IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	
	§	**Case No. 23-90558**
PARADOX RESOURCES, LLC, *et al.*,	§	
	§	**Chapter 11**
Debtors.[1]	§	
	§	**(Jointly Administered)**

GLOBAL NOTES REGARDING DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

The Schedules of Assets and Liabilities (the "Schedules") and the Statements of Financial Affairs (the "Statements," and collectively with the Schedules, the "Schedules and Statements") filed by Paradox Resources, LLC ("Paradox Resources"), Paradox Midstream, LLC ("Paradox Midstream"), Paradox Upstream ("Paradox Upstream"), Capital Commercial Development, Inc. ("CCD"), Neuhaus Barrett Investments, LLC ("NBI"), Four Corners Energy, LLC ("FCE"), and Four Corners Pipeline, LLC ("FCP" and together with Paradox Resources, Paradox Midstream, Paradox Upstream, CCD, NBI, and FCE, collectively referred to hereinafter as the "Debtors"), in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "Bankruptcy Court"), were prepared pursuant to section 521 of title 11 of the United States Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors and are unaudited. While Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are accurate and complete, based upon information that was available to them at the time of preparation, the subsequent receipt of information may result in material changes to the financial data and other information contained therein. The Debtors reserve the right to amend the Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes regarding Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements and Global Notes should not be relied upon by any person for information relating to current or future financial conditions, events or performance of any of the Debtors.

1. Reservation of Rights. The Schedules and Statements are unaudited. Accordingly, although current management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to one or more

[1] The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Paradox Resources, LLC (7152); Paradox Midstream, LLC (2127); Paradox Upstream, LLC (0256); Capital Commercial Development, Inc. (3124); Neuhaus Barrett Investments, LLC (5529); Four Corners Energy, LLC (8159); and Four Corners Pipeline, LLC (8748). The Debtors' service address is: 500 Dallas Street, Suite 1600, Houston, Texas 77002.

of the Schedules and Statements; indeed, inadvertent errors, omissions or inaccuracies may exist. Moreover, because the Schedules and Statements contain unaudited information, there can be no assurance that the Schedules and Statements are wholly accurate and complete. The Debtors reserve the right to amend and/or supplement any and all of the Schedules and Statements from time to time as they deem necessary or appropriate.

The Debtors' attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors' attorneys and financial advisors expressly do not undertake any obligation to revise the information provided herein, or to notify any third party should the information be revised. In no event shall the Debtors' attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including damages arising from the disallowance of a potential claim against the Debtors), whether foreseeable or not and however caused.

The Schedules and Statements have been signed by Douglas J. Brickley, the Debtors' Chief Restructuring Officer. In reviewing and signing the Schedules and Statements, Mr. Brickley necessarily relied upon the efforts, statements, and representations of the Debtors' management and other personnel. Mr. Brickley has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor classes.

2. Description of the Cases and "as of" Information Date. On May 22, 2023 (the "Petition Date"), the Debtors filed voluntary petitions for relief (the "Chapter 11 Cases") under Chapter 11, title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq*. (as amended and modified, the "Bankruptcy Code") in the Bankruptcy Court. The Chapter 11 Cases are being jointly administered and no trustee or examiner has been appointed. The Debtors continue to operate their business as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The "as of" information in the Schedules and Statements for all Debtors is May 22, 2023.

The Chapter 11 Cases have been procedurally consolidated for the purpose of joint administration by the Bankruptcy Court under Case No. 23-90558. Unless otherwise stated, asset and liability information is as of the Petition Date. Additionally, the Debtors have made every effort to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available to and further research is conducted by the Debtors, the Debtors' allocation of liabilities between prepetition and post-petition periods may change.

3. Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP").

4. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtors in the preparation of the Schedules and Statements.

a. Book Value. Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the net book value of the asset or liability in accordance with the Debtors' accounting records as of the Petition Date. Where DD&A schedules are not available, the asset is shown on the basis of book value. Unless otherwise noted, the Schedules reflect the carrying value of the assets and liabilities as listed in the Debtors' books and records and are not based upon any estimate of their current market values.

b. Currency. All amounts are reflected in U.S. Dollars.

c. Debtors' Consolidated Cash Management System. The Debtors utilize a central and consolidated cash management system, which consists of multiple bank accounts at Washington Federal Bank and Wells Fargo Bank, N.A. (collectively, the "Banks"). The Debtors manage the cash within the cash management system by transferring funds among bank accounts as needed based on cash receipts and disbursements.

d. Payments Made within 90 Days Prior to the Petition Date. Payments made by the Debtors within 90 days prior to the Petition Date reflect all payments made to vendors or creditors within 90 days regardless of which Debtor was obligated to make payment.

e. Transfers to Insiders within 1-year. The following persons have been identified as insiders and have received payments or benefits greater than the $6,825 threshold within one year of the Petition Date: Blackstone Oil & Gas (Colorado) LLC; Todd A. Brooks; Nathaniel Grady; and J. Barrett. However, inclusion on or exclusion from the Schedules or Statements is not and shall not be construed as an admission or determination as to the legal status of any insider.

f. Officers, Directors, Managing Members, General Partners, Members in Control, Controlling Shareholders. For preparation of the Schedules and Statements, all purported officers, directors, managing members, general partners, members in control, and controlling shareholders within one year of the Petition Date, regardless of legal status, have been included. However, inclusion on the Schedules or Statements is not and shall not be construed as an admission or determination as to the legal status of any board member.

g. Accounts Receivable. Accounts receivable are reported on a gross basis with intercompany receivables and intercompany payables listed in Schedule A/B 11.77 and Schedule E/F, respectively.

h. Prepayments. Prepayments include prepaid insurance and a prepayment agreement with Newpark Drilling Fluids LLC as of Petition Date. Prepayments are subject to impairment.

i. Setoffs. The Debtors have not identified a list of parties that are currently applying Debtors' funds, without permission, against amounts currently owed by the Debtors.

j. Real Property. The Debtors' books and records are lacking and/or incomplete. For example, the 640 acres of fee property for Paradox Upstream, LLC does not have an associated value recorded and therefore, the acreage value has been recorded as "Undetermined". In addition, the O&G Well Site asset value for Capital Commercial Development, Inc. is undetermined without a current produced reserve report and depletion schedule, therefore, the value has been estimated at book value of $1,800,000. For known asset values, DD&A schedules are available.

k. Causes of Action. The Debtors have not necessarily set forth all claims or causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any such claims or causes of action they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims or causes of action.

l. Secured Claims. Secured claim amounts have been listed on Schedule D without regard to the value of assets secured thereby. No attempt was made by the Debtors to estimate the fair market value as of the Petition Date of assets pledged pursuant to a secured obligation. Accordingly, deficiency claims of secured creditors were not listed on Schedule F and such omission is not an admission by the Debtors as to the sufficiency of collateral related to any secured claim listed on Schedule D. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

m. Priority Unsecured Claims. Priority unsecured claims related to taxes, certain debts owed to the government, wages, salaries, and commissions, and other non-lien claims have been placed under Schedule E of the applicable Debtor. The Debtors reserve all rights to dispute or challenge the amount of any such creditor's claim (or portion thereof) or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

n. Nonpriority Unsecured Claims. Nonpriority unsecured claims related to general trade and other non-lien claims have been placed under Schedule F of the applicable Debtor. Numerous unpaid royalties have been designated as disputed as the Debtors are unaware parties and outstanding amounts, which is the result of the incomplete records that were provided to the Debtors when the Debtors' assets were originally acquired. The Debtors reserve all rights to dispute or challenge the amount of any such creditor's claim (or portion thereof) or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. While reasonable efforts have been made, determination of the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule F.

o. Health, Safety & Environment ("HSE"). Certain HSE obligations of the Debtors have not been reflected in the Debtors' Schedules and Statements due to the contingent and unliquidated nature of these obligations.

p. Executory Contracts. The business of the Debtors is complex. While every effort has been made to ensure the completeness and accuracy of the listing of executory contracts, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired, or been terminated, or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppels certificates, letters and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Similarly, the absence of a contract or agreement on Schedule G does not constitute an admission that any other contract or agreement to which the Debtors are a party is not executory. Parties to executory contracts and unexpired leases were not listed on Schedule F, except where past due amounts were recorded in the Debtors' accounts payable. The Debtors have not listed on Schedule F landlords and executory contract counterparties which may have claims related to contract/lease rejection or other damages. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

5. Disputed, Contingent and/or Unliquidated Claims. Schedules D, E and F permit the Debtors to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on any of the Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection by the Debtors. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or status.

6. Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

Fill in this information to identify the case:

Debtor name: Neuhaus Barrett Investments, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-90562

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue (Check all that apply)	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 1/1/2023 to 5/22/2023	☑ Operating a business ☐ Other: ________	$24,666.07
For prior year:	From 1/1/2022 to 12/31/2022	☑ Operating a business ☐ Other: ________	$225,835.55
For the year before that:	From 1/1/2021 to 12/31/2021	☑ Operating a business ☐ Other: ________	$295,695.01

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☑ None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From ________ to ________	________	$________
For prior year:	From ________ to ________	________	$________
For the year before that:	From ________ to ________	________	$________

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $7,575. (This amount may be adjusted on 04/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☑ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer *Check all that apply*
3.1.			$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $7,575. (This amount may be adjusted on 04/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☑ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.			$	

Relationship to debtor

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☑ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.				$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☑ None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1.	________________	________________ Last 4 digits of account number: XXXX–__________	________	$________

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☑ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.				☐ Pending ☐ On appeal ☐ Concluded
	Case number			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☑ None

	Custodian's name and address	Description of the property	Value
8.1.			$
		Case title	**Court name and address**
		Case number	
		Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000.

☑ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.				$

Recipient's relationship to debtor

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☑ None

	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B *(Schedule A/B: Assets – Real and Personal Property).*	Date of loss	Value of property lost
10.1.		$		$

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☑ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.				$
	Address			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☑ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1.				$
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☑ None

	Who received transfer?	**Description of property transferred or payments received or debts paid in exchange**	**Date transfer was made**	**Total amount or value**
13.1.	______	______	______	$______
	Address			
	______ ______ ______ ______			
	Relationship to debtor			
	______			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☑ Does not apply

	Address	Dates of occupancy
14.1.		From ______ To ______

Part 8: Healthcare Bankruptcies

15. Healthcare bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
— diagnosing or treating injury, deformity, or disease, or
— providing any surgical, psychiatric, drug treatment, or obstetric care?

☑ No. Go to Part 9.

☐ Yes. Fill in the information below.

	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1.			
		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider	**How are records kept?** Check all that apply: ☐ Electronically ☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☑ No

☐ Yes. State the nature of the information collected and retained. ______________________________

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☑ None. Go to Part 10.

☐ Yes. Fill in the information below.

17.1. Does the debtor serve as plan administrator?

☐ No

☐ Yes. Fill in below.

Name of plan	Employer identification number of the plan
______________________________	EIN: __ __-__ __ __ __ __ __ __

Has the plan been terminated?

☐ No

☐ No

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☑ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	______	XXX-______	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other ______	______	$______

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☑ None

	Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
19.1.	______	______	______	☐ No ☐ Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☑ None

	Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
20.1.	______	______	______	☐ No ☐ Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☑ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1.				$

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☑ No

☐ Yes. Provide details below.

	Case title	Court or agency name and address	Nature of the case	Status of case
22.1.				☐ Pending ☐ On appeal ☐ Concluded
	Case number			

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☑ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1.				

24. Has the debtor notified any governmental unit of any release of hazardous material?

☑ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1.				

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☑ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	______________________	______________________	EIN: __ __-__ __ __ __ __ __ __
			Dates business existed
			From ______ To ______

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	DAVID MCGOWAN 500 DALLAS STREET SUITE 1650 HOUSTON TX 77002	From 12/10/2018 To Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☑ None

	Name and address	Dates of service
26b.1.	______________________	From ______ To ______

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	NEUHAUS BARRETT INVESTMENTS, LLC 500 DALLAS STREET SUITE 1650 HOUSTON TX 77002	______________________

	Name and address	If any books of account and records are unavailable, explain why
26c.2.	PARADOX RESOURCES, LLC 500 DALLAS STREET SUITE 1650 HOUSTON TX 77002	______________________

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

	Name and address
26d.1.	AMERISOURCE BUSINESS CAPITAL BILL HERRINGTON 7225 LANGTRY ST. #100 HOUSTON TX 77040
	Name and address
26d.2.	ANVIL CHANNEL DAVID O'DRISCOLL 1223 WILSHIRE BLVD #1050 SANTA MONICA CA 90403
	Name and address
26d.3.	ARB ENERGY HUMBERTO SIRVENT 600 TRAVIS ST., SUITE 5050 HOUSTON TX 77002
	Name and address
26d.4.	B RILEY SCOTT VAN METER 4400 POST OAK PARKWAY, SUITE 1400 HOUSTON TX 77027
	Name and address
26d.5.	BLUE TORCH CAPITAL JORDAN KRAVETTE 150 EAST 58TH STREET | 39TH FLOOR NEW YORK NY 10155
	Name and address
26d.6.	CAVALCADE MIDSTREAM RICH REYNOLDS P.O. BOX 460343 SAN ANTONIO TX 78246
	Name and address
26d.7.	CLIMATE INVESTMENT FUND LLC MARC GARFINKLE
	Name and address
26d.8.	EDELGAS GROUP CLIFF CAIN 48 WALL STREET, 11TH FLOOR NEW YORK NY 10005
	Name and address
26d.9.	EIW J.Q. DELAP 2115 FOREST FALLS KINGWOOD TX 77345

	Name and address
26d.10.	EUCLID INVESTMENTS LP HOWARD SIEGEL

	Name and address
26d.11.	EVERCORE ROB PACHA 909 FANNIN, SUITE 1800 HOUSTON TX 77010

	Name and address
26d.12.	FIFTH THIRD BUSINESS CAPITAL JOENATHONY LEYVA 1001 FANNIN STREET, SUITE 4725 HOUSTON TX 77002

	Name and address
26d.13.	FULCRUM ENERGY CONOR HESS 240 SAINT PAUL ST, SUITE 502 DENVER CO 80206

	Name and address
26d.14.	GBK CORPORATION ROBERT WALDO

	Name and address
26d.15.	GOLDMAN SACHS SARA LACHAPELLE 200 WEST STREET NEW YORK NY 10282

	Name and address
26d.16.	GROSVENOR ENERGY ANTHONY MASON

	Name and address
26d.17.	JASON SELCH

	Name and address
26d.18.	LEGALIST CHRIS WREN 58 W. PORTAL AVE., NO. 747 SAN FRANCISCO CA 94127

	Name and address
26d.19.	MITSUI DAISUKE TAKAHASHI 1300 POST OAK BLVD, SUITE 1800 HOUSTON TX 77056

	Name and address
26d.20.	MOUNTAIN CAPITAL NATE GRADY 811 LOUISIANA STREET, SUITE 2550 HOUSTON TX 77002

	Name and address
26d.21.	OKIN ADAMS MATT OKIN 1113 VINE ST. SUITE 240 HOUSTON TX 77002

	Name and address
26d.22.	PETER HORNICK ZEBRA LLC

	Name and address
26d.23.	PONTEM ENERGY ADVISORS JEFF BARTLETT 500 DALLAS STREET, 16TH FLOOR HOUSTON TX 77002

	Name and address
26d.24.	PRODUCTION LENDING, LLC ABHISHEK KUMAR 10497 TOWN AND COUNTRY WAY, SUITE 700 HOUSTON TX 77024

	Name and address
26d.25.	RIVERSTONE JAMIE BRODSKY 712 FIFTH AVENUE, 36TH FLOOR NEW YORK NY 10019

	Name and address
26d.26.	ROYAL HELIUM ANDREW DAVIDSON SUITE 602 224, 4TH AVENUE SOUTH SASKATOON SK S7K 5M5 CANADA

	Name and address
26d.27.	SAGE ROAD CAPITAL 2121 SAGE RD. #325 HOUSTON TX 77056

	Name and address
26d.28.	STONEPEAK ANTHONY BORRECA 550 W 34TH STREET, 48TH FLOOR NEW YORK NY 10001

	Name and address
26d.29.	STOUT DOUG BRICKLEY 1000 MAIN ST. #3200 HOUSTON TX 77002

	Name and address
26d.30.	TEX-AIR GAS CO., INC. JOE PROWELL PO BOX 427 AMARILLO TX 79105

	Name and address
26d.31.	TIGER CAPITAL ANDY BABCOCK 60 EAST 42ND ST., SUITE 2036 NEW YORK NY 10165

	Name and address
26d.32.	WASHINGTON FEDERAL ROGER FORD 425 PIKE STREET SEATTLE WA 98101

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☑ No

☐ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1.	______	______	$______

Name and address of the person who has possession of inventory records
______ ______ ______ ______

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name and address	Position	Nature of any interest	% of interest, if any
28.1.	DOUGLAS J. BRICKLEY 1000 MAIN ST. SUITE 3200 HOUSTON TX 77002	CHIEF RESTRUCTURING OFFICER	N/A	N/A
28.2.	TODD A. BROOKS 500 DALLAS STREET SUITE 1650 HOUSTON TX 77002	PRESIDENT/CEO	MEMBERSHIP INTEREST	100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☑ No

☐ Yes. Identify below.

	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.1.	______________________	______________________	______________________	From ________ To ________

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☑ No
☐ Yes. Identify below

	Name and address of recipient	Amount of money or value of property	Description of property	Dates	Reason for providing the value
30.1.	______________________	$__________	______________________	______________	______________________

Relationship to debtor

____

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☑ No
☐ Yes. Identify below

	Name of the parent corporation	Employer Identification number of the parent corporation
31.1.	______________________	EIN: __ __-__ __ __ __ __ __ __

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☑ No
☐ Yes. Identify below

	Name of the pension fund	Employer Identification number of the pension fund
32.1.	______________________	EIN: __ __-__ __ __ __ __ __ __

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/17/2023
MM/DD/YYYY

✘ */s/ Douglas J. Brickley*
Signature of individual signing on behalf of debtor

Douglas J. Brickley
Printed name

Chief Restructuring Officer
Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☑ No
☐ Yes