

ARNOLD & PORTER LLP
399 Park Avenue
New York, New York 10022-4690
Telephone: (212) 715-1000
Facsimile: (212) 715-1399
Michael J. Canning

*Counsel for the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

Quebecor World (USA) Inc., et al.,

Debtors.

Chapter 11

Case No. 08-10152 (JMP)
Jointly Administered

Honorable James M. Peck

**FINAL AGENDA FOR
HEARING SCHEDULED FOR MAY 22, 2008**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 601, One Bowling Green, New York, New York 10004

The matters set for hearing are divided into the following categories for the purposes of this Agenda:

- A. Uncontested Matters;
- B. Contested Matters;
- C. Adversary Matters;
- D. Adjourned Matters;
- E. Settled Matters; and

F. Contested Matters for Which an Evidentiary Hearing is Scheduled.

A. UNCONTESTED MATTERS

1. Debtors' Motion for Entry of an Order Approving Modification to Debtors' Severance Program. [Docket #637].

Related Documents: Declaration of Doron Grossman [Docket #637].

Response Deadline: May 20, 2008; at the request of counsel for the Official Committee of Unsecured Creditors, their time to respond has been extended to May 21, 2008 at noon.

Responses Filed: None.

Status: This matter is going forward.

2. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. § 365 Authorizing the Rejection of an Executory Contract. [Docket #639].

Related Documents: Declaration of Greg Schroeder [Docket #639].

Response Deadline: May 20, 2008; at the request of counsel for the Official Committee of Unsecured Creditors, their time to respond has been extended to May 21, 2008 at noon.

Responses Filed: None.

Status: This matter is going forward.

3. Debtors' Second Motion for Entry of an Order Authorizing Further Extension of Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs. [Docket #641].

Related Documents: Declaration of Jeremy Roberts [Docket #641].

Response Deadline: May 20, 2008; at the request of counsel for the Official Committee of Unsecured Creditors, their time to respond has been extended to May 21, 2008 at noon.

Responses Filed: None.

Status: This matter is going forward.

4. Debtors' Motion Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 for an Order Authorizing the Rejection of an Unexpired Lease of Real Property at 4444 Delp Street, Memphis, Tennessee. [Docket #643].

Related Documents: Declaration of Jeremy Roberts [Docket #643].

Response Deadline: May 20, 2008; at the request of counsel for the Official Committee of Unsecured Creditors, their time to respond has been extended to May 21, 2008 at noon.

Responses Filed: None.

Status: This matter is going forward.

5. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. § 363 Authorizing (i) Quebecor World Logistics Inc. TO Enter Into and Perform Obligations Under a New Lease For Real Property Located at 13 Jensen Drive In Franklin Township, Somerset County, New Jersey and (ii) Quebecor World (USA) Inc. to Execute and Deliver a Guaranty Related Thereto. [Docket #645].

Related Documents: Declaration of Jeremy Roberts [Docket #645].

Response Deadline: May 20, 2008; at the request of counsel for the Official Committee of Unsecured Creditors, their time to respond has been extended to May 21, 2008 at noon.

Responses Filed: None.

Status: This matter is going forward.

6. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. § 363 Authorizing Quebecor World Logistics Inc. to Enter Into and Perform Obligations Under a New Lease for Real Property Located at 5300 Hickory Hill Road in Memphis, Tennessee. [Docket #647].

Related Documents: Declaration of Jeremy Roberts [Docket #647].

Response Deadline: May 20, 2008; at the request of counsel for the Official Committee of Unsecured Creditors, their time to respond has been extended to May 21, 2008 at noon.

Responses Filed: None.

Status: This matter is going forward.

7. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. § 363 Authorizing the Debtors to Enter into and Perform Obligations Under a New Lease for Certain Real Property Located at 4237 Concorde Road, Memphis, Tennessee. [Docket #649].

Related Documents: Declaration of Jeremy Roberts [Docket #649].

Response Deadline: May 20, 2008; at the request of counsel for the Official Committee of Unsecured Creditors, their time to respond has been extended to May 21, 2008 at noon.

Responses Filed: None.

Status: This matter is going forward.

8. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. § 363 Authorizing Quebecor World (USA) Inc. to Enter into and Perform Obligations Under A Customer Contract With Simon & Schuster, Inc. [Docket #651].

Related Documents: Declaration of Jeremy Roberts [Docket #651].

Response Deadline: May 20, 2008; at the request of counsel for the Official Committee of Unsecured Creditors, their time to respond has been extended to May 21, 2008 at noon.

Responses Filed: None.

Status: This matter is going forward.

9. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 363 and 365 Authorizing the Debtors to (i) Sell One Bombardier CL-600-2b16 Aircraft to Key Equipment Finance Canada Ltd. and (ii) Reject Related Leases and Agreements. [Docket #654].

Related Documents: Declaration of Jeremy Roberts [Docket #654].

Response Deadline: May 20, 2008; at the request of counsel for the Official Committee of Unsecured Creditors, their time to respond has been extended to May 21, 2008 at noon.

Responses Filed: None.

Status: This matter is going forward.

B. CONTESTED MATTERS

1. Final Hearing on Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket #20].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: The below objections were adjourned from February 21, 2008.

Responses Filed: (a) Objection of BP Canada Energy Marketing Corp., BP Energy Company, and IGI Resources, Inc. to the Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket # 37].

(b) Hess Corporation's Objection, with Incorporated Supporting Legal Points, to the Debtors' Motion for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket #184].

Status: This matter is going forward.

C. ADVERSARY MATTERS

There are no adversary matters scheduled for this hearing.

D. ADJOURNED MATTERS

1. Application by Ecological Fibers, Inc. for Allowance and Immediate Payment of Administrative Claims Pursuant to 11 U.S.C. § 503(b)(9). [Docket #318].

Related Documents: None.

Response Deadline: March 13, 2008.

Responses Filed: (a) Limited Omnibus Objection of Royal Bank of Canada, as Prepetition Agent, to Payment of Administrative Claims Pursuant to 11 U.S.C. § 503(B)(9) Prior to Effective Date of Plan. [Docket #408].

(b) Objection of the Debtors to the Application by Ecological Fibers, Inc. and Motion of WCJ Pilgrim Wire, LLC for Allowance and Immediate Payment Administrative Claims Pursuant to Section 503(b)(9). [Docket #415].

(c) Joinder of the Official Committee of Unsecured Creditors of Quebecor World (USA) Inc., et al. to the Objection of the Debtors to the Application by Ecological Fibers, Inc. and Motion of WCJ Pilgrim Wire, LLC for Allowance and Immediate Payment of Administrative Claims Pursuant to Section 503(b)(9). [Docket #424].

Status: This matter is being adjourned to June 19, 2008.

2. Motion of WCJ Pilgrim Wire, LLC for Allowance of Administrative Expense Claim for Goods Delivered Within 20 Days Before the Commencement of this Case. [Docket #352].

Related Documents: Affidavit of William C. Jones dated February 28, 2008. [Docket #352].

Response Deadline: March 13, 2008.

Responses Filed: (a) Limited Omnibus Objection of Royal Bank of Canada, as Prepetition Agent, to Payment of Administrative Claims Pursuant to 11 U.S.C. § 503(B)(9) Prior to Effective Date of Plan. [Docket #408].

(b) Objection of the Debtors to the Application by Ecological Fibers, Inc. and Motion of WCJ Pilgrim Wire, LLC for Allowance and Immediate Payment Administrative Claims Pursuant to Section 503(b)(9). [Docket #415].

(c) Joinder of the Official Committee of Unsecured Creditors of Quebecor World (USA) Inc., et al. to the Objection of the Debtors to the Application by Ecological Fibers, Inc. and Motion of WCJ Pilgrim Wire, LLC for Allowance and Immediate Payment of Administrative Claims Pursuant to Section 503(b)(9). [Docket #424].

Status: This matter is being adjourned to June 19, 2008.

3. Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #10].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline:

Responses Filed: (a) Objection by Packaging Corporation of America to Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #210].

(b) Abitibi/Bowater's Objection to Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #211].

(c) Catalyst's Objection to Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims.[Docket #216].

(d) Lindenmeyr's Objection to Debtors' Motion for an Order Authorizing Establishment and Implementation of Exclusive Global Procedures for Treatment of Reclamation Claims. [Docket #322].

(e) Rock-Tenn's Objection to Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #245].

(f) Joinder of Midland Paper Company in the Objections by Packaging Corporation of America and Abitibi/Bowater to the Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #249].

(g) Day's Objection to Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #264].

(h) Joinder of Web Printing Controls Company, Inc. in the Objections by Packaging Corporation of America and Abitibi/Bowater to the Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #293].

Status: This matter is being adjourned to June 19, 2008.

4. Marlin Leasing Corporation's Motion for Relief from the Automatic Stay or in the Alternative to Compel Adequate Protection Payment. [Docket #541].

Related Documents:

Response Deadline: June 12, 2008

Responses Filed:

Status: This matter is being adjourned to June 19, 2008.

5. Motion by Navistar Financial Corporation for an Order Seeking Adequate Protection and/or Modifying the Automatic Stay. [Docket #600].

Related Documents:

Response Deadline: June 12, 2008

Responses Filed:

Status: This matter is being adjourned to June 19, 2008.

6. CRC Information System's Motion for Order Compelling Assumption or Rejection of Executory Contract, or in the Alternative, for Relief from the Automatic Stay. [Docket #606].

Related Documents:

Response Deadline: June 12, 2008

Responses Filed:

Status: This matter is being adjourned to June 19, 2008.

7. Motion for Order Under 11 U.S.C. Section 365(D) Directing Quebecor World (USA) Inc. to Determine Within Ten Days Whether to Assume or Reject Executory Contract with Sharp Electronics Corporation and Granting Additional Relief. [Docket #488].

Related Documents: Declaration of Mario Zinicola (Docket #488)

Response Deadline: June 12, 2008.

Responses Filed:

Status: This matter is being adjourned to June 19, 2008.

8. Landlords' Motion to Compel Debtors to Assume or Reject Purchase Agreements Relating to Real Estate in Nashville, Tennessee and Taunton, Massachusetts. [Docket #473].

Response Deadline: June 12, 2008.

Responses Filed:

Status: This matter is being adjourned to June 19, 2008.

9. Landlord's Motion to Compel Debtor to Perform Postpetition Obligations Under Nashville, Tennessee Lease. [Docket #475].

Response Deadline: June 12, 2008.

Responses Filed:

Status: This matter is being adjourned to June 19, 2008.

E. SETTLED MATTERS

1. Motion of Air Stamping, Inc. for Allowance of Administrative Expense Claim for Goods Delivered Within 20 Days Before the Commencement of this Case. [Docket # 499].

Related Documents:

Response Deadline:

Responses Filed:

Status: This matter has been withdrawn. A stipulation with respect to the withdrawal shall be presented to the Court at the hearing.

2. Motion of Silvex Designs, Inc. for Relief from the Automatic Stay. [Docket #429].

Related Documents: None

Response Deadline: May 19, 2008

Responses Filed: None.

Status: This matter has been resolved. A stipulation resolving this matter shall be presented to the Court at the hearing.

F. CONTESTED MATTERS FOR WHICH AN EVIDENTIARY HEARING IS SCHEDULED

There are no contested matters for which an evidentiary hearing is scheduled.

Dated: May 19, 2008
New York, New York

Respectfully submitted,

/s/ Michael J. Canning

Michael J. Canning

ARNOLD & PORTER LLP

399 Park Avenue

New York, New York 10022-4690

Telephone: (212) 715-1000

Facsimile: (212) 715-1399

Counsel for the Debtors

and Debtors In Possession