

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF LOUISIANA

|                           |   |                   |
|---------------------------|---|-------------------|
| IN RE:                    | § |                   |
|                           | § | CASE NO: 20-10846 |
|                           | § |                   |
| THE ROMAN CATHOLIC CHURCH | § | CHAPTER 11        |
| OF THE ARCHDIOCESE OF NEW | § |                   |
| ORLEANS,                  | § | COMPLEX CASE      |
|                           | § |                   |
| DEBTOR.                   | § | SECTION A         |
|                           | § |                   |

**ORDER**

The Court held a hearing on July 31, 2025, to consider the *Disclosure Statement For the Joint Chapter 11 Plan of Reorganization For the Roman Catholic Church of the Archdiocese of New Orleans and Additional Debtors, Proposed by the Debtor, the Additional Debtors, and the Official Committee of Unsecured Creditors, Dated as of July 15, 2025*, (the “Disclosure Statement”), [ECF Doc. 4151], as amended (the “Amended Disclosure Statement”), [ECF Doc 4193], filed jointly by the Debtor, the Additional Debtors,<sup>1</sup> and the Official Committee of Unsecured Creditors (collectively, the “Plan Proponents”); and the motion to approve the Disclosure Statement (the “Motion”), [ECF Doc. 4152], filed by the Plan Proponents. The United States Trustee, the Official Committee of Unsecured Commercial Creditors, Certain Abuse Survivors,<sup>2</sup> Argent Institutional Trust Company, and the United States Fidelity & Guaranty Company filed responses to the Disclosure Statement, [ECF Docs. 4168, 4169, 4172, 4173, & 4174]. The Debtor and the Additional Debtors filed an omnibus reply in support of the Motion, [ECF Docs. 4196 & 4197].

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<sup>1</sup> The Additional Debtors are those entitles listed on Exhibit B-1 attached to the plan dated July 15, 2025, [ECF Doc. 4150-2].

<sup>2</sup> “Certain Abuse Survivors” is defined in the objection to the Disclosure Statement, [ECF Doc. 4172].

At the hearing, the Court heard testimony from witness Christopher G. Linscott, Director of Keegan Linscott & Associates, PC, which serves as the financial advisor to the Debtor. The Court admitted the Plan Proponents' Exhibits 1 and 3. The Court also took judicial notice that the Amended Disclosure Statement was filed into the record.

For the reasons stated on the record,

**IT IS ORDERED** that the hearing to consider the Amended Disclosure Statement is **CONTINUED to Friday, August 8, 2025, at 9:00 a.m.** before the undersigned at the United States Bankruptcy Court, Eastern District of Louisiana, 500 Poydras Street, Courtroom B-709, New Orleans, Louisiana, 70130. Parties in interest may participate in the hearing (i) in-person; (ii) by telephone only (Dial-in 504.517.1385, Access Code 129611); or (iii) by telephone using the dial-in number and video using <https://gotomeet.me/JudgeGrabill>. Parties in interest are advised to review this Court's Amended General Order 2021-2 for information on conduct of hearings, available at <https://www.laeb.uscourts.gov/>.

**IT IS FURTHER ORDERED** that this Court's Scheduling Order dated July 2, 2025, [ECF Doc. 4105], is **AMENDED to STRIKE** paragraph 7.

**IT IS FURTHER ORDERED** that the Debtor is instructed to serve this Order by first-class U.S. Mail within three days on all parties not receiving electronic notice through this Court's CM/ECF system pursuant to applicable Federal Rules of Bankruptcy Procedure, this Court's Local Rules, this Court's Complex Case Procedures, and any Order issued by this Court limiting notice and file a certificate of service into the record.

New Orleans, Louisiana, August 5, 2025.



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MEREDITH S. GRABILL  
UNITED STATES BANKRUPTCY JUDGE