

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PLX PHARMA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-10456 (MFW)
)
) (Joint Administration Requested)
)
)

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED
DOCUMENTS AND (II) AGENDA FOR REMOTE HEARING ON FIRST DAY
MOTIONS SCHEDULED FOR APRIL 14, 2023 AT 10:30 A.M. (ET) BEFORE
THE HONORABLE MARY F. WALRATH OF THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

Hearing Instructions

The remote hearing will be conducted entirely over Zoom and requires all participants to register in advance.

COURTCALL WILL NOT BE USED FOR THIS HEARING.

Please use the following link to register for this hearing:

https://debuscourts.zoomgov.com/meeting/register/vJItcuuhz0tEi_IV7NzNNhYC2zF0CzqLRg

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

**YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT
BE ALLOWED INTO THE MEETING.**

PLEASE TAKE NOTICE that, on April 13, 2023, the debtors and debtors in possession in the above-captioned cases (together, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are PLx Pharma Inc. (5704) and PLx Opco Inc. (6588). The mailing address for each of the Debtors is 9 Fishers Lane, Suite E, Sparta, NJ 07871.

PETITIONS AND RELATED PLEADINGS

1. Voluntary Petitions
 - A. PLx Pharma Inc. [23-10456](#)
 - B. PLx Opco Inc. [23- 10457](#)
2. Declaration of Lawrence Perkins in Support of Debtors' Chapter 11 Petitions and First Day Motions and Applications [[D.I. 11](#)]²

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the following first day motions (collectively, the “**First Day Motions**”) is scheduled for **April 13, 2023 at 10:30 a.m. (ET)** (the “**First Day Hearing**”) before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware.

FIRST DAY MOTIONS GOING FORWARD

3. Debtors' Motion for Entry of an Order Authorizing the Joint Administration of Debtors' Chapter 11 Cases [[D.I. 2](#)]

Status: This matter is going forward
4. Debtors' Application for Entry of Order (I) Authorizing the Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent in the Chapter 11 Cases; and (II) Granting Related Relief [[D.I. 3](#)]

Status: This matter is going forward.
5. Debtors' Motion for Entry of Order (I) Modifying Requirements to File a List of, and Provide Notice to, All Equity Holders, (II) Authorizing Redaction of Certain Personal Identification Information From the Creditor Matrix and Other Documents, and (III) Granting Related Relief [[D.I. 4](#)]

Status: This matter is going forward.
6. Debtors' Motion for Interim and Final Orders (I) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Utility Services; (II) Deeming Utility Companies Adequately Assured of Future Payment; (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment; and (IV) Setting a Final Hearing Related Thereto [[D.I. 5](#)]

Status: This matter is going forward.
7. Debtors' Motion for Interim and Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations; and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [[D.I. 6](#)]

² The physical location of the declarant is Nashville, TN.

Status: This matter is going forward.

8. Debtors' Motion Pursuant to Sections 105(a), 363(c), 503(b), 1107(a) and 1108 of the Bankruptcy Code for Authorization to Honor Certain Prepetition Obligations to Customers and Otherwise Maintain (A) the Call Center and (B) the Coupon Program in the Ordinary Course [[D.I. 7](#)]

Status: This matter is going forward.

9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing and Approving Continued Use of the Cash Management System; (II) Authorizing Use of Prepetition Bank Accounts and Business Forms; (III) Waiving the Requirements of Section 345(b) on an Interim Basis; and (IV) Granting Certain Related Relief [[D.I. 8](#)]

Status: This matter is going forward

10. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Wages, Salaries, and Other Compensation, (B) Maintain Payments to Their Professional Employer Organization, (C) Pay Prepetition Employee Business Expenses, (D) Maintain Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course, (E) Pay Workers' Compensation Obligations, and (F) Pay and Remit Funds on Account of Withholding and Payroll-Related Taxes and Deductions; and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [[D.I. 9](#)]

Status: This matter is going forward.

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PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: April 13, 2023
Wilmington, DE

/s/ Shane M. Reil

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