

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PLX PHARMA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-10456 (MFW)
)
) (Jointly Administered)
)
) **Ref. Docket No. 65**

**ORDER ESTABLISHING DEADLINES FOR FILING PROOFS OF CLAIM AND
APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

Upon consideration of the motion (the “**Motion**”)² of the above-captioned debtors and debtors in possession (the “**Debtors**”) for entry of an order, pursuant to sections 501 and 502 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), Rules 2002 and 3003(c)(3) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2002-1(e) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), (i) establishing 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after the Bar Date Notice Mailing Date as the deadline by which each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts), other than governmental units, must file a proof of claim (each, a “**Proof of Claim**”) based on claims against the Debtors that arose prior to the Petition Date, including requests for allowance and payment of claims under section 503(b)(9) of the Bankruptcy Code for goods delivered and received by the Debtors in the twenty (20) days

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are PLx Pharma Inc. (5704) and PLx Opco Inc. (6588). The mailing address for each of the Debtors is 9 Fishers Lane, Suite E, Sparta, NJ 07871.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

prior to the Petition Date (the “**General Bar Date**”), (ii) establishing October 10, 2023, at 5:00 p.m. (prevailing Eastern Time), as the deadline by which any governmental unit (as such term is defined in section 101(27) of the Bankruptcy Code) must file Proofs of Claim against the Debtors (the “**Government Bar Date**”), (iii) approving the Bar Date Notice Procedures, (iv) approving the Supplemental Schedules Bar Date and Rejection Bar Date with respect to claims filed in response to amendments of the Debtors’ Schedules or for rejection damage claims, respectively, as well as the Supplemental Bar Date for claims by certain persons or entities that are provided with a Bar Date Package subsequent to the Bar Date Mailing Notice Date, (v) approving the proposed form of the Bar Date Notice, and (vi) approving the proposed manner of publication of the Bar Date Notice; and upon consideration of the record of the Chapter 11 Cases; and it appearing that the Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 1334 and 157, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated February 29, 2012; and it appearing that the Motion is a core matter pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and it appearing that venue of the Chapter 11 Cases and of the Motion is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that due and adequate notice of the Motion has been given under the circumstances, and that no other or further notice need be given; and it appearing that good and sufficient cause exists for the relief set forth in this Order; and after due deliberation, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED as set forth herein.
2. Except as otherwise provided herein, (i) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after the Bar Date Notice Mailing Date is established as

the General Bar Date, and (ii) October 10, 2023 at 5:00 p.m. (prevailing Eastern Time) is established as the Government Bar Date. The Debtors shall file a copy of the Bar Date Notice on the docket of the Chapter 11 Cases that identifies the General Bar Date.

3. If the Debtors file an amendment to or supplement the Schedules subsequent to the mailing of the Bar Date Notice to reduce the undisputed, noncontingent, and liquidated amount of a claim, to change the nature, priority, or classification of a claim, or to add a new claim, the Debtors will provide notice of any such amendment or supplement to the holders of the claims affected thereby within five (5) business days of such filing. Holders of the claims affected by any such amendments must file Proofs of Claim with respect to such claims on or before the later of (i) the General Bar Date or Government Bar Date, as applicable, and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is twenty-one (21) days after the date on which notice is served (the **“Supplemental Schedules Bar Date”**); *provided, however*, that any affected party who filed a Proof of Claim prior to the date when the Debtors file an amendment or supplement to the Schedules shall not be required to file another Proof of Claim if the claim set forth in such Proof of Claim is not affected by the amendment or supplementation.

4. Any counterparty or other party in interest asserting a claim or claims against the Debtors arising from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection on or before the later of (i) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty-five (35) days after the date of entry of an order approving the rejection of the executory contract or unexpired lease, and (ii) the General Bar Date (the **“Rejection Bar Date”** and with the General Bar Date, Government Bar Date, the Supplemental Schedules Bar Date, and the Supplemental Bar Date (as defined below) the **“Bar Dates”**). Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a

claim (other than a rejection damages claim) on account of unpaid amounts or other obligations accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease must file a Proof of Claim for such amounts or obligations on or before the General Bar Date or Government Bar Date, as applicable, unless such party is expressly excluded from filing a Proof of Claim by this Order.

5. The following persons or entities are not required to file a Proof of Claim on or before the General Bar Date or the Government Bar Date, as applicable:

- a. any person or entity whose claim is listed on the Schedules and (i) whose claim is not described therein as “disputed,” “contingent,” or “unliquidated;” (ii) who does not dispute the amount, priority, or nature of the claim as set forth in the Schedules; and (iii) who does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- b. any person or entity whose claim has been paid in full and does not assert any other claim against the Debtors;
- c. any person or entity that holds a direct or indirect interest in the Debtors, which interest is based exclusively upon the ownership of equity interests, or rights to purchase, sell, or subscribe to such an interest; *provided, however,* that interest holders who wish to assert claims (as opposed to ownership interests) the Debtors, including, without limitation, claims that arise out of or relate to the ownership or purchase of an interest, or the sale, issuance, or distribution of the interest, must file Proofs of Claim on or before the applicable Bar Date unless another exception identified herein applies;³
- d. any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration of the Debtors’ estates, **except for a holder of a claim arising under section 503(b)(9) of the Bankruptcy Code, which must be asserted by filing a Proof of Claim on or prior to the General Bar Date;**
- e. any person or entity that holds a claim that has been allowed by a final order of this Court entered on or before the applicable Bar Date;

³ The Debtors reserves all rights with respect to such claims, including, without limitation, to assert that such claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.

- f. any holder of a claim for which a separate deadline is fixed by this Court;
- g. any holder of a claim against the Debtors that has previously been properly filed with the Clerk of the Court or with the Claims Agent (utilizing a claim form that substantially conforms to the Proof of Claim Form);
- h. any officer or director of the Debtors as of the Petition Date who has a claim for indemnification, contribution, or reimbursement;
- i. any person or entity holding a claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930;
- j. any current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; provided, that a current employee must submit a Proof of Claim by the Claims Bar Date for any grievance (including, but not limited to, claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation) arising before the Petition Date; and
- k. any Debtor having a claim against another Debtor.

6. Any person or entity that relies on the Schedules has the responsibility to determine that such person's or entity's claim is accurately listed in the Schedules.

7. The Debtors' Claims Agent shall mail the Bar Date Package on a date that is not more than five (5) business days after entry of this Order. Each party in interest that is entitled to receive notice hereunder shall receive a Proof of Claim Form, substantially in the form attached hereto as Exhibit 2; *provided, however*, that such Proof of Claim Form may be customized for each creditor whose claim is listed on the Schedules with the creditor's name, address, and information regarding the nature, amount, and status of its claim(s) as reflected in the Schedules.

8. After the initial mailing of the Bar Date Package, the Debtors may, in their discretion, make supplemental mailings of notices or packages, including in the event that: (i) notices are returned by the post office with forwarding addresses; (ii) certain parties acting on behalf of parties in interest (e.g., banks and brokers with respect to equity or interest holders) decline to pass along notices to these parties and instead return their names and addresses to the

Debtors for direct mailing; and (iii) additional potential claimants become known as a result of the Bar Date mailing process or otherwise. If notices are returned as “return to sender” without a forwarding address, the Debtors shall not be required to mail additional notices to such creditors. If the Debtors determine after the Bar Date Notice Mailing Date that additional parties should receive the Bar Date Package, then the date by which a Proof of Claim must be filed by such parties shall be the later of (i) the General Bar Date or the Government Bar Date, as applicable, and (ii) thirty (30) days from the mailing of the Bar Date Package to such parties (the “**Supplemental Bar Date**”).

9. The Claims Agent shall prominently display the Bar Dates and post the Proof of Claim Form and Bar Date Notice on its website at <https://www.donlinrecano.com/Clients/plx/Index>.

10. All Proofs of Claim filed against the Debtors must substantially conform to the Proof of Claim Form and all original Proofs of Claim must be received by the Claims Agent on or before the applicable Bar Date either (i) electronically through the Claims Agent’s website at <https://www.donlinrecano.com/Clients/plx/FileClaim> or (ii) by first-class mail, overnight delivery service, or hand delivery at the following address:

If sent by United States Postal Service, send to:

Donlin, Recano & Company, Inc.
Re: PLx Pharma Inc., *et al.*
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219

If sent by Hand Delivery or Overnight Delivery, send to:

Donlin, Recano & Company, Inc.
Re: PLx Pharma Inc., *et al.*
6201 15th Avenue
Brooklyn, NY 11219

11. Proofs of Claim will be deemed timely filed only if actually received by the Claims Agent on or before the applicable Bar Date.

12. Each Proof of Claim must:

- a. be written in the English language;
- b. denominate the claim in lawful currency of the United States as of the Petition Date;
- c. conform substantially with the Proof of Claim Form;
- d. be signed by the claimant or by an authorized agent of the claimant;
- e. include supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available; *provided, however*, that a Proof of Claim may be filed without supporting documentation upon the prior written consent of the Debtors;
- f. set forth the legal and factual basis for the alleged claim;
- g. clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A proof of claim filed under the joint administration case number or otherwise without identifying a specific Debtor will be deemed as filed only against PLx Pharma Inc.;
- h. state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the proof of claim, such claim may be treated as if filed only against the first listed Debtor; and
- i. with respect to any request for payment of a claim under section 503(b)(9) of the Bankruptcy Code, (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date, (ii) attach any documentation identifying the date such goods were received by the Debtors, (iii) state whether the amount asserted in the Proof of Claim represents a combination of goods and services and, if applicable, the portion of the claim that relates solely to the value of goods, and (iv) attach any documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted.

13. Parties who wish to receive from the Claims Agent a proof of receipt of their proofs of claim must also include with their original Proof of Claim a copy of such claim and a self-addressed and pre-stamped envelope.

14. All holders of claims under section 503(b)(9) of the Bankruptcy Code shall be required to file a Proof of Claim prior to the General Bar Date.

15. Unless otherwise ordered by the Court, any holder of a claim against the Debtors who is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall not be treated as a creditor with respect to such claim for the purposes of voting and distribution in the Chapter 11 Cases.

16. Notice of the Bar Date Package shall be deemed good, adequate, and sufficient notice if it is served as provided for herein, upon the following Bar Date Notice Parties:

- a. the United States Trustee;
- b. any official committee(s) appointed in the Chapter 11 Cases, and to the extent that one has not been appointed as of the Bar Date Notice Mailing Date, the Debtors' twenty (20) largest unsecured creditors (excluding insiders);
- c. all known holders of claims listed on the Schedules at the addresses stated therein (as amended or supplemented from time to time);
- d. all parties known to the Debtors as having potential claims against the Debtors' estates;
- e. all counterparties to the Debtors' executory contracts and unexpired leases listed on the Schedules at the addresses stated therein (as amended or supplemented from time to time);
- f. all parties to litigation with the Debtors (as of the date of the entry of the Bar Date Order);
- g. all parties who have requested notice pursuant to Bankruptcy Rule 2002;
- h. the Internal Revenue Service;
- i. all regulatory agencies that have jurisdiction over the Debtors;
- j. all applicable state and local tax authorities and all environmental authorities listed in the Debtors' statement of financial affairs, as required by Local Rule 2002-1(e);

- k. the Debtors' former officers, directors, and employees to the extent that contact information for such former officers, directors, and employees is available in the Debtors' records for the two years prior to the Petition Date;
- l. all holders of equity interests in the Debtors; and
- m. all other interested parties reflected on the Debtors' creditor matrix filed on the docket of the Chapter 11 Cases.

17. The Bar Date Notice and the Proof of Claim Form, each substantially in the form attached hereto as **Exhibit 1** and **Exhibit 2**, respectively, are approved in all respects.

18. Pursuant to Bankruptcy Rule 2002(1), the Court finds that notice by mail to all potential creditors is impracticable and therefore the Debtors shall, within seven (7) business days of the Bar Date Notice Mailing Date, publish the Bar Date Notice, with such changes as the Debtors deem necessary or appropriate for publication, once in the national edition of *USA Today*, which publication is hereby approved in all respects and which shall be deemed good, adequate, and sufficient publication notice of the Bar Dates.

19. Prior to mailing the Bar Date Package and publishing the Bar Date Notice, the Debtors may cause to be filled in any missing dates and other information, correct any typographical errors, conform the provisions thereof to this Order, and make such other non-material changes to the Bar Date Notice and the Proof of Claim Form as the Debtors deem necessary or appropriate.

20. The Debtors retain all rights to: (i) object to any Proof of Claim on any grounds; (ii) dispute, or assert offsets or defenses to, any claim reflected on the Schedules, or any amendments thereto, as to amount, liability, classification, or otherwise; and (iii) subsequently designate any claim as disputed, contingent, unliquidated, or undetermined.

21. Notification of the relief granted in this Order as provided herein is fair and reasonable and is approved, and will provide good, sufficient, and proper notice to all creditors in connection with claims they may have against the Debtors in the Chapter 11 Cases.

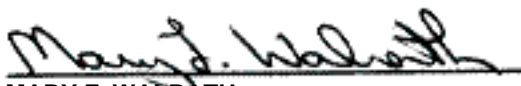
22. Entry of this Order is without prejudice to the rights of the Debtors and the estates to seek a further order of this Court fixing the date by which holders of claims not subject to the Bar Dates established herein must file such claims against the Debtors.

23. The Debtors and the Claims Agent are authorized and empowered to take all actions necessary or appropriate to implement the relief granted in this Order.

24. The transfer agent for the Debtors' equity is ordered and authorized to provide directly to Donlin Recano & Company, Inc. ("**DRC**") the list of registered holders of the Debtors' equity, as and when requested by DRC.

25. The Court retains jurisdiction and power with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: May 23rd, 2023
Wilmington, Delaware


MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE

30366844.2

EXHIBIT 1

Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PLX PHARMA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-10456 (MFW)
)
) (Jointly Administered)
)
) **Docket Ref. No. ____**

NOTICE OF DEADLINE FOR FILING OF PROOFS OF CLAIM

PLEASE TAKE NOTICE THAT:

The United States Bankruptcy Court for the District of Delaware (the “**Court**”), having jurisdiction over the Chapter 11 Cases of PLx Pharma Inc. and PLx Opco Inc. (the “**Debtors**”), has entered an order (the “**Bar Date Order**”) establishing (i) **June [], 2023 at 5:00 p.m. (prevailing Eastern Time)** as the deadline by which each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts), other than governmental units, must file a proof of claim (each, a “**Proof of Claim**”) based on any asserted claims against the Debtors that arose prior to the Petition Date (as defined below), including requests for allowance and payment of claims under section 503(b)(9) of title 11 of the United States Code (the “**Bankruptcy Code**”) for goods delivered and received by the Debtors in the 20 days prior to the Petition Date (the “**General Bar Date**”), and (ii) **October 10, 2023 at 5:00 p.m. (prevailing Eastern Time)** as the deadline by which any governmental unit (as such term is defined in section 101(27) of the Bankruptcy Code) must file Proofs of Claim against the Debtors (the “**Government Bar Date**” and together with the General Bar Date, the Rejection Bar Date (as defined below), the Supplemental Schedules Bar Date (as defined below), and the Supplemental Bar Date (as defined below) the “**Bar Dates**”). **The Bar Date Order, the Bar Dates, as applicable, and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the Debtors that arose prior to April 13, 2023 (the “Petition Date”), on which date the Debtors commenced chapter 11 cases under the Bankruptcy Code (the “Chapter 11 Cases”).**

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a Proof of Claim to vote on any chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim (as defined in section 101(5) of the Bankruptcy Code) that arose prior to the Petition Date and it is not one of the other types of claims described in section 2 below. Acts or omissions of the Debtors that arose

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are PLx Pharma Inc. (5704) and PLx Opco Inc. (6588). The mailing address for each of the Debtors is 9 Fishers Lane, Suite E, Sparta, NJ 07871.

before the Petition Date may give rise to claims against the Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated prior to the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. PARTIES WHO NEED NOT FILE A PROOF OF CLAIM

You need NOT file a Proof of Claim if:

- a. your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the “**Schedules**”) and (i) your claim is not described therein as “disputed,” “contingent,” or “unliquidated,” and (ii) you do not dispute the amount, priority, or nature of the claim as set forth in the Schedules, and (iii) you do not dispute that your claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- b. your claim has been paid in full and you do not assert any other claim against the Debtors;
- c. you hold a direct or indirect interest in the Debtors, which interest is based exclusively upon the ownership of equity interests or rights to purchase, sell, or subscribe to such an interest; *provided, however*, that if you are an interest holder and wish to assert claims (as opposed to ownership interests) against the Debtors, including, without limitation, claims that arise out of or relate to the ownership or purchase of an interest, or the sale, issuance, or distribution of the interest, you must file Proofs of Claim on or before the applicable Bar Date unless another exception identified herein applies;²
- d. you hold a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration of the Debtors’ estates, **unless you are a holder of a claim arising under section 503(b)(9) of the Bankruptcy Code³, which must be asserted by filing a Proof of Claim on or prior to the General Bar Date;**

² The Debtors reserves all rights with respect to such claims, including, without limitation, to assert that such claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.

³ For the definition of a claim arising under 503(b)(9) of the Bankruptcy Code, please see the definition under Section 6 of this Notice titled “What to File”.

- e. you hold a claim that has been allowed by a final order of this Court entered on or before the applicable Bar Date;
- f. you hold a claim for which a separate deadline is fixed by this Court;
- g. you hold a claim against the Debtors properly filed previously with the Clerk of the Court or with the Debtors' claims and noticing agent, Donlin Recano & Company, Inc. (the "**Claims Agent**") (utilizing a claim form that substantially conforms to the Proof of Claim Form);
- h. you are an officer or director of the Debtors as of the Petition Date who has a claim for indemnification, contribution, or reimbursement;
- i. you hold a claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930;
- j. you are a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; provided, that if you are a current employee, you must submit a Proof of Claim by the Claims Bar Date for any grievance (including, but not limited to, claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation) arising before the Petition Date; and
- k. you are a Debtor who has a claim against another Debtor.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors, but may not have a claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim against the Debtors or that the Debtors or the Court believe that you have such a claim.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.

If the Debtors amend or supplement the Schedules subsequent to the mailing of this Bar Date Notice to reduce the undisputed, noncontingent, and liquidated amount of a claim, to change the nature, priority, or classification of a claim, or to add a new claim, the Debtors will provide notice of any amendment or supplement of the Schedules to the holders of the claims affected thereby within five (5) business days of filing any such amendment or supplement. Holders of the claims affected thereby must file Proofs of Claim with respect to such claims by the later of (i) the applicable Bar Date, and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is twenty-one (21) days from the date on which notice is served (the "**Supplemental Schedules Bar Date**"); *provided, however*, that any affected party who filed a Proof of Claim prior to the date when the Debtors file an amendment or supplement to the Schedules shall not be required to file another Proof of Claim if the claim set forth in such Proof of Claim is not affected by the amendment or supplementation.

3. **EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

If you hold a claim arising from the rejection of an executory contract or unexpired lease you must file a Proof of Claim based on such rejection on or before the later of (i) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty-five (35) days after the date of entry of an order approving the rejection of the executory contract or unexpired lease or (ii) the General Bar Date (the “**Rejection Bar Date**”). Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you assert a claim (other than a rejection damages claim) on account of unpaid amounts or other obligations accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease, you must file a Proof of Claim for such amounts or obligations on or before the General Bar Date or Government Bar Date, as applicable, unless you are expressly excluded from filing a Proof of Claim by the Bar Date Order.

4. **SUPPLEMENTAL BAR DATE**

This Bar Date Notice was initially mailed to known potential holders of claims against and interests in the Debtors on [____], 2023 (the “**Bar Date Notice Mailing Date**”). The Debtors, however, reserved their rights to make supplemental service of Bar Date Packages at any time after the Bar Date Notice Mailing Date for any reason, including in the event that: (i) notices are returned by the post office with forwarding addresses; (ii) certain parties acting on behalf of parties in interest (e.g., banks and brokers with respect to equity or interest holders) decline to pass along notices to these parties and instead return their names and addresses to the Debtors for direct mailing; or (iii) additional potential claimants become known as a result of the Bar Date mailing process or otherwise (any such supplemental service a “**Supplemental Service**”).

This Bar Date Notice has been provided to you through a Supplemental Service (i.e., it has been mailed to you subsequent to the Bar Date Notice Mailing Date). Accordingly, the date by which you must file a Proof of Claim is the later of (i) the General Bar Date or the Government Bar Date, as applicable, or (ii) thirty (30) days from the mailing of this notice (the “Supplemental Bar Date”).]⁴

5. **WHEN AND WHERE TO FILE**

All original Proofs of Claim must be filed so as to be received on or before the applicable Bar Date at 5:00 p.m. (prevailing Eastern Time) either (i) electronically through the Claims Agent’s website at <https://www.donlinrecano.com/Clients/plx/FileClaim> or (ii) by first-class mail, overnight delivery service, or hand delivery at the following address:

If sent by United States Postal Service, send to:

Donlin, Recano & Company, Inc.
Re: PLx Pharma Inc., *et al.*
P.O. Box 199043
Blythebourne Station

⁴ Language to be included only with respect to supplemental services of the Bar Date Notice, as discussed in the Motion.

Brooklyn, NY 11219

If sent by Hand Delivery or Overnight Delivery, send to:

Donlin, Recano & Company, Inc.
Re: PLx Pharma Inc., *et al.*
6201 15th Avenue
Brooklyn, NY 11219

PROOFS OF CLAIM WILL BE DEEMED TIMELY FILED ONLY IF ACTUALLY RECEIVED BY THE CLAIMS AGENT ON OR BEFORE THE APPLICABLE BAR DATE AT 5:00 P.M. (PREVAILING EASTERN TIME). PROOFS OF CLAIM MAY NOT BE DELIVERED BY FACSIMILE, TELECOPY, OR EMAIL.

6. WHAT TO FILE

The Debtors are enclosing a proof of claim form (the “**Proof of Claim Form**”) for use in the Chapter 11 Cases. If your claim is scheduled by the Debtors, the form also may set forth the amount of your claim as scheduled by the Debtors. You will receive a different Proof of Claim Form for each claim scheduled in your name by the Debtors.

IF YOU FILE A PROOF OF CLAIM, YOUR FILED PROOF OF CLAIM MUST (I) BE WRITTEN IN THE ENGLISH LANGUAGE; (II) DENOMINATE THE CLAIM IN LAWFUL CURRENCY OF THE UNITED STATES AS OF THE PETITION DATE; (III) CONFORM SUBSTANTIALLY WITH THE PROOF OF CLAIM FORM; (IV) BE SIGNED BY THE CLAIMANT OR BY AN AUTHORIZED AGENT OF THE CLAIMANT; (V) SET FORTH THE LEGAL AND FACTUAL BASIS FOR THE ALLEGED CLAIM; AND (VI) INCLUDE SUPPORTING DOCUMENTATION (OR, IF SUCH DOCUMENTATION IS VOLUMINOUS, INCLUDE A SUMMARY OF SUCH DOCUMENTATION) OR AN EXPLANATION AS TO WHY SUCH DOCUMENTATION IS NOT AVAILABLE; *PROVIDED, HOWEVER*, THAT A PROOF OF CLAIM MAY BE FILED WITHOUT SUPPORTING DOCUMENTATION UPON THE PRIOR WRITTEN CONSENT OF THE DEBTORS.

Each Proof of Claim must clearly identify the Debtor against which a claim is asserted, including the individual Debtor’s case number. A proof of claim filed under the joint administration case number or otherwise without identifying a specific Debtor will be deemed as filed only against PLx Pharma Inc.

Each Proof of Claim must state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the proof of claim, such claim may be treated as if filed only against the first listed Debtor;

Vendors of goods may be entitled to assert claims arising prior to the Petition Date under section 503(b)(9) of the Bankruptcy Code to the extent that they delivered goods to the Debtors within the 20-day period prior to the Petition Date. The Court has deemed the filing of a proof of claim as satisfying the procedural requirements for asserting such a claim arising under section 503(b)(9) of the Bankruptcy Code. In addition to meeting all the other requirements of the

immediately preceding paragraph above, any Proof of Claim asserting a section 503(b)(9) claim must (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date, (ii) attach any documentation identifying the date such goods were received by the Debtors, (iii) state whether the amount asserted in the Proof of Claim represents a combination of goods and services and, if applicable, the portion of the claim that relates solely to the value of goods, and (iv) attach any documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted.

Holders of all claims must use the Proof of Claim Form. Proof of Claim Forms may be obtained from the Claims Agent website: <https://www.donlinrecano.com/Clients/plx/Static/POC>. Proof of Claim Forms may also be obtained from the Court's website: www.deb.uscourts.gov.

7. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

EXCEPT WITH RESPECT TO CLAIMS OF THE TYPE SET FORTH IN SECTION 2 ABOVE, OR UNLESS OTHERWISE ORDERED BY THE COURT, ANY HOLDER OF A CLAIM AGAINST THE DEBTORS WHO IS REQUIRED, BUT FAILS, TO FILE A PROOF OF SUCH CLAIM IN ACCORDANCE WITH THE BAR DATE ORDER ON OR BEFORE THE APPLICABLE BAR DATE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTIONS IN THE CHAPTER 11 CASES.

8. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtors in the Schedules. Copies of the Schedules and the Bar Date Order may be examined by interested parties on the Court's electronic docket for the Chapter 11 Cases, which is available at <http://www.deb.uscourts.gov> (a PACER login and password are required and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>). Additionally, electronic copies of the Schedules and the Bar Date Order may be viewed free of charge at the Debtors' Claims Agent's website at <https://www.donlinrecano.com/plx>. Copies of the Schedules may also be examined by interested parties between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

9. ADDITIONAL INFORMATION

If you require additional information regarding the contents hereof, you may contact the Claims Agent's call center for the Debtors at (800) 499-8519 (Toll Free) or submit an inquiry via email to plxinfo@drc.equiniti.com. Please be advised that the Claims Agent is not permitted to provide legal advice.

[Signature page follows]

Dated: [], 2023
Wilmington, DE

/s/ DRAFT

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[Proposed] Counsel to the Debtors

EXHIBIT 2

Proof of Claim Form