

Hearing Date: March 6, 2008 at 2:00 p.m.

ARNOLD & PORTER LLP
399 Park Avenue
New York, New York 10022-4690
Telephone: (212) 715-1000
Facsimile: (212) 715-1399
Michael J. Canning (MC 8060)

*Counsel for the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

Quebecor World (USA) Inc., et al.,

Debtors.

Chapter 11

Case No. 08-10152 (JMP)
Jointly Administered

Honorable James M. Peck

**FINAL AGENDA FOR
HEARING SCHEDULED FOR MARCH 6, 2008**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 601, One Bowling Green, New York, New York 10004

The matters set for hearing are divided into the following categories for the purposes of this Agenda:

- A. Uncontested Matters;
- B. Contested Matters;
- C. Adversary Matters;
- D. Adjourned Matters;
- E. Settled Matters; and

F. Contested Matters for Which an Evidentiary Hearing is Scheduled.

A. UNCONTESTED MATTERS

1. Hearing on Motion of the Debtors for Entry of an Order Authorizing the Debtors to Pay and Honor Certain Prepetition Claims for Sales Brokers Commissions. [Docket #279].

Related Documents: Declaration of Doron Grosman dated February 25, 2008. [Docket #279].

Response Deadline: March 4, 2008; at the request of counsel for the Official Committee of Unsecured Creditors, their time to serve objections was extended to March 5th at noon.

Responses Filed: None.

Status: This matter is going forward.

2. Hearing on Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 362 and 365 (A) Authorizing the Rejection of a Lease Agreement for One (1) Bombardier CL-601-3A Aircraft and Related Engines and (B) Terminating the Automatic Stay With Respect Thereto. [Docket #280].

Related Documents: Declaration of Jeremy Roberts dated February 25, 2008. [Docket #280].

Response Deadline: March 4, 2008; at the request of counsel for the Official Committee of Unsecured Creditors, their time to serve objections was extended to March 5th at noon.

Responses Filed: None.

Status: This matter is going forward.

3. Final Hearing on Motion for Order Authorizing the Debtors to (I) Continue to Use Existing Cash Management System and Bank Accounts, (II) Continue Intercompany Transactions and Provide Administrative Priority Status to Postpetition Intercompany Claims, (III) Continue to Use Existing Checks and Business Forms and (IV) Continue to Use Existing Investment Practices. [Docket #13].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: February 28, 2008

Responses Filed: None.

Status: This motion was adjourned from February 21, 2008.
This matter is going forward.

B. CONTESTED MATTERS

1. Motion for Entry of (I) an Interim Order (A) Authorizing the Debtors to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(e), (B) Authorizing Use of Cash Collateral and Granting Adequate Protection to Prepetition Secured Lenders, (C) Using Postpetition Financing to Purchase Receivables Portfolio and (D) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) and (c); and (II) A Final Order Authorizing the Debtors to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c) and 364(e). [Docket #12].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: February 28, 2008; at the request of the Official Committee of Unsecured Creditors, the *ad hoc* Noteholders Committee, the Postpetition Lenders, the Prepetition Lenders and Societe Generale, their time to serve objections was extended to March 4th at 5:00 p.m.

Responses Filed: (a) Limited Objection of Flint Group North America Corporation to Motion for Entry of (I) an Interim Order (A) Authorizing the Debtors to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c) and 364(e), (B) Authorizing Use of Cash Collateral and Granting Adequate Protection to Prepetition Secured Lenders, (C) Using Postpetition Financing to Purchase Receivables, and (D) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) and (c); and (II) a Final Order Authorizing the Debtors to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 150, 361, 362, 364(c) and 364(e). [Docket #305].

(b) Abitibi/Bowater's Limited Objection to Debtors' Motion for Entry of a Final Order Authorizing the Debtor to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c) and 364(e). [Docket #306].

(c) Limited Objection of Corporate Property Associates 9, L.P. to the Debtors' Motion for Entry of (I) an Interim Order (A) Authorizing the Debtors to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c) and 364(e), (B) Authorizing Use of Cash Collateral and Granting Adequate Protection to Prepetition Secured Lenders, (C) Using Postpetition Financing to Purchase Receivables Portfolio and (D) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) and (c); and (II) a Final Order Authorizing the Debtors to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c) and 364(e) (Docket No. 12). [Docket #307].

(d) Joinder By Packaging Corporation of America to Abitibi Consolidated Sales Corp., Abitibi-Consolidated US Funding Corp., Bowater America Inc. and Bowater Inc.'s Limited Objection to Debtors' Motion for Entry of a Final Order Authorizing the Debtor to Obtain Postpetition Secured Financing Pursuant To 11 U.S.C. §§ 105, 361, 362, 364(c) and 364(e). [Docket #308].

(e) Objection of Royal Bank of Canada, as Prepetition Agent, to Debtors' Motion for Interim and Final Order (A) Authorizing the Debtors to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362 364(C) and 364(E); (B) Authorizing Use of Cash Collateral and Granting Adequate Protection to Prepetition Secured Lenders; and (C) Using Postpetition Financing to Purchase Receivables Portfolio. [Docket #332].

(f) Objection of the Official Committee of Unsecured Creditors of Quebecor World (Usa) Inc., *et al.* to Motion For Entry of (I) an Interim Order (A) Authorizing the Debtors to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(C) and 364(E), (B) Authorizing Use of Cash Collateral and Granting Adequate Protection to Prepetition Secured Lenders, (C) Using Postpetition Financing to Purchase Receivables Portfolio and (D) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(B) and (C); and (II) a Final Order Authorizing the Debtors to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(C) and 364(E). [Docket #333].

(g) Joinder of Societe Generale (Canada) in Objection of Royal Bank of Canada to Motion for Order Approving

Postpetition Secured Financing on a Final Basis. [Docket #334].

(h) Limited Objection of the Ad Hoc Group of Quebecor Noteholders, and Joinder in Objection of Official Committee of Unsecured Creditors, to Debtors' Motion for Final Order (A) Authorizing the Debtors to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c) and 364(e); (B) Authorizing Use of Cash Collateral and Granting Adequate Protection to Prepetition Secured Lenders; and (C) Using Postpetition Financing to Purchase Receivables Portfolio. [Docket #335].

Status: This matter is going forward.

C. ADVERSARY MATTERS

There are no adversary matters scheduled for this hearing.

D. ADJOURNED MATTERS

There are no adjourned matters scheduled for this hearing.

E. SETTLED MATTERS

There are no settled matters scheduled for this hearing.

F. CONTESTED MATTERS FOR WHICH AN EVIDENTIARY HEARING IS SCHEDULED

There are no contested matters for which an evidentiary hearing is scheduled.

Dated: March 5, 2008
New York, New York

Respectfully submitted,

/s/ Michael J. Canning

Michael J. Canning (MC 8060)
ARNOLD & PORTER LLP
399 Park Avenue
New York, New York 10022-4690
Telephone: (212) 715-1000
Facsimile: (212) 715-1399
*Counsel for the Debtors
and Debtors In Possession*