

Form 210A (10/06)

# United States Bankruptcy Court Southern District Of New York

In re Quebecor World (USA), Inc., Case No. 08-10152

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of  
the transfer, other than for security, of the claim referenced in this evidence and notice.

Bank of America, NA

Name of Transferee

American Home Assurance Company

Name of Transferor

Name and Address where notices to transferee  
should be sent:

**Bank of America, N.A.**  
214 North Tryon Street  
NC1-027-14-01  
Charlotte, North Carolina 28255  
Attn: Jon Barnes, Information Manager

Court Claim # (if known): \_\_\_\_\_  
Amount of Claim: \$1,188,198.00  
Date Claim Filed: 7/21/08  
Phone: 212-458-3687  
Last Four Digits of Acct. #: \_\_\_\_\_

With a copy to:

Bank of America, N.A.  
NY1-100-03-01  
One Bryant Park  
New York, NY 10036  
Attn: Dave Halesworth

Phone: 646-855-7450  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct  
to the best of my knowledge and belief.

By: DWA  
Transferee/Transferee's Agent

Date: 7/23/08

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 132 & 3571.

**United States Bankruptcy Court Southern District of New York**

**EXHIBIT A**  
**FORM OF EVIDENCE OF TRANSFER OF CLAIM**

**NOTICE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

**Assignor: American Home Assurance Company**



**Assignee: Bank of America, N.A.**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Assignor hereby unconditionally and irrevocably sells, transfers and assigns to Assignee all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claims (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) in the aggregate amount of \$1,188,198.00 against Quebecor World (USA) Inc. and its affiliated debtors ("Debtor") in the bankruptcy Case no.08-10152 jointly administered, in the United States Bankruptcy Court Southern District of New York (the "Bankruptcy Court"), consisting of Administrative Claim No. and the related proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 9th day of July, 2008.

<p><b>ASSIGNOR: AMERICAN HOME ASSURANCE COMPANY</b></p> <p>By: </p> <p>Name: CLAYTON J. SARSE  Title: <del>TRAE CREDIT CLERK</del></p>	<p><b>ASSIGNEE: BANK OF AMERICA, N.A.</b></p> <p>By: </p> <p>Name: David Hulenworth  Title: Principal</p>
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DIRECTOR

<b>United States Bankruptcy Court</b> <b>Southern District of New York</b> <small>In re: Quebecor World (USA) Inc., et al.</small> <small>Case No. 08-1813 (2007)</small>	<b>MAILING INSTRUCTIONS ON THE BACKSIDE OF THIS FORM</b>	<b>SECTION 503(b)(9)</b> <b>ADMINISTRATIVE</b> <b>EXPENSE PROOF OF CLAIM</b> <b>THIS SPACE IS FOR COURT USE ONLY</b> Bar Date: _____
Debtor against which claim is asserted:  <b>Quebecor World (U.S.A.) Inc.</b>		Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving permission. <input type="checkbox"/> Check box if you have never received any notice from the bankruptcy court in these cases. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the claims agent.
<small>NOTE: This Section 503(b)(9) Administrative-Expense Claim Request is to be used only in connection with a request for payment of an administrative expense arising pursuant to 11 U.S.C. § 503(c) of the United States Bankruptcy Code.</small>		
Name and address of Creditor (The person or other entity to whom the debt or claim is owed or property):  <b>American Home Assurance Company as successor to Catalyst Paper Corp., 175 Water Street, 15th Floor, New York, New York Attn: Clayton Sasse</b>	Telephone Number: <b>212-458-3687</b> Fax Number: <b>646-792-4142</b>	
If address is incorrect, please insert correct address:		
Amount or other number by which Creditor identifies Debtor:	Check box if this claim <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated: _____	
<b>1. BASIS FOR CLAIM:</b> <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Other		
<b>2. DATE DEBT WAS INCURRED:</b>	<b>3. IF COURT APPOINTMENT DATE OBTAINED:</b>	
<b>4. TOTAL AMOUNT OF SECTION 503(b)(9) ADMINISTRATIVE CLAIMS: <u>1,188,198.00</u></b>		
<small>Check this box if claim includes interest or other charges payable in the principal amount of the claim. Attach itemized statement of all interest or additional charges.</small>		
<b>5. BRIEF DESCRIPTION OF CLAIM (attach any additional information):</b>  <b>Documentation will be provided upon request.</b>		
<b>6. CREDITS AND SETOFFS:</b> The amount of all payments on this claim has been credited and checked for the purpose of making this claim. In filing this claim, creditor has delivered all amounts that it is entitled to on the debt.	<b>THIS SPACE IS FOR COURT USE ONLY</b>	
<b>7. SUPPORTING DOCUMENTS:</b> Attach copies of all documents (a) identifying the goods giving rise to the alleged liability; and (b) establishing proof of debt by the Debtor within 30 days before the Filing Date. <b>DO NOT SEND ORIGINAL DOCUMENTS.</b> If the documents are not available, explain. If the documents are voluminous, attach a summary. Any attachment must be filed by IT.		
<b>8. DATE-STAMPED COPY:</b> To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this claim.		
Date: _____ Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any).		
Penalty for providing fraudulent claim: Fines up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 151 and 3571.		
<b>INSTRUCTIONS FOR FILING SECTION 503(b)(9) ADMINISTRATIVE EXPENSE CLAIM</b>		
<small>The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances there may be exceptions to the general rules.</small>		

RECEIVED

18-9-21-08 11:00

**DEFINITIONS**

**DEBTOR**

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

**ADMINISTRATIVE EXPENSE CREDITOR**

An administrative expense creditor is any person, corporation, or other entity to whom the debtor owes a debt for an administrative expense.

**SECTION 503(b)(9)****ADMINISTRATIVE EXPENSE CLAIM**

Any claim for payment of an administrative expense specified in section 503(b)(9) of the Bankruptcy Code. Specifically, section 503(b)(9) claims include those claims for the value of any goods received by the debtor, within 10 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business." 11 U.S.C. section 503(b)(9).

**Items to be completed in Administrative Expense Claim form (if not already filled in).**

**Court, Name of Debtor, and Case Number:**

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Southern District of New York), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice. Check one of the debtor's names below. If you are attaching a claim against the listed case debtor, you must file a separate claim form for each debtor.

**Information about Creditor:**

Complete this section, giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number(s), if any. If anyone else has already filed an Administrative Expense Claim from relating to this debt, if you have received notice from the bankruptcy court about this time, if your address differs from that to which the court sent notices, or if this Administrative Expense Claim form replaces or changes an Administrative Expense Claim form previously filed, check the appropriate box to the form.

**1. Basis for Claim:**

Check the type of debt for which the Section 503(b)(9) Administrative Expense Claim form is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt.

**2. Date Debt Incurred:**

Fill in the date when the debt was owed by the debtor.

**3. Court Judgment:**

If you have a court judgment for this debt, enter the date the court entered the judgment.

**4. Total Amount of Administrative Claims:**

Fill in the total amount of the entire Section 503(b)(9) Administrative Expense Claims. If interest or other charges in addition to the principal amount of the Administrative Expense Claims are included, check the appropriate place on the form and attach in tabular form of the interest and charges.

**5. Brief Description of Claims:**

Describe the Section 503(b)(9) Administrative Expense Claims.

**6. Credits and Setoffs:**

By signing this Section 503(b)(9) Administrative Expense Claim form, you are stating under oath that in calculating the amount of your claim you have given due regard to all payments received from the debtor.

**7. Supporting Documents:**

You must attach to this Administrative Expense Claim Form copies of documents that show the debtor owes the debt claimed or, if the documents are too bulky, a summary of those documents. If the documents are not available, you must attach an explanation of why they are not available.

**8. Date-Stamped Copy:**

To receive an acknowledgment from the claims and working agent of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this Administrative Expense Claim Form.

**Mailing Instructions**

**If by Mail, send to:**

Dowlin, Rocano & Company, Inc.  
as Agent for the United States Bankruptcy Court  
Re: Quebecor World (USA) Inc., et al. Claims Processing  
P.O. Box 899, Madison Square  
New York, NY 10016

**If by Overnight Courier send to:**

Dowlin, Rocano & Company, Inc.  
as Agent for the United States Bankruptcy Court  
Re: Quebecor World (USA) Inc., et al. Claims Processing  
419 Park Avenue South, Suite 1206  
New York, NY 10016

**If by Hand Delivery, you may bring to either**

Dowlin, Rocano & Company Inc.  
as Agent for the United States Bankruptcy Court  
Re: Quebecor World (USA) Inc., et al. Claims Processing  
419 Park Avenue South, Suite 1206  
New York, NY 10016

United States Bankruptcy Court  
Southern District of New York  
Clerk's Office  
One Bowling Green, Room 534  
New York, NY 10004-1408