

**EXHIBIT 5**

**Financial Projections**

## SUMMARY OF FINANCIAL PROJECTIONS

These financial projections (the “**Financial Projections**”) present, to the best of the Reorganized Debtors’ knowledge and belief, the Reorganized Debtors’ expected financial position, results of operations and cash flows for the Forecast Period (as defined below). The assumptions and notes to the Financial Projections disclosed herein are those that the Reorganized Debtors believe are significant to the Financial Projections. Because events and circumstances frequently do not occur as expected, there will be differences between the projected and actual results. These differences may be material to the Financial Projections contained herein.

The Reorganized Debtors have prepared the Financial Projections to assist the Bankruptcy Court in determining whether the Plan meets the “feasibility” requirements of section 1129(a)(11) of the Bankruptcy Code. The Reorganized Debtors prepared projections for each of the calendar years 2014 through 2018 (the “**Forecast Period**”). In connection with the negotiation and development of the Plan, the core operating assumptions with respect to revenue, normal operating expenses and capital expenditures (exclusive of non-recurring restructuring and transaction expenses and the capital structure upon emergence) were prepared by the Reorganized Debtors during the third quarter of 2013 assuming a year-end resolution of the Reorganized Debtors’ financial restructuring through a pre-arranged chapter 11 bankruptcy filing. Non-recurring transaction expenses and capital structure assumptions were updated to reflect the pre-filing negotiations with the Debtors’ largest stakeholders in June, July and August 2013. The Financial Projections assume that the Plan will be implemented in accordance with its stated terms in December 2013 (the “**Assumed Effective Date**”). Capitalized terms not otherwise defined herein have the meanings ascribed to such terms in either the Disclosure Statement or the Plan, as applicable.

THE REORGANIZED DEBTORS DO NOT, AS A MATTER OF COURSE, PUBLISH THEIR FINANCIAL FORECASTS, BUDGETS OR STRATEGIES OR MAKE EXTERNAL FINANCIAL FORECASTS OR FORECASTS OF THEIR ANTICIPATED FINANCIAL POSITIONS OR RESULTS OF OPERATIONS. ACCORDINGLY, THE REORGANIZED DEBTORS DO NOT ANTICIPATE THAT THEY WILL, AND DISCLAIM ANY OBLIGATION TO, FURNISH UPDATED FINANCIAL FORECASTS OR BUDGETS TO ANY PARTY PRIOR TO THE EFFECTIVE DATE OF ANY PLAN OF REORGANIZATION EFFECTUATED THROUGH THE BANKRUPTCY OR TO INCLUDE SUCH INFORMATION IN DOCUMENTS REQUIRED TO BE FILED WITH THE SEC OR OTHERWISE MAKE SUCH INFORMATION PUBLICLY AVAILABLE.

### Accounting Policies and Other Considerations

The Financial Projections were not prepared with a view toward compliance with the guidelines established by the American Institute of Certified Public Accountants or the rules and

regulations of the Securities and Exchange Commission and by their nature are not financial statements prepared in accordance with accounting principles generally accepted in the United States of America. The Financial Projections have been prepared by management and have not been reviewed or audited by an outside accounting firm. Only preliminary assumptions have been made with respect to “fresh start” accounting adjustments, for illustrative purposes only, and were not created in accordance with American Institute of Certified Public Accountants Statement of Position 90-7. Upon emergence from chapter 11, the Reorganized Debtors must determine the amount by which its enterprise value as of the effective date exceeds, or is less than, the fair value of its assets as of the effective date of the Plan. Such determination is based upon the fair values as of that time, which may be based on, among other things, a different methodology with respect to the valuation of the Reorganized Debtors. In any event, such valuations, as well as the determination of the fair value of the Reorganized Debtors’ assets and the determination of their actual liabilities, is made as of the effective date of the Plan, and the changes between the amounts of any or all of the foregoing items as assumed in the Financial Projections and the actual amounts thereof as of the effective date may be material.

The Financial Projections are based on a number of assumptions made by management with respect to the future performance of the Reorganized Debtors’ operations. Although management has prepared the Financial Projections in good faith and believes the assumptions to be reasonable, it is important to note that the Reorganized Debtors can provide no assurance that such assumptions will be realized. As described in detail in the Disclosure Statement, a variety of risk factors could affect the Reorganized Debtors’ future financial position and results of operations and must be considered.

These Financial Projections contain forward-looking statements. All statements other than statements of historical fact included in these Financial Projections that address activities, events or developments that the Reorganized Debtors expect, believe or anticipate will or may occur in the future are forward-looking statements including, without limitation, the statements about the Reorganized Debtors’ plans, objectives, strategies and prospects regarding, among other things, the Reorganized Debtors’ financial condition, results of operations and business. The Reorganized Debtors have identified some of these forward-looking statements with words like “believe,” “may,” “will,” “should,” “expect,” “intend,” “plan,” “predict,” “anticipate,” “estimate” or “continue” and other words and terms of similar meaning. These forward-looking statements are contained throughout these Financial Projections, are based on current expectations about future events affecting the Reorganized Debtors and are subject to uncertainties and factors relating to the Reorganized Debtors’ operations, business environment, and discussions with creditors. All such matters are difficult to predict and many are beyond the Reorganized Debtors’ control and could cause the Reorganized Debtors’ actual results to differ materially from those matters expressed or implied by forward-looking statements. Many factors mentioned in the Reorganized Debtors’ discussion in these Financial Projections will be important in determining future results. Although the Reorganized Debtors believe that the

expectations reflected in these forward-looking statements are reasonable, the Reorganized Debtors cannot guarantee future results, levels of activity, performance or achievements. The Reorganized Debtors' plans and objectives are based, in part, on assumptions involving the Reorganized Debtors continuing as a going concern and executing the Reorganized Debtors' stated business plan and objectives. Forward-looking statements (including oral representations) are only predictions or statements of current plans, which the Reorganized Debtors review continuously. They can be affected by inaccurate assumptions the Reorganized Debtors might make or by known or unknown risks and uncertainties.

The Financial Projections should be read in conjunction with the assumptions, qualifications and explanations set forth in the Disclosure Statement and the Plan in their entirety.

#### General Assumptions

The Financial Projections incorporate management's assumptions and initiatives, including projected customer trends and anticipated cost savings initiatives. The Financial Projections take into account the current market environment in which the Reorganized Debtors operate. The Financial Projections reflect numerous assumptions, including various assumptions regarding the anticipated future performance of the Reorganized Debtors, industry performance, general business and economic conditions and other matters, most of which are beyond the control of the Reorganized Debtors. The assumptions take into account some uncertainty and disruption of business that these cases may cause if they proceed on the contemplated timeline, but may not fully reflect any adverse impacts that a protracted bankruptcy may have on core operations. Therefore, although the Financial Projections are necessarily presented with numerical specificity, the actual results achieved during the Forecast Period may vary from the projected results and these variations may be material. Although the Reorganized Debtors believe that the assumptions underlying the Financial Projections, when considered on an overall basis, are reasonable in light of current circumstances, no representation can be or is being made with respect to the accuracy of the Financial Projections or the ability of the Reorganized Debtors to achieve the projected results of operations. Some assumptions inevitably will not materialize, and events and circumstances occurring subsequent to the date on which the Financial Projections were prepared may be different from those assumed, or may be unanticipated, and therefore may affect financial results in a material and possibly adverse manner. The Financial Projections, therefore, may not be relied upon as a guarantee or other assurance of the actual results that will occur. In deciding whether to vote to accept or reject the Plan, holders of Claims entitled to vote must make their own determinations as to the reasonableness of such assumptions.

Importantly, the highlighted assumptions outlined below are not intended to be exhaustive of all the assumptions and initiatives that were considered in developing the Financial Projections. As such, these assumptions are illustrative in nature and provided as a general framework for certain assumptions that were used by management.

Key Assumptions – Income Statement

*A. Revenue*

The Financial Projections assume year over year transport growth of approximately 1.9% per year to keep pace with population growth (weighted by forecast market population growth rates) coupled with a 10% reduction in revenue in CY2015 based upon a reduction in transports due to lost contracts in markets with near term expiration/renewal dates.

*B. Field Expense*

Field expenses are expected to decline modestly as a percentage of revenues during the Forecast Period primarily as a result of specific cost savings initiatives including improved billing systems. The increase in gross margin also reflects management's continued efforts to reduce fixed and variable costs through various initiatives.

*C. General and Administrative Expenses ("G&A")*

Projected G&A, exclusive of nonrecurring expenses, is forecasted to decrease as a percentage of revenues through 2018, driven by cost savings initiatives, some of which will be implemented during the final quarter of 2013 and calendar year 2014.

*D. Other*

Other expenses are mostly professional fees paid during the first quarter of calendar year 2014. Other expenses also include minor restructuring costs as management continues to implement cost savings initiatives.

*E. Depreciation and Amortization Expenses ("D&A")*

Projected D&A is forecasted according to the diminishing useful life of the Reorganized Debtors' existing and newly invested asset base.

Key Assumptions – Projected Consolidated Statement of Cash Flows

*A. Change in Working Capital*

Components of working capital are projected according to historical relationships with respect to revenue and cost of revenue and G&A expenses. In calendar year 2014, a decrease in working capital is forecasted as a result of decreasing accounts receivable related to expected contract losses. From calendar year 2016 to the end of the Forecast Period, an increase in working capital is forecasted as a result of increasing accounts receivable related to the projected growth of the Reorganized Debtors.

*B. Capital Expenditures*

A portion of the Reorganized Debtors' capital expenditures are success-based expenditures, made only upon establishment of new service and revenue, and a portion remain flat year over year (including vehicle maintenance). In addition, the Reorganized Debtors are expected to implement a new IT platform.

*C. Cash Taxes*

The Reorganized Debtors do not expect to have federal tax liabilities in the Forecast Period, but expects to have certain state tax liabilities.

Key Assumptions – Projected Consolidated Balance Sheet

*A. Post-Reorganization Debt*

The post emergence capital structure based upon the Plan. The Financial Projections reflect the Amended and Restated Secured Credit Agreement which considers the Prepayment of \$50,000,000 of Funded Obligations.

*B. Rights Offering Stock*

The Financial Projections reflect the issuance of \$135 million of Rights Offering Stock upon emergence.

**Projected Consolidated Income Statement**

	<b>CY2014</b>	<b>CY2015</b>	<b>CY2016</b>	<b>CY2017</b>	<b>CY2018</b>
Net AMB Revenue	\$570	\$520	\$532	\$546	\$559
Fire & Other	99	99	100	102	104
Net Revenue	\$669	\$619	\$633	\$648	\$663
Total Field Expense	(\$543)	(\$499)	(\$507)	(\$517)	(\$527)
Contribution Margin	\$126	\$120	\$126	\$131	\$137
Corporate Expenses	(\$49)	(\$43)	(\$44)	(\$44)	(\$45)
Billing Costs	(27)	(21)	(21)	(21)	(21)
Total G&A Expense	(\$76)	(\$64)	(\$65)	(\$65)	(\$66)
Other (incl. Prof Fees, Restructuring Costs)	(\$2)	--	--	--	--
Depreciation & Amortization	(28)	(30)	(29)	(25)	(25)
<b>EBIT</b>	<b>\$20</b>	<b>\$26</b>	<b>\$32</b>	<b>\$41</b>	<b>\$46</b>

**Projected Consolidated Cash Flow Statement**

	<b>CY2014</b>	<b>CY2015</b>	<b>CY2016</b>	<b>CY2017</b>	<b>CY2018</b>
EBIT	\$20	\$26	\$32	\$41	\$46
Depreciation & Amortization	28	30	29	25	25
Changes in Working Capital	9	5	(2)	(2)	(2)
Total Cash Interest <sup>(a)</sup>	(30)	(31)	(32)	(32)	(31)
Cash Taxes	(1)	(1)	(1)	(1)	(1)
Other	--	1	--	--	--
Cash Flow from Operating Activities	\$26	\$30	\$27	\$32	\$37
Capex	(\$33)	(\$19)	(\$19)	(\$19)	(\$19)
Cash Flow from Investing Activities	(\$33)	(\$19)	(\$19)	(\$19)	(\$19)
Post-Reorganization Debt Amortization <sup>(b)</sup>	--	(\$25)	--	(\$6)	(\$9)
Cash Flow from Financing Activities	--	(\$25)	--	(\$6)	(\$9)
<b>Net Change in Cash</b>	<b>(\$7)</b>	<b>(\$14)</b>	<b>\$8</b>	<b>\$7</b>	<b>\$9</b>
Cash at the Beginning of Period	63	57	42	50	57
<b>Cash at the End of Period</b>	<b>\$57</b>	<b>\$42</b>	<b>\$50</b>	<b>\$57</b>	<b>\$66</b>

**Projected Consolidated Key Balance Sheet Items**

	<b>CY2014</b>	<b>CY2015</b>	<b>CY2016</b>	<b>CY2017</b>	<b>CY2018</b>
Total Post-Reorganization Debt <sup>(c)</sup>	\$340	\$318	\$318	\$313	\$303
Cash at the End of Period	57	42	50	57	66
Net Debt	\$283	\$276	\$268	\$256	\$238
Rights Offering Stock	\$158	\$183	\$212	\$246	\$285

(a) Excludes secured debt PIK interest.

(b) Includes scheduled amortization and cash sweep, as defined in the Amended and Restated Secured Credit Agreement.

(c) Excludes cash collateralized Exit LC Facility.