Hearing Date: December 17, 2026
Hearing Time: 1:00 p.m.
Location: Albany, New York
or via Microsoft Teams:
https://www.nynb.uscourts.gov/Remote-Hearing-Appearances
Objection Deadline: December 10, 2026

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re: THE ROMAN CATHOLIC DIOCESE OF ALBANY, NEW YORK, Debtor.	Chapter 11 Case No. 23-10244

NOTICE OF MOTION FOR ENTRY OF AN ORDER (I) APPROVING DISCLOSURE STATEMENT; (II) APPROVING SOLICITATION PACKAGES AND DISTRIBUTION PROCEDURES; (III) APPROVING THE FORMS OF BALLOTS AND ESTABLISHING PROCEDURES FOR VOTING ON JOINT PLAN; (IV) APPROVING THE FORM, MANNER, AND SCOPE OF CONFIRMATION NOTICES; (V) ESTABLISHING CERTAIN DEADLINES IN CONNECTION WITH APPROVAL OF THE DISCLOSURE STATEMENT AND CONFIRMATION OF THE JOINT PLAN; AND (VI) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE THAT on September 30, 2026, The Roman Catholic Diocese of Albany, New York (the "Diocese"), filed the Disclosure Statement in Support of the First Amended Joint Chapter 11 Plan of Reorganization for The Roman Catholic Diocese of Albany, New York dated September 30, 2026 [Docket No. 2813] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement") and the First Amended Joint Chapter 11 Plan of Reorganization for The Roman Catholic Diocese of Albany, New York dated September 30, 2026 [Docket No. 2814] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Joint Plan").

PLEASE TAKE NOTICE, that on November 5, 2026, the Diocese, by and through its undersigned counsel, moved the United States Bankruptcy Court for the Northern District of New York (the "Court") for entry of an order (i) approving the Disclosure Statement; (ii) approving solicitation packages and distribution procedures; (iii) approving the forms of ballots and

establishing procedures for voting on the Joint Plan; (iv) approving the form, manner, and scope of confirmation notices; (v) establishing certain deadlines in connection with approval of the Disclosure Statement and confirmation of the Joint Plan; and (vi) granting related relief (the "Disclosure Statement Motion").

PLEASE TAKE FURTHER NOTICE, that a hearing to consider the Disclosure Statement Motion and any objections related thereto will be held on **December 17, 2026 at 1:00 p.m.** (prevailing Eastern time), or as soon thereafter as counsel may appear and be heard, before the Honorable Patrick G. Radel, Chief United States Bankruptcy Judge for the Northern District of New York, or such other judge as may be sitting in his stead in the James T. Foley U.S. Courthouse, 445 Broadway, Albany, NY 12207.

PLEASE TAKE FURTHER NOTICE, that parties may appear at the Hearing in person at the United States Bankruptcy Court for the Northern District of New York, James T. Foley U.S. Courthouse, 445 Broadway, Albany, NY 12207, OR via Microsoft Teams: https://www.nynb.uscourts.gov/Remote-Hearing-Appearances for which pre-registration is required by 3:00 PM one business day before the hearing.

PLEASE TAKE FURTHER NOTICE, that responses in opposition to the relief requested in the Disclosure Statement Motion, if any, must be electronically filed with the Court and served upon (i) counsel to the Diocese, Whiteman Osterman & Hanna LLP, 80 State Street, 11th Floor, Albany, New York 12207, Attn: Francis J. Brennan, Esq. (fbrennan@woh.com), (ii) counsel for the Official Committee of Unsecured Creditors, Lemery Greisler LLC, 677 Broadway, 8th Floor, Albany, New York 12207, Attn. Paul A. Levine, Esq. (plevine@lemerygreisler.com); (iii) counsel for the Official Committee of Tort Claimants, Stinson LLP, 50 South Sixth Street, Suite 2600, Minneapolis, Minnesota 55402, Attn. Robert T. Kugler, Esq. (robert.kugler@stinson.com), and (iv) the Office of the United States Trustee, Leo O'Brien Federal Building, 11A Clinton Ave., Room 620, Albany, NY 12207, Attn: Alicia Leonhard, Esq., Trial Attorney (Alicia.M.Leonhard@usdoj.gov) and (v) those persons who have formally appeared and requested service in this case pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure.

PLEASE TAKE FURTHER NOTICE, that a copy of the Disclosure Statement Motion, the Disclosure Statement and the Joint Plan may be obtained from the Clerk's Office, United States Bankruptcy Court for the Northern District of New York, Albany Division, via the Court's electronic case management system at https://ecf.nynb.uscourts.gov, calling (518) 257-1661, or by written request to the Diocese's undersigned counsel.

Dated: November 13, 2026
Albany, New York

WHITEMAN OSTERMAN & HANNA LLP

By: */s/ Francis J. Brennan*
Francis J. Brennan, Esq.
80 State Street, 11th Floor
Albany, New York 12207
Phone: (518) 487-7600

Attorneys for the Roman Catholic Diocese of Albany, New York