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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re	Chapter 11
Quebecor World (USA) Inc., <u>et al.</u> ,	Case No. 08-10152 (JMP)
Debtors.	Jointly Administered
	Honorable James M. Peck

**FINAL AGENDA FOR  
HEARING SCHEDULED FOR AUGUST 14, 2008**

**Location of Hearing:** United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 601, One Bowling Green, New York, New York 10004

The matters set for hearing are divided into the following categories for the purposes of this Agenda:

- A. Uncontested Matters;
- B. Contested Matters;
- C. Adversary Matters;
- D. Adjourned Matters;
- E. Settled Matters; and
- F. Contested Matters for Which an Evidentiary Hearing is Scheduled.

**A. UNCONTESTED MATTERS**

1. Motion of the Debtors for Authority to Enter into a Printing Agreement with Local Insight Media Holdings, Inc. [Docket #877].

Related Documents: Declaration of Sean M. Twomey. [Docket #877].

Response Deadline: August 12, 2008

Responses Filed: None.

Status: This matter is going forward.

2. Application of the Debtors to Employ Watson Wyatt & Company *Nunc Pro Tunc* to August 1, 2008 as Pension and Employee Benefits Consultants to the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code. [Docket #898].

Related Documents: Declaration of David D. Burke. [Docket #898].

Response Deadline: August 12, 2008

Responses Filed: None.

Status: This matter is going forward.

3. Debtors' Second Omnibus Motion for an Order Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 Authorizing the Rejection of Certain Unexpired Nonresidential Real Property Leases [Docket #900].

Related Documents: Declaration of Mario R. D'Arienzo. [Docket #900].

Response Deadline: August 12, 2008

Responses Filed: None.

Status: This matter is going forward.

4. Debtors' Motion for an Order Pursuant to Section 365 of the Bankruptcy Code Extending the Time Within Which the Debtors May Assume or Reject Certain Unexpired Leases of Nonresidential Real Property Upon Consent of the Applicable Landlords [Docket #902].

Related Documents: Declaration of Mario R. D'Arienzo. [Docket #902].

Response Deadline: August 12, 2008

Responses Filed: None.

Status: This matter is going forward.

**B. CONTESTED MATTERS**

1. Debtors' First Omnibus Motion for an Order Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 Authorizing the Debtors to Assume Certain Unexpired Nonresidential Real Property Leases. [Docket #904] .

Related Documents: Declaration of Mario R. D'Arienzo. [Docket #904]

Response Deadline: August 12, 2008

Responses Filed: (a) Objection to Cure Amount by 310 Huehl, LLC. [Docket #931]. [This objection has been resolved].

(b) Limited Objection of Corporate Property Associates 9, L.P. to the Debtors' First Omnibus Motion for an Order Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 Authorizing the Debtors to Assume Certain Unexpired Nonresidential Real Property Leases. [Docket #932].

(c) Objection to Cure Amount by Bolingbrook Investors, LLC. [Docket #934]. [This objection has been resolved].

Status: This matter is going forward.

2. Motion of the Debtors Pursuant to 11 U.S.C. §§ 363 and 365 For Authority to Enter Into Memorandum of Agreement Amending a Printing Agreement with Parade Publications and to Assume the Printing Agreement as Amended. [Docket #906] .

Related Documents: (a) Declaration of Brian Freschi. [Docket #906].

(b) Declaration of Jacques Mallette in Support of Debtors' Response to Limited Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Authority to Enter Into Memorandum of Agreement Amending a Printing Agreement With Parade Publications and to Assume the Printing Agreement as Amended [Filed Under Seal].

(c) Debtors' Response to Limited Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Authority to Enter Into Memorandum of Agreement Amending a Printing Agreement With Parade Publications and to Assume the Printing Agreement as Amended [Filed Under Seal].

Response Deadline: August 12, 2008

Responses Filed: Limited Objection of the Official Committee of Unsecured Creditors [Filed Under Seal].

Status: This matter is going forward.

### **C. ADVERSARY MATTERS**

There are no adversary matters scheduled for this hearing.

### **D. ADJOURNED MATTERS**

1. Final Hearing on Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket #20].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: The below objections were adjourned from February 21, 2008.

Responses Filed: (a) Objection of BP Canada Energy Marketing Corp., BP Energy Company, and IGI Resources, Inc. to the Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket # 37].

(b) Hess Corporation's Objection, with Incorporated Supporting Legal Points, to the Debtors' Motion for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket #184].

2. Motion and Consolidated Memorandum of Law for an Order (i) Quebecor World Buffalo, Inc. Debtor, to Comply with Section 365(D)(5) of the Bankruptcy Code, (ii) Ordering the Debtor to Either Assume or Reject a Certain Equipment lease Dated October 29, 2002 Pursuant to Section 365(D)(2) of the Bankruptcy Code,

(iii) Granting All Points Capital Corp. an Administrative Expense Claim, (iv) Alternatively, Modifying the Automatic Stay Under Section 362(D) With Respect to Leased Equipment if the Subject lease is Rejected or Post-Petition Payments Are Not Made. [Docket #791].

Related Documents:

Response Deadline:

Responses Filed:

3. National City Commercial Company, LLC Motion to Compel Debtor to Accept or Reject Lease Agreements and/or for Relief from the Automatic Stay. [Docket #827].

Related Documents: Affidavit of Lisa Marie Moore. [Docket #827].

Response Deadline:

Responses Filed:

Status:

4. Carolyn Taylor's Motion to Modify Automatic Stay. [Docket #786].

Related Documents:

Response Deadline:

Responses Filed:

5. Marlin Leasing Corporation's Motion for Relief from the Automatic Stay or in the Alternative to Compel Adequate Protection Payment. [Docket #541].

Related Documents:

Response Deadline:

Responses Filed:

6. Application for an Order Allowing an Administrative Expense Claim, and with Respect to GreatAmerica's Security Agreement, Either Modifying the Automatic Stay or Granting Adequate Protection, and with Respect to GreatAmerica's Lease, Compelling the Debtor to Assume or Reject the Lease, or Vacating the Automatic Stay. [Docket #688].

Related Documents: Affidavit of Peggy Upton. [Docket #688].

Response Deadline:

Responses Filed:

7. Motion for Order Under 11 U.S.C. Section 365(D) Directing Quebecor World (USA) Inc. to Determine Within Ten Days Whether to Assume or Reject Executory Contract with Sharp Electronics Corporation and Granting Additional Relief. [Docket #488].

Related Documents: Declaration of Mario Zinicola. [Docket #488].

Response Deadline:

Responses Filed:

8. Motion by Navistar Financial Corporation for an Order Seeking Adequate Protection and/or Modifying the Automatic Stay. [Docket #600].

Related Documents:

Response Deadline:

Responses Filed:

**E. SETTLED MATTERS**

**F. CONTESTED MATTERS FOR WHICH AN EVIDENTIARY HEARING IS SCHEDULED**

There are no contested matters for which an evidentiary hearing is scheduled.

Dated: August 13, 2008  
New York, New York

Respectfully submitted,

/s/ Michael J. Canning

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