

ARNOLD & PORTER LLP  
399 Park Avenue  
New York, New York 10022-4690  
Telephone: (212) 715-1000  
Facsimile: (212) 715-1399  
Michael J. Canning (MC 8060)

*Counsel for the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re	Chapter 11
Quebecor World (USA) Inc., <u>et al.</u> ,	Case No. 08-10152 (JMP)
Debtors.	Jointly Administered
	Honorable James M. Peck

**FINAL AGENDA FOR  
HEARING SCHEDULED FOR FEBRUARY 21, 2008**

**Location of Hearing:** United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 601, One Bowling Green, New York, New York 10004

The matters set for hearing are divided into the following categories for the purposes of this Agenda:

- A. Uncontested Matters;
- B. Contested Matters;
- C. Adversary Matters;
- D. Adjourned Matters;
- E. Settled Matters; and

F. Contested Matters for Which an Evidentiary Hearing is Scheduled.

**A. UNCONTESTED MATTERS**

1. Final Hearing on Motion for an Interim Order Under 11 U.S.C. §§ 102(1) and 105 and 2002(m), 9006, 9007 and 9014 of the Federal Rules of Bankruptcy Procedure (I) Establishing (A) Omnibus Hearing Dates and (B) Certain Notice, Case Management, and Administrative Procedures and (II) Scheduling a Final Hearing. [Docket #5].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: February 14, 2008.

Responses Filed: None.

Status: This matter is going forward.

2. Final Hearing on Motion of the Debtors for Entry of an Order Authorizing the Debtors to Maintain Financing of Insurance Premiums and Renewals Thereof and to Make Payments Thereunder. [Docket #9].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: February 11, 2008

Responses Filed: None.

Status: This motion was adjourned from February 13, 2008.  
This matter is going forward.

3. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Pay and Honor Certain Prepetition Claims for Commissions. [Docket #177].

Related Documents: Declaration of Jeremy Roberts dated February 11, 2008. [Docket #177].

Response Deadline: February 19, 2008

Responses Filed: None as of the time this Agenda was filed.

Status: This matter is going forward.

4. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Reject an Unexpired, Residential Real Property Lease. [Docket #179].

Related Documents: Declaration of David Zwitter dated February 11, 2008. [Docket #180].

Response Deadline: February 19, 2008

Responses Filed: None as of the time this Agenda was filed.

Status: This matter is going forward.

5. Notice of Application of the Official Committee of Unsecured Creditors of Quebecor World (USA) Inc., et al., to Retain and Employ Akin Gump Strauss Hauer & Feld LLP as Counsel, Nunc Pro Tunc to January 31, 2008. [Docket #147].

Related Documents: Declaration of Ira S. Dizengoff dated February 8, 2008. [Docket #147].

Response Deadline: February 18, 2008

Responses Filed: None as of the time this Agenda was filed.

Status: This matter is going forward.

## **B. CONTESTED MATTERS**

1. Final Hearing on Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket #20].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: February 14, 2008.

Responses Filed: (a) Objection of BP Canada Energy Marketing Corp., BP Energy Company, and IGI Resources, Inc. to the Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket # 37]. [The parties are working towards a resolution of this objection].

(b) Objection of Certain Utility Companies to Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services and/or

Relief Provided to the Debtors Under Interim Order Under 11 U.S.C. §§ 105(a) and 366 Determining Adequate Assurance of Payment for Future Utility Services. [Docket # 128]. [This objection has been resolved].

(c) Objection of Clearwater Enterprises, L.L.C. to the Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket # 150]. [This objection has been resolved].

(d) Joinder of Centerpoint Energy Arkansas Gas and Centerpoint Energy Gas Transmission, Inc., to the Objection of Certain Utility Companies to Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services and/or Relief Provided to Debtors Under Interim Order Under 11 U.S.C. §§ 105(a) and 366 Determining Adequate Assurance of Payment for Future Utility Services. [Docket # 155]. [This objection has been resolved].

(e) Municipal and Cooperative Utilities' Objection to Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utilities Services. [Docket # 183]. [This objection has been resolved].

(f) Hess Corporation's Objection, with Incorporated Supporting Legal Points, to the Debtors' Motion for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket #184]. [The parties are working towards a resolution of this objection].

(g) Objection of Merced Irrigation District to Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services and to the Adequate Assurance Procedures Provided by the Interim Order Under 11 U.S.C. §§ 105(a) and 366 Determining Adequate Assurance of Payment for Future Utility Services. [Docket # 190]. [This objection has been resolved].

(h) Integrys Energy Services of Canada Corp. and Integrys Energy Services, Inc.'s Objection to Debtors' Motion for Interim and Final Orders Determining Adequate Assurance of Payment for Future Utility Service. [Docket #191]. [The parties are working towards a resolution of this objection].

(i) Objection of Scana Energy Marketing, Inc. to Utility Motion, Including Adequate Assurance Procedures Regarding Payment for Future Utility Services, Etc. [Docket #198]. [The parties are working towards a resolution of this objection].

Status: This matter is going forward.

2. Motion for Entry of (I) an Interim Order (A) Authorizing the Debtors to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c) And 364(e), (B) Authorizing Use of Cash Collateral and Granting Adequate Protection to Prepetition Secured Lenders, (c) Using Postpetition Financing to Purchase Receivables Portfolio and (d) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) and (c); and (II) A Final Order Authorizing the Debtors to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c) and 364(e) [Docket # 12].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: February 28, 2008

Responses Filed: None as of the time this Agenda was filed.

Status: Status update on the interim DIP order and the final DIP order in advance of the hearing currently scheduled for this motion on March 6, 2008.

## **C. ADVERSARY MATTERS**

There are no adversary matters scheduled for this hearing.

## **D. ADJOURNED MATTERS**

1. Motion for Order Authorizing the Debtors to (I) Continue to Use Existing Cash Management System and Bank Accounts, (II) Continue Intercompany Transactions and Provide Administrative Priority Status to Postpetition

Intercompany Claims, (III) Continue to Use Existing Checks and Business Forms and (IV) Continue to Use Existing Investment Practices. [Docket #13].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: February 11, 2008

Responses Filed: None.

Status: At the request of counsel for the Official Committee of Unsecured Creditors, the Debtors have consented to an adjournment of the Final Hearing on this motion to March 6, 2008.

2. Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #10].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: February 14, 2008.

Responses Filed: (a) Objection by Packaging Corporation of America to Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #210].

(b) Abitibi/Bowater's Objection to Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #211].

(c) Catalyst's Objection to Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims.[Docket #216].

Status: This matter is being adjourned to March 20, 2008.

3. Final Hearing on Motion of the Debtors for Entry of an Interim Order (A) Authorizing the Debtors to Continue to Pay and Honor Certain Prepetition Claims For (I) Wages, Salaries, Employee Benefits and Other Compensation, (II) Withholdings and Deductions and (III) Reimbursable Expenses; (B) Authorizing the Debtors to Continue to Provide Employee Benefits in the Ordinary Course of

Business; (c) Authorizing the Debtors to Pay All Related Costs and Expenses; (d) Directing Banks to Receive, Process, Honor And Pay All Checks Presented for Payment and Electronic Payment Requests Relating to the Foregoing; and (E) Setting a Final Hearing [Docket #8].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: February 14, 2008.

Responses Filed: None.

Status: At the request of counsel for the Official Committee of Unsecured Creditors, the Debtor has consented to an adjournment of the Hearing on this motion to March 20, 2008.

4. Motion of Blue Heron Paper Company (i) to Allow Recoupment and/or (ii) for Relief from the Automatic Stay to Allow Setoff. [Docket #135].

Response Deadline: February 18, 2008

Responses Filed: None as of the time this Agenda was filed.

Status: The parties have consented to an adjournment of this matter to March 20, 2008.

#### **E. SETTLED MATTERS**

1. Motion of Merced Irrigation District Pursuant to Section 366 of the Bankruptcy Code to Establish Adequate Assurance of Payment. [Docket #174].

Response Deadline: February 18, 2008

Responses Filed: None as of the time this Agenda was filed.

Status: The parties have resolved this motion.

**F. CONTESTED MATTERS FOR WHICH AN EVIDENTIARY HEARING IS SCHEDULED**

There are no contested matters for which an evidentiary hearing is scheduled.

Dated: February 20, 2008  
New York, New York

Respectfully submitted,

/s/ Michael J. Canning

---

Michael J. Canning (MC 8060)  
ARNOLD & PORTER LLP  
399 Park Avenue  
New York, New York 10022-4690  
Telephone: (212) 715-1000  
Facsimile: (212) 715-1399  
*Counsel for the Debtors  
and Debtors In Possession*