

Hearing Date: June 19, 2008 at 10:00 a.m.

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

Quebecor World (USA) Inc., et al.,

Debtors.

Chapter 11

Case No. 08-10152 (JMP)  
Jointly Administered

Honorable James M. Peck

**PRELIMINARY AGENDA FOR  
HEARING SCHEDULED FOR JUNE 19, 2008**

**Location of Hearing:** United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 601, One Bowling Green, New York, New York 10004

The matters set for hearing are divided into the following categories for the purposes of this Agenda:

- A. Uncontested Matters;
- B. Contested Matters;
- C. Adversary Matters;
- D. Adjourned Matters;
- E. Settled Matters; and

F. Contested Matters for Which an Evidentiary Hearing is Scheduled.

**A. UNCONTESTED MATTERS**

1. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. § 363 Authorizing Quebecor World (USA) Inc. to Enter Into and Perform Obligations Under a Customer Contract with R.D. Manufacturing Corporation. [Docket #712].

Related Documents: Declaration of Laura Norden. [Docket #712].

Response Deadline: June 17, 2008

Responses Filed: None as of the time this agenda was filed.

Status: This matter is going forward.

2. Motion of the Debtors for Authority to Enter Into Amendments to a Printing Agreement with DEX Media Inc. and to Assume the Printing Agreement as Amended. [Docket #702].

Related Documents: Declaration of Sean Twomey. [Docket #702].

Response Deadline: June 17, 2008

Responses Filed: None as of the time this agenda was filed.

Status: This matter is going forward.

3. Debtors' Motion for an Order Under 11 U.S.C. §§ 105 and 363 and Federal Rule of Bankruptcy Procedure 9019 Authorizing Entry Into Land Sale Agreements with the Commonwealth of Pennsylvania Department of Transportation. [Docket #704].

Related Documents: Declaration of Laura Norden. [Docket #704].

Response Deadline: June 17, 2008

Responses Filed: None as of the time this agenda was filed.

Status: This matter is going forward.

4. Debtors' Motion for an Order Establishing Procedures Governing the Compromise and Settlement of Small Debts Owed to the Debtors. [Docket #706].

Related Documents: Declaration of Laura Norden. [Docket #706].

Response Deadline: June 17, 2008

Responses Filed: None as of the time this agenda was filed.

Status: This matter is going forward.

5. Motion of the Debtors Pursuant to 11 U.S.C. § 365 to Assume an Executory Contract for Printing Services with Daily News, L.P.. [Docket #710].

Related Documents: Declaration of Romeo Paolucci. [Docket #710].

Response Deadline: June 17, 2008

Responses Filed: None as of the time this agenda was filed.

Status: This matter is going forward.

6. Amended Motion of the Debtors Pursuant to 11 U.S.C. § 365 to Assume an Executory Contract for Printing Services, as Amended, with Circuit City Stores, Inc. [Docket #714].

Related Documents: Declaration of Laura Norden. [Docket #714].

Response Deadline: June 17, 2008

Responses Filed: None as of the time this agenda was filed.

Status: This matter is going forward.

7. Motion of the Debtors Pursuant to 11 U.S.C. §§ 105(a), 362, 363 and 365 and Federal Rules of Bankruptcy Procedure 6004, 6006 and 9019 to (i) Assume, as Amended, (a) an Unexpired Lease of Non-Residential Real Property Located in Nashville, Tennessee and (b) an Unexpired Lease of Non-Residential Real Property Located in Taunton, Massachusetts, (ii) Amend (a) Unexpired Lease of Non-Residential Real Property Located in Nashville, Tennessee and (b) Unexpired Lease of Non-Residential Real Property Located in Taunton, Massachusetts and (iii) Enter into a Stipulation of Settlement Regarding Landlord's Motions with Respect to Unexpired Leases of Non-Residential Real Property Located in Nashville, Tennessee and Taunton, Massachusetts. [Docket #716].

Related Documents: Declaration of Jeremy Roberts. [Docket #715].

Response Deadline: June 17, 2008

Responses Filed: None as of the time this agenda was filed.

Status: This matter is going forward.

**B. CONTESTED MATTERS**

There are no contested matters scheduled for this hearing.

**C. ADVERSARY MATTERS**

There are no adversary matters scheduled for this hearing.

**D. ADJOURNED MATTERS**

1. Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #10].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline:

Responses Filed:

(a) Objection by Packaging Corporation of America to Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #210].

(b) Abitibi/Bowater's Objection to Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #211].

(c) Catalyst's Objection to Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims.[Docket #216].

(d) Lindenmeyr's Objection to Debtors' Motion for an Order Authorizing Establishment and Implementation of Exclusive Global Procedures for Treatment of Reclamation Claims. [Docket #322].

(e) Rock-Tenn's Objection to Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #245].

(f) Joinder of Midland Paper Company in the Objections by Packaging Corporation of America and Abitibi/Bowater to the Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #249].

(g) Day's Objection to Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #264].

(h) Joinder of Web Printing Controls Company, Inc. in the Objections by Packaging Corporation of America and Abitibi/Bowater to the Debtors' Motion for an Order to Authorize the Establishment and Implementation of Exclusive, Global Procedures for Treatment of Reclamation Claims. [Docket #293].

2. Landlords' Motion to Compel Debtors to Assume or Reject Purchase Agreements Relating to Real Estate in Nashville, Tennessee and Taunton, Massachusetts. [Docket #473].

Related Documents:

Response Deadline: June 12, 2008.

Responses Filed:

3. Landlord's Motion to Compel Debtor to Perform Postpetition Obligations Under Nashville, Tennessee Lease. [Docket #475].

Related Documents:

Response Deadline: June 12, 2008.

Responses Filed:

4. Application for an Order Allowing an Administrative Expense Claim, and with Respect to GreatAmerica's Security Agreement, Either Modifying the Automatic Stay or Granting Adequate Protection, and with Respect to GreatAmerica's Lease, Compelling the Debtor to Assume or Reject the Lease, or Vacating the Automatic Stay. [Docket #688].

Related Documents: Affidavit of Peggy Upton. [Docket #688].

Response Deadline: June 16, 2008.

Responses Filed:

5. Motion by Navistar Financial Corporation for an Order Seeking Adequate Protection and/or Modifying the Automatic Stay. [Docket #600].

Related Documents:

Response Deadline: June 12, 2008

Responses Filed:

6. Motion for Relief From the Automatic Stay filed by General Motors Acceptance Corporation. [Docket #690].

Related Documents: Affidavit of M. Bohon. [Docket #690].

Response Deadline: June 16, 2008.

Responses Filed:

7. Marlin Leasing Corporation's Motion for Relief from the Automatic Stay or in the Alternative to Compel Adequate Protection Payment. [Docket #541].

Related Documents:

Response Deadline: June 12, 2008

Responses Filed:

8. Motion for Order Under 11 U.S.C. Section 365(D) Directing Quebecor World (USA) Inc. to Determine Within Ten Days Whether to Assume or Reject Executory Contract with Sharp Electronics Corporation and Granting Additional Relief. [Docket #488].

Related Documents: Declaration of Mario Zinicola. [Docket #488].

Response Deadline: June 12, 2008.

Responses Filed:

9. Application by Ecological Fibers, Inc. for Allowance and Immediate Payment of Administrative Claims Pursuant to 11 U.S.C. § 503(b)(9). [Docket #318].

Related Documents: None.

Response Deadline: March 13, 2008.

Responses Filed: (a) Limited Omnibus Objection of Royal Bank of Canada, as Prepetition Agent, to Payment of Administrative Claims Pursuant to 11 U.S.C. § 503(B)(9) Prior to Effective Date of Plan. [Docket #408].

(b) Objection of the Debtors to the Application by Ecological Fibers, Inc. and Motion of WCJ Pilgrim Wire, LLC for Allowance and Immediate Payment Administrative Claims Pursuant to Section 503(b)(9). [Docket #415].

(c) Joinder of the Official Committee of Unsecured Creditors of Quebecor World (USA) Inc., et al. to the Objection of the Debtors to the Application by Ecological Fibers, Inc. and Motion of WCJ Pilgrim Wire, LLC for Allowance and Immediate Payment of Administrative Claims Pursuant to Section 503(b)(9). [Docket #424].

10. Final Hearing on Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket #20].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: The below objections were adjourned from February 21, 2008.

Responses Filed: (a) Objection of BP Canada Energy Marketing Corp., BP Energy Company, and IGI Resources, Inc. to the Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket # 37].

(b) Hess Corporation's Objection, with Incorporated Supporting Legal Points, to the Debtors' Motion for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket #184].

## **E. SETTLED MATTERS**

1. Motion of WCJ Pilgrim Wire, LLC for Allowance of Administrative Expense Claim for Goods Delivered Within 20 Days Before the Commencement of this Case. [Docket #352].

Related Documents: Affidavit of William C. Jones dated February 28, 2008. [Docket #352].

Response Deadline: March 13, 2008.

Responses Filed: (a) Limited Omnibus Objection of Royal Bank of Canada, as Prepetition Agent, to Payment of Administrative Claims Pursuant to 11 U.S.C. § 503(B)(9) Prior to Effective Date of Plan. [Docket #408].

(b) Objection of the Debtors to the Application by Ecological Fibers, Inc. and Motion of WCJ Pilgrim Wire, LLC for Allowance and Immediate Payment Administrative Claims Pursuant to Section 503(b)(9). [Docket #415].

(c) Joinder of the Official Committee of Unsecured Creditors of Quebecor World (USA) Inc., et al. to the Objection of the Debtors to the Application by Ecological Fibers, Inc. and Motion of WCJ Pilgrim Wire, LLC for Allowance and Immediate Payment of Administrative Claims Pursuant to Section 503(b)(9). [Docket #424].

Status: This matter has been resolved. A stipulation resolving this matter shall be presented to the Court at the hearing.

**F. CONTESTED MATTERS FOR WHICH AN EVIDENTIARY HEARING IS SCHEDULED**

There are no contested matters for which an evidentiary hearing is scheduled.

Dated: June 16, 2008  
New York, New York

Respectfully submitted,

/s/ Michael J. Canning

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