

Hearing Date: July 17, 2008 at 10:00 a.m.

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

Quebecor World (USA) Inc., et al.,

Debtors.

Chapter 11

Case No. 08-10152 (JMP)
Jointly Administered

Honorable James M. Peck

**PRELIMINARY AGENDA FOR
HEARING SCHEDULED FOR JULY 17, 2008**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 601, One Bowling Green, New York, New York 10004

The matters set for hearing are divided into the following categories for the purposes of this Agenda:

- A. Uncontested Matters;
- B. Contested Matters;
- C. Adversary Matters;
- D. Adjourned Matters;
- E. Settled Matters; and

F. Contested Matters for Which an Evidentiary Hearing is Scheduled.

A. UNCONTESTED MATTERS

1. Second Motion of Debtors for an Order Pursuant to 28 U.S.C. § 1452 and Bankruptcy Rules 9006(b) and 9027 Extending Time to File Notices of Removal of Actions. [Docket #793].

Related Documents: Declaration of Laura K. Norden. [Docket #793].

Response Deadline: July 15, 2008

Responses Filed: None as of the time this agenda was filed.

Status: This matter is going forward.

2. Motion of the Debtors Pursuant to 11 U.S.C. § 365 to Assume an Executory Contract with North Plains Systems Corp. for Digital Asset Management Software Licenses. [Docket #795].

Related Documents: Declaration of Joseph Pannunzio. [Docket #795].

Response Deadline: July 15, 2008

Responses Filed: None as of the time this agenda was filed.

Status: This matter is going forward.

3. Motion of the Debtors for Entry of an Order Authorizing the Payment of Certain Prepetition Employee Bonuses. [Docket #797].

Related Documents: Declaration of Ben Schwartz. [Docket #797].

Response Deadline: July 15, 2008

Responses Filed: None as of the time this agenda was filed.

Status: This matter is going forward.

4. Debtors' Motion Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 for an Order Authorizing the Rejection of a Certain Unexpired Real Property Lease [Docket #799].

Related Documents: Declaration of Joseph Pannunzio. [Docket #799].

Response Deadline: July 15, 2008

Responses Filed: None as of the time this agenda was filed.
Status: This matter is going forward.

5. First Interim Application of Arnold & Porter LLP, Counsel to the Debtors and Debtors-in-Possession, Seeking Allowance and Payment of Interim Compensation and Reimbursement of Expenses Under 11 U.S.C. §§ 330 and 331. [Docket #754].

Related Documents:

Response Deadline: July 10, 2008

Responses Filed: Response of the United States Trustee to the Interim Application of the Retained Professionals for the Period of January 21, 2008 through April 30, 2008. [Docket # 788].

Status: This matter is going forward.

6. First fee Application of KPMG LLP (US), as Tax Compliance and Tax Consulting Advisors for the Debtors, for Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 7, 2008 through April 30, 2008. [Docket #752].

Related Documents:

Response Deadline: July 10, 2008

Responses Filed: Response of the United States Trustee to the Interim Application of the Retained Professionals for the Period of January 21, 2008 through April 30, 2008. [Docket # 788].

Status: This matter is going forward.

7. First Interim Application of (1) Prime Locations, LLC; (2) George Comfort & Sons, Inc.; and (3) the Core Network, Seeking Allowance and Payment of Interim Compensation and Reimbursement of Expenses Under 11 U.S.C. §§ 330 and 331. [Docket #753].

Related Documents:

Response Deadline: July 10, 2008

Responses Filed: Response of the United States Trustee to the Interim Application of the Retained Professionals for the Period of January 21, 2008 through April 30, 2008. [Docket # 788].

Status: This matter is going forward.

8. First Application of Ernst & Young LLP, Tax Advisors to Debtors, for Allowance and Payment of Compensation for Professional Services and Reimbursement of Actual and Necessary Expenses. [Docket #755].

Related Documents:

Response Deadline: July 10, 2008

Responses Filed: Response of the United States Trustee to the Interim Application of the Retained Professionals for the Period of January 21, 2008 through April 30, 2008. [Docket # 788].

Status: This matter is going forward.

9. First Interim Application of Richards Kibbe & Orbe LLP as Conflicts Counsel for the Debtors and Debtors In Possession for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period January 21, 2008 through April 30, 2008. [Docket #751].

Related Documents:

Response Deadline: July 10, 2008

Responses Filed: Response of the United States Trustee to the Interim Application of the Retained Professionals for the Period of January 21, 2008 through April 30, 2008. [Docket # 788].

Status: This matter is going forward.

10. Application of Akin Gump Strauss Hauer & Feld LLP, Counsel for the Official Committee of Unsecured Creditors of Quebecor World (USA) (Inc.), *et al.*, for Interim Allowance of Compensation and for the Reimbursement of Expenses for Services Rendered during the Period from January 31, 2008 through April 30, 2008. [Docket #739].

Related Documents:

Response Deadline: July 10, 2008

Responses Filed: Response of the United States Trustee to the Interim Application of the Retained Professionals for the Period of January 21, 2008 through April 30, 2008. [Docket # 788].

Status: This matter is going forward.

11. Application of Bennett Jones LLP, Canadian Counsel to the Official Committee of Unsecured Creditors of Quebecor World (USA) Inc., *et al.* for Interim Allowance of Compensation and for the Reimbursement of Expenses for Services Rendered During the Period from March 4, 2008 through April 30, 2008. [Docket #740].

Related Documents:

Response Deadline: July 10, 2008

Responses Filed: Response of the United States Trustee to the Interim Application of the Retained Professionals for the Period of January 21, 2008 through April 30, 2008. [Docket # 788].

Status: This matter is going forward.

12. First Interim Fee Application Cover Sheet of Mesirow Financial Consulting, LLC for Allowance of compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from February 1, 2008 through April 30, 2008. [Docket #741].

Related Documents:

Response Deadline: July 10, 2008

Responses Filed: Response of the United States Trustee to the Interim Application of the Retained Professionals for the Period of January 21, 2008 through April 30, 2008. [Docket # 788].

Status: This matter is going forward.

13. First Interim Application of Jefferies & Company, Inc., as Investment Banker to the Official Committee of Unsecured Creditors, for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for the Period from February 5, 2008 through April 30, 2008. [Docket #749].

Related Documents:

Response Deadline: July 10, 2008

Responses Filed: Response of the United States Trustee to the Interim Application of the Retained Professionals for the Period of January 21, 2008 through April 30, 2008. [Docket # 788].

Status: This matter is going forward.

B. CONTESTED MATTERS

1. Application for an Order Allowing an Administrative Expense Claim, and with Respect to GreatAmerica's Security Agreement, Either Modifying the Automatic Stay or Granting Adequate Protection, and with Respect to GreatAmerica's Lease, Compelling the Debtor to Assume or Reject the Lease, or Vacating the Automatic Stay. [Docket #688].

Related Documents: Affidavit of Peggy Upton. [Docket #688].

Response Deadline:

Responses Filed:

Status: This motion was adjourned from June 19, 2008. This matter is going forward.

2. Motion for Relief From the Automatic Stay filed by General Motors Acceptance Corporation. [Docket #690].

Related Documents: Affidavit of M. Bohon. [Docket #690].

Response Deadline:

Responses Filed:

Status: This motion was adjourned from June 19, 2008. This matter is going forward.

3. Marlin Leasing Corporation's Motion for Relief from the Automatic Stay or in the Alternative to Compel Adequate Protection Payment. [Docket #541].

Related Documents:

Response Deadline:

Responses Filed:

Status: This motion was adjourned from June 19, 2008. This matter is going forward.

4. Final Hearing on Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket #20].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: The below objections were adjourned from February 21, 2008.

Responses Filed: (a) Objection of BP Canada Energy Marketing Corp., BP Energy Company, and IGI Resources, Inc. to the Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket # 37].

(b) Hess Corporation's Objection, with Incorporated Supporting Legal Points, to the Debtors' Motion for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket #184].

Status: This motion was adjourned from June 19, 2008. This matter is going forward.

C. ADVERSARY MATTERS

There are no adversary matters scheduled for this hearing.

D. ADJOURNED MATTERS

1. Motion by Navistar Financial Corporation for an Order Seeking Adequate Protection and/or Modifying the Automatic Stay. [Docket #600].

Related Documents:

Response Deadline:

Responses Filed:

2. Motion for Order Under 11 U.S.C. Section 365(D) Directing Quebecor World (USA) Inc. to Determine Within Ten Days Whether to Assume or Reject Executory Contract with Sharp Electronics Corporation and Granting Additional Relief. [Docket #488].

Related Documents: Declaration of Mario Zinicola. [Docket #488].

Response Deadline:

Responses Filed:

3. Application by Ecological Fibers, Inc. for Allowance and Immediate Payment of Administrative Claims Pursuant to 11 U.S.C. § 503(b)(9). [Docket #318].

Related Documents: None.

Response Deadline: March 13, 2008.

Responses Filed: (a) Limited Omnibus Objection of Royal Bank of Canada, as Prepetition Agent, to Payment of Administrative Claims Pursuant to 11 U.S.C. § 503(B)(9) Prior to Effective Date of Plan. [Docket #408].

(b) Objection of the Debtors to the Application by Ecological Fibers, Inc. and Motion of WCJ Pilgrim Wire, LLC for Allowance and Immediate Payment Administrative Claims Pursuant to Section 503(b)(9). [Docket #415].

(c) Joinder of the Official Committee of Unsecured Creditors of Quebecor World (USA) Inc., et al. to the Objection of the Debtors to the Application by Ecological Fibers, Inc. and Motion of WCJ Pilgrim Wire, LLC for Allowance and Immediate Payment of Administrative Claims Pursuant to Section 503(b)(9). [Docket #424].

4. Motion and Consolidated Memorandum of Law for an Order (i) Quebecor World Buffalo, Inc. Debtor, to Comply with Section 365(D)(5) of the Bankruptcy Code, (ii) Ordering the Debtor to Either Assume or Reject a Certain Equipment lease Dated October 29, 2002 Pursuant to Section 365(D)(2) of the Bankruptcy Code, (iii) Granting All Points Capital Corp. an Administrative Expense Claim, (iv) Alternatively, Modifying the Automatic Stay Under Section 362(D) With Respect to Leased Equipment if the Subject lease is Rejected or Post-Petition Payments Are Not Made. [Docket #791].

Related Documents:

Response Deadline:

Responses Filed:

E. SETTLED MATTERS

F. CONTESTED MATTERS FOR WHICH AN EVIDENTIARY HEARING IS SCHEDULED

There are no contested matters for which an evidentiary hearing is scheduled.

Dated: July __ 2008
New York, New York

Respectfully submitted,

/s/ Michael J. Canning

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