

Hearing Date: April 17, 2008 at 2:00 p.m.

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

Quebecor World (USA) Inc., et al.,

Debtors.

Chapter 11

Case No. 08-10152 (JMP)  
Jointly Administered

Honorable James M. Peck

**FINAL AGENDA FOR  
HEARING SCHEDULED FOR APRIL 17, 2008**

**Location of Hearing:** United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 623, One Bowling Green, New York, New York 10004

The matters set for hearing are divided into the following categories for the purposes of this Agenda:

- A. Uncontested Matters;
- B. Contested Matters;
- C. Adversary Matters;
- D. Adjourned Matters;
- E. Settled Matters; and

F. Contested Matters for Which an Evidentiary Hearing is Scheduled.

A. UNCONTESTED MATTERS

1. Motion of the Debtors Pursuant to 11 U.S.C. § 365 to Assume an Executory Contract with Blanchard Systems, Inc. for Dalim Software Licenses. [Docket #504].

Related Documents: Declaration of Joseph Pannunzio. [Docket #504].

Response Deadline: April 15, 2008

Responses Filed: None.

Status: This matter is going forward.

2. Motion of the Debtors Pursuant to 11 U.S.C. § 365 To Assume An Executory Contract With GMC Software Technology, Inc. for One (1) Printnet T Standard Designer Software License Upgrade. [Docket #506].

Related Documents: Declaration of Joseph Pannunzio. [Docket #506].

Response Deadline: April 15, 2008.

Responses Filed: None.

Status: This matter is going forward.

3. Motion of the Debtors Pursuant to 11 U.S.C. § 365 to Assume an Executory Contract with IO Integration, Inc. for Xinet Software Licenses. [Docket #508].

Related Documents: (a) Declaration of Joseph Pannunzio. [Docket #508].

(b) Supplement to Motion of the Debtors Pursuant to 11 U.S.C. § 365 to Assume an Executory Contract with IO Integration, Inc. for Xinet Software Licenses. [Docket #554].

Response Deadline: April 15, 2008.

Responses Filed: None.

Status: This matter is going forward.

4. Debtors' Motion for an Order Pursuant to 28 U.S.C. § 1452 and Bankruptcy Rules 9006(b) and 9027 Extending Time to File Notices of Removal of Actions. [Docket #510].

Related Documents: Declaration of Jeremy Roberts. [Docket #510].

Response Deadline: April 15, 2008.

Responses Filed: None.

Status: This matter is going forward.

5. Application of the Debtors to Employ Ernst & Young LLP *Nunc Pro Tunc* to April 7, 2008 as a Tax Services Provider for the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code. [Docket #512].

Related Documents: Affidavit of Lawrence M. Garrett. [Docket #512].

Response Deadline: April 15, 2008.

Responses Filed: None.

Status: This matter is going forward.

6. Application of the Debtors to Employ KPMG LLP (US) *Nunc Pro Tunc* to April 7, 2008 as Tax Compliance and Tax Consulting Advisors to the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code. [Docket #514].

Related Documents: Declaration of Michael Lawler. [Docket #514].

Response Deadline: April 15, 2008.

Responses Filed: None.

Status: This matter is going forward.

7. Application of the Debtors to Employ KPMG LLP (Canada) *Nunc Pro Tunc* to April 7, 2008 as Tax Consultants to the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code. [Docket #516].

Related Documents: (a) Declaration of Nathalie Bernier. [Docket #516].

(b) Notice of Filing Amended Appendix 2 to the Declaration of Nathalie Bernier in Support of the Application Authorizing the Retention of KPMG LLP (Canada) as Tax Consultants to the Debtors Nunc Pro Tunc to April 7, 2008 Pursuant to Bankruptcy Code Sections

327(A) and 328(A) Annexed as Exhibit B to the Application. [Docket #530].

Response Deadline: April 15, 2008.

Responses Filed: None.

Status: This matter is going forward.

8. Motion of the Debtors for an Order Pursuant to 11 U.S.C. § 1121(d) Extending the Period During Which the Debtors Have the Exclusive Right to File a Plan of Reorganization and Solicit Acceptances Thereof. [Docket #518].

Related Documents: Declaration of Jeremy Roberts. [Docket #518].

Response Deadline: April 15, 2008.

Responses Filed: None.

Status: This matter is going forward.

9. Debtors' Motion for Entry of an Order Pursuant to §365(d)(4) of the Bankruptcy Code Extending Time for the Debtors to Assume or Reject Unexpired Leases of Nonresidential Real Property. [Docket #520].

Related Documents: Declaration of Jeremy Roberts. [Docket #520].

Response Deadline: April 15, 2008.

Responses Filed: None.

Status: This matter is going forward.

10. Motion of the Debtors Pursuant to 11 U.S.C. § 365 to Assume an Unexpired Master Rental Agreement and Associated Rental Schedules with Yale Materials Handling Corporation. [Docket #522].

Related Documents: Declaration of Joseph Friddle. [Docket #522].

Response Deadline: April 15, 2008; at the request of counsel for the Official Committee of Unsecured Creditors, their deadline to file a response has been extended to April 16, 2008.

Responses Filed: None.

Status: This matter is going forward.

11. Debtors' Motion for Entry of an Order Consistent with Cross-Border Insolvency Protocol Confirming Authority Under Canadian Court Order of Quebecor World Inc. to Make Payments to Certain of Debtors' Employees in Exchange for Non-Compete Agreement. [Docket #539].

Related Documents: (a) Declaration of Jacques Mallette [proposed to be filed under seal].

(b) Order to Show Cause Scheduling an Expedited Hearing on Debtor's Emergency Motion. [Docket #540].

(c) Declaration of Michael J. Canning. [Docket #540].

Response Deadline: April 15, 2008.

Responses Filed: None at the time this agenda was filed.

Status: This matter is going forward.

12. Notice of Application of the Official Committee of Unsecured Creditors of Quebecor World (USA) Inc., *et al.*, to Retain and Employ Bennett Jones LLP as Canadian Counsel, *Nunc Pro Tunc* to March 4, 2008. [Docket #459].

Related Documents: Declaration of Richard Orzy. [Docket #459].

Response Deadline: April 10, 2008.

Responses Filed: None.

Status: This matter is going forward.

## **B. CONTESTED MATTERS**

1. Landlords' Motion to Compel Debtors to Assume or Reject Purchase Agreements Relating to Real Estate in Nashville, Tennessee and Taunton, Massachusetts. [Docket #473].

Response Deadline: April 15, 2008.

Responses Filed: None at the time this agenda was filed.

Status: This matter is going forward.

2. Landlord's Motion to Compel Debtor to Perform Postpetition Obligations Under Nashville, Tennessee Lease. [Docket #475].

Response Deadline: April 15, 2008.

Responses Filed: None at the time this agenda was filed.

Status: This matter is going forward.

3. Debtors' Motion for Entry of an Order Establishing and Implementing Exclusive, Global Procedures for the Resolution and Payment of Section 503(b)(9) Claims Relating to Goods Received Within Twenty Days Prior to the Petition Date. [Docket #524].

Response Deadline: April 15, 2008.

Responses Filed: (a) Merced Irrigation District's Obligation to the Debtors' Motion for Entry of an Order Establishing and Implementing Exclusive, Global Procedures for the Resolution and Payment of Section 503(b)(9) Claims Relating to Goods Received Within Twenty Days Prior to the Petition Date. [Docket #555].

(b) Limited Objection of Newpage Corporation to Debtors' Motion for Entry of an Order Establishing and Implementing Exclusive, Global Procedures for the Allowance and Payment of Section 503(b)(9) Claims Relating to Goods Received Within Twenty Days Prior to the Petition Date. [Docket #556].

Status: This matter is going forward.

#### **C. ADVERSARY MATTERS**

There are no adversary matters scheduled for this hearing.

#### **D. ADJOURNED MATTERS**

1. Application by Ecological Fibers, Inc. for Allowance and Immediate Payment of Administrative Claims Pursuant to 11 U.S.C. § 503(b)(9). [Docket #318].

Related Documents: None.

Response Deadline: March 13, 2008.

Responses Filed: (a) Limited Omnibus Objection of Royal Bank of Canada, as Prepetition Agent, to Payment of Administrative Claims Pursuant to 11 U.S.C. § 503(B)(9) Prior to Effective Date of Plan. [Docket #408].

(b) Objection of the Debtors to the Application by Ecological Fibers, Inc. and Motion of WCJ Pilgrim Wire, LLC for Allowance and Immediate Payment Administrative Claims Pursuant to Section 503(b)(9). [Docket #415].

(c) Joinder of the Official Committee of Unsecured Creditors of Quebecor World (USA) Inc., et al. to the Objection of the Debtors to the Application by Ecological Fibers, Inc. and Motion of WCJ Pilgrim Wire, LLC for Allowance and Immediate Payment of Administrative Claims Pursuant to Section 503(b)(9). [Docket #424].

Status: This matter is being adjourned to May 22, 2008.

2. Motion of WCJ Pilgrim Wire, LLC for Allowance of Administrative Expense Claim for Goods Delivered Within 20 Days Before the Commencement of this Case. [Docket #352].

Related Documents: Affidavit of William C. Jones dated February 28, 2008. [Docket #352].

Response Deadline: March 13, 2008.

Responses Filed: (a) Limited Omnibus Objection of Royal Bank of Canada, as Prepetition Agent, to Payment of Administrative Claims Pursuant to 11 U.S.C. § 503(B)(9) Prior to Effective Date of Plan. [Docket #408].

(b) Objection of the Debtors to the Application by Ecological Fibers, Inc. and Motion of WCJ Pilgrim Wire, LLC for Allowance and Immediate Payment Administrative Claims Pursuant to Section 503(b)(9). [Docket #415].

(c) Joinder of the Official Committee of Unsecured Creditors of Quebecor World (USA) Inc., et al. to the Objection of the Debtors to the Application by Ecological Fibers, Inc. and Motion of WCJ Pilgrim Wire, LLC for Allowance and Immediate Payment of Administrative Claims Pursuant to Section 503(b)(9). [Docket #424].

Status: This matter is being adjourned to May 22, 2008.

3. Final Hearing on Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket #20].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: The below objections were adjourned from February 21, 2008.

Responses Filed: (a) Objection of BP Canada Energy Marketing Corp., BP Energy Company, and IGI Resources, Inc. to the Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket # 37].

(b) Hess Corporation's Objection, with Incorporated Supporting Legal Points, to the Debtors' Motion for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket #184].

Status: This matter is being adjourned to May 22, 2008.

4. Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #10].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: February 14, 2008.

Responses Filed: (a) Objection by Packaging Corporation of America to Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #210].

(b) Abitibi/Bowater's Objection to Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #211].

(c) Catalyst's Objection to Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims.[Docket #216].

(d) Lindenmeyr's Objection to Debtors' Motion for an Order Authorizing Establishment and Implementation of



Exclusive Global Procedures for Treatment of Reclamation Claims. [Docket #322].

(e) Rock-Tenn's Objection to Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #245].

(f) Joinder of Midland Paper Company in the Objections by Packaging Corporation of America and Abitibi/Bowater to the Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #249].

(g) Day's Objection to Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #264].

(h) Joinder of Web Printing Controls Company, Inc. in the Objections by Packaging Corporation of America and Abitibi/Bowater to the Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #293].

Status: This matter is being adjourned to May 22, 2008. At the hearing the Debtor will advise the Court as to the status of discussions with the interested parties.

## **E. SETTLED MATTERS**

1. Application by AEP Industries, Inc. for Allowance of Administrative Expense Claim, Pursuant to 11 U.S.C. § 503(b)(9), for Goods Delivered to Debtors Within Twenty (20) Days of the Bankruptcy Filing. [Docket # 444].

Response Deadline: April 15, 2008.

Responses Filed: None at the time this agenda was filed.

Status: This matter has been settled. A stipulation with respect to the settlement shall be presented to the Court at the hearing.

2. Motion of National Fuel Resources, Inc. for Relief from the Automatic Stay Pursuant to 11 U.S.C. §362(d), for Adequate Protection to 11 U.S.C. § 361, to Compel Assumption or Rejection of Executory Contract Pursuant to 11 U.S.C.

§365(d), and/or for Adequate Assurance of Future Performance and Payment Pursuant to 11 U.S.C. §§ 365 and 366. [Docket #276].

Related Documents: Statement in Support. [Docket #354].

Response Deadline: March 13, 2008.

Responses Filed: None.

Status: This matter has been settled. A stipulation with respect to the settlement shall be presented to the Court at the hearing.

**F. CONTESTED MATTERS FOR WHICH AN EVIDENTIARY HEARING IS SCHEDULED**

There are no contested matters for which an evidentiary hearing is scheduled.

Dated: April 16, 2008  
New York, New York

Respectfully submitted,

/s/ Michael J. Canning

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