

**Re: Important Deadline for Submission of Sexual Abuse Claims in the
Bankruptcy Case of The Roman Catholic Bishop of San Diego**

Dear Survivor:

On June 17, 2024, the Roman Catholic Bishop of San Diego (the “**Diocese**”) filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of California (the “**Bankruptcy Court**”) commencing the Diocese’s chapter 11 bankruptcy case (the “**Bankruptcy Case**”). On July 1, 2024, the Office of the United States Trustee appointed an official committee of unsecured creditors (the “**Committee**”) to represent the interests of all the Diocese’s unsecured creditors, including any person who may assert a claim for sexual abuse for which the Diocese may be responsible (collectively, “**Survivors**”). The Committee is comprised of nine Survivors. On September 6, 2024, the Bankruptcy Court approved the Committee’s application to employ KTBS Law LLP as bankruptcy counsel for the Committee in the Bankruptcy Case.

You are receiving this letter because the Diocese has identified you as a Survivor who may be entitled to assert a sexual abuse claim against the Diocese in the Bankruptcy Case. The Bankruptcy Court has required that all persons holding claims against the Diocese must submit proofs of claim so that they are received no later than 11:59 p.m. PT on **February 3, 2025**.

This letter is being delivered to you (or your counsel) as part of a package of materials that includes a notice of the claims bar date, a copy of a proof of claim form, and a confidential Survivor Supplement. If you believe that you have a claim against the Diocese and/or its related entities or agents (such as priests or other personnel, schools, or parishes) on account of sexual abuse **you must complete and submit the proof of claim form by February 3, 2025** in accordance with the procedures outlined in the enclosed package of materials.

It is very important that you timely complete and submit the proof of claim form and the Survivor Supplement. Even if you have already filed a lawsuit alleging sexual abuse, you must still submit the proof of claim form to maintain and/or preserve your rights to assert a claim against the Diocese in the Bankruptcy Case. If you fail to complete and submit a proof of claim by February 3, 2025, you may not be treated as a creditor for voting or distribution purposes under any plan of reorganization, meaning your claim may be subject to discharge without any payment or recovery. If you fail to complete and submit the confidential Survivor Supplement by February 3, 2025, your claim may be subject to objection and disallowance unless you thereafter furnish additional information to support your claim.

The Committee strongly encourages you to complete and submit the confidential Survivor Supplement together with your proof of claim. The information requested in the Survivor Supplement will assist the Diocese, the Committee, and the Diocese's insurers in negotiating a resolution of the Bankruptcy Case and will facilitate the processing of your sexual abuse claim against the Diocese.

As explained in the enclosed materials, you can submit the proof of claim form and Survivor Supplement online at <https://www.donlinrecano.com/Clients/rcbsd/FileSurvivorClaim>. Please be assured that any information you provide in the proof of claim form and the Survivor Supplement will be kept strictly **confidential** and will only be shared with parties who are bound to confidentiality pursuant to procedures approved by the Bankruptcy Court. If you are represented by an attorney, you should work closely with your attorney to complete and submit the proof of claim form and the Survivor Supplement. If you are not represented by an attorney, you are strongly encouraged to consider consulting an attorney.

If you have any questions regarding the proof of claim form or the Survivor Supplement, please do not hesitate to contact counsel to the Committee at 310-407-4022.

Sincerely,



Thomas E. Patterson



Sasha M. Gurvitz

KTBS Law LLP

*Counsel to the Official Committee
of Unsecured Creditors*