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Michael J. Canning (MC 8060)

*Proposed Counsel for the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | |
|--|-------------------------|
| In re | Chapter 11 |
| Quebecor World (USA) Inc., <u>et al.</u> , | Case No. 08-10152 (JMP) |
| Debtors. | Jointly Administered |
| | Honorable James M. Peck |

**FINAL AGENDA FOR
HEARING SCHEDULED FOR FEBRUARY 13, 2008**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, One Bowling Green, New York, New York 10004

The matters set for hearing are divided into the following categories for the purposes of this Agenda:

- A. Uncontested Matters;
- B. Contested Matters;
- C. Adversary Matters;
- D. Adjourned Matters; and
- E. Settled Matters.

F. Contested Matters for Which an Evidentiary Hearing is Scheduled.

A. UNCONTESTED MATTERS

1. Application to Employ and Retain Arnold & Porter LLP as Attorneys for the Debtors Pursuant to 11 U.S.C. §§ 327(a) and 329, *nunc pro tunc* as of the Petition Date. [Docket #27].

Related Documents:

- a. Declaration of Michael J. Canning dated January 22, 2008. [Docket #27].
- b. Declaration of Jeremy Roberts pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].
- c. Supplemental Declaration of Michael J. Canning, dated February 12, 2008. [Docket #188].

Response Deadline: February 6, 2008; at the request of Counsel for the Official Committee of Unsecured Creditors, their deadline for a response was extended to February 8, 2008.

Responses Filed: None.

Status: This matter is going forward.

2. Application for an Order Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) Authorizing the Employment and Retention of Richards Kibbe & Orbe LLP as Conflicts Counsel to the Debtors, *nunc pro tunc* as of the Petition Date. [Docket #25].

Related Documents:

- a. Affidavit of Joon P. Hong. [Docket #25].
- b. Declaration of Jeremy Roberts pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].
- c. First Supplemental Affidavit of Joon P. Hong. [Docket #149].

Response Deadline: February 6, 2008; at the request of Counsel for the Official Committee of Unsecured Creditors, their deadline for a response was extended to February 8, 2008.

Responses Filed: None.

Status: This matter is going forward.

3. Motion for Order Pursuant to Sections 105 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016(A) and Local Bankruptcy Rule 2016-1 for an Order Establishing Procedures Governing Interim Monthly Compensation of Professionals. [Docket #11].

Related Documents: Declaration of Jeremy Roberts pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: February 6, 2008; at the request of Counsel for the Official Committee of Unsecured Creditors, their deadline for a response was extended to February 8, 2008.

Responses Filed: None.

Status: This matter is going forward.

4. Motion for Order Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code and Bankruptcy Rule 2014(a) Authorizing the Debtors to Retain, Employ and Pay Certain Professionals in the Ordinary Course of Their Businesses. [Docket #14].

Related Documents: Declaration of Jeremy Roberts pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: February 6, 2008; at the request of Counsel for the Official Committee of Unsecured Creditors, their deadline for a response was extended to February 8, 2008.

Responses Filed: None.

Status: This matter is going forward.

5. Motion of the Debtors for Entry of an Order Authorizing the Assumption of Executory Contracts with Certain Freight Shipment Stations and for an Interim Emergency Order Authorizing the Payment of Certain Prepetition Amounts Due to the Freight Stations. [Docket #77].

Related Documents: Declaration of Brad Nathan. [Docket #77].

Response Deadline: February 11, 2008

Responses Filed: None.

Status: This matter is going forward.

6. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Maintain Financing of Insurance Premiums and Renewals Thereof and to Make Payments Thereunder. [Docket #9].

Related Documents: Declaration of Jeremy Roberts pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: February 11, 2008

Responses Filed: None.

Status: At the request of counsel for the Official Committee of Unsecured Creditors, the Debtor has agreed to seek an interim order with respect to this motion and has consented to an adjournment of the final hearing on this motion to February 21, 2008.

B. CONTESTED MATTERS

There are no contested matters scheduled for this hearing.

C. ADVERSARY MATTERS

There are no adversary matters scheduled for this hearing.

D. ADJOURNED MATTERS

1. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Maintain Financing of Insurance Premiums and Renewals Thereof and to Make Payments Thereunder. [Docket #9].

Related Documents: Declaration of Jeremy Roberts pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: February 11, 2008

Responses Filed: None.

Status: At the request of counsel for the Official Committee of Unsecured Creditors, the Debtor has agreed to seek an interim order with respect to this motion and has consented to an adjournment of the final hearing on this motion to February 21, 2008.

E. SETTLED MATTERS

There are no settled matters scheduled for this hearing.

F. CONTESTED MATTERS FOR WHICH AN EVIDENTIARY HEARING IS SCHEDULED

There are no contested matters for which an evidentiary hearing is scheduled.

Dated: February 12, 2008
New York, New York

Respectfully submitted,

/s/ Michael J. Canning

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