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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

Quebecor World (USA) Inc., et al.,

Debtors.

Chapter 11

Case No. 08-10152 (JMP)
Jointly Administered

Honorable James M. Peck

**PRELIMINARY AGENDA FOR
HEARING SCHEDULED FOR OCTOBER 17, 2008**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 601, One Bowling Green, New York, New York 10004

The matters set for hearing are divided into the following categories for the purposes of this Agenda:

- A. Uncontested Matters;
- B. Contested Matters;
- C. Adversary Matters;
- D. Adjourned Matters;
- E. Settled Matters; and
- F. Contested Matters for Which an Evidentiary Hearing is Scheduled.

A. UNCONTESTED MATTERS

1. Motion of the Debtors Pursuant to 11 U.S.C. §§ 363 and 365 for Authority to Enter into Second Amendment to a Manufacturing Agreement Between Quebecor World (USA) Inc. and Yellow Book USA, Inc. and to Assume the Manufacturing Agreement as Amended. [Docket #1191].

Related Documents: Declaration of Sean M. Twomey. [Docket #1191].

Response Deadline: October 14, 2008 at 4:00 P.M.

Responses Filed: None

Status: This matter is going forward.

2. Debtors' Second Motion for an Order Pursuant to Section 365 of the Bankruptcy Code Extending the Time Within Which the Debtors may Assume or Reject Certain Unexpired Leases of Nonresidential Real Property upon Consent of Applicable Landlords. [Docket #1194].

Related Documents: Declaration of Mario D'Arienzo. [Docket #1194].

Response Deadline: October 14, 2008 at 4:00 P.M.

Responses Filed: None

Status: This matter is going forward.

3. Motion of Debtors for Entry of an Order Pursuant to 11 U.S.C. § 363 Authorizing Quebecor World Atlanta II LLC to Enter Into the Assignment and Assumption Agreement and Second Amendment to Lease Agreement and Perform Obligations Under a Lease of Real Property Located in Dekalb County, Georgia. [Docket #1196].

Related Documents: Declaration of Mario D'Arienzo. [Docket #1196].

Response Deadline: October 14, 2008 at 4:00 P.M.

Responses Filed: None

Status: This matter is going forward.

B. CONTESTED MATTERS

1. Motion and Consolidated Memorandum of Law for an Order (i) Quebecor World Buffalo, Inc. Debtor, to Comply with Section 365(D)(5) of the Bankruptcy Code,

(ii) Ordering the Debtor to Either Assume or Reject a Certain Equipment lease Dated October 29, 2002 Pursuant to Section 365(D)(2) of the Bankruptcy Code, (iii) Granting All Points Capital Corp. an Administrative Expense Claim, (iv) Alternatively, Modifying the Automatic Stay Under Section 362(D) With Respect to Leased Equipment if the Subject lease is Rejected or Post-Petition Payments Are Not Made. [Docket #791].

Related Documents:

Response Deadline:

Responses Filed:

Status:

2. Application of People's Capital and Leasing Corp. for an Order (i) Terminating, Vacating or Modifying the Automatic Stay Pursuant to § 362(d) to Permit People's Capital and Leasing Corp. to Take Possession of its Collateral or, Alternatively, (ii) Directing Payment of Adequate Protection Pursuant to § 361. [Docket #988].

Related Documents:

Response Deadline:

Responses Filed:

Status:

3. Motion for Order Under 11 U.S.C. Section 365(D) Directing Quebecor World (USA) Inc. to Determine Within Ten Days Whether to Assume or Reject Executory Contract with Sharp Electronics Corporation and Granting Additional Relief. [Docket #488].

Related Documents: Declaration of Mario Zinicola. [Docket #488].

Response Deadline:

Responses Filed:

Status:

4. Motion by Navistar Financial Corporation for an Order Seeking Adequate Protection and/or Modifying the Automatic Stay. [Docket #600].

Related Documents:

Response Deadline:

Responses Filed:

Status:

C. ADVERSARY MATTERS

D. ADJOURNED MATTERS

1. Final Hearing on Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket #20].

Related Documents: Declaration of Jeremy Roberts Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Petitions and First Day Motions. [Docket #26].

Response Deadline: The below objections were adjourned from February 21, 2008.

Responses Filed:

- (a) Objection of BP Canada Energy Marketing Corp., BP Energy Company, and IGI Resources, Inc. to the Motion of the Debtors for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket # 37].
- (b) Hess Corporation's Objection, with Incorporated Supporting Legal Points, to the Debtors' Motion for Interim Order Determining Adequate Assurance of Payment for Future Utility Services. [Docket #184].

Status:

2. Option by Banc of America Leasing & Capital, LLC (I) to Compel Debtor, Pursuant to Section 365(D)(5) of the Bankruptcy Code, to Perform its Obligations Under a Certain Lease Agreement, and (II) Granting Bank of America Leasing & Capital, LLC an Administrative Expense Claim. [Docket # 1109].

Related Documents: Affidavit of Brian McConaghy. [Docket #1109].

Response Deadline:

Responses Filed:

Status: This matter is being adjourned.

3. Motion of George Platia for Relief from Automatic Stay to Continue Certain Pre-Petition Litigation Pending Against the Debtor. [Docket #974].

Related Documents:

Response Deadline:

Responses Filed:

Status: This matter is being adjourned.

4. Carolyn Taylor's Motion to Modify Automatic Stay. [Docket #786].

Related Documents:

Response Deadline:

Responses Filed:

Status: This matter is being adjourned.

E. SETTLED MATTERS

Application for an Order Allowing an Administrative Expense Claim, and with Respect to GreatAmerica's Security Agreement, Either Modifying the Automatic Stay or Granting Adequate Protection, and with Respect to GreatAmerica's Lease, Compelling the Debtor to Assume or Reject the Lease, or Vacating the Automatic Stay. [Docket #688].

Related Documents: Affidavit of Peggy Upton. [Docket #688].

Response Deadline:

Responses Filed:

Status: This matter has been resolved

F. CONTESTED MATTERS FOR WHICH AN EVIDENTIARY HEARING IS SCHEDULED

There are no contested matters for which an evidentiary hearing is scheduled.

Dated: October 14, 2008
New York, New York

Respectfully submitted,

/s/ Michael J. Canning

Michael J. Canning

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