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Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	Chapter 11
In re:)	
)	
REPUBLIC METALS REFINING)	
CORPORATION, <i>et al.</i> , ¹)	Case No. 18-13359 (<u>shl</u>)
)	
Debtors.)	
_____)	(Joint Administration Pending)

**NOTICE OF COMMENCEMENT OF CHAPTER 11 CASES
AND AGENDA FOR HEARING ON FIRST DAY MOTIONS**

PLEASE TAKE NOTICE that on **November 2, 2018**, Republic Metals Refining Corporation, Republic Metals Corporation, and Republic Carbon Company, LLC, as debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that a hearing (the “First Day Hearing”) has been scheduled for **November 6, 2018 at 11:00a.m. (Prevailing Eastern Time)** before the **Honorable Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), and Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833).

Court for the Southern District of New York, One Bowling Green, Room 701, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that an agenda with respect to the First Day Hearing is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors' proposed claims and noticing agent, Donlin Recano ("Donlin"), at www.donlinrecano.com/republicmetals. Note that a PACER password is required to access documents on the Court's website.

HEARING AGENDA FOR NOVEMBER 6, 2018 AT 11:00A.M.

Motions and Applications to be Heard at the First Day Hearing

1. Motion of Debtors Pursuant to Fed. R. Bankr. P. 1015(b) for Entry of Order Directing Joint Administration of Chapter 11 Cases [ECF No. 3]
2. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Prepare a List of Creditors in Lieu of Submitting a Formatted Mailing Matrix, and (B) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, (II) Approving the Form and Manner of Notifying Creditors of Commencement of these Chapter 11 Cases; and (III) Granting Related Relief [ECF No. 4]
3. Motion for an Interim Order Under 11 U.S.C. § 105 and 2002(m), 9007 and 9014 of the Federal Rules of Bankruptcy Procedure (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Scheduling a Final Hearing [ECF No. 12]
4. Amended Application for Entry of an Order Pursuant to 11 U.S.C. § 327 and 328, Fed. R. Bankr. P. 2014(a) and 2016(a), and Local Rules 2014-1 and 2016-1 (I) Approving Retention and Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent to Debtors, *Nunc Pro Tunc* to Petition Date [ECF No. 24]
5. Debtors' Emergency Motion for Order Approving the Form and Manner of Notice of the Case to Creditors and Parties in Interest [ECF No. 13]
6. Debtors' Emergency Motion for Entry of an Order Granting an Extension of Time to File Schedules and Statements [ECF No. 9]
7. Debtors' Motion for Interim and Final Order Authorizing the Debtors to Pay Certain Pre-petition Taxes [ECF No. 7]

8. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Determining that Utility Providers Have Been Provided with Adequate Assurance of Payment, (II) Approving Proposed Adequate Assurance Procedures, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (IV) Determining that Debtors are Not Required to Provide any Additional Assurance, (V) Scheduling a Hearing to Consider Entry of a Final Order, and (IV) Granting Related Relief [ECF No. 8]
9. Debtors' Motion for Entry of Interim and Final Order (I) Authorizing Debtors to, in the Ordinary Course, (A) Use Cash Management System, Bank Accounts, and Business Forms and (B) Perform Intercompany Transactions, and (II) Authorizing Banks and Financial Institutions to Honor and Process All Related Check and Electronic Payment Requests [ECF No. 5]
10. Debtors' Motion for Entry of Interim and Final Order (I) Authorizing Debtors to (A) Pay Pre-Petition Wages and Other Compensation, and Employee Benefits, and (B) Continue Existing Employee Benefit Plans and Programs, (II) Authorizing Banks and Financial Institutions to Pay All Checks and Electronic Payment Requests, and (III) Approving the Debtors' Discretionary Employee Incentive Programs [ECF No. 6]
11. Debtors' Emergency Motion for Entry of an Order (I) Authorizing, but Not Directing, Debtors to (A) Maintain Existing Insurance Programs and Existing Insurance Premium Finance Agreement, and (B) Fund All Obligations in Respect Thereof [ECF No. 14]
12. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing and (IV) Granting Related Relief [ECF No. 10]

PLEASE TAKE FURTHER NOTICE that the following documents have also been filed pursuant to the Local Bankruptcy Rules for the Southern District of New York or in connection with the relief requested:

1. Declaration of Scott Avila Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York in support of Chapter 11 Petitions and First Day Motions [ECF No. 2]
2. Debtors' Corporate Ownership Statements Pursuant to Fed. R. Bankr. P. 1007(a)(1) 7007.1 and Local Rule 1007-3 [ECF Nos. 1]

Dated: New York, New York
November 5, 2018

AKERMAN LLP

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