

Alan W. Kornberg (AK/0756)  
Andrew N. Rosenberg (AR/1799)  
Elizabeth R. McColm (EM/8532)  
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP  
1285 Avenue of the Americas  
New York, New York 10019-6064  
Telephone: (212) 373-3000  
Facsimile: (212) 757-3990

Attorneys for Members of the Ad Hoc Group of Quebecor Noteholders

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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:  
In re : Chapter 11  
:  
QUEBECOR WORLD (USA) INC., et al., : Case No. 08-10152 (JMP)  
:  
Debtors. : (Jointly Administered)  
:  
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**AMENDED VERIFIED STATEMENT OF  
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP  
PURSUANT TO BANKRUPTCY RULE 2019**

Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul Weiss”) represents the creditors and parties in interest identified below. Pursuant to Federal Rule of Bankruptcy Procedure 2019, Paul Weiss makes the following representations:

1. Paul Weiss represents the following parties in interest in their capacities as holders of the claims (or as managers of or advisors to such holders) described below (collectively, the “Noteholder Group”):

AIG Global Investment Corp.  
70 Pine Street  
New York, New York 10270

Barclays Capital  
200 Park Avenue 5th Floor  
New York, NY 10166

Basso Capital Management  
1266 East Main Street  
Stamford, CT 06902

Castle Creek Arbitrage  
111 West Jackson Blvd, 20th Fl  
Chicago, IL 60604

Chicago Fundamental Inv. Partners, LLC  
71 South Wacker Dr., Suite 3495  
Chicago, IL 60606

Credit Suisse  
Eleven Madison Avenue  
New York, NY 10010

DB Strategic Investments  
60 Wall Street, 3rd Floor  
New York, NY 10005

J.P.Morgan Asset Management  
8044 Montgomery Road, Suite 555  
Cincinnati, OH 45236

King Street Capital Management, L.L.C.  
65 East 55th Street, 30th Floor  
New York, NY 10022

Logan Circle Partners, L.P.  
1717 Arch Street, Suite 1500  
Philadelphia, PA 19103-2740

MBIA Capital Management Corp.  
113 King Street  
Armonk, NY 10154

MetLife  
10 Park Avenue, P.O. Box 1902  
Morristown, NJ 07962-1902

Nomura Corporate Research and Asset  
Management  
2 World Financial Ctr, Bldg B, 17th Fl  
New York, NY 10281

Avenue Capital Group  
535 Madison Avenue, 14th Floor  
New York, New York 10022

Brigade Capital Management  
717 5th Ave, Flr 12A  
New York, NY 10022

Centerbridge Partners  
375 Park Avenue, 12th Floor  
New York, NY 10152

Citigroup Global Markets Inc.  
390 Greenwich Street, 4th Floor  
New York, NY 10013

Cyrus Capital Partners  
399 Park Avenue, 39 floor  
New York, NY 10025

Genworth Financial  
3001 Summer Street  
Stamford, CT 06904

JP Morgan Securities  
270 Park Ave  
New York, NY 10017

Lehman Brothers  
745 Seventh Avenue  
New York, NY 10019

MacKay Shields LLC  
9 West 57th Street 33rd Fl.  
New York, NY 10019

Longacre Management, LLC  
810 7th Avenue, 22nd floor  
New York, NY 10583

Merrill Lynch  
4 World Financial Center, 7th Floor  
New York, NY 10080

MFS Investment Management  
500 Boylston St.  
Boston, Ma 02116

Ohio National Financial Services  
One Financial Way  
Cincinnati, OH 45242

Oaktree Capital Management, L.P.  
333 South Grand Avenue, 28th Floor,  
Los Angeles, CA 90071

Polygon Investment Partners, LP  
399 Park Ave, 22nd Floor  
New York, NY 10022

Plainfield Asset Management  
55 Railroad Avenue  
Greenwich, CT 06830

Post Advisory Group, LLC  
11755 Wilshire Boulevard, Ste 1400  
Los Angeles, California 90025

Quattro Global Capital, LLC  
546 Fifth Avenue, 19th Floor  
New York, NY 10036

PPM America, Inc.  
225 W Wacker Dr, Ste 1200  
Chicago, IL 60606

Stone Tower Capital  
152 W 57th St  
New York, NY 10019

T. Rowe Price Associates  
100 East Pratt Street, 7th Floor  
Baltimore, MD 21202

UBS Global Asset Management  
One North Wacker Drive,  
Chicago, IL 60606

Viathon Capital Management  
401 Springfield Ave  
Summit, NJ 07901

VSO Capital Management  
130 East 59th Street, 11th Floor  
New York, NY 10022

Wells Fargo & Company  
550 California Street, 14th Floor  
San Francisco, CA 94104

2. The nature of the claims held by members of the Noteholder Group against Quebecor World (USA) Inc. and certain of its above-captioned subsidiaries and affiliates (the “Debtors”) includes, but is not limited to, unsecured note claims.<sup>1</sup> The aggregate amount of unsecured note claims held by members of the Noteholder Group total approximately \$1,026,698,000, or approximately 73.33% of the total outstanding principal amount of the unsecured notes as of commencement of these cases.

3. The members of the Noteholder Group have retained Paul Weiss to represent their interests in connection with the above-captioned cases.

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<sup>1</sup> The unsecured notes include those issued under the (i) Indenture for \$200,000,000 of 4 7/8% Senior Notes due 2008 and for \$400,000,000 of 6 1/8% Senior Notes due 2013, dated November 3, 2003; (ii) Indenture for \$400,000,000 of 8¾% Senior Notes due 2016, dated March 6, 2006; and (iii) Indenture for \$450,000,000 of 9¾% Senior Notes due 2015, dated December 18, 2006.

4. Upon information and belief formed after due inquiry, Paul Weiss does not hold any claims against or equity interests in the Debtors.

I verify under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information and belief.

Dated: New York, New York  
March 4, 2008

PAUL, WEISS, RIFKIND, WHARTON &  
GARRISON LLP

By: /s/ Alan W. Kornberg  
Alan W. Kornberg  
(A Member of the Firm)

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