARIOUS DATES
ORIX FINANCE CORP C/O ORIX CORPORATION ATTN: ANN ERICKSON 1717 MAIN STREET 9TH FLOOR DALLAS TX 75201	VARIOUS DATES
PNC BANK, NATIONAL ASSOCIATION ATTN: DAVID MELIN 210 EAST 5TH STREET CINCINNATI OH 45201	VARIOUS DATES

NAME AND ADDRESS	DATE ISSUED
CENT CDO XI LIMITED C/O RIVERSOURCE INVS LLC PO BOX 1093GT QUEENSGATE HOUSE SOUTH CHURCH STREET GEORGE TOWN 36137 GAND CAYMAN CAYMAN ISLANDS	VARIOUS DATES
CENTURION CDO VII, LTD. C/O RIVERSOURCE INVESTMENTS ATTN: CELESTE PARSONS 100 N. SEPULVEDA BLVD EL SEGUNDO CA 90245	VARIOUS DATES
CENTURION CDO 8 LIMITED C/O RIVERSOURCE INVESTMENTS ATTN DONNA EMMETT 100 N SEPULVEDA BLVD, STE 650 EL SEGUNDO CA 90245	VARIOUS DATES
RIVERSOURCE BOND SERIES INC. - RIVERSOURCE FLOATING RATE FD C/O RIVERSOURCE INVESTMENTS 100 N. SEPULVEDA BLVD EL SEGUNDO CA 90245	VARIOUS DATES
SEQUILS-CENTURION V, LTD C/O AMERICAN EXPRESS ASSET MANAGEMENT GROUP 100 N. SEPULVEDA BLVD, SUITE 1010 EL SEGUNDO CA 90245	VARIOUS DATES
CENT CDO 12 LIMITED PO BOX 1093 GEORGE TOWN 36137 GRAND CAYMAN CAYMAN ISLANDS	VARIOUS DATES
CENT CDO 10 LIMITED PO BOX 1093GT QUEENSGATE HOUSE SOUTH CHURCH STREET GEORGE TOWN 36137 GRAND CAYMAN	VARIOUS DATES
CENT CDO 14 LTD PO BOX 1093GT QUEENSGATE HOUSE S CHURCH ST GEORGE TOWN 36137 GRAND CAYMAN CAYMAN ISLANDS	VARIOUS DATES
CENTURION CDO 9 LTD C/O RIVERSOURCE INVESTMENTS 100 N SEPULVEDA BLVD, SUITE 650 EL SEGUNDO CA 90245	VARIOUS DATES
SANKATY HIGH YIELD PARTNERS II LP C/O BAIN CAPITAL 111 HUNTINGTON AVENUE BOSTON MA 02199	VARIOUS DATES
RACE POINT II CLO, LTD. WALKER HOUSE 87 MARY STREET GEORGE TOWN 36137 GRAND CAYMAN	VARIOUS DATES

NAME AND ADDRESS	DATE ISSUED
LOAN FUNDING XI LLC ATTN: KAREN KWAN 600 TRAVIS STREET HOUSTON TX 77002	VARIOUS DATES
RACE POINT III CLO C/O SANKATY ADVISORS 111 HUNTINGTON AVENUE BOSTON MA 02199	VARIOUS DATES
RACE POINT IV CLO LIMITED WALKER HOUSE , 36137 MARY STREET GEORGE TOWN GRAND CAYMAN, CAYMAN ISLANDS	VARIOUS DATES
CHATHAM LIGHT III CLO LTD QUEENSGATE HOUSE SOUTH CHURCH ST PO BOX 1093 GEORGE TOWN 36137 GRAND CAYMAN	VARIOUS DATES
AVERY POINT CLO, LTD. C/O SANKATY ADVISORS, LLC ATTN: DIANE EXTER 111 HUNTINGTON AVENUE BOSTON MA 02199	VARIOUS DATES
CASTLE HILL I - INGOTS, LTD. P.O BOX 1093 GT BOSTON QUEENSGATE HOUSE SOUTH CHURCH STREET GEORGE TOWN 36137 GRAND CAYMAN	VARIOUS DATES
CHATHAM LIGHT II CLO LIMITED C/O SANKATY ADVISORS LLC WALKER HOUSE MARY STREET GEORGE TOWN 36137 GRAND CAYMAN, CAYMAN ISLANDS	VARIOUS DATES
SANKATY HIGH YIELD PARTNERS III, L.P. C/O BAIN CAPITAL ATTN: CRIS CURTIS 111 HUNTINGTON AVENUE BOSTON MA 02199	VARIOUS DATES
TIGER FUNDING 720 KING STREET WEST 2ND FLOOR TORONTO ON M5V 2T3 CANADA	VARIOUS DATES
ATLAS LOAN FUNDING CENT I, LLC 227 WEST MONROE STREET SUITE 4900 CHICAGO IL 60606	VARIOUS DATES
WELLS FARGO BANK, N.A. ATTN: KATHLEEN WEISS 555 MONTGOMERY STREET, 17TH FLOOR SAN FRANCISCO CA 94115	VARIOUS DATES
WINDWARD CAPITAL LP C/O WINDWARD CAPITAL MGMT R 919 THIRD AVENUE 11TH FLOO NEW YORK NY 10022	VARIOUS DATES
GENERAL ELECTRIC CAPITAL CORPORATION ATTN: ANDREW SANTACROCE CFG - CAPITAL MARKETS 60 LONG RIDGE ROAD STANFORD CT 06927-5100	VARIOUS DATES

NAME AND ADDRESS	DATE ISSUED
FIFTH THIRD BANK 38 FOUNTAIN SQUARE PLAZA CINCINNATI OH 45263	VARIOUS DATES
WACHOVIA CAPITAL FINANCE CORPORATION 150 S WACKER DRIVE SUITE 2200 CHICAGO IL 60606	VARIOUS DATES
COMERICA BANK CHARLES WILMOT 9920 SO. LA CIENEGA BLVD, 14TH FLOOR INGLEWOOD CA 90301	VARIOUS DATES
PNC BANK, NATIONAL ASSOCIATION ATTN: DAVID MELIN 210 EAST 5TH STREET CINCINNATI OH 45201	VARIOUS DATES
BANK OF AMERICA, N.A. ATTN: ED HAMILTON 100 N. TRYON STREET, 7TH FL CHARLOTTE NC 28255	VARIOUS DATES
WELLS FARGO FOOTHILL INC ATTN: KAREN SANDLER 11111 SANTA MONICA BLVD, SUITE 1500 LOS ANGELES CA 90025	VARIOUS DATES

**20. Inventories**

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY	(SPECIFY COST, MARKET OR OTHER BASIS)
DEC. 21,2007-ROMULUS 26	DAVID SANDRI	2,232,696.90	COST BASIS (WITHOUT RESERVES)
DEC. 22,2007-ALABAMA 36	TERESA MCDANIEL & VALESKA WOODRUFF	2,656,466.66	COST BASIS (WITHOUT RESERVES)
SEPT. 29,2007-ROMULUS 26	DAVID SANDRI	2,196,983.53	COST BASIS (WITHOUT RESERVES)
SEPT. 30,2007-ALABAMA 36	HOLLY SWINSICK	2,658,794.15	COST BASIS (WITHOUT RESERVES)

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

None

DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
ALL INVENTORIES MENTIONED IN 20. A. ABOVE	ANNE PATRICIA TIBALDI C/O PLASTECH ENGINEERED PRODUCTS, INC. 22000 GARRISON DEARBORN MI 48124

**21. Current Partners, Officers, Directors, and Shareholders**

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None

None

b. If the debtor is a corporation, list all the officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls or holds 5 percent or more of the voting or equity securities of the corporation.

NAME, ADDRESS AND TITLE	NATURE OF STOCK OWNERSHIP	PERCENTAGE OF STOCK OWNERSHIP
PLASTECH EXTERIOR SYSTEMS, INC. 22000 GARRISON STREET DEARBORN MI 48124	COMMON STOCK	100.00%
BROWN, JULIE PRESIDENT & SOLE DIRECTOR C/O PLASTECH ENGINEERED PRODUCTS, INC. 835 MASON STREET DEARBORN MI 48124		
SCOTT, KELVIN SECRETARY C/O PLASTECH ENGINEERED PRODUCTS, INC. 835 MASON STREET DEARBORN MI 48124		

None

**22. Former partners, officers, directors and shareholders**

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME, ADDRESS AND TITLE	DATE OF TERMINATION
KEHOE, SCOTT A TREASURER ADDRESS INTENTIONALLY OMITTED	03/30/2007
O'KEEFE, TIMOTHY TREASURER ADDRESS INTENTIONALLY OMITTED	12/07/2007

None

**23. Withdrawals from a partnership or distributions by a corporation**

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

None

**24. Tax Consolidation Group**

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAYPAYER IDENTIFICATION NUMBER

X  
None

**25. Pension Funds**

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

---

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date: April 30, 2008

Signature: /S/ Peter Smidt

Peter Smidt  
Executive VP, Finance, & CFO

Date: April 30, 2008

Signature: /S/ Kelvin Scott

Kelvin Scott  
General Counsel

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]  
*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571