Case 8:18-bk-13199 Doc 1 Filed 08/29/18 Entered 08/29/18 08:35:59 Desc Main Document Page 1 of 21

Fill	in this information to ident	ify your case:			
Un	ited States Bankruptcy Court	for the:			
CE	NTRAL DISTRICT OF CALIF	ORNIA			
Ca	se number (if known)		- Chapter 11		
				Check if this an	
				amended filing	
~	· · · · · · · · · · · · · · · · · · ·				
	ficial Form 201	and fam Norm Incalled about	. I	Danlamantas	
V	oluntary Petiti	on for Non-Individua	als Filing for	Вапктиртсу	4/16
		a separate sheet to this form. On the to the document, <i>Instructions for Bankrupte</i>		s, write the debtor's name and case number (if luals, is available.	known).
		•	•	·	
1.	Debtor's name	Ruby's Huntington Beach, Ltd., a	California limited part	nership	
2.	All other names debtor used in the last 8 years				
	Include any assumed names, trade names and doing business as names				
3.	Debtor's federal Employer Identification Number (EIN)	33-0691331			
4.	Debtor's address	Principal place of business		iling address, if different from principal place o siness	of
		4100 MacArthur Blvd., Suite 310 Newport Beach, CA 92660			
		Number, Street, City, State & ZIP Code	P.0	D. Box, Number, Street, City, State & ZIP Code	
		Orange		cation of principal assets, if different from principal	cipal
		County	•	ce of business Main Street Huntington Beach, CA 92648	
				mber, Street, City, State & ZIP Code	
5.	Debtor's website (URL)	www.rubys.com			
6.	Type of debtor	Composition (in death of the latest to the l	lite Commence (LLC) and LL	inside d. Liebilita, Deutscarebia, 41.5%	
٥.	Type of deptor	Corporation (including Limited Liabi	illy Company (LLC) and L	milea Liability Partnersnip (LLP))	
		Partnership (excluding LLP) Other. Specify:			
		U Other, Specify.			

Case 8:18-bk-13199 Doc 1 Filed 08/29/18 Entered 08/29/18 08:35:59 Desc Main

Debtor Ruby's Huntington Beach, Ltd., a California limited partnership

			District		ral District of fornia, Santa Ana sion	When	8/29/2018	_ Case number, if known	As Assigned
	List all cases. If more than 1, attach a separate list		Debtor		Annex 1			Relationship	Affiliate
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	☐ No ☐ Yes							
			District			When		Case number	
	If more than 2 cases, attach a separate list.		District			When		Case number	
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	No.							
		Cr	napter 12		The debtor is a shell	company	as defined in the Sec	urities Exchange Act of 19	934 Rule 12b-2.
					Exchange Commissi	ion accord tary Petiti	ding to § 13 or 15(d) of on for Non-Individuals	ample, 10K and 10Q) with f the Securities Exchange Filing for Bankruptcy unde	Act of 1934. File the
					accordance with 11	U.S.C. § ^	1126(b).	om one or more classes o	·
					A plan is being filed				
					business debtor, atta statement, and feder	ach the m	ost recent balance she tax return or if all of t	eet, statement of operation hese documents do not ex	is, cash-flow
					are less than \$2,566	5,050 (am	ount subject to adjustn	excluding debts owed to in nent on 4/01/19 and every 11 U.S.C. § 101(51D). If the	3 years after that).
		~		Check	all that apply:	noncenti-	aont liquidated debte (ovoluding dobto awad to in	anidore or offiliate=\
	Bankruptcy Code is the debtor filing?	_	napter 7 napter 9						
8.	Under which chapter of the	Check	one:						
					an Industry Classifica urts.gov/four-digit-nati		em) 4-digit code that be ociation-naics-codes.	est describes debtor.	
		In	vestment a	advisor	(as defined in 15 U.S	s.C. §80b-	2(a)(11))		
		П		entity (a	ns described in 26 U.S ny, including hedge fu			e (as defined in 15 U.S.C. {	§80a-3)
		СІ	-	nk (as d	defined in 11 U.S.C. §		//		
		☐ St	ockbroker	(as def	d in 11 U.S.C. § 101(4 fined in 11 U.S.C. § 1 (as defined in 11 U.S	01(53A))	(6))		
		_			ess (as defined in 11 l Estate (as defined in 1	-	, ,,		
7.	Describe debtor's business	A. Ched	ck one:						
	Name								

Case 8:18-bk-13199 Doc 1 Filed 08/29/18 Entered 08/29/18 08:35:59 Desc Main

Debtor Ruby's Huntington Beach, Ltd., a California limited partnership

Name

Page 3 of 21

Case number (if known)

11.	Why is the case filed in	Check all that apply:						
	this district?	Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.						
		A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.						
12.	Does the debtor own or have possession of any real property or personal	No Answer below for each property that needs immediate attention. Attach additional sheets if needed.						
	property that needs immediate attention?	Yes. Why does the property need immediate attention? (Check all that apply.)						
		☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard?						
		It needs to be physically secured or protected from the weather.						
		It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).						
		Under						
		Number, Street, City, State & ZIP Code						
		Is the property insured?						
		□ No						
		Yes. Insurance agency						
		Yes. Insurance agency Contact name						
		Phone						
	Statistical and admini	strative information						
13.	Debtor's estimation of available funds	. Check one:						
		After any administrative expenses are paid no funda will be evallable to unaccured creditors.						
		After any administrative expenses are paid, no funds will be available to unsecured creditors.						
14.	Estimated number of creditors	□ 1-49 □ 1,000-5,000 □ 25,001-50,000 □ 50-99 □ 5001-10,000 □ 50,001-100,000 □ 100-199 □ 10,001-25,000 □ More than 100,000						
		200-999						
15.	Estimated Assets	\$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion						
16.	Estimated liabilities	\$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion						

Case 8:18-bk-13199 Doc 1 Page 4 of 21 Case number (if known) Debtor Ruby's Huntington Beach, Ltd., a California limited partnership Request for Relief, Declaration, and Signatures WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature of authorized The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. representative of debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is trued and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on 8/29/2018 MM / DD / YYYY X /s/ Douglas S. Cavanaugh Douglas S. Cavanaugh Signature of authorized representative of debtor Printed name Title **Authorized Signer** X /s/ William N. Lobel Date 8/29/2018 18. Signature of attorney Signature of attorney for debtor MM / DD / YYYY

Bar number and State

·				
William N. Lobel				
Printed name				
Pachulski Stang Ziehl & Jones LLP				
Firm name				
Costa Mesa, CA 92626				
Number, Street, City, State & ZIP Code				
Contact phone (714) 384-4740	Email address	wlobel@psjlaw.com		
93202 CA				

ANNEX 1

LIST OF AFFILIATED DEBTORS

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed in the Court a petition for relief under chapter 11 of title 11 of the United States Code. These entities intend to file a motion requesting that the Court jointly administer their chapter 11 cases.

- 1. Ruby's SoCal Diners, LLC, a Delaware limited liability company (Lead Case)
- 2. Ruby's Quality Diners, LLC, a Delaware limited liability company
- 3. Ruby's Huntington Beach, Ltd., a California limited partnership
- 4. Ruby's Laguna Hills, Ltd., a California limited partnership
- 5. Ruby's Oceanside, Ltd., a California limited partnership
- 6. Ruby's Palm Springs, Ltd., a California limited partnership

Case 8:18-bk-13199 Doc 1 Filed 08/29/18 Entered 08/29/18 08:35:59 Desc Main Document Page 6 of 21

Fill in this information to identify the case:						
Debtor name	ne Ruby's Huntington Beach, Ltd., a California limited					
	partnership					
United States E	Bankruptcy Court for the:	CENTRAL DISTRICT OF		П	Check if this is an	
		CALIFORNIA		_		
Case number (if known):				amended filing	

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and
Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	amount. If claim deduction for va claim. Total claim, if partially	n ly unsecured, fill in only u is partially secured, fill in lue of collateral or setoff Deduction for value of collateral or setoff	total claim amount and
City of Huntington	Kellee Fritzal	contracts)	Continuont	secured		\$200.000 .00
City of Huntington Beach	Kellee Fritzai	Unsecured liability in	Contingent			\$200,000 .00
Attn.: Deputy	kfritzal@surfcity-hb.org	regards				
Director, Office of	Unknown	with				
Business		non-residen				
Development		tial real				
PO Box 190		property				
Huntington Beach,		lease for				
CA 92648		Ruby's				
		Diner locate at 1 Main				
		Street,				
		Huntington				
		Beach, CA				
		92648				
US Foods - La	Brian Sondheim	Trade Debt				\$269,725.27
Mirada						
Officer Director	brian.sondheim@usfoods.com					
Manager Agent	(360) 552-2430					
540 Northeast Landon Road						
Belfair, WA 98528						
Croudace & Dietrich	Virginia Croudace	Trade Debt				\$19,955.94
LLP						Ţ.5,555.6 -
Officer Director	virginia.croudace@c2d2law.com					
Manager Agent	(949) 794-9900					
4750 Von Karman						
Ave						
Newport Beach, CA 92660						

Case 8:18-bk-13199 Doc 1 Filed 08/29/18 Entered 08/29/18 08:35:59 Desc Main Document Page 7 of 21

Debtor Ruby's Huntington Beach, Ltd., a California limited partnership Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	amount. If claim	n ly unsecured, fill in only us partially secured, fill in lue of collateral or setoff Deduction for value of collateral or setoff	total claim amount and
Family Tree Produce Officer Director Manager Agent 5510 E La Palma Ave.	Fidel Guzman Unknown (714) 515-5668	Trade Debt		secured		\$12,961.99
Anaheim, CA 92807 Michael Robert Wilson dba Wilson Construction 14302 Yorba St.	Michael Robert Wilson mike@wilsonconstructs.com (714) 856-8551	Trade Debt				\$11,822.00
Tustin, CA 92780 Interior Resources Inc Officer Director Manager Agent 489-20 Johnson Avenue Bohemia, NY 11716	Officer Director Manager Agent Unknown (631) 256-6577	Trade Debt				\$11,100.00
Puritan Bakery Officer Director Manager Agent 1624 E Carson St Carson, CA 90745	Jim Stone jstone@puritanbakery.com (310) 940-0407	Trade Debt				\$7,096.30
Southern California Edison PO Box 300 Rosemead, CA 91771	Officer Manager Director Agent Unknown (800) 655-4555	Trade Debt				\$6,742.24
Ecotech Refrigeration & HVAC Inc Officer Director Manager Agent 1630 Sunkist Street Suite R Anaheim, CA 92806	Officer Director Manager Agent info@ecotech-hvacr.com (714) 768-7693	Trade Debt				\$5,264.36
California Restaurant Mutual Officer Director Manager Agent PO Box 45783 San Francisco, CA 94145-0783	David Johnson/Travis Harper COO Unknown (800) 592-0047	Trade Debt				\$4,517.65

Case 8:18-bk-13199 Doc 1 Filed 08/29/18 Entered 08/29/18 08:35:59 Desc Main Document Page 8 of 21

Debtor Ruby's Huntington Beach, Ltd., a California limited partnership Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	plete mailing address, address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. Total claim, if Deduction for value Unsecured claim		
		government contracts)		partially secured	of collateral or setoff	onsecured claim
First Insurance Funding Corp Officer Director Manager Agent PO Box 7000 Carol Stream, IL 60197-7000	Officer Director Manager Agent Unknown (800) 837-2511	Trade Debt				\$3,410.17
Minuteman Industries Inc Officer Director Manager or Agent PO Box 4983 Garden Grove, CA 92842	Lindy lindy@minutemanplumbing.net (714) 590-3800	Trade Debt				\$1,893.99
G&G Bookkeeping, Inc. Officer Director Manager Agent 19602 Country Lake Drive Magnolia, TX 77355	Glynis Ramirez ggbookkeeping@aol.com (832) 521-5897	Trade Debt				\$1,800.00
Harbor Distributing LLC dba Gate City Beverage Distribution Officer Director Manager or Agent PO Box 842685 Los Angeles, CA 90084	Officer Director Manager Agent beerlinereyesholdings.com (714) 933-2400	Trade Debt				\$1,673.60
Maintenance Building Services Officer Director Manager or Agent 1665 E 4th Street Suite 104B Santa Ana, CA 92701	Victor Santana Unknown (949) 350-5779	Trade Debt				\$1,625.00
Garda CL West Inc Officer Director Manager Agent Lockbox 233209 3209 Momentum Place Chicago, IL 60689	Susan Loetell susanloetell@garda.com (972) 538-8116	Trade Debt				\$1,008.82

Case 8:18-bk-13199 Doc 1 Filed 08/29/18 Entered 08/29/18 08:35:59 Desc Main Document Page 9 of 21

Debtor	Ruby's Huntington Beach, Ltd., a California limited	Case number (if known)	
	partnership		
	Name		

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. Total claim, if Deduction for value Unsecured claim		
		government contracts)		partially secured	of collateral or setoff	
3 Wire Group Inc. Officer Director Manager or Agent NW 7964 PO Box 1450 Minneapolis, MN	Officer Director Manager Agent Unknown (800) 634-5005	Trade Debt				\$1,002.30
Union Bank N Officer Director Manager Agent PO Box 650349 Dallas, TX 75265	Tala Misa tala.misa@unionbank.com (949) 553-2522	Trade Debt				\$970.95
KLM Management Co DBA Amcom Food Service Office Director Manager Agent 14120 E Valley Blvd La Puente, CA 91746	Office Director Manager Agent Unknown (626) 330-3479	Trade Debt				\$847.57
Reef Systems Inc Officer Director Manager Agent 2931 Grace Lane Unit G Costa Mesa, CA 92626	Officer Director Manager Agent Unknown (714) 751-3474	Trade Debt				\$796.26

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA				
Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address William N. Lobel (SBN 93202) Pachulski Stang Ziehl & Jones LLP 650 Town Center Drive, Suite 1500 Costa Mesa, CA 92626 Telephone: (714) 384-4740 Fax: (714) 384-4741 Email: włobel@pszjlaw.com [Proposed] Attorneys for Ruby's Huntington Beach, Ltd., a California limited partnership In re: Ruby's Huntington Beach, Ltd., a California limited partnership,	CASE NO.: CHAPTER: 11 ADVERSARY NO.: (If applicable)			
Debtor(s	ELECTRONIC FILING DECLARATION (CORPORATION/PARTNERSHIP)			
Petition, statement of affairs, schedules or lists Amendments to the petition, statement of affairs, schedules or lists Other (specify):	LBR 1002-1(f)			
I, the undersigned, declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct printed copy of the Filed Document in such places on behalf of the Filing Party and provided the executed printed copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California. 8/29/2018 Signature (handwritten) of authorized signatory of Filing Party				
Douglas S. Cavanaugh Printed name of authorized signatory of Filing Party Authorized Signer				
PART II - DECLARATION OF ATTORNEY FOR FILING PARTY I, the undersigned Attorney for the Filing Party, declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed Part 1 - Declaration of Authorized Signatory of Debtor or Other Party of this Declaration before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct printed copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration and the Filed Document available for review upon request of the parties.				
8/29/2018 Date: Signature (handwritten) of attorney for Filing Party William N. Lobel				
Printed Name of attorney for Filing Party				

3 Wire Group Inc. Officer Director Manager or Agent NW 7964 PO Box 1450 Minneapolis, MN 55485-7964

AFP Saddington LLP Officer, Director, Member, Agent 18201 Von Karman Ave. Suite 450 Irvine, CA 92612-1014

Airgas Inc Officer Director Manager or Agent PO Box 602792 Charlotte, NC 28260-2792

C & C Partnership Ronald Clear Partner 56 Tesla Irvine, CA 92618

CA Department of Revenue CA Franchise Tax Board PO Box 1468 Sacramento, CA 95812

CA State Board of Equalization Special Operations Bankruptvcy Team MIC: 74 PO Box 942879 Sacramento, CA 94279-0074

California Department of Food and Agriculture 1220 N. Street Sacramento, CA 95814

California Department of Justice Xavier Becerra, Attorney General 300 S. Spring Street Suite 1700 Los Angeles, CA 90013 California Dept. of Corporations 300 S. Spring Street Suite 15513 Los Angeles, CA 90013-2344

California Restaurant Mutual Officer Director Manager Agent PO Box 45783 San Francisco, CA 94145-0783

City of Huntington Beach Attn.: Deputy Director, Office of Business Development PO Box 190 Huntington Beach, CA 92648

City of Huntington Beach Finance Department PO Box 711 Huntington Beach, CA 92648

City of Huntinton Beach Attn.: Deputy Director, Office of Business Development PO Box 190 Huntington Beach, CA 92648

Croudace & Dietrich LLP Officer Director Manager Agent 4750 Von Karman Ave Newport Beach, CA 92660

CTUIT Inc Officer Director Member Agent 773 San Marin Drive Suite 2320 Novato, CA 94945

Custom Business Solutions Inc Officer Director Manager Agent 12 Morgan Irvine, CA 92618 Diamond Sharp Cutlery Inc Officer Director Manager Agent 513 Mercury Lane Brea, CA 92821

Do Thanh Quyuh dba American Beauty Florist 17851 Beach Blvd. Huntington Beach, CA 92647

Ecolab Inc Officer Director Manager Agent PO Box 100512 Pasadena, CA 91189

Ecotech Refrigeration & HVAC Inc Officer Director Manager Agent 1630 Sunkist Street Suite R Anaheim, CA 92806

Edison Fire Protection Officer Director Manager Agent 3621 Eagle Rock Blvd Los Angeles, CA 90065

Employment Development Department Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94280

Family Tree Produce Officer Director Manager Agent 5510 E La Palma Ave. Anaheim, CA 92807

First Insurance Funding Corp Officer Director Manager Agent PO Box 7000 Carol Stream, IL 60197-7000 Fishbowl Inc Officer Director Manager or Agent Dept AT 952733 Atlanta, GA 31192

Franchise Tax Board Bankruptcy Sect MS: A-340 PO Box 2925 Sacramento, CA 95812-2952

Franchise Tax Board Chief Counsel c/o General Counsel Section PO Box 1720, MS: A-260 Rancho Cordova, CA 95741-1720

G&G Bookkeeping, Inc. Officer Director Manager Agent 19602 Country Lake Drive Magnolia, TX 77355

Garda CL West Inc Officer Director Manager Agent Lockbox 233209 3209 Momentum Place Chicago, IL 60689

Garda CL West, Inc. Officer Director Manager Agent 1710 Twin Springs Road Halethorpe, MD 21227

Garda CL West, Inc. Officer Director Manager Agent 2000 Northwest Corporate Blvd Boca Raton, FL 33431

Harbor Distributing LLC dba Gate City Beverage Distribution Officer Director Manager or Agent PO Box 842685 Los Angeles, CA 90084

Harbor Distributing LLC dba Gate City Beverage Distribution Officer Director Manager or Agent 5901 Bolsa Huntington Beach, CA 92647

Hot Schedules Inc Officer Director Manager Agent PO Box 848472 Dallas, TX 75284-8472

Interface Security Systems Officer, Director, Manager, Agent

Interior Resources Inc Officer Director Manager Agent 489-20 Johnson Avenue Bohemia, NY 11716

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

Internal Revenue Service Insolvency Stop 5022 300 N Los Angeles St, Rm 406 Los Angeles, CA 90012

John S Baker Dorsey & Whitney LLP 600 Anton Blvd. Suite 200 Costa Mesa, CA 92626-7655

KLM Management Co DBA Amcom Food Service Office Director Manager Agent 14120 E Valley Blvd La Puente, CA 91746 Maintenance Building Services Officer Director Manager or Agent 1665 E 4th Street Suite 104B Santa Ana, CA 92701

Michael Robert Wilson dba Wilson Construction 14302 Yorba St. Tustin, CA 92780

Minuteman Industries Inc Officer Director Manager or Agent PO Box 4983 Garden Grove, CA 92842

Noack Trophy & Engraving Company Officer Director Manager Agent 889 W. 16th Street Newport Beach, CA 92663

Office of the United States Trustee 411 West Fourth Street Suite 7160 Santa Ana, CA 92701

Opus Bank, a California Commercial Bank Officer Director Manager Agent 131 W. Commonwealth Avenue Fullerton, CA 92832

Pillsbury Winthrop Shaw Pittman LLP Christine A Scheunman 725 South Figueroa Street Suite 2800 Los Angeles, CA 90017-5406

Pillsbury Winthrop Shaw Pittman LLP Barbara L Croutch 725 South Figueroa Street Suite 2800 Los Angeles, CA 90017-5406 Prudential Overall Supply Inc Officer Director Manager Agent PO Box 11210 Santa Ana, CA 92711-1210

Puritan Bakery Officer Director Manager Agent 1624 E Carson St Carson, CA 90745

Reef Systems Inc Officer Director Manager Agent 2931 Grace Lane Unit G Costa Mesa, CA 92626

Ren R Hayhurst Bryan Cave LLP 3161 Michelson Drive Suite 1500 Irvine, CA 92612

Robert A Schultz Dorsey & Whitney LLP 600 Anton Blvd. Suite 2000 Costa Mesa, CA 92626-7655

Ruby's Diner Inc Douglas S. Cavanaugh 4100 MacArthur Blvd Suite 310 Newport Beach, CA 92660

Ruby's Diner Laguna Beach 30622 S. Coast Highway Laguna Beach, CA 92651

Ruby's Diner, Inc. Douglas S. Cavanaugh 4100 MacArthur Blvd. Suite 310 Newport Beach, CA 92660 Ruby's Diner, Inc.

Ruby's Diner, Inc. 4100 MacArthur Blvd. Suite 310 Newport Beach, CA 92660

Ruby's Huntington Beach Ltd Douglas S. Cavanaugh 4100 MacArthur Blvd. Suite 310 Newport Beach, CA 92660

Ruby's Laguna Hills, Ltd. 4100 MacArthur Blvd. Suite 310 Newport Beach, CA 92660

Ruby's Mission Valley, Ltd. 4100 MacArthur Blvd. Suite 310 Newport Beach, CA 92660

Ruby's Oceanside, Ltd. 4100 MacArthur Blvd. Suite 310 Newport Beach, CA 92660

Ruby's Palm Springs, Ltd 4100 MacArthur Blvd. Suite 310 Newport Beach, CA 92660

Ruby's Palm Springs, Ltd. 4100 MacArthur Blvd. Suite 310 Newport Beach, CA 92660 Ruby's Quality Diners, LLC 4100 MacArthur Blvd. Suite 310 Newport Beach, CA 92660

Ruby's SoCal Diners, LLC 4100 MacArthur Blvd. Suite 310 Newport Beach, CA 92660

Ruby's SoCal Diners, LLC 4100 MacAurthur Bvd. Suite 310 Newport Beach, CA 92660

Ruby's SoCal Diners, LLC 4100 McArthur Blvd. Suite 310 Newport Beach, CA 92660

Shared Insight Officer Director Manager Agent 1501 N. Speulveda Blvd. Suite E & F Manhattan Beach, CA 90266

Shoes for Crews, LLC Officer Director, Manager Agent PO Box 504634 Saint Louis, MO 63150

Simple Storage Officer Director Manager Agent

Southern California Edison PO Box 300 Rosemead, CA 91771 Spellbound Development Group Inc dba Crewsafe Officer Director Manager Agent PO Box 1639 Newport Beach, CA 92659

State Board of Equalization Account Information Group, MIC: 29 PO Box 942879 Sacramento, CA 94279-0029

Superior Uniform Group dba Fashion Seal Uniforms Officer Director Manager Agent PO Box 636822 Cincinnati, OH 45263-6822

Terminex Processing Center Officer, Director, Manager, Agent PO Box 742592 Cincinnati, OH 45272-2592

The Ruby Restaurant Group 4100 MacArthur Blvd. Suite 310 Newport Beach, CA 92660

Tim Verplank dba Clear Excellence Window Cleaning 16852 Green Lane Apt. 104 Huntington Beach, CA 92649

U.S. Securities and Exchange Commis Attn: Bankruptcy Counsel 444 South Flower Street Suite 900 Los Angeles, CA 90071-9591

Union Bank N Officer Director Manager Agent PO Box 650349 Dallas, TX 75265 UPS Inc Officer Director Manager Agent PO Box 894820 Los Angeles, CA 90189

US Foods - La Mirada Officer Director Manager Agent 540 Northeast Landon Road Belfair, WA 98528

Wassertrom Company Inc Officer Director Manager or Agent 477 S Front Street Columbus, OH 43215

Youngs Market Company, Inc. Officer Director Manager Agent PO Box 30145 Los Angeles, CA 90030