IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	
	§	Case No. 23-90558
PARADOX RESOURCES, LLC, et al.,	§	
	§	Chapter 11
Debtors. ¹	§	
	§	(Jointly Administered)

NOTICE OF RESET HEARING (Relates to ECF #s 180 and 274)

PLEASE TAKE NOTICE OF THE FOLLOWING:

- 1. A hearing (the "<u>Hearing</u>") has been reset² to **October 5, 2023 at 10:00 a.m.** (prevailing Central Time) before the Honorable David R. Jones, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of Texas (the "<u>Court</u>"), Courtroom 400, 4th Floor, 515 Rusk Street, Houston, Texas 77002, in connection with the following matters:
 - a. Debtors' Emergency Motion for (a) Entry of an Order (i) Approving Bidding Procedures, (ii) Approving Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, (iii) Approving Stalking Horse Protections, (iv) Scheduling Bid Deadline, Auction Date and Sale Hearing Date, and (v) Approving Form of Notice Thereof; (b) Entry of an Order After the Sale Hearing (i) Authorizing the Debtors to Sell Their Assets, and (ii) Authorizing the Debtors to Assume and Assign Certain Executory Contracts and Unexpired Leases; and (c) Granting Related Relief [ECF # 180]; and
 - b. Order (I) Modifying Bidding Procedures; (II) Continuing Sale Hearing; and (III) Granting Related Relief [ECF # 274].
- 2. Parties may attend the Hearing electronically. Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones' conference room number is 205691. Video communication will be by use of the GOTOMEETING platform. Connect via the free GoToMeeting application or click the link on Judge Jones's homepage. The meeting code is

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Paradox Resources, LLC (7152); Paradox Midstream, LLC (2127); Paradox Upstream, LLC (0256); Capital Commercial Development, Inc. (3124); Neuhaus Barrett Investments, LLC (5529); Four Corners Energy, LLC (8159); and Four Corners Pipeline, LLC (8748). The Debtors' service address is: 500 Dallas Street, Suite 1600, Houston, Texas 77002.

² The Hearing was previously scheduled for October 5, 2023 at 4:00 p.m. (prevailing Central Time). See ECF # 274.

"JudgeJones". Click the settings icon in the upper right corner and enter your name under the personal information setting.

- 3. Parties are encouraged to review the Court's procedures for telephonic appearances located on the Court's website at: https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-david-r-jones.
- 4. Any exhibit offered by the Debtors will be filed on the Court's docket. Additionally, the Debtors may have demonstrative exhibits to aid in their presentation to the Court, copies of which may be obtained by any party by sending a request to the undersigned counsel to the Debtors at the email addresses listed below.
- 5. If any party wishes to offer exhibits, these exhibits should be filed with the Clerk of the Court using the Court's CM/ECF system. Each exhibit should be filed as a separate attachment to an Exhibit List in compliance with Bankruptcy Local Rule 9013 and General Order 2020-04.

Respectfully submitted on the 4th day of October, 2023.

OKIN ADAMS BARTLETT CURRY LLP

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ATTORNEYS FOR THE DEBTORS

CERTIFICATE OF SERVICE

I hereby certify that on October 4, 2023 a true and correct copy of the foregoing Notice was served via this Court's CM/ECF notification system to those parties registered for service upon filing of the same.

By: /s/ Matthew S. Okin
Matthew S. Okin