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The Roman Catholic Bishop of San Diego

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF CALIFORNIA

In re:

THE ROMAN CATHOLIC BISHOP OF SAN
DIEGO, a California Corporation Sole,

Debtor.

Case No. 24-02202

Chapter 11

**NOTICE OF BAR DATE FOR FILING
GENERAL PROOFS OF CLAIM**

Dept.: 1

Courtroom: 218

Judge: Hon. Christopher B. Latham

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE ROMAN CATHOLIC
BISHOP OF SAN DIEGO:

PLEASE TAKE NOTICE on June 17, 2024 (the "Petition Date"), The Roman Catholic Bishop of San Diego, sometimes referred to as the Diocese of San Diego ("Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of California (the "Court"). Debtor, its address, case number, proof of claim forms and other relevant information related to this Bankruptcy Case may be obtained at: <https://www.donlinrecano.com/rcbsd>.

PLEASE TAKE FURTHER NOTICE THAT ON NOVEMBER 14, 2024, THE COURT ENTERED AN ORDER (THE "BAR DATE ORDER") ESTABLISHING FEBRUARY 3, 2025 AS THE GENERAL CREDITOR CLAIMS BAR DATE ("BAR DATE"). IN SECTION III OF THIS NOTICE (THE "GENERAL CREDITOR BAR DATE NOTICE"), YOU WILL FIND DIRECTIONS FOR FILING, BY MAIL AND

ELECTRONICALLY, A PROOF OF CLAIM AGAINST DEBTOR.

PLEASE TAKE FURTHER NOTICE that for your convenience, Debtor has enclosed with this General Creditor Bar Date Notice, a proof of claim form (the “General Creditor Proof of Claim Form”). If this General Creditor Bar Date Notice does not include a General Creditor Proof of Claim Form, you may obtain a copy of the General Creditor Proof of Claim Form by visiting <https://www.donlinrecano.com/Clients/rcbsd/Static/POC> or by contacting Donlin Recano at the email address or telephone number listed at the end of this General Creditor Bar Date Notice.

KEY DEFINITIONS

- As used in this General Creditor Bar Date Notice, the term “Entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons (individuals, partnerships and corporations), estates, trusts, Governmental Units and the United States Trustee.
- As used in this General Creditor Bar Date Notice, the term “Governmental Unit” has the meaning given to it in section 101(27) of the Bankruptcy Code and includes the United States, states, commonwealths, districts, territories, municipalities, foreign states, or departments, agencies or instrumentalities of the foregoing.
- As used in this General Creditor Bar Date Notice, the term “Claim” shall mean, as to or against the Debtor and in accordance with section 101(5) of the Bankruptcy Code: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

PRELIMINARY INSTRUCTIONS

Claims based on acts or omissions of Debtor that occurred before June 17, 2024, must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before June 17, 2024.

Please note that individuals asserting Claims arising from abuse for which such individuals believe the Roman Catholic Bishop of San Diego may be liable are instructed to file a Confidential Survivor Claim Form, consistent with the Bar Date Order and the Survivor Bar Date Notice. CLAIMANTS MAY OBTAIN COPIES of this Form from Debtor’s Claims, Noticing and Solicitation Agent, Donlin Recano, at <https://www.donlinrecano.com/Clients/rcbsd/Static/SurvivorClaims>.

A Claimant should consult an attorney if the Claimant has any questions, including whether such Claimant must file a Claim by submitting a General Creditor Proof of Claim Form.

I. WHO MUST FILE A GENERAL CREDITOR PROOF OF CLAIM FORM AND THE APPLICABLE BAR DATES

1 A. ***The Bar Date:*** The Bar Date Order establishes **February 3, 2025**, as the deadline
2 for filing proofs of claim by submitting a General Creditor Proof of Claim Form in this
Bankruptcy Case:

3 1. The General Bar Date. Except as set forth below, pursuant to the Bar Date
4 Order, all Entities, excluding Governmental Units, holding Claims against Debtor
5 (whether secured, unsecured priority, or unsecured nonpriority) that arose or are deemed
6 to have arisen prior to June 17, 2024, are required to file Claims by submitting a General
Creditor Proof of Claim Form on or before the General Bar Date, **February 3, 2025**.

7 ***Entities that MUST file Claims by submitting a General Creditor Proof of Claim Form***
8 ***by the General Bar Date:*** Except as set forth in paragraph 3 below, the following Entities must
file a Claim on or before the General Bar Date:

- 9 a. Any person or entity whose prepetition Claim against Debtor that is
10 not listed in the Debtor's Schedules or whose prepetition Claim is
11 listed in the Schedules but is listed as disputed, contingent or
12 unliquidated and that desires to participate in this case or share in any
distribution in this case, including Claims based on 11 U.S.C. §
503(b)(9); and
- 13 b. Any person or entity that believes that its prepetition Claim is
14 improperly classified in the Schedules or is listed in an incorrect
15 amount and that desires to have its claim allowed in a classification or
16 amount other than that identified in the Schedules, including Claims
based on 11 U.S.C. § 503(b)(9).

17 2. The Government Unit Bar Date. Except as set forth below, pursuant to the
18 Bar Date Order, all Governmental Units (as defined by section 101(27) of the Bankruptcy
Code) holding Claims against the Debtor that arose or are deemed to have arisen prior to
19 June 17, 2024, are required to file a Claim by submitting a General Creditor Proof of
Claim Form by **February 3, 2025**.

20 ***Entities that MUST File Claims by submitting a General Creditor Proof of Claim Form***
21 ***by the Government Unit Bar Date:*** Except as set forth in paragraph "3" below, the following
Entities must file a Claim on or before the Governmental Unit Bar Date:

- 22 a. Any person or entity whose prepetition claim against Debtor that is not
23 listed in Debtor's Schedules or whose prepetition claim is listed in the
24 Schedules but is listed as disputed, contingent or unliquidated and that
desires to participate in this case or share in any distribution in this
25 case; and
- 26 b. Any person or entity that believes that its prepetition claim is
27 improperly classified in the Schedules or is listed in an incorrect
28 amount and that desires to have its claim allowed in a classification or
amount other than that identified in the Schedules.

3. **Entities NOT Required to File Claims by the General Bar Date or Government Unit Bar Date:** The Bar Date Order further provides that the following Entities need not file a Claim by submitting a General Creditor Proof of Claim Form by the General Bar Date:

- a. Any person or entity that has already properly filed a Claim against Debtor by filing a General Creditor Proof of Claim Form with the Clerk of the Court for the United States Bankruptcy Court for the Southern District of California or with Debtor's Claims, Noticing and Solicitation Agent, Donlin Recano;
- b. Any person or entity: (i) whose claim is listed in the Schedules or any amendments thereto, and (ii) whose claim is not described therein as "disputed," "contingent," or "unliquidated," and (iii) who does not dispute the amount or classification of its claim as set forth in the Schedules;
- c. Professionals retained by Debtor or the Committee pursuant to orders of this Court, who assert administrative claims for payment of fees and expenses subject to the Court's approval pursuant to sections 330, 331, and 503(b) of the Bankruptcy Code;
- d. Any person or entity that asserts an administrative expense claim against the Debtor pursuant to sections 503(b)(1) through (8) of the Bankruptcy Code;
- e. Any person or entity whose Claim against Debtor has been allowed by an order of the Court entered on or before the applicable Bar Date;
- f. Any person or entity whose Claim has been paid in full;
- g. Any holder of a Claim for which a separate deadline is (or has been) fixed by the Court; and
- h. The United States Trustee regarding a claim for quarterly fees under 28 U.S.C. § 1930(a)(6).

II. CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any Entity that is required to file a Claim by submitting a General Creditor Proof of Claim Form, but fails to do so by the applicable Bar Date described in this General Bar Date Notice: (i) may NOT be treated as a creditor with respect to such Claim for the purposes of voting on and distribution under any chapter 11 plan proposed and/or confirmed in this Bankruptcy Case; and (ii) may be forever barred, estopped, and enjoined from asserting such Claim against Debtor (or filing a proof of claim with respect thereto), and Debtor and its property may be forever discharged from any and all indebtedness or liability with respect to such Claim.

RESERVATION OF RIGHTS

Debtor reserves the right to: (i) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification or otherwise; and (ii) subsequently designate any Claim as disputed, contingent or unliquidated. Nothing contained in this General Creditor Bar Date Notice shall preclude Debtor from objecting to any Claim, whether scheduled or filed, on any grounds.

III. PROCEDURE FOR FILING PROOFS OF CLAIM

Unless one of the exceptions described in **Section I, Paragraph 3** above applies, you **MUST** assert your Claim by submitting an original General Creditor Proof of Claim Form by mail, overnight delivery, courier or hand delivery, or electronically, so that it is received by the General Bar Date or the Government Unit Bar Date, as applicable, as follows:

If General Creditor Proof of Claim Form is sent by mail, to:

Donlin, Recano & Company, LLC
Re: The Roman Catholic Bishop of San Diego
P.O. Box 2053
New York, NY 10272- 2042

If General Creditor Proof of Claim Form is sent by hand-delivery or overnight carrier, to:

Donlin, Recano & Company, LLC
c/o Angeion Group
Re: The Roman Catholic Bishop of San Diego
200 Vesey Street, 24th Floor
New York, NY 10281

If General Creditor Proof of Claim Form is submitted electronically:

<https://www.donlinrecano.com/Clients/rcbsd/FileClaim>.

Any General Creditor Proof of Claim Form submitted by facsimile or email will not be accepted and will not be deemed filed until the Claim is submitted by the method described in the foregoing sentences.

All General Creditor Proof of Claim Forms must be signed by the creditor or, if the creditor is not an individual, by an authorized agent of the creditor. The General Creditor Proof of Claim Form must be written in English and be denominated in United States currency. In addition, all General Creditor Proof of Claim Forms must include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including an original or a copy of any written document that forms the basis of the Claim or, for secured Claims, evidence that the alleged security interest has been perfected. If you wish to receive acknowledgement of receipt of your General Creditor Proof of Claim Form, you must also submit by the General Bar Date or the Government Unit Bar Date, as applicable, and concurrently with submission of your original

General Creditor Proof of Claim Form: (i) one additional copy of your original General Creditor Proof of Claim Form; and (ii) a self-addressed, stamped return envelope

ADDITIONAL INFORMATION

1. You may be listed as the holder of a Claim against Debtor in the Schedules. If you choose to rely on the Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. If you hold or assert a Claim that is not listed in the Schedules or if you disagree with the amount or priority of your Claim as listed in the Schedules, or your Claim is listed in the Schedules as either contingent, unliquidated, or disputed, you must file a proof of claim. Copies of the Schedules and the Bar Date Order are available at <https://www.donlinrecano.com/rcbsd>.

2. Questions concerning the contents of this Notice and requests for General Creditor Proof of Claim Forms should be directed to Donlin Recano via email to rcbsdinfo@drc.equiniti.com or by phone at 1-866-521-4424 (U.S. and Canada toll free) or 1-212-771-1128 (International), between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday. Please note that Donlin Recano is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a proof of claim.

Dated: November 15, 2024

GORDON REES SCULLY MANSUKHANI,
LLP

By: /s/ Jeffrey D. Cawdrey

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