

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF LOUISIANA

IN RE:	§	CASE NO: 20-10846
	§	(JOINTLY ADMINISTERED)
THE ROMAN CATHOLIC CHURCH	§	
OF THE ARCHDIOCESE OF NEW	§	CHAPTER 11
ORLEANS,	§	COMPLEX CASE
	§	
DEBTOR.	§	SECTION A

NOTICE OF OCCURRENCE OF THE EFFECTIVE DATE

PLEASE TAKE NOTICE that, on December 8, 2025, the Court entered an Order, [ECF No. 4767], confirming the *Seventh Amended Modified Joint Chapter 11 Plan of Reorganization for The Roman Catholic Church of the Archdiocese of New Orleans and Additional Debtors, Proposed by the Debtor, the Additional Debtors, and the Official Committee of Unsecured Creditors, Dated as of December 8, 2025*, [ECF No. 4762], (the “**Joint Plan**”).

PLEASE TAKE FURTHER NOTICE that (a) all conditions to the Joint Plan’s becoming effective have been satisfied and (b) the Effective Date as to the Reorganized Archdiocese occurred on **Friday, December 26, 2025**.

[Signature Page Follows]

Dated: December 29, 2025

Respectfully submitted,

/s/ Samantha A. Oppenheim

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**ATTORNEYS FOR
THE ROMAN CATHOLIC CHURCH OF
THE ARCHDIOCESE OF NEW ORLEANS**

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Notice is being served (a) on December 29, 2025 by electronic case filing for those parties receiving notice via the Court's Electronic Case Filing system, and (b) by email or First Class U.S. Mail, postage prepaid, on all other parties requiring service under the Court's *Ex Parte Order Authorizing the Debtor to Limit Notice and Establishing Notice Procedures* [ECF No. 22], to be sent by Donlin Recano & Company, LLC ("DRC"). DRC shall file a certificate of service to that effect once service is complete.

/s/ Samantha A. Oppenheim

Samantha A. Oppenheim