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15 UNITED STATES BANKRUPTCY COURT
16 NORTHERN DISTRICT OF CALIFORNIA
17 SANTA ROSA DIVISION

18 In re:

19 THE ROMAN CATHOLIC BISHOP OF
20 SANTA ROSA,¹

21 Debtor In Possession.

22 Case No. 23-10113

23 Chapter 11

24 **NOTICE OF BAR DATE FOR FILING OF GENERAL PROOFS OF CLAIM**
25 **[Survivor Claimants will receive Notice separately with additional Claim Form**
26 **Instructions]**

27 **TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE ROMAN**
28 **CATHOLIC BISHOP OF SANTA ROSA:**

29 **PLEASE TAKE NOTICE** that on March 13, 2023 (the “Petition Date”) The Roman Catholic
30 Bishop of Santa Rosa, debtor and debtor in possession (“Debtor”) in the above-captioned case filed
31 a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code in the United
32 States Bankruptcy Court for the Northern District of California (the “Court”). The Debtor, its
33 address, case number, proof of claim forms and other relevant information related to this Chapter
34 11 case may be obtained at: www.donlinrecano.com/rcbsr.

35 **PLEASE TAKE FURTHER NOTICE** that on July 25, 2023, the Court entered an order (the
36 “Bar Date Order”) establishing October 20, 2023 as the claims bar date (“Bar Date”) in the
37 Debtor’s Chapter 11 case. The directions for filing a proof of claim by mailing and electronically
38 are set forth at the end of the instructions.

39 ¹ The last four digits of the Debtor’s federal tax identification number are 0038. The Debtor’s
40 principal place of business is located at 985 Airway Court, Santa Rosa, CA 95403.

1 **PLEASE TAKE FURTHER NOTICE** that for your convenience, enclosed with this notice (the
2 “General Creditor Bar Date Notice”) is a proof of claim form (the “General Creditor Proof of
3 Claim Form”). If this notice does not include a proof of claim form, a proof of claim form may
be obtained from the Debtor at: <https://www.donlinrecano.com/Clients/rcbsr/Static/POC>.

4 **KEY DEFINITIONS**

- 5 • As used in this Notice, the term “Entity” has the meaning given to it in section 101(15)
6 of the Bankruptcy Code, and includes all persons (individuals, partnerships and
corporations), estates, trusts, Governmental Units and the United States Trustee.
- 7 • As used in this Notice, the term “Governmental Unit” has the meaning given to it in
8 section 101(27) of the Bankruptcy Code and includes the United States, states,
9 commonwealths, districts, territories, municipalities, foreign states, or departments,
agencies or instrumentalities of the foregoing.
- 10 • As used in this Notice, the term “Claim” shall mean, as to or against the Debtor
11 and in accordance with section 101(5) of the Bankruptcy Code: (i) any right to
12 payment, whether or not such right is reduced to judgment, liquidated, unliquidated,
13 fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured
14 or unsecured; or (ii) any right to an equitable remedy for breach of performance if such
breach gives rise to a right to payment, whether or not such right to an equitable remedy
is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed,
secured or unsecured.

15 **PRELIMINARY INSTRUCTIONS**

16 Claims based on acts or omissions of the Debtor that occurred before March 13, 2023,
17 must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed,
18 liquidated, or certain or did not mature or become fixed, liquidated, or certain before March 13,
2023.

19 **Please note that individuals asserting Claims arising from abuse for which such**
20 **individuals believe the Roman Catholic Bishop of Santa Rosa may be liable are instructed**
21 **to file a Confidential Survivor Proof of Claim Form, consistent with the Bar Date Order**
22 **and the Survivor Bar Date Notice. CLAIMANTS MAY OBTAIN COPIES of these Forms**
23 **from the Debtor’s Claims, Noticing and Solicitation Agent, Donlin, Recano & Company,**
24 **Inc. at <https://www.donlinrecano.com/Clients/rcbsr/Static/SurvivorClaims>**

25 **A Claimant Should Consult an Attorney if the Claimant Has Any Questions,**
26 **Including Whether Such Claimant Must File a Proof of Claim.**

27 **I. WHO MUST FILE A PROOF OF CLAIM AND THE APPLICABLE BAR DATES**

28 ***The Bar Date:*** The Bar Date Order establishes October 20, 2023, as the deadline for
filing proofs of claim in this case:

1. The General Bar Date. Except as set forth below, pursuant to the Bar Date Order, all
Entities, excluding Governmental Units, holding Claims against the Debtor (whether

secured, unsecured priority, or unsecured nonpriority) that arose or are deemed to have arisen prior to March 13, 2023, are required to file proofs of claims by the General Bar Date, **October 20, 2023**.

Entities that MUST File Proofs of Claims by the General Bar Date: Except as set forth in paragraph “3” below, the following Entities must file proofs of claim on or before the General Bar Date:

- A. Any person or entity whose pre-petition claim against the Debtor that is not listed in the Debtor’s Schedules or whose pre-petition claim is listed in the Schedules but is listed as disputed, contingent or unliquidated and that desires to participate in this case or share in any distribution in this case, including claims based on 11 U.S.C. § 503(b)(9); and
- B. Any person or entity that believes that its pre-petition claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a classification or amount other than that identified in the Schedules, including claims based on 11 U.S.C. § 503(b)(9).

2. **The Government Unit Bar Date.** Except as set forth below, pursuant to the Bar Date Order, all Governmental Units (as defined by 11 U.S.C. § 101(27)) holding Claims against the Debtor that arose or are deemed to have arisen prior to March 13, 2023, are required to file proofs of claims by **October 20, 2023**.

Entities that MUST File Proofs of Claims by the Government Unit Bar Date: Except as set forth in paragraph “3” below, the following Entities must file proofs of claim on or before the Governmental Unit Bar Date:

- A. Any person or entity whose pre-petition claim against the Debtor that is not listed in the Debtor’s Schedules or whose pre-petition claim is listed in the Schedules but is listed as disputed, contingent or unliquidated and that desires to participate in this case or share in any distribution in this case; and
- B. Any person or entity that believes that its pre-petition claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a classification or amount other than that identified in the Schedules.

3. **Entities NOT Required to File Proofs of Claim by the General Bar Date or Government Unit Bar Date:** The Bar Date Order further provides that the following Entities need not file proofs of claim by the General Bar Date:

- A. Any person or entity that has already properly filed a proof of claim against the Debtor with the Clerk of the Court for the United States Bankruptcy Court for the Northern District of California or with Donlin, Recano & Company, Inc., the Debtor’s claims, noticing and solicitation agent;
- B. Any person or entity: (i) whose claim is listed in the Schedules or any amendments thereto, and (ii) whose claim is not described therein as “disputed,” “contingent,” or “unliquidated,” and (iii) who does not dispute the amount or classification of its claim as set forth in the Schedules;

- 1 C. Professionals retained by the Debtor or the Committee pursuant to orders of this
2 Court, who assert administrative claims for payment of fees and expenses subject
3 to the Court's approval pursuant to §§ 330, 331, and 503(b) of the Bankruptcy
4 Code;
- 5 D. Any person or entity that asserts an administrative expense claim against the Debtor
6 pursuant to §§ 503(b)(1) through (8) of the Bankruptcy Code;
- 7 E. Any person or entity whose claim against the Debtor has been allowed by an order
8 of the Court entered on or before the applicable Bar Date;
- 9 F. Any person or entity whose claim has been paid in full;
- 10 G. Any holder of a claim for which a separate deadline is (or has been) fixed by the
11 Court; and
- 12 H. The United States Trustee regarding a claim for quarterly fees under 28 U.S.C. §
13 1930(a)(6).

14 II. CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

15 Any Entity that is required to file a proof of claim, but fails to do so by the applicable Bar
16 Date described in this General Bar Date Notice: (i) may NOT be treated as a creditor with
17 respect to such Claim for the purposes of voting on and distribution under any Chapter
18 11 plan proposed and/or confirmed in this case; and (ii) may be forever barred, estopped,
19 and enjoined from asserting such Claim against the Debtor (or filing a proof of claim with
20 respect thereto), and the Debtor and its property may be forever discharged from any and
21 all indebtedness or liability with respect to such Claim.

22 RESERVATION OF RIGHTS

23 The Debtor reserves the right to: (i) dispute, or to assert offsets or defenses against, any filed
24 Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability,
25 classification or otherwise; and (ii) subsequently designate any Claim as disputed, contingent
26 or unliquidated. Nothing contained in this Notice shall preclude the Debtor from objecting
27 to any Claim, whether scheduled or filed, on any grounds.

28 III. PROCEDURE FOR FILING PROOFS OF CLAIM

Unless one of the exceptions described in Section I, Paragraph 3 above applies, you MUST file
an original proof of claim by mail, overnight delivery, courier or hand delivery, or
electronically, so that it is received by the General Bar Date or the Government Unit Bar Date,
as applicable, as follows:

If Proof of Claim is sent by mail:

Donlin, Recano & Company, LLC
Re: The Roman Catholic Bishop of Santa Rosa
P.O. Box 2053
New York, NY 10272-2042

1 **If Proof of Claim is sent by Hand Delivery or Overnight Courier, send to:**

2 Donlin, Recano & Company, LLC
3 c/o Angeion Group
4 Re: The Roman Catholic Bishop of Santa Rosa
5 200 Vesey Street, 24th Floor
6 New York, NY 10281

7 **Or electronically at:** <https://www.donlinrecano.com/Clients/rcbsr/FileClaim>

8 **Any proof of claim submitted by facsimile or e-mail will not be accepted and will not**
9 **be deemed filed until the proof of claim is submitted by the method described in the**
10 **foregoing sentences.**

11 All proof of claim forms must be signed by the creditor or, if the creditor is not an
12 individual, by an authorized agent of the creditor. The proof of claim form must be written
13 in English and be denominated in United States currency. In addition, all proofs of claim must
14 include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including an
15 original or a copy of any written document that forms the basis of the Claim or, for secured
16 Claims, evidence that the alleged security interest has been perfected.

17 If you wish to receive acknowledgement of receipt of your proof of claim, you must also submit
18 by the General Bar Date or the Government Unit Bar Date, as applicable, and concurrently
19 with submitting your original proof of claim: (i) one additional copy of your original proof of
20 claim; and (ii) a self-addressed, stamped return envelope.

21 **ADDITIONAL INFORMATION**

- 22 1. You may be listed as the holder of a Claim against the Debtor in the Schedules. If you
23 choose to rely on the Schedules, it is your responsibility to determine that the claim is
24 accurately listed in the Schedules. If you hold or assert a Claim that is not listed in the
25 Schedules or if you disagree with the amount or priority of your Claim as listed in the
26 Schedules, or your Claim is listed in the Schedules as either contingent, unliquidated, or
27 disputed, you must file a proof of claim. Copies of the Schedules and the Bar Date Order
28 are available at www.donlinrecano.com/rcbsr
2. Questions concerning the contents of this Notice and requests for proofs of claim forms
should be directed to Donlin Recano & Company, Inc. via e-mail at
rcbsantarosainfo@drc.equiniti.com or toll free at 1-800-236-1551, between the hours of
9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday. Please note
that Donlin, Recano & Company, Inc. is not permitted to give legal advice. You should
consult your own attorney for assistance regarding any other inquiries, such as questions
concerning the completion or filing of a proof of claim.

29 Dated: July 25, 2023

FELDERSTEIN FITZGERALD
WILLOUGHBY PASCUZZI & RIOS LLP

By /s/ Paul J. Pascuzzi
PAUL J. PASCUZZI
Attorneys for Debtor and Debtor In Possession
The Roman Catholic Bishop of Santa Rosa