

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter

11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Roman Catholic Bishop of Sacramento

2. All other names debtor used in the last 8 years

Diocese of Sacramento

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 94-1270353

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

2110 Broadway
Sacramento, CA 95818

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Sacramento
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.scd.org

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor The Roman Catholic Bishop of Sacramento Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☒ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8131

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor
Name

The Roman Catholic Bishop of Sacramento

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship
District	Case number, if known
When	

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors	☐ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
	☐ 50-99	☐ 5001-10,000	☐ 50,001-100,000
	☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
	☒ 200-999		

15. Estimated Assets	☐ \$0 - \$50,000	☐ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion
	☐ \$50,001 - \$100,000	☐ \$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion
	☐ \$100,001 - \$500,000	☐ \$50,000,001 - \$100 million	☐ \$10,000,000,001 - \$50 billion
	☐ \$500,001 - \$1 million	☒ \$100,000,001 - \$500 million	☐ More than \$50 billion

16. Estimated liabilities	☐ \$0 - \$50,000	☐ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion
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Debtor	The Roman Catholic Bishop of Sacramento	Case number (if known)
	Name	
	☐ \$50,001 - \$100,000	☐ \$10,000,001 - \$50 million
	☐ \$100,001 - \$500,000	☐ \$50,000,001 - \$100 million
	☐ \$500,001 - \$1 million	☒ \$100,000,001 - \$500 million
		☐ \$1,000,000,001 - \$10 billion
		☐ \$10,000,000,001 - \$50 billion
		☐ More than \$50 billion

Debtor **The Roman Catholic Bishop of Sacramento**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/01/2024
MM / DD / YYYY

X /s/ Jaime Soto
Signature of authorized representative of debtor

Title Bishop

Most Reverend Jaime Soto
Printed name

18. Signature of attorney **X** /s/ Paul J. Pascuzzi
Signature of attorney for debtor

Date 04/01/2024
MM / DD / YYYY

Paul J Pascuzzi
Printed name

Felderstein Fitzgerald Willoughby Pascuzzi & Rios LLP
Firm name

**500 Capitol Mall
Suite 2250
Sacramento, CA 95814**

Number, Street, City, State & ZIP Code

Contact phone (916) 329-7400

Email address ppascuzzi@ffwplaw.com

148810 CA
Bar number and State

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA**

In re: THE ROMAN CATHOLIC BISHOP OF SACRAMENTO, a California corporation sole, Debtor-In-Possession.	Case No.
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STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Jaime Soto, declare under penalty of perjury that I am the incumbent Bishop of The Roman Catholic Bishop of Sacramento, a California corporation sole (the “Corporation”), and that, having consulted the Diocesan Finance Council, the College of Consultors, and others, as required (cf. Canon 1277), I am authorized to adopt the following resolution:

Whereas, it is in the best interest of the Corporation to file a voluntary petition with the United States Bankruptcy Court for the Eastern District of California pursuant to Chapter 11 of Title 11 of the United States Code;

I, Jaime Soto, incumbent Bishop of the Corporation, am authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary reorganization case on behalf of the Corporation; and

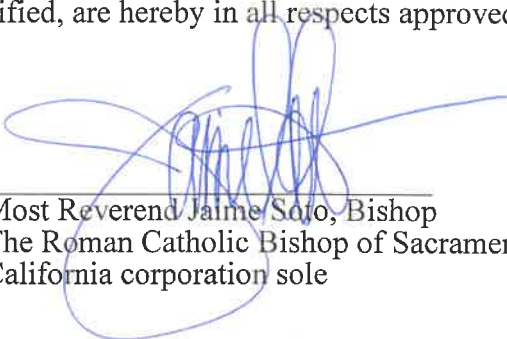
I, Jaime Soto, incumbent Bishop of the Corporation, am authorized and directed to appear in all Chapter 11 proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such reorganization case; and

I, Jaime Soto, incumbent Bishop of the Corporation, authorize such other officer, agent or employee of the Corporation (“Authorized Persons”) to appear in the Chapter 11 proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with the Chapter 11 Case; and

I, Jaime Soto, incumbent Bishop of the Corporation, declare that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed, in the name and on behalf of the Corporation, to cause the Corporation to enter into, execute, deliver, certify, file and/or record and perform such agreements, instruments, motions, affidavits, certificates or other documents and to take such other action, as in the judgment of such person shall be or become necessary, proper, and desirable to prosecute to a successful completion the Chapter 11 Case, including, but not limited to, implementing these resolutions and the transactions contemplated by these resolutions, hiring any professionals to represent and assist the Corporation in the Chapter 11 Case; and

I, Jaime Soto, incumbent Bishop of the Corporation, declare that all acts, actions, and transactions relating to the matters contemplated by these resolutions done in the name of the Corporation, which acts would have been approved by these resolutions except that such acts were taken before these resolutions were certified, are hereby in all respects approved and ratified.

Dated: April __, 2024



Most Reverend Jaime Soto, Bishop
The Roman Catholic Bishop of Sacramento, a
California corporation sole

Fill in this information to identify the case:

Debtor name **The Roman Catholic Bishop of Sacramento United States**
 Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
JCCP 5108 Plf. #75B John Doe 1 c/o Joseph George, Jr. Law Corporation 601 University Ave Suite 270 Sacramento, CA 95825	Joseph George, Jr., Esq. jgeorgejr@psyclaw.com (916) 641-7303	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Plf. #1020 Joseph Doe S 501 c/o Joseph George, Jr. Law Corporation 601 University Ave Suite 270 Sacramento, CA 95825	Joseph George, Jr. Esq. jgeorgejr@psyclaw.com (916) 641-7303	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Plf. #1034 Joseph Doe S 513 c/o Joseph George, Jr. Law Corporation 601 University Ave Suite 270 Sacramento, CA 95825	Joseph George, Jr., Esq. jgeorgejr@psyclaw.com (916) 641-7303	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Plf. #1038 Joseph Doe S 517 c/o Joseph George, Jr. Law Corporation 601 University Ave Suite 270 Sacramento, CA 95825	Joseph George, Jr., Esq. jgeorgejr@psyclaw.com (916) 641-7303	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Plf. #1040 Joseph Doe S 518 c/o Joseph George, Jr. Law Corporation 601 University Ave Suite 270 Sacramento, CA 95825	Joseph George, Jr., Esq. jgeorgejr@psyclaw.com (916) 641-7303	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Plf. #1049 Jennifer Doe S 525 c/o Joseph George, Jr. Law Corporation 601 University Ave Suite 270 Sacramento, CA 95825	Joseph George, Jr., Esq. jgeorgejr@psyclaw.com (916) 641-7303	Tort Claimant	Contingent Unliquidated Disputed			Unknown

Debtor **The Roman Catholic Bishop of Sacramento**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
JCCP 5108 Pif. #1159 John Doe SAC 1127 c/o Jeff Anderson & Associates, PA 12011 San Vicente Boulevard Suite 700 Los Angeles, CA 90049	Michael Reck, Esq. mreck@andersonadvocates.com (310) 357-2425	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Pif. #1209 Jane Doe SAC 2056 c/o Jeff Anderson & Associates, PA 12011 San Vicente Boulevard Suite 700 Los Angeles, CA 90049	Michael Reck, Esq. mreck@andersonadvocates.com (310) 357-2425	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Pif. #1240 John Doe SAC 2049 c/o Jeff Anderson & Associates, PA 12011 San Vicente Boulevard Suite 700 Los Angeles, CA 90049	Michael Reck, Esq. mreck@andersonadvocates.com (310) 357-2425	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Pif. #1287 Jane Doe SAC 1185 c/o Jeff Anderson & Associates, PA 12011 San Vicente Boulevard Suite 700 Los Angeles, CA 90049	Michael Reck, Esq. mreck@andersonadvocates.com (310) 357-2425	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Pif. #1313 Jane Doe SAC 1891 c/o Jeff Anderson & Associates, PA 12011 San Vicente Boulevard Suite 700 Los Angeles, CA 90049	Michael Reck, Esq. mreck@andersonadvocates.com (310) 357-2425	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Pif. #863 John Doe G.B.M. c/o Boucher LLP 21600 Oxnard Street Suite 600 Woodland Hills, CA 91367	Raymond Boucher, Esq. ray@boucher.la (818) 340-5400	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Pif. #882 Jane Doe M.A.G. c/o Boucher LLP 21600 Oxnard Street Suite 600 Woodland Hills, CA 91367	Raymond Boucher, Esq. ray@boucher.la (818) 340-5400	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Pif. #1138 John Doe J.B. c/o Boucher LLP 21600 Oxnard Street Suite 600 Woodland Hills, CA 91367	Raymond Boucher, Esq. ray@boucher.la (818) 340-5400	Tort Claimant	Contingent Unliquidated Disputed			Unknown

Debtor **The Roman Catholic Bishop of Sacramento**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
JCCP 5108 Plf. #231 Jane S.-11 Doe c/o Manly, Stewart & Finaldi 19100 Von Karman Avenue Suite 800 Irvine, CA 92612	John C. Manly, Esq. jmanly@manlystewart.com (949) 252-9990	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Plf. #220 John S-12 Doe c/o Manly, Stewart & Finaldi 19100 Von Karman Avenue Suite 800 Irvine, CA 92612	John C. Manly, Esq. jmanly@manlystewart.com (949) 252-9990	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Plf. #491 John MF Roe SAC c/o Zalkin Law Firm, P.C. 10590 West Ocean Air Drive Suite 125 San Diego, CA 92130	Devin M. Storey, Esq. dms@zalkin.com (858) 259-3011	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Plf. #371 John TH Roe SAC c/o Zalkin Law Firm, P.C. 10590 West Ocean Air Drive Suite 125 San Diego, CA 92130	Devin M. Storey, Esq. dms@zalkin.com (858) 259-3011	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Plf. #145 John Doe DM c/o Mary Alexander & Associates, P.C. 44 Montgomery Street Suite 1303 San Francisco, CA 94104	Mary E. Alexander, Esq. malexander@maryalexanderlaw.com (415) 433-4440	Tort Claimant	Contingent Unliquidated Disputed			Unknown
JCCP 5108 Plf. #164 John Doe L.L. c/o Mary Alexander & Associates, P.C. 44 Montgomery Street, Suite 1303 San Francisco, CA 94104	Mary E. Alexander, Esq. malexander@maryalexanderlaw.com (415) 433-4440	Tort Claimant	Contingent Unliquidated Disputed			Unknown

Fill in this information to identify the case:Debtor name The Roman Catholic Bishop of SacramentoUnited States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/01/2024☒ /s/ Thomas McNamara

Signature of individual signing on behalf of debtor

Thomas McNamara

Printed name

CFO

Position or relationship to debtor