

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PLX PHARMA INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10456 (MFW)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY
AND DISCLAIMER REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

PLx Pharma Inc. and PLx Opco Inc. (each, a “**Debtor**” and, collectively, the “**Debtors**”) are filing their respective Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**,” and together with the Schedules, collectively, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statement of Limitations, Methodology and Disclaimer regarding the Schedules and Statements (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements. These Global Notes should be referred to as part of, and reviewed in connection with, the Schedules and Statements.²

The Schedules and Statements have been prepared based on the Debtors knowledge, information and belief, with such information being the best information reasonably available to the Debtors and their agents as provided by the Debtors’ management and professional advisors. The Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of such information and data; however, subsequent information, data or discovery may result in material changes to the Schedules and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PLx Pharma Inc. (5704) and PLx Opco Inc. (6588). The mailing address for each of the Debtors is 9 Fishers Lane, Suite E Sparta, NJ 07871.

² These Global Notes are in addition to any specific notes that may be contained in each of the Schedules or Statements. The fact that the Debtors have prepared a general note herein with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such general note to the Debtors’ remaining Schedules and Statements, as appropriate.

Statements, and inadvertent errors, omissions or inaccuracies may exist. The Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

The Debtors' Deputy Chief Restructuring Officer, John Halloran (the "**Deputy CRO**"), has signed each of the Schedules and Statements. Mr. Halloran is an authorized signatory for the Debtors. In reviewing and signing the Schedules and Statements, Mr. Halloran has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their professional advisors. Mr. Halloran has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any description or designation of any claim; (ii) dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, classification or otherwise; (iii) subsequently designate any claim as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, avoidability or any other matter in respect of any claim. Listing a claim does not constitute an admission of liability by the Debtors against which the claim is listed. Furthermore, nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any rights of the Debtors and their estates or an admission with respect to the Debtors' chapter 11 cases, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases and claims, assumption or rejection of contracts and leases and/or causes of action arising under the Bankruptcy Code or any other applicable laws. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

No Admission. Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.

Description of the Case and "As of" Information Date. On April 13, 2023 (the "**Petition Date**"), the Debtors filed voluntary petitions for relief with the Court under chapter 11 of the Bankruptcy Code. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtors are continuing to manage their financial affairs as a debtors in possession. Unless otherwise indicated herein or in the Schedules and Statements, all financial information for the Debtors in the Schedules and Statements and these Global Notes is provided as of the Petition Date or as close thereto as reasonably practicable under the circumstances.

Fiscal Year. The Debtors' fiscal year ends on December 31st.

Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to fully reconcile to any financial statements prepared by the Debtors.

Recharacterization. Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add, or delete items included in the Schedules and Statements, and the Debtors and their estates reserve all rights in this regard.

Accounts Payable and Disbursement Systems. The Debtors maintain a cash management system (the "**Cash Management System**") to collect and disburse funds in the ordinary course. A more complete description of the Cash Management System is set forth in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing and Approving Continued Use of the Cash Management System; (II) Authorizing Use of Prepetition Bank Accounts and Business Forms; (III) Waiving the Requirements of Section 345(b) on an Interim Basis; and (IV) Granting Certain Related Relief* [Docket No. 8] filed on the Petition Date.

Insiders. For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) current or former directors, officers or persons in control of the Debtors; (b) relatives of current or former directors, officers, or persons in control of the Debtors; (c) a partnership in which one or both of the Debtors is, or are, a general partner; or (d) an affiliate of the Debtors. Except as otherwise disclosed herein or in the Statements, payments to insiders listed in (a) through (d) above are set forth on Statements 4 and 30. Persons listed as "insiders" have been included for informational purposes only, and such listing is not intended to be, nor should it be construed as, a legal characterization of such person as an insider, nor does it serve as an admission of any fact, claim, right or defense, and all such claims, rights, and defenses with respect thereto are hereby expressly reserved. Further, the Debtors and their estates do not take any position with respect to: (a) any such person's influence over the control of the Debtors; (b) the management responsibilities or functions of any such individual; (c) the decision-making or corporate authority of any such individual; or (d) whether any such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Prior to the Petition Date, the Debtors engaged SierraConstellation Partners, LLC ("**SCP**") to provide Lawrence Perkins as the Debtor's Chief Restructuring Officer (the "**CRO**"), Mr. Halloran as the Deputy CRO, and certain additional SCP personnel to assist the CRO and the Deputy CRO in performing their duties. Although the CRO and the Deputy CRO are officers of the Debtors, the Debtors have only reflected payments made to SCP prior to the Petition Date on Statement 11, and not on Statements 4 and 30.

Summary of Significant Reporting Policies. The following is a summary of certain significant reporting policies:

a. **Current Market Value – Net Book Value.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all estate assets. Accordingly, unless otherwise indicated herein or in the Schedules and Statements, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtors’ assets as of the Petition Date (unless another date is indicated herein or in the Schedules and Statements), and may not reflect the net realizable value.

b. **First Day Orders.** Pursuant to various “first day” orders and any supplements or amendments to such orders entered by the Bankruptcy Court [Docket Nos. 78-81] (each, a “**First Day Order**,” and collectively, the “**First Day Orders**”), the Debtors and their estates are authorized to pay certain prepetition claims, including, without limitation, certain claims relating to employee wages and benefits, taxes and fees, and customer programs. The Debtors have not included certain claims of this nature in the Schedules to the extent that such claims have been paid, or will be paid, under the First Day Orders.

c. **Setoffs.** To the extent the Debtors have incurred or effectuated any ordinary course setoffs with third parties (including, without limitation, customers and vendors) prior to the Petition Date, or are subject to the occurrence of, or maintain the right to effectuate, ordinary course setoffs on account of activities occurring prior to the Petition Date, such setoffs are excluded from the Schedules and Statements. The Debtors and their estates reserve all rights with respect to any such setoffs. For example, as noted in the *Declaration of Lawrence Perkins in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 11] (the “**First Day Declaration**”), the Debtors are obligated to compensate the MPG Group pursuant to the MPG Commercial Agreements either directly or indirectly from retailer payments. Among other things, the W&D Agreement contemplates that retailers remit payments to Greenwood on account of VAZALORE sales, and then Greenwood remits net payables to the Debtors after deducting the agreed amounts for services rendered. Any such deductions are reflected on Statement 13.

d. **Credits and Adjustments.** Claims of creditors are listed in the amounts entered on the Debtors’ books and records, and may not reflect certain credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors and their estates reserve all rights with regard to any such credits, allowances and other adjustments, including, without limitation, the right to assert claims, objections, setoffs and recoupments with respect to the same.

e. **Leases.** In the ordinary course of business, the Debtors lease certain real property, fixtures, and equipment from certain third-party lessors for use in the maintenance of their business. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired), and the Debtors and their estates reserve all rights with respect to such issues.

f. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors’ estates. Rather, executory contracts and unexpired leases have been set forth solely on Schedule G. The Debtors’ rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims against the Debtors and their estates; however, the Schedules and Statements do not reflect any

claims for rejection damages. The Debtors and their estates reserve all rights with respect to the assertion of any such claims.

Unknown or Undetermined Amounts. Where a description of an amount is left blank or listed as “unknown” or “undetermined,” such response is not intended to reflect upon the materiality of such amount.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information available at the time of filing the Schedules and Statements. If additional information becomes available or further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtors and their estates reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate. The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any claims asserted under section 503(b)(9) of the Bankruptcy Code.

Estimates. To prepare and file the Schedules and Statements in accordance with the deadline established in the case, the Debtors were required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities as of the Petition Date (i.e., April 13, 2023). The Debtors and their estates reserve all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

Classifications. Listing a claim (a) on Schedule D as “secured,” (b) on Schedule E/F as “unsecured priority,” or “unsecured non-priority,” or (c) listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors and their estates of the legal rights of any claimant, or a waiver of the rights of the Debtors and their estates to recharacterize or reclassify any claim or contract.

Claims Description. The Debtors and their estates reserve all rights to dispute, and to assert any offsets or defenses to, any claim reflected on the applicable Schedule on any grounds, including, without limitation, amount, liability, validity, priority or classification, and to subsequently designate any claim as “disputed,” “contingent” or “unliquidated.”

Individual Addresses. Pursuant to the *Order (I) Modifying Requirements to File a List of, and Provide Notice to, all Equity Holders, (II) Authorizing Redaction of Certain Personal Identification Information from the Creditor Matrix and Other Documents, and (III) Granting Related Relief* [Docket No. 31], the Debtors have redacted residential addresses of individual persons.

NOTES FOR SCHEDULES

Schedule A/B – Assets – Real and Personal Property.

Part 2, Question 7. While the Debtors do not maintain a segregated account for the adequate assurance utility deposit in the de minimis amount provided for in the utility First Day Order, the

Debtors have earmarked \$750 as adequate assurance for their utility providers in accordance with that order.

Part 3, Question 11. The Debtors' accounts receivable reflected on the Schedules as due from Greenwood are subject to certain ordinary course deductions under the MPG Commercial Agreements, as defined and described in more detail in the First Day Declaration.

Part 5, Question 19. The Debtors have not included in the Schedules certain raw materials related to their business relationship with Patheon that are in Patheon's possession. The Debtors have not paid for such raw materials, and therefore do not believe they have title thereto.

Part 5, Question 21. Consistent with the Debtors' normal accounting practices, the net book value listed for these items does not include the cost of inventory considered non-saleable by standard retail practices due to obsolescence, which the Debtors define as having expiration dates less than twelve months. Accordingly, these amounts have been reserved against in the Debtors' calculation of net book value. To be consistent with this accounting policy, the valuation method used for current value described as "cost" also excludes the cost of any inventory that will expire in less than twelve months. For the portion of finished goods inventory that is considered saleable as reflected in the reported number, the Debtors estimate a list price value of approximately \$2,800,000.

Part 8, Question 53. The Debtors listed an encapsulator in Schedule A/B Part 8, Question 50.1. Although no formal appraisal was obtained for this encapsulator, in the first quarter of 2023, the Debtors did obtain a verbal indication from an equipment sales broker that the encapsulator could likely be sold for approximately \$150,000, exclusive of any costs associated with consummating such a sale.

Part 10. Schedule A/B, Part 10 identifies the Debtors' interests in intangibles or intellectual property. Exclusion or inclusion of any intangibles or intellectual property shall not be construed as an admission that such intellectual property rights have or have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Part 11, Question 74. Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their respective causes of action or potential causes of action against third parties as assets in Schedule A/B, Part 11, Item 74, including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws (including, but not limited to, intellectual property laws). The Debtors and their estates reserve all rights with respect to any claims and causes of action that they may have (including, but not limited to, patent infringement), and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims and causes of actions, or in any way waive, prejudice, impair, or otherwise affect the assertion of such claims and causes of action.

Part 11, Question 72. Debtor PLx Pharma Inc. has not evaluated whether any of its net operating loss carryforwards ("NOLs") are realizable, and has not performed any analysis under Section 382 of the Internal Revenue Code to determine whether any events may have impacted the status of

the NOLs. The Debtors believe that at this juncture of the chapter 11 cases, it would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to perform such an evaluation.

Schedule D – Creditors Who Have Claims Secured by Property. The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, inchoate statutory lien rights, or real property lessors, utility companies or other parties that may hold security interests.

Amounts listed on Schedule D may not reflect any accrued interest, fees, costs, and other charges that such creditors may be entitled to.

The amounts listed on Schedules D and E/F for Greenwood Brands LLC and Market Performance Group, LLC are consistent with the amounts set forth in the *Debtors’ Motion for Entry of (A) Order (I) Approving Bidding Procedures in Connection With Sale of Assets of the Debtors and Related Bid Protections, (II) Approving Form and Manner of Notice, (III) Scheduling Auction and Sale Hearing, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (V) Granting Related Relief; and (B) Order (I) Approving Asset Purchase Agreement, and (II) Authorizing Sale Free and Clear of all Liens, Claims, Encumbrances, and Other Interests* [Docket No. 19] (the “**Bidding Procedures Motion**”) and the order entered by the Court approving the Bidding Procedures [Docket No. 101] (the “**Bidding Procedures Order**”) and subject to reconciliation. As set forth in the Bidding Procedures Motion and the Bidding Procedures Order, the reconciliation of these amounts remains ongoing, and the Debtors reserve all rights to amend or supplement the Schedules and Statements to the extent updated information becomes available.

Schedule E/F – Creditors Who Have Unsecured Claims.

Part 2. Certain creditors listed on Part 2 of Schedule E/F may owe amounts to the Debtors; accordingly, the Debtors and their estates may have valid setoff and recoupment rights with respect to such amounts. Also, the amounts listed on Part 2 of Schedule E/F reflect known prepetition claims as of the Petition Date. Such amounts do not reflect any rights of setoff or recoupment that may be asserted by any creditors listed on Part 2 of Schedule E/F, and the Debtors and their estates reserve all rights to challenge any setoff and recoupment rights that may be asserted against them. The Debtors and their estates reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of Schedule E/F.

The Debtors have used commercially reasonable efforts to include all creditors on Part 2 of Schedule E/F. The amounts listed for liabilities on Schedule E/F may be exclusive of certain contingent and unliquidated amounts.

Third parties should not anticipate that the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules will reflect their ultimate recoveries in these chapter 11 cases. Actual assets and liabilities may deviate from the amounts shown in the Schedules due to various events that occur throughout the duration of the chapter 11 cases.

Schedule G – Executory Contracts and Unexpired Leases. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred in preparing Schedule G. Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted executory contracts, unexpired leases and other agreements to which the Debtors are a party, including, without limitation, to add any executory contracts, unexpired leases and other agreements that the Debtors did not list on Schedule G at this time. Likewise, the listing of an agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect or unexpired on the Petition Date or is valid or enforceable. The agreements listed on Schedule G may have expired, or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements that may not be listed on Schedule G.

Certain contracts, leases or other agreements listed on Schedule G for one Debtor may give rise to a liability that is recorded on the books and records of the other Debtor. For example, a contract listed on Schedule G for PLx Pharma Inc. may give rise to a liability that is recorded on the books and records of PLx Opco Inc. which, in turn, is reflected on PLx Opco Inc.'s Schedule E/F (and *vice versa*). The Debtors and their estates reserve all rights with regard to the contracts listed on Schedule G and any related liabilities that may be reflected in Schedule E/F.

Additionally, the Debtors maintain certain insurance programs. Although the related insurance policies have not been listed in Schedule G, the Debtors and their estates reserve all rights in connection therewith.

All rights, claims, and causes of action of the Debtors and their estates with respect to the agreements listed on Schedule G are hereby reserved and preserved. The Debtors and their estates hereby reserve all rights to: (a) dispute the validity, status, or enforceability of any agreements set forth on Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (c) amend or supplement Schedule G, as necessary.

NOTES FOR STATEMENTS

Statement 3. Statement 3 includes any disbursements or other transfers made by the Debtors within 90 days prior to filing, except for those made to insiders, which are reflected on Statements 4 and 30. The Debtors did not include payments to non-insider employees in Statement 3.

Statement 7. The Debtors and their estates reserve all rights, claims, and defenses with respect to all listed lawsuits and administrative proceedings (or potential lawsuits and administrative proceedings). The listing of any such lawsuits and proceedings shall not constitute an admission by the Debtors and their estates of any liabilities.

Statement 11. On Statement 11, the Debtors listed payments of money or other transfers that related to the bankruptcy cases, as described in Statement 11, including payments to their proposed bankruptcy counsel, Olshan Frome Wolosky LLP (“**Olshan**”). The Debtors also made certain payments to Olshan within the time period provided for in Statement 3 that were not related to the bankruptcy cases and, therefore, those payments are reflected in Statement 3.

Statement 20. A de minimis amount of the Debtors’ inventory is located at various Amazon distribution locations for sale, the location of which is not readily available to the Debtors.

Statement 26d. The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors’ knowledge or consent or subject to confidentiality agreements, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 26d. In addition, PLx Pharma Inc. is required to file periodic reports with the Securities and Exchange Commission under the Securities and Exchange Act of 1934, certain of which include the Debtors’ financial statements.

* * * * *

Fill in this information to identify the case:**Debtor name:** PLx Pharma Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 23-10456☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B

UNDETERMINED

1c. Total of all property:

Copy line 92 from Schedule A/B

UNDETERMINED

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$0.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

+ \$0.00

4. Total liabilities

Lines 2 + 3a + 3b

\$0.00

Fill in this information to identify the case:**Debtor name:** PLx Pharma Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 23-10456☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☒ No. Go to Part 2.☐ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

Current value of debtor's interest

3.1. _____ \$ _____

4. Other cash equivalents (Identify all)

Description

Name of institution

Type of account

Last 4 digits of account number

Current value of debtor's interest

4.1. _____ \$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes. Fill in the information below**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Current value of debtor's interest

7.1. _____ \$ _____

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Current value of
debtor's interest

8.1. _____ \$ _____

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.Current value of
debtor's interest**11. Accounts receivable**

Face amount

Doubtful or uncollectible
accounts

11a. 90 days old or less: \$ _____ - \$ _____ = → \$ _____

Face amount

Doubtful or uncollectible
accounts

11b. Over 90 days old: \$ _____ - \$ _____ = → \$ _____

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments**13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity

% of ownership

15.1. PLX OPCO INC. 100% _____ UNDETERMINED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
19.1.			\$		\$
20.	Work in progress				
20.1.			\$		\$
21.	Finished goods, including goods held for resale				
21.1.			\$		\$
22.	Other inventory or supplies				
22.1.			\$		\$

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes Book value: \$ Valuation method: Current value: \$

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested			
28.1.		\$		\$
29.	Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1.		\$		\$
30.	Farm machinery and equipment (Other than titled motor vehicles)			
30.1.		\$		\$
31.	Farm and fishing supplies, chemicals, and feed			
31.1.		\$		\$

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456****32. Other farming and fishing-related property not already listed in Part 6**

32.1. _____ \$ _____ \$ _____

33. Total of part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. _____	\$ _____	_____	\$ _____
40. Office fixtures			
40.1. _____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. _____	\$ _____	_____	\$ _____
42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1. _____	\$ _____	_____	\$ _____
43. Total of part 7			
Add lines 39 through 42. Copy the total to line 86.			\$0.00

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456****44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------	-----------------------------------------	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1. _____ \$ _____

48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. _____ \$ _____

49. Aircraft and accessories

49.1. _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1. _____ \$ _____

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------	----------------------------------------------------------	-----------------------------------------	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1. _____ \$ _____

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456****56. Total of part 9**

Add the current value on lines 55. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?☐ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☐ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1. PLX PHARMA INC. LOGO TRADEMARK REG. NO. 6591723, APPLICATION NO. 90188918	UNDETERMINED		UNDETERMINED
61. Internet domain names and websites			
61.1. _____	Net book value of debtor's interest \$ _____	Valuation method _____	Current value of debtor's interest \$ _____
62. Licenses, franchises, and royalties			
62.1. _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations			
63.1. _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property			
64.1. _____	\$ _____	_____	\$ _____
65. Goodwill			
65.1. _____	\$ _____	_____	\$ _____

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?☒ No☐ Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456****Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**71. Notes receivable**

	Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1.	_____	\$ _____	- \$ _____ = →	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

	Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1.	CONNECTICUT DEPARTMENT OF REVENUE SERVICES PO BOX 2974 (WITHOUT PAYMENT) PO BOX 150406 HARTFORD CT 06104 /06115	\$ _____	\$2,009,110.39	2021-2022	UNDETERMINED
72.2.	DELAWARE DIVISION OF REVENUE PO BOX 2044 WILMINGTON DE 19899-2044	\$ _____	\$561,371.02	2021-2022	UNDETERMINED
72.3.	FLORIDA DEPARTMENT OF REVENUE 5050 W. TENNESSEE STREET TALLAHASSEE FL 32399-0135	\$ _____	\$9,911,331.11	2021-2022	UNDETERMINED
72.4.	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346	\$ _____	\$180,155,048.15	2015-2022	UNDETERMINED
72.5.	MASSACHUSETTS DEPARTMENT OF REVENUE PO BOX 7089 BOSTON MA 02241-7089	\$ _____	\$793,213.00	2021-2022	UNDETERMINED
72.6.	NJ DIVISION OF TAXATION PO BOX 248 TRENTON NJ 08646-0248	\$ _____	\$38,310,791.79	2018-2022	UNDETERMINED
72.7.	NORTH CAROLINA DEPARTMENT OF REVENUE PO BOX 25000 RALEIGH NC 27640-0640	\$ _____	\$1,987,275.82	2021-2022	UNDETERMINED
72.8.	NY STATE DEPARTMENT OF TAXATION AND FINANCE PO BOX 15200 ALBANY NY 12212-5200	\$ _____	\$1,430,633.23	2021-2022	UNDETERMINED
72.9.	NYC DEPARTMENT OF FINANCE CORRESPONDENCE UNIT ONCE CENTRE STREET 22ND FLOOR NEW YORK NY 10007	\$ _____	\$1,430,633.23	2021-2022	UNDETERMINED

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456**

72.10.	PENNSYLVANIA DEPARTMENT OF REVENUE 11 STRAWBERRY SQUARE HARRISBURG PA 17128	\$ _____	\$3,662,170.82	2021-2022	UNDETERMINED
72.11.	STATE OF DELAWARE DIVISION OF CORPORATIONS PO BOX 898 PHYSICAL - JOHN G. TOWNSEND BLDG. 401 FEDERAL ST. SUITE 4 DOVER DE 19903	\$68,990.00	\$ _____	2022	UNDETERMINED
72.12.	VIRGINIA DEPARTMENT OF TAXATION PO BOX 1500 RICHMOND VA 23218-1500	\$ _____	\$2,031,868.61	2021-2022	UNDETERMINED
72.13.	WISCONSIN DEPARTMENT OF REVENUE PO BOX 3028 MILWAUKEE WI 53201-3028	\$ _____	\$3,022,317.02	2022	UNDETERMINED

73. Interests in insurance policies or annuities

	Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1.	ALLIED WORLD INSURANCE	DIRECTORS & OFFICERS LIABILITY, POLICY # 031066945X10	_____	_____	_____	UNDETERMINED
73.2.	CONTINENTAL CASUALTY CO	DIRECTORS & OFFICERS LIABILITY, POLICY #6522164525X15	_____	_____	_____	UNDETERMINED
73.3.	E-RISK SERVICES, LLC	EMPLOYEE PRACTICES LIABILITY, POLICY #EKO3426680	_____	_____	_____	UNDETERMINED
73.4.	EVANSTON INSURANCE CO.	PRODUCT LIABILITY, POLICY #MKLV2PLS000203	_____	_____	_____	UNDETERMINED
73.5.	KINSALE INSURANCE CO.	EXCESS PRODUCT LIABILITY, POLICY #01001599621	_____	_____	_____	UNDETERMINED
73.6.	TRAVELERS INDEMNITY CO OF CT	AUTO, POLICY #BA7J180073216G	_____	_____	_____	UNDETERMINED
73.7.	TRAVELERS PROPERTY & CASUALTY	COMMERCIAL PACKAGE, POLICY # ZLP21P326772216	_____	_____	_____	UNDETERMINED
73.8.	TRAVELERS PROPERTY & CASUALTY	UMBRELLA, POLICY #CUP2L0506732216	_____	_____	_____	UNDETERMINED
73.9.	TRISURA SPECIALTY INSURANCE COMPANY	CYBER LIABILITY, POLICY #6723449	_____	_____	_____	UNDETERMINED
73.10.	US SPECIALTY INSURANCE	D&O, POLICY #14-MGU-22-A54056	_____	_____	_____	UNDETERMINED

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456**

73.11.	XL SPECIALTY INSURANCE COMPANY	D&O, POLICY #ELU182149225X5	_____	_____	_____	UNDETERMINED
73.12.	ZURICH	ERISA CRIME POLICY, POLICY #FID 2383244-00	_____	_____	_____	UNDETERMINED

74. Causes of action against third parties (whether or not a lawsuit has been filed)

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.	_____	\$ _____	\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.	_____	\$ _____	\$ _____

76. Trusts, equitable or future interests in property

76.1.	_____	\$ _____
-------	-------	----------

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1.	_____	\$ _____
-------	-------	----------

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

UNDETERMINED

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No☐ Yes

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	UNDETERMINED	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ UNDETERMINED	
91. Total. Add lines 80 through 90 for each column.91a.	UNDETERMINED	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		UNDETERMINED

Fill in this information to identify the case:**Debtor name:** PLx Pharma Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 23-10456☐ Check if this is an amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☐ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A
Amount of
Claim**Do not deduct
the value of
collateral.**Column B
Value of
collateral that
supports this
claim****2.1. Creditor's name and address**

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Describe the lien**Creditor's email address, if known****Date debt was incurred:** _____**Last 4 digits of account number:** ____ _**Do multiple creditors have an interest in the same property?**☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines: _____**Is the creditor an insider or related party?**☐ No☐ Yes**Is anyone else liable on this claim?**☐ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed

Debtor **PLx Pharma Inc.**

Case number *(if known)* **23-10456**

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$0.00**

Fill in this information to identify the case:**Debtor name:** PLx Pharma Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 23-10456☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1. Priority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Total claim**

\$ _____

Priority amount

\$ _____

Nonpriority amount

\$ _____

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number: _ _ _ _**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (____)**Is the claim subject to offset?**☐ No☐ Yes

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
	_____	<input type="checkbox"/> Contingent	\$ _____
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	_____	_____	
	Last 4 digits of account number: ____	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor **PLx Pharma Inc.**

Case number (if known) **23-10456**

Part 4: **Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a.	Total claims from Part 1	5a.	\$0.00
5b.	Total claims from Part 2	5b. +	\$0.00
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$0.00

Fill in this information to identify the case:**Debtor name:** PLx Pharma Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 23-10456☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1.	<p>Title of contract MANUFACTURING SUPPLY AGREEMENT, DATED OCTOBER 19, 2021</p> <p>State what the contract or lease is for MANUFACTURING AGREEMENT</p> <p>Nature of debtor's interest CONTRACT PARTY</p> <p>State the term remaining N/A</p> <p>List the contract number of any government contract _____</p>	<p>ALTA SCIENCES CDMO PHILADELPHIA, LLC 1510 DELP DRIVE HARLEYSVILLE PA 19438</p>
2.2.	<p>Title of contract CONCUR TECHNOLOGIES ORDER FORM, EFFECTIVE DECEMBER 21, 2020</p> <p>State what the contract or lease is for TRAVEL EXPENSE REPORTING</p> <p>Nature of debtor's interest CONTRACT PARTY</p> <p>State the term remaining 30 DAY NOTICE PERIOD</p> <p>List the contract number of any government contract _____</p>	<p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>CONCUR 601 108TH AVE NE SUITE 1000 BELLEVUE WA 98004</p>
2.3.	<p>Title of contract PLX PHARMA INC. 2023 KEY EXECUTIVE RETENTION PLAN AWARD NOTICE</p> <p>State what the contract or lease is for RETENTION PLAN AGREEMENT AND RELEASE OF ALL CLAIMS</p> <p>Nature of debtor's interest CONTRACT PARTY</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>DIXON, DARYL C/O PLX PHARMA INC. 14 FISHERS LANE SUITE E SPARTA NJ 07871</p>

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456**

- 2.4. **Title of contract** VALUE LEASE AND MAINTENANCE AGREEMENTS DATED MAY 26, 2022
- State what the contract or lease is for** COPIER LEASE AGREEMENT
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** 5/31/2024
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- ELECTRONIC OFFICE SYSTEMS
PO BOX 10303
330 FAIRFIELD ROAD
FAIRFIELD NJ '07004
- 2.5. **Title of contract** PLX PHARMA INC. 2023 KEY EXECUTIVE RETENTION PLAN AWARD NOTICE
- State what the contract or lease is for** RETENTION PLAN AGREEMENT AND RELEASE OF ALL CLAIMS
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- FROES, NATALIE
C/O PLX PHARMA INC.
13 FISHERS LANE
SUITE E
SPARTA NJ 07871
- 2.6. **Title of contract** PLX PHARMA INC. 2023 KEY EXECUTIVE RETENTION PLAN AWARD NOTICE
- State what the contract or lease is for** RETENTION PLAN AGREEMENT AND RELEASE OF ALL CLAIMS
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- GIORDANO, NATASHA
C/O PLX PHARMA INC.
9 FISHERS LANE
SUITE E
SPARTA NJ 07871
- 2.7. **Title of contract** GLOBAL SHARES SERVICE AGREEMENT EFFECTIVE JUNE 8, 2021
- State what the contract or lease is for** STOCK OPTION ADMINISTRATOR
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** 5/31/2023
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- GLOBAL SHARES IRELAND LTD
UNIT 2 BUILDING D
WEST CORK TECHNOLOGY
CLONAKILTY P85 EY90
IRELAND
- 2.8.¹ **Title of contract** DOMAIN NAME REGISTRATION AGREEMENT
- State what the contract or lease is for** DOMAIN NAMES REGISTRATION
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** EACH DOMAIN HAS VARIOUS RENEWAL DATES
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- GODADDY
2155 E. GODADDY WAY
TEMPE AZ 85285

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456**

2.9.	Title of contract	GS1 US COMPANY PREFIX AND IDENTIFICATION KEY LICENSE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease GS1 US, INC. 300 CHARLES EWING BLVD EWING NJ '08628
	State what the contract or lease is for	RETAIL BAR CODE DATABASE	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	5/31/2023	
	List the contract number of any government contract	_____	
2.10.	Title of contract	CVS COLLABORATIVE MERCHANDISING GATEWAY (CMG) PORTAL AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease INFORMATION RESOURCES INC. 4766 PAYSHERE CIR CHICAGO IL 60674
	State what the contract or lease is for	VAZALORE CONSUMPTION DATA AT CVS	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	8/31/2023	
	List the contract number of any government contract	_____	
2.11.	Title of contract	INVESTOR RELATIONS CONTRACTS	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease IN-SITE COMMUNICATIONS LISA WILSON 211 EAST 70TH ST STE 30G NEW YORK NY 10021
	State what the contract or lease is for	INVESTOR RELATIONS SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	6/30/2023	
	List the contract number of any government contract	_____	
2.12.	Title of contract	INTRADO (FORMERLY NASDAQ) SERVICE AGREEMENT DATED SEPTEMBER 22, 2015 & SERVICE ORDER DATED SEPTEMBER 22, 2015 AS AMENDED.	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease INTRADO DIGITAL MEDIA, LLC 11808 MIRACLE HILLS DRIVE OMAHA NE 68154
	State what the contract or lease is for	IR WEBSITE & CORPORATE GOVERNANCE (WHISTLEBLOWER)	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	1/29/2024	
	List the contract number of any government contract	_____	
2.13.	Title of contract	PLX PHARMA INC. 2023 KEY EXECUTIVE RETENTION PLAN AWARD NOTICE	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease LINDQUIST, LINDA C/O PLX PHARMA INC. 12 FISHERS LANE SUITE E SPARTA NJ 07871
	State what the contract or lease is for	RETENTION PLAN AGREEMENT AND RELEASE OF ALL CLAIMS	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	_____	
	List the contract number of any government contract	_____	

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456**

2.14.	Title of contract	ASPERTEC GO-TO-MARKET STRATEGY AGREEMENT, DATED JULY 20, 2018	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MARKET PERFORMANCE GROUP, LLC PO BOX 1007 PRINCETON JUNCTION NJ 08550-1007
	State what the contract or lease is for	ADVISORY SERVICES FOR GO-TO-MARKET SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	COMPLETED	
	List the contract number of any government contract	_____	
2.15.	Title of contract	DASHBOARDS AND SALES ANALYST SUPPORT SERVICES DATED MAY 6, 2020	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MARKET PERFORMANCE GROUP, LLC PO BOX 1007 PRINCETON JUNCTION NJ 08550-6007
	State what the contract or lease is for	SALES ANALYST AND DASHBOARD (BUSINESS ANALYTICS & INSIGHTS (BA&I))	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	9/30/2023 (90 DAYS WRITTEN NOTICE)	
	List the contract number of any government contract	_____	
2.16.	Title of contract	MASTER CLIENT AGREEMENT GENERAL TERMS EFFECTIVE JULY 24, 2018	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease METROMSP 601 JEFFERSON ROAD SUITE 208 PARSIPPANY NJ '07054
	State what the contract or lease is for	IT SUPPORT AND SOFTWARE LICENSES	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	3 YEAR AGREEMENT TERM ENDED	
	List the contract number of any government contract	_____	
2.17.	Title of contract	PLX PHARMA INC. 2023 KEY EXECUTIVE RETENTION PLAN AWARD NOTICE	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MILLER, SHARAN C/O PLX PHARMA INC. 15 FISHERS LANE SUITE E SPARTA NJ 07871
	State what the contract or lease is for	RETENTION PLAN AGREEMENT AND RELEASE OF ALL CLAIMS	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.18.	Title of contract	CUSTOMER ORDER FORM DATED 9/24/2019	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MSDSOONLINE DBA VELOCITYEHS 222 MERCHANDISE MART PLZ SUITE 1750 CHICAGO IL 60654
	State what the contract or lease is for	EMERGENCY RESPONSE SERVICES/SAFETY DATA SHEET (SDS)	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	9/24/23	
	List the contract number of any government contract	_____	

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456**

- 2.19. **Title of contract** PLX PHARMA INC. 2023 KEY EXECUTIVE RETENTION PLAN AWARD NOTICE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** RETENTION PLAN AGREEMENT AND RELEASE OF ALL CLAIMS
- Nature of debtor's interest** CONTRACT PARTY O'CONNOR, RITA
C/O PLX PHARMA INC.
10 FISHERS LANE
SUITE E
SPARTA NJ 07871
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.20. **Title of contract** 2018 INCENTIVE PLAN **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** STOCK OPTION INCENTIVE PLAN
- Nature of debtor's interest** CONTRACT PARTY PARTICIPANTS
C/O PLX PHARMA INC.
24 FISHERS LANE
SUITE E
SPARTA NJ 07871
- State the term remaining** 9/13/2028
- List the contract number of any government contract** _____
- 2.21. **Title of contract** 2023 KEY EXECUTIVE RETENTION PLAN **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** RETENTION PAYMENTS
- Nature of debtor's interest** CONTRACT PARTY PARTICIPANTS
C/O PLX PHARMA INC.
16 FISHERS LANE
SUITE E
SPARTA NJ 07871
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.22. **Title of contract** ASSET PURCHASE AGREEMENT DATED AS OF APRIL 12, 2023 BY AND AMONG PLX ACQUISITION COMPANY, LLC AS BUYER, AND PLX PHARMA INC. AND PLX OPCO INC., AS SELLERS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** STALKING HORSE ASSET PURCHASE AGREEMENT WITH MPG PLX ACQUISITION COMPANY, LLC,
WHOLLY-OWNED SUBSIDIARY OF
GREENWOOD ("BUYER")
C/O GREENWOOD BRANDS, LLC
4455 GENESEE STREET
BUFFALO NY 14225
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.23. **Title of contract** LEASE OF REAL PROPERTY - 9 FISHERS LANE SUITE AB, SPARTA NJ 07871 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** OFFICE LEASE SUITE AB
- Nature of debtor's interest** LESSEE PROS PROPERTIES LLC
9 FISHERS LANE
SPARTA NJ 07871
- State the term remaining** 6/30/2024
- List the contract number of any government contract** _____

Debtor **PLx Pharma Inc.**Case number (if known) **23-10456**

2.24.	Title of contract	LEASE OF REAL PROPERTY - 9 FISHERS LANE, SUITE E SPARTA NJ 07871	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PROS PROPERTIES LLC 9 FISHERS LANE SPARTA NJ 07871
	State what the contract or lease is for	OFFICE LEASE SUITE E	
	Nature of debtor's interest	LESSEE	
	State the term remaining	9/30/2023	
	List the contract number of any government contract	_____	
2.25.	Title of contract	AMENDED AND RESTATED ENGAGEMENT LETTER DATED MARCH 1, 2023 (SUPERSEDES ORIGINAL ENGAGEMENT LETTER DATED JULY 27, 2022)	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease RAYMOND JAMES & ASSOCIATES 880 CARILLON PARKWAY ST. PETERSBURG FL 33716
	State what the contract or lease is for	INVESTMENT BANKING ADVISOR	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	30 DAYS NOTICE	
	List the contract number of any government contract	_____	
2.26.	Title of contract	TELEPHONE SERVICES AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease TELE-DATA SOLUTIONS LLC TELE CLOUD INC. 1767 ROUTE 22 W UNION NJ '07083
	State what the contract or lease is for	CUSTOMER CALL CENTER PHONE NUMBER AGREEMENT	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	TBD	
	List the contract number of any government contract	_____	
2.27.	Title of contract	PLX PHARMA INC. 2023 KEY EXECUTIVE RETENTION PLAN AWARD NOTICE	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease VALENTINO, STEVE C/O PLX PHARMA INC. 11 FISHERS LANE SUITE E SPARTA NJ 07871
	State what the contract or lease is for	RETENTION PLAN AGREEMENT AND RELEASE OF ALL CLAIMS	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.28.	Title of contract	TRANSFER AGENT AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease VSTOCK TRANSFER LLC 18 LAFAYETTE PLACE WOODMERE NY 11598
	State what the contract or lease is for	STOCK TRANSFER AGENT	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	_____	
	List the contract number of any government contract	_____	

¹COMPANY IS SUBJECT TO STANDARD AGREEMENT AVAILABLE ON VENDOR'S WEBSTE

Fill in this information to identify the case:**Debtor name:** PLx Pharma Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 23-10456☐ Check if this is an amended filingOfficial Form 206H**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

- 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:

- | | | | |
|--------------------|----------------------------------------------|---------------------------------|-----------------------------------------------------------------------------------------------------|
| 2.1. PLX OPCO INC. | 9 FISHERS LANE
SUITE E
SPARTA NJ 07871 | PLX ACQUISITION COMPANY,
LLC | <input type="checkbox"/> D
<input type="checkbox"/> E/F
<input checked="" type="checkbox"/> G |
|--------------------|----------------------------------------------|---------------------------------|-----------------------------------------------------------------------------------------------------|

Fill in this information to identify the case:**Debtor name:** PLx Pharma Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 23-10456Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/11/2023
MM/DD/YYYY

x

/s/ John Halloran

Signature of individual signing on behalf of debtor

John Halloran
Printed name

Deputy Chief Restructuring Officer
Position or relationship to debtor