

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: POLARIS OPERATING, LLC, <i>et al.</i>, Debtors.¹	§ § § § § §	Case No. 23-32810 (CML) Chapter 11 (Joint Administration Requested)
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PROPOSED AGENDA FOR HEARING ON FIRST DAY MATTERS

Time and

Date of Hearing: **August 1st, 2023 at 2:00 P.M.**

Location of Hearing: **Electronic Hearing by Audio/Video Communication**

The Honorable Christopher M. Lopez
United States Bankruptcy Judge
Telephone: (832) 917-1510
Conference #: 590153
Video: GoToMeeting
Meeting Code: JUDGELOPEZ

Copies of Pleadings: A copy of each pleading can be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.donlinrecano.com/polaris>.

PROPOSED AGENDA FOR HEARING

1. Debtors' Emergency Motion For Entry Of An Order (I) Authorizing Debtors To (A) File A Consolidated Creditor Matrix And A Consolidated List Of 30 Largest Unsecured Creditors And (B) Redact Certain Personal Identification Information And (II) Approving Form And Manner Of Notifying Creditors Of Commencement Of Chapter 11 Cases And Other Information [ECF # 4].

Related Documents:

Proposed Order [ECF # 4-1]

Status: This matter is going forward.

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: CCCB Energy Partners, LLC (5918); Polaris Operating, LLC (9852); NAP I, LLC (6767); and Cottonwood Gas Gathering, LLC (8983). The Debtors' service address is: 5944 Luther Lane, Suite 400, Dallas, TX 75225.

2. Debtors' Emergency Motion for Entry of an order (I) Authorizing Use of Cash Collateral Pursuant to Section 363(c) of the Bankruptcy Code; (II) Granting Adequate Protection, Liens and Superpriority Claims to the Secured Lender for the Use Thereof; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 as to Use of Cash Collateral; and (IV) Granting Related Relief [ECF # 5].

Related Documents:

Exhibit A – 4-Week Budget [ECF # 5-1]
Proposed Interim Order [ECF # 5-2]

Status: This matter is going forward.

3. Debtors' Emergency Motion for Entry of an Order Extending the Time to File (A) Schedules of Assets and Liabilities, (B) Schedules of Current Income and Expenditures, (C) Schedules of Executory Contracts and Unexpired Leases, and (D) Statements of Financial Affairs [ECF # 6].

Related Documents:

Proposed Order [ECF # 6-1]

Status: This matter is going forward.

4. Debtors' Emergency Motion For Entry Of An Order Authorizing Debtors To Continue Payments Pursuant To Insurance Premium Financing Agreement [ECF # 7].

Related Documents:

Exhibit A – Premium Financing Agreement [ECF # 7-1]
Proposed Order [ECF # 7-2]

Status: This matter is going forward.

5. Debtors' Emergency Motion For Entry Of An Order (I) Authorizing The Debtors To Pay Or Honor Prepetition Obligations To Certain Critical Vendors, And (II) Authorizing Banks To Honor All Related Checks And Electronic Payment Requests [ECF # 8].

Related Documents:

Proposed Order [ECF # 8-1]

Status: The Debtors are not going forward with this matter at this time.

6. Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to Make Royalty Payments and Working Interest Disbursements; and (II) Granting Related Relief [ECF # 9].

Related Documents:

Proposed Order [ECF # 9]

Status: This matter is going forward.

7. Debtors' Emergency Motion for Entry of an Order (I) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, (II) Deeming Utilities Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief [ECF # 10].

Related Documents:

Exhibit A – List of Utility Providers [ECF # 10-1]

Proposed Order [ECF # 10-2]

Status: This matter is going forward.

8. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Prepetition Wages to Employees and (II) Granting Related Relief [ECF # 11].

Related Documents:

Exhibit A – Employee Listing [ECF # 11-1]

Proposed Order [ECF # 11-2]

Status: This matter is going forward.

9. Debtors' Emergency Motion for Entry of an Order Authorizing Continued Use of Prepetition Bank Accounts, Cash Management System, Forms, and Books and Records [ECF # 12].

Related Documents:

Exhibit A – Summary of Accounts [ECF # 12-1]

Proposed Order [ECF # 12-2]

Status: This matter is going forward.

Respectfully submitted this 1st day of August, 2023.

OKIN ADAMS BARTLETT CURRY LLP

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**PROPOSED ATTORNEYS FOR THE
DEBTORS**

CERTIFICATE OF SERVICE

I hereby certify that on August 1, 2023, a true and correct copy of the foregoing Agenda was served via the Court's EM/ECF system to all parties consenting to service through the same.

By: /s/ Christopher Adams
Christopher Adams