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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:

THE ROMAN CATHOLIC BISHOP OF
SANTA ROSA,

Debtor In Possession.

CASE NO. 23-10113

Chapter 11

Date: March 16, 2023

Time: 1:00 p.m.

Location: 1300 Clay Street, Ctrm 215

Oakland, CA

[In person or via Zoom]

Judge: Hon. Charles Novack

Order Shortening Time

**NOTICE OF PROPOSED AGENDA FOR MARCH 16, 2023 OMNIBUS HEARING
ON DEBTOR IN POSSESSION'S FIRST DAY MOTIONS**

I. MATTERS SCHEDULED TO BE HEARD:

1. **Cash Management Motion:** Motion for Order (1) Authorizing Continued Use of Existing Cash Management System, Operational Bank Accounts, and Related Investment Account, (2) Excusing Compliance with Section 345(b), and (3) Authorizing Continued Use of Current Investment Policy (**Dkt. No. 5**).

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1 Response Deadline: At the hearing.

2 Responses: Comments from U.S. Trustee expected.

3 Related Documents:

- 4 a. Declaration of Deacon Joe Oberting in support of Motion for Order (1)
5 Authorizing Continued Use of Existing Cash Management System,
6 Operational Bank Accounts, and Related Investment Account, (2) Excusing
7 Compliance with Section 345(b), and (3) Authorizing Continued Use of
8 Current Investment Policy (**Dkt. No. 5-1**)
9 b. Declaration of Adrienne Moran in support of Chapter 11 Petition and First
10 Day Motions (**Dkt. No. 12**)
11 c. Declaration of Deacon Joe Oberting in support of Chapter 11 Petition and
12 First Day Motions (**Dkt. No. 13**)
13 d. Proof of Service (**Dkt. No 20**)

14 Status: Subject to discussion at the hearing, Debtor in Possession requests that the motion
15 be granted.

16 2. **Payroll Motion:** Motion for Order Authorizing Payment of Prepetition Wages,
17 Salaries and Employee Expenses, to Pay Accrued Employee Benefits and Taxes, and Directing
18 Banks to Honor Payroll and Expense Checks (**Dkt. No. 6**).

19 Response Deadline: At the hearing.

20 Responses: Comments from U.S. Trustee expected.

21 Related Documents:

- 22 a. Declaration of Deacon Joe Oberting in support of Motion for Order
23 Authorizing Payment of Prepetition Wages, Salaries and Employee
24 Expenses, to Pay Accrued Employee Benefits and Taxes, and Directing
25 Banks to Honor Payroll and Expense Checks (**Dkt. No. 6-1**)
26 b. Declaration of Adrienne Moran in support of Chapter 11 Petition and First
27 Day Motions (**Dkt. No. 12**)
28 c. Declaration of Deacon Joe Oberting in support of Chapter 11 Petition and
29 First Day Motions (**Dkt. No. 13**)
30 d. Proof of Service (**Dkt. No 20**)

31 Status: Subject to discussion at the hearing, Debtor In Possession requests that the motion
32 be granted.

33 3. **Utility Motion:** Debtor's Motion for Order (1) Prohibiting Utility Companies from
34 Altering, Refusing or Discontinuing Service, (2) Determining Adequate Assurance of Payment for
35 Postpetition Utility Services Under 11 U.S.C. § 366, and (3) Establishing Procedures for
36 Determining Adequate Assurance of Payment (**Dkt. No. 7**).

37 Response Deadline: At the hearing.

38 Responses: U.S. Trustee has provided comments.

1 Related Documents:

- 2 a. Declaration of Deacon Joe Oberting in support of Debtor's Motion for Order
3 (1) Prohibiting Utility Companies from Altering, Refusing or Discontinuing
4 Service, (2) Determining Adequate Assurance of Payment for Postpetition
5 Utility Services Under 11 U.S.C. § 366, and (3) Establishing Procedures for
6 Determining Adequate Assurance of Payment (**Dkt. No. 7-1**)
7 b. Declaration of Adrienne Moran in support of Chapter 11 Petition and First
8 Day Motions (**Dkt. No. 12**)
9 c. Declaration of Deacon Joe Oberting in support of Chapter 11 Petition and
10 First Day Motions (**Dkt. No. 13**)
11 d. Proof of Service (**Dkt. No 20**)

12 Status: Subject to discussion at the hearing, Debtor In Possession requests that the motion
13 be granted.

14 4. **Limit Notice Motion:** Motion for Order Establishing Notice Procedures and to File
15 Confidential Information under Seal (**Dkt. No. 8**).

16 Response Deadline: At the hearing.

17 Responses: Comments from U.S. Trustee expected.

18 Related Documents:

- 19 a. Declaration of Deacon Joe Oberting in support of Debtor's Motion for Order
20 Establishing Notice Procedures and to File Confidential Information under
21 Seal (**Dkt. No. 8-1**)
22 b. Declaration of Adrienne Moran in support of Chapter 11 Petition and First
23 Day Motions (**Dkt. No. 12**)
24 c. Declaration of Deacon Joe Oberting in support of Chapter 11 Petition and
25 First Day Motions (**Dkt. No. 13**)
26 d. Proof of Service (**Dkt. No 20**)

27 Status: Subject to discussion at the hearing, Debtor in Possession requests that the motion
28 be granted.

29 5. **Claims & Noticing Agent Motion:** Application for Entry of an Order (I)
30 Authorizing and Approving the Appointment of Donlin, Recano & Company, Inc. as Claims and
31 Noticing Agent, and (II) Granting Related Relief (**Dkt. No. 9**).

32 Response Deadline: At the hearing.

33 Responses: U.S. Trustee has provided comments.

34 Related Documents:

- 35 a. Declaration of Nellwyn Voorhies in support of Debtor's Application for
36 Entry of an Order (I) Authorizing and Approving the Appointment of
37 Donlin, Recano & Company, Inc. as Claims and Noticing Agent, and (II)
38 Granting Related Relief (**Dkt. No. 9-1**)

- 1 b. Declaration of Adrienne Moran in support of Chapter 11 Petition and First
2 Day Motions (**Dkt. No. 12**)
3 c. Declaration of Deacon Joe Oberting in support of Chapter 11 Petition and
4 First Day Motions (**Dkt. No. 13**)
5 d. Proof of Service (**Dkt. No 20**)

6 Status: Subject to discussion at the hearing, Debtor in Possession requests that the motion
7 be granted.

8 **II. RESOLVED AND CONTINUED MATTERS:**

9 None.

10 **PLEASE TAKE NOTICE** that copies of any pleadings filed with the Court and
11 referenced herein can be viewed and/or obtained: (1) by accessing the Court's website at
12 <http://www.canb.uscourts.gov> (PACER password required), (ii) by contacting the Office of the
13 clerk of the Court at 1300 Clay Street, Ctrm 215, Oakland, CA 95612, or (iii) from the website
14 maintained by the Debtor in Possession's proposed Noticing Agent, Donlin Recano & Co., at
15 <https://www.donlinrecano.com/rcbsr>.

16 Dated: March 15, 2023

17 FELDERSTEIN FITZGERALD
18 WILLOUGHBY PASCUZZI & RIOS LLP

19 By: /s/ Paul J. Pascuzzi
20 PAUL J. PASCUZZI
21 Proposed Attorneys for The Roman
22 Catholic Bishop of Santa Rosa