

Hearing Date and Time: May 10, 2012 at 10:00 a.m.

Response Deadline: April 18, 2012 at 4:00 p.m.

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

Quebecor World (USA) Inc., et al.,

Debtors.

Chapter 11

Case No. 08-10152 (JMP)

Jointly Administered

Honorable James M. Peck

**AGENDA FOR HEARING
SCHEDULED FOR MAY 10, 2012**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 601, One Bowling Green, New York, New York 10004

The matters set for hearing are divided into the following categories for the purposes of this Agenda:

- A. Uncontested Matters;
- B. Contested Matters;

A. UNCONTESTED MATTERS

- 1. Motion of the Reorganized Debtors Pursuant to 11 U.S.C. §§ 105(a) and 502 and Federal Rule of Bankruptcy Procedure 3003 Confirming That the Arizona Department of Revenue Has No Claims Against Any Subsidiary Debtors On Account of Prepetition or Postpetition Sales Tax Liabilities [Docket # 4821].

Related Documents:

Responses Filed: None.

Status: This matter is being adjourned pending Court approval of the settlement of this matter.

B. CONTESTED MATTERS

1. Motion of the Reorganized Debtors Pursuant to 11 U.S.C. §§ 105(a) and 107(a) and Federal Rule of Bankruptcy Procedure 7016 and 7026 Seeking Entry of an Order Fixing a Discovery Schedule and Scope of Discovery [Docket # 4819].

Related Documents: Affidavit of Michael J. Canning in Support of Motion of the Reorganized Debtors Pursuant to 11 U.S.C. §§ 105(a) and 107(a) and Federal Rule of Bankruptcy Procedure 7016 and 7026 Seeking Entry of an Order Fixing a Discovery Schedule and Scope of Discovery [Docket # 4818-1].

Supplemental Affidavit of Michael J. Canning in Support of the Motion of the Reorganized Debtors Pursuant to 11 U.S.C. §§ 105(A) and 107(B) and Federal Rule of Bankruptcy Procedure 7016 and 7026 Seeking Entry of an Order Fixing a Discovery Schedule and Scope of Discovery [Docket # 4860].

Responses Filed: Texas Comptroller's Amended Response to Motion of the Reorganized Debtors Pursuant to 11 U.S.C. §§ 105(a) and 107(a) and Federal Rule of Bankruptcy Procedure 7016 and 7026 Seeking Entry of an Order Fixing a Discovery Schedule and Scope of Discovery [Docket # 4859].

Texas Comptroller's Supplemental Response to Motion of the Reorganized Debtors Pursuant to 11 U.S.C. §§ 105(a) and 107(a) and Federal Rule of Bankruptcy Procedure 7016 and 7026 Seeking Entry of an Order Fixing a Discovery Schedule and Scope of Discovery [Docket # 4870].

Reply: Reply to Texas Comptroller's Amended Response to Motion of the Reorganized Debtors Pursuant to 11 U.S.C. §§ 105(a) and 107(a) and Federal Rule of Bankruptcy Procedure 7016 and 7026 Seeking Entry of an Order Fixing a Discovery Schedule and Scope of Discovery [Docket # 4871].

Status: This matter is going forward with respect to Texas and is adjourned solely with respect to Arizona pending Court approval of settlement.

Dated: New York, New York
May 9, 2012

Respectfully submitted,

/s/ Michael J. Canning

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