

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: QW MEMPHIS CORP.,

Case No. 08-10165

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

LIQUIDITY SOLUTIONS, INC.
Name of Transferee

US INDUSTRIAL SALES INC
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 4040
Amount of Claim: \$15,153.92
Date Claim Filed: 11/10/2008

LIQUIDITY SOLUTIONS, INC
ONE UNIVERSITY PLAZA, SUITE 312
HACKENSACK, NJ 07601

Phone: (201) 968-0001
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Jeffrey L Caress
Transferee/Transferee's Agent

Date: 6/21/2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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In re: QW MEMPHIS CORP.,

Case No. 08-10165

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Claim No. 4040 (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 6/21/2011.

LIQUIDITY SOLUTIONS, INC.

Name of Alleged Transferee

Address of Alleged Transferee:

**One University Plaza, Suite 312
Hackensack, NJ 07601**

US INDUSTRIAL SALES INC

Name of Transferor

Address of Transferor:

**US INDUSTRIAL SALES INC
2720 UNION HALL ROAD
CLARKSVILLE, TN 37040**

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

3189081

TRANSFER NOTICE

U S INDUSTRIAL SALES INC ("Assignor"), transfers and assigns unto Liquidity Solutions, Inc., with an address at One University Plaza, Suite 312, Hackensack, New Jersey 07601, its successors and assigns ("Assignee"), pursuant to the terms of an ASSIGNMENT OF CLAIM between Assignor and Assignee (the "Agreement"), all of Assignor's right, title and interest in, to and under the Claim of Assignor as set forth in the Agreement against QW MEMPHIS CORP (collectively, the "Debtor"), in the aggregate amount of ~~\$18,570.43~~ representing all claims of Assignor pending against the Debtor in the United States Bankruptcy Court for the Southern District of New York, jointly administered as Case No. 08-10152.

\$15,153.92 RJR

IN WITNESS WHEREOF, Assignor has signed below as of the 2 day of 3, 2011.

U S INDUSTRIAL SALES INC

Liquidity Solutions, Inc.

By: Wilson L. Chait
(Signature)

By: [Signature]
(Signature)

Wilson L. Chaity owner
(Print Name and Title)

JEFFREY K. CALISS
(Print Name and Title)