

Fill in this information to identify the case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Rizo-Lopez Foods, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA Tio Francisco DBA Don Francisco	
3. Debtor's federal Employer Identification Number (EIN)	77-0273719	
4. Debtor's address	Principal place of business 201 S. McClure Road Modesto, CA 95357 Number, Street, City, State & ZIP Code Stanislaus County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Rizo-Lopez Foods, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.3115**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**
If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District _____
District _____When _____
When _____Case number _____
Case number _____**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

Debtor **Rizo-Lopez Foods, Inc.**
Name

Case number (if known)

List all cases. If more than 1,
attach a separate list

Debtor
District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☒ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Rizo-Lopez Foods, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

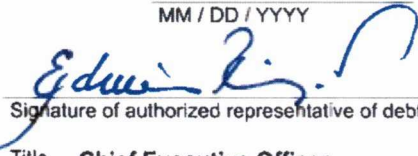
I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9-10-25

MM / DD / YYYY

X



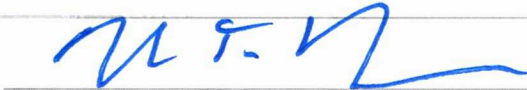
Signature of authorized representative of debtor

Title **Chief Executive Officer****Edwin Rizo**

Printed name

18. Signature of attorney

X



Signature of attorney for debtor

Date

09/15/2025

MM / DD / YYYY

Hagop T. Bedoyan 131285

Printed name

McCormick, Barstow, Sheppard, Wayte & Carruth

Firm name

7647 North Fresno Street**Fresno, CA 93720**

Number, Street, City, State & ZIP Code

Contact phone **559-433-1300**Email address **hagop.bedoyan@mccormickbarstow.com****131285 CA**

Bar number and State

WRITTEN CONSENT OF THE DIRECTORS OF
RIZO-LOPEZ FOODS, INC.
(a California corporation)

The undersigned Directors (collectively, the "Director") of RIZO-LOPEZ FOODS, INC., a California corporation (the "Company"), hereby adopt the following resolutions by written consent, effective as of August 15, 2025.

WHEREAS, the Director has reviewed and considered the materials presented by and the recommendations of both the management of the Company and the Company's financial and legal advisors regarding the Company's liabilities and liquidity situation; and

WHEREAS, the Director has consulted with the Company's management and financial and legal advisors and has considered fully each of the strategic alternatives available to the Company; and

WHEREAS, the Director has received information and recommendations from, asked questions of, and consulted with the Company's management and financial and legal advisors, including in connection with the consideration of the strategic alternatives available to the Company; and

WHEREAS, in the Director's judgment, based upon the foregoing, it is desirable and in the best interest of the Company, the Company's creditors, directors, and other interested parties that the Company file a voluntary petition for relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

NOW, THEREFORE, BE IT RESOLVED, that any of Edwin Rizo or Tomas Rizo (each, a "Director") is hereby authorized and directed, in the name and on behalf of the Company, to execute and verify a voluntary petition to commence a proceeding for the Company under chapter 11 of the Bankruptcy Code and to cause the same to be filed in any district at such time and venue as the Director executing such petition shall determine;

RESOLVED FURTHER, that each Director is hereby authorized and directed, in the name and on behalf of the Company, to employ the law firm of McCormick Barstow LLP as general bankruptcy counsel to represent and assist the Company in carrying out its respective duties under the Bankruptcy Code and related matters, and to take any and all actions to advance the Company's rights and obligations, and other matters consistent therewith, including filing any pleadings; and in connection therewith, each Director is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the case under chapter 11 of the Bankruptcy Code, and cause to be filed an appropriate application for authority to retain the services of McCormick Barstow LLP;

RESOLVED FURTHER, that each Director is hereby authorized and directed, in the name and on behalf of the Company, to employ The Stapleton Group as financial advisors

to advise and assist the Company in carrying out its respective duties under the Bankruptcy Code and related matters, and to take any and all actions to advance the Company's rights and obligations, and other matters consistent therewith; and in connection therewith, each Director is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the case under chapter 11 of the Bankruptcy Code, and cause to be filed an appropriate application for authority to retain the services of The Stapleton Group;

RESOLVED FURTHER, that each Director is hereby authorized and directed, in the name and on behalf of the Company, to employ any other professionals, including but not limited to a claims and noticing agent, to assist the Company in carrying out its duties under the Bankruptcy Code and related matters; and in connection therewith, each Director is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the case under chapter 11 of the Bankruptcy Code, and cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary;

RESOLVED FURTHER, that each Director is hereby authorized and directed, in the name and on behalf of the Company, to execute all petitions, schedules, motions, lists, applications, pleadings, and other papers or documents, and to take any and all such other and further actions which such Manager or the Company's legal counsel may deem necessary, proper, or desirable in connection with the case under chapter 11 of the Bankruptcy Code and other matters consistent therewith, with a view to the successful prosecution of such case;

RESOLVED FURTHER, that each Director is hereby authorized and directed, in the name and on behalf of the Company, to take such actions and to make, sign, execute, acknowledge, and deliver any and all such additional documents, agreements, affidavits, applications for approvals or rulings of governmental or regulatory authorities, motions, orders, directions, certificates, requests, receipts, financing statements, or other instruments as may be reasonably required to give effect to the foregoing resolutions and to consummate the transactions contemplated by the foregoing resolutions, to execute and deliver such instruments, and to fully perform the terms and provisions thereof; and

RESOLVED FURTHER, that to the extent that any of the actions authorized by any of the foregoing resolutions have been taken by a Director on behalf of the Company, such actions are hereby ratified and confirmed in their entirety.

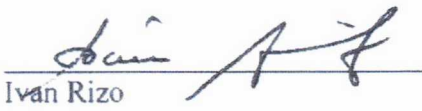
RESOLVED FURTHER, that any executed copy of these authorizing resolutions that is delivered by a facsimile transmission, in PDF format by electronic mail, or by DocuSign, Adobe Acrobat Sign, or other commercially available digital signature software, shall be deemed as effective as a written consent with an original signature for all purposes.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the undersigned, having caused this written consent to be executed and to be effective as of the date first written above.

Directors:


Edwin Rizo


Ivan Rizo


Tomas Rizo

Fill in this information to identify the case:

Debtor name Rizo-Lopez Foods, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9-10-25

x



Signature of individual signing on behalf of debtor

Edwin Rizo

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Rizo-Lopez Foods, Inc.**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sargento Foods, Inc. c/o Sarah L. Brew Faegre Drinker Biddle & Reath LLP 90 S. Seventh Street Minneapolis, MN 55402	Sarah L. Brew, Esq. sarah.brew@faegredrinker.com (612) 766-7000	Recall	Unliquidated Disputed			\$58,730,443.00
Castle Importing 14550 Miller Ave. Fontana, CA 92336	Marc Zadra mzadra@castleimporting.com (909) 428-9200	Recall	Unliquidated Disputed			\$4,798,722.00
Pacific Cheese-Hayward 21090 Cabot Blvd. Hayward, CA 94545	Jonathan Franco jfranco@pacificcheese.com (510) 784-8800	Recall	Unliquidated Disputed			\$3,776,000.00
Reser's Fine Foods, Inc. dba Fresh Creative Foods c/o Sussman Shank, LLP 1000 SW Broadway Bldg., #1400 Portland, OR 97205	Sean R. McClendon smcclendon@sussmanshank.com (503) 227-1111	Recall	Unliquidated Disputed			\$3,690,358.00
Amy's Kitchen, Inc. PO Box 4759 Petaluma, CA 94955	Tim Griffin tim.griffin@amys.com (707) 781-7543	Recall	Disputed			\$2,964,424.00

Debtor **Rizo-Lopez Foods, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wells Fargo Bank N.A. 299 S. Main St., 60th Floor Salt Lake City, UT 84111	Greg Mondon gmondon@wellsfargo.com (385) 415-8221	Leasehold Improvement Loan		\$2,275,894.00	\$0.00	\$2,275,894.00
Wells Fargo Equipment Finance, Inc. MAC 539828-034 2700 S. Price Rd. Chandler, AZ 85286	Melissa Harris melissa.k.harris@wellsfargo.com (480) 887-5079	Equipment Loans		\$4,875,592.00	\$3,600,000.00	\$1,275,592.00
Jimenez Mexican Foods, Inc. 20343 Harvill Ave. Perris, CA 92570	Veronica Jimenez veronica@jimenezfoods.com (951) 351-0102	Business Debt				\$697,567.00
Latitude 36 Foods 300 El Sobrante Rd. Corona, CA 92879	Michelle Shaw mshaw@latitude36food.com (951) 817-2300	Recall	Unliquidated Disputed			\$646,466.00
R&D Incentives Group 725 S. Figueroa St., Ste. 2250 Los Angeles, CA 90017	bchang@rdincentivesgroup.com (310) 883-4859	Unpaid fees				\$548,510.00
Prime Meats 2150 Boggs Rd., Ste. 500 Duluth, GA 30096	Gabriel Ruiz gruiz@primemeats.com (404) 421-8154	Business Debt				\$481,677.00
Wells Fargo Bank, N.A. 299 S. Main St., 60th Floor Salt Lake City, UT 84111	Greg Mondon gmondon@wellsfargo.com (385) 415-8221	Line of Credit secured by UCC on A/R and Inventory		\$2,818,786.00	\$2,400,000.00	\$418,786.00
Pacific Gold Milk Producers, Inc. P.O. Box 1403 Ripon, CA 95366	Mary Brehm mary@pacificgoldmilkproducers.com (209) 679-6710	Business Debt				\$325,000.00
NorCal Construction 1465 Ellerd Dr. Turlock, CA 95380	Luis Orellana l-orellana@sbcglobal.net (209) 667-2400	Business Debt				\$295,199.74

Debtor **Rizo-Lopez Foods, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Stanislaus County Tax Collector PO Box 1003 Modesto, CA 95353	Donna Riley rileyd@stancounty.com (209) 525-6388	Personal Property Taxes				\$292,293.00
Chemco Products Company 6401 Alondra Blvd. Paramount, CA 90723	Jeff Stanhope jeff@chemcoprod.com (562) 602-2116	Vendor				\$282,754.00
Crystal Creamery PO Box 883369 Los Angeles, CA 90088	LaTonia Haynes lhaynes@crystalcreamery.com (209) 576-3400	Trade Debt				\$227,595.00
Dairy Farmers of America 2637 Collection Center Dr. Chicago, IL 60693	Johnny Hiramoto jhiramoto@dfamilk.com (951) 493-4926	Trade Debt				\$199,837.00
Jimenes Food, Inc. 7046 Jackson St. Paramount, CA 90723	Justin Campos jimenesfood@hotmail.com (562) 602-2505	Trade Debt				\$168,377.00
Rana Meal Solutions, LLC 1370 Brewster Creek Blvd. Bartlett, IL 60103	Matthew Sheahin msheahin@lavellelaw.com (630) 233-2300	Trade Debt	Unliquidated Disputed			\$159,768.00

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA**

In re Rizo-Lopez Foods, Inc. <div style="text-align: right;">Debtor(s).</div>	Bankruptcy Case No. (If known) :
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The following additional information is required when filing this form in an adversary proceeding.

v. <div style="text-align: right;">Plaintiff(s), Defendant(s).</div>	Adversary Proceeding No. (If known) :
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STATEMENT REGARDING OWNERSHIP OF CORPORATE DEBTOR/PARTY

Rizo-Lopez Foods, Inc.

[insert name of corporate debtor/party]

Check one: ☒ DEBTOR ☐ PLAINTIFF ☐ DEFENDANT ☐ OTHER (specify): _____

Instructions: Federal Rule of Bankruptcy Procedure (FRBP) 7007.1 requires corporate parties to an adversary proceeding, other than the debtor or a governmental unit, to file a statement of corporate ownership with the first pleading filed. FRBP 1007(a)(1) requires corporate debtors to file with the petition a corporate ownership statement containing the information described in Rule 7007.1. Check one of the statements set forth below and provide any information as directed.

- ☐ 1. The following corporations directly or indirectly own 10% or more of any class of the above-named corporate debtor's/party's equity interest:

Name: _____
Address: _____

Name: _____
Address: _____

Name: _____
Address: _____

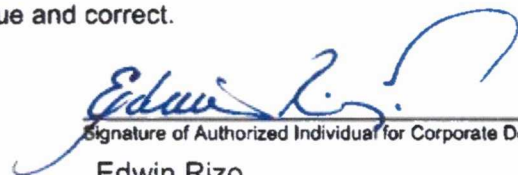
Name: _____
Address: _____

(For additional names, attach an addendum to this form.)

- ☒ 2. There are no entities that directly or indirectly own 10% or more of any class of the above-named corporate debtor's/party's equity interest.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: September 10, 2025



Signature of Authorized Individual for Corporate Debtor/Party

Edwin Rizo

Printed Name of Authorized Individual for Corporate Debtor/Party

Chief Executive Order

Title of Authorized Individual for Corporate Debtor/Party